

Announcement, 09.09.2022

Update on the result of the acquisition of warrants pursuant to of article 27A of L. 4172/2013

Attica Bank Banking SA ("the Bank"), following its announcements of 19-07-2022, 29-07-2022, 10-08-2022 and 16-08-2022 and within the context of the implementation of the provisions of article 27A of L. 4172/2013 ("DTC") as well as the relevant articles of Cabinet Act No.28/06.07.2021, as amended by Cabinet Act No. 34/25-08-2021 (jointly "PYS"), informs investors that:

- On 10-08-2022, the Bank issued 271,448,946 free (without remuneration) warrants for the acquisition of common shares ("securities") in favor of the Greek State in book-entry form and delivered them to the Greek State to have at its disposal through ownership by crediting them to the Securities Account preserved by the Greek State in the system of the General Dematerialized Securities System
- The existing shareholders and/or third investors had, pursuant to article 6 par. 1 of PYS, a redemption right to the warrants and with a redemption price of € 0.08406 per warrant, for the period from 25-08-2022 up to 08-09-2022.
- The existing shareholders that exercised during the above-mentioned deadline, the redemption right, acquired 1,766,297 warrants based on their rights and 470,617 securities from the unallocated warrants, i.e. a total of 2,236,914 securities were acquired, while 269,212,032 warrants remained in the ownership of the Greek State.
- The fractional monetary balances paid in excess of the required for the acquisition of a whole number of warrants shall be returned to the shareholders who requested their acquisition.
- 2.236.914 warrants will be credited to the beneficiaries' Securities Account.
- The warrants will then be admitted to trading on the regulated market of the Athens Stock Exchange. For the listing of the warrants as well as the shares that will result from the conversion of the warrants, a Prospectus is already being drafted and will be submitted for approval to the Capital Market Commission, in accordance with the provisions of Regulation (EU) 2017/1129, which, following its approval by the Capital Market Commission, will be published for the information of the investing public.

- The Bank will inform the investing public with a new announcement for the procedure and the timeline for the listing of the warrants for trading in the regulated market of the Athens Stock Exchange and their conversion to new shares of the Bank.

ATTICA BANK S.A.