

01.12.2022

ANNOUNCEMENT REGARDING THE SHARE CAPITAL INCREASE AND THE ADMISSION AND COMMENCEMENT OF TRADING IN THE REGULATED SECURITIES MARKET OF ATHEX OF 271,448,946 NEW COMMON SHARES OF ATTICA BANK S.A. FROM THE CONVERSION OF 271,448,946 WARRANTS

Attica Bank S.A. ("The Bank"), following the announcements of 19.07.2022, 29.07.2022, 10.08.2022, 16.08.2022, 09.09.2022 and 17.11.2022, in the context of implementing the provisions of art.27A of L.4172/2013 (DTC) and the relevant articles of Cabinet Act 28/06.07.2021, as amended by Cabinet Act 34/25.08.2021 (jointly with 28/06.07.2021 "PYS") announces that:

(a) The Bank's Board of Directors at its meeting held on 30.11.2022, ascertained the conclusion of trading at 28.11.2022 of the 271,448,946 warrants of the Bank, issued in the context of implementing the provisions of art.27A of L.4172/2013 (DTC) and the relevant articles of "PYS".

Furthermore, the Bank's Board of Directors at its meeting of 30.11.2022 ascertained, taking into account the above-mentioned conclusion of trading and pursuant to art.9 par.1 pf PYS, the automatic conversion of warrants into 271,448,946 ordinary shares at a ratio of one warrant per one share with the same current nominal value of the Bank's common shares (€ 0.07 per share), that takes place today, according to the provisions of PYS and the BoD resolutions of 17.11.2022.

The Corporate Actions Committee of the Athex, at its meeting held on 01.12.2022 approved the admission to trading of the new common dematerialized shares of the Bank and on 05.12.2022 the trading will commence in the Regulated Securities Market of Athex.

The Shares, on the commencement date of their trading, will be credited in the securities accounts of the beneficiaries, kept in the Dematerialized Securities System. The Shares will be traded with an ISIN code GRS001003037 and codes OASIS ATT in Greek and TATT in Latin.

For more information, shareholders may contact the Subdivision of Financial Markets and Capital Markets Operational Support / Custody Department, Mutual Funds and Register (tel. +30 210-3669570 and +30 210-3669571).

(b) Moreover, following i) the resolution of the Ordinary General Meeting of 05.07.2022 that decided unanimously the implementation of the activation of the provisions of article 27A, Law 4172/2013 ("DTC") and the building up of a special reserve (equal to 100% of the final

and settled tax claim) of an amount of € 22,817,998.42 and ii) the BoD resolution of 20.07.2022 that ascertained the formation of the above-mentioned special reserve and the collection of the relevant amount by the Greek State, the Bank's BoD at its meeting of 30.11.2022 decided, pursuant to the law, the capitalization of the above special reserve of €22,817,998.42 and the increase of the Bank's Share Capital by the nominal value of €19,001,426.22 with the issuance of 271,448,946 common shares with nominal value of twenty cents (€0.07) per share. The positive difference between the amount from the special reserve corresponding to the warrants, i.e. the amount of the redemption value of the warrants (as calculated according to par. 2 of art. 27A of L. 4172/2013 and art.5 par.1 of PYS) and the nominal value of the new shares, i.e. cumulative amount of €3,816,572.20, will credit the account "Above par" of the equity of the Bank, according to art.5 par.6 of PYS.

As a result of the aforementioned from 01.12.2022, the total share capital of the Bank will amount to € 104,697,487.37 divided to 1,495,678,391 common, ordinary shares with nominal value of twenty cents (€0.07) per share.

Certification of payment of capital pursuant to art.20 par.1 of L.4548/2018 after the conversion of the warrants is not required according to art.20 par.5b of L.4548/2018, as according to article 9 par. 1 of the PYS, the conversion of the warrants into common registered shares of the Bank is carried out without payment of contribution.

Furthermore, the Board of Directors in the same meeting and following the above and in accordance with article 9 par.2 of the PYS, decided the adjustment and amendment of article 5 of the Bank's Articles of Association, implementing the publicity formalities required by L 4548/2018. The above amendment was registered in the Business Registry with the 2843401/01.12.2022 resolution of the Directorate of Companies (Department of Insurance Societies Anonymes and Financial Institutions) of the General Secretariat of Commerce & Consumer Protection of the Ministry of Development and Investment, which approved the amendment of article 5 of the Bank's Articles of Association.

ATTICA BANK S.A.