



## **ANNOUNCEMENT OF 05.12.2022**

### **NOTIFICATION OF IMPORTANT CHANGES CONCERNING VOTING RIGHTS UNDER L.3556/2007, AS IN FORCE, AND OTHER INFORMATION**

A. Following the announcement dated 01.12.2022 and the relevant notification dated 05.12.2022 of the Hellenic Financial Stability Fund ("HFSF") concerning the significant changes in voting rights, under the provisions of article 7a of Law 3864/2010 in conjunction with the provisions of article 9 par. 3 of Law 3556/2007, as in force, Attica Bank S.A. (the "Bank") announces that, following the listing of 271,448,946 new common registered shares of the Bank resulting from the conversion of warrants, according to the provisions of article 27a of L.4172/2013 ("DTC") and the relevant articles of Cabinet Act 28/06.07.2021 as amended and in force by the Cabinet Act 34/25-08-2021 (jointly PYS), the percentage of the total voting rights held by HFSF in the share capital of the Bank, amounts to 69.5%. from 62.9%.

B. Following the relevant notifications dated 05.12.2022 of the Fund of Engineers and Public Works Contractors ("TMEDE") concerning the significant changes in voting rights, under the provisions of article 10 (a) of Law 3556/2007, as in force, the Bank informs the investors that, the listing of 271,448,946 new common registered shares of the Bank resulting from the conversion of warrants, according to the provisions of article 27a of L.4172/2013 ("DTC") and the relevant articles of PYS, the percentage of the total voting rights held by the TMEDE in the share capital of the Bank, amounts to 12.03%, while it also has indirect control of a percentage of 8.08% (held by Rinoa Ltd), that is a total control (directly and indirectly) of a percentage of 20.11% of the total voting rights. The corresponding percentage held directly by the TMEDE before the listing of 271,448,946 new common registered shared amounted to 14,70%. With the same notification, information has been provided that TMEDE and the Rinoa LTD (with the latter acting as an investment vehicle advised by Ellington Solutions SA), as far as the binding agreement of basic terms of transaction regarding the investment of the above (as well as the HFSF) in the Bank in the context of the said share capital increase is concerned and the September 2022 Key Terms Agreement, intend at this stage to exercise the voting rights that they hold and correspond to them as shareholders of the Bank on a mutually acceptable basis and with common understanding.

C. Following the relevant notifications dated 05.12.2022 of the company Rinoa LTD concerning the significant changes in voting rights, under the provisions of article 10 (a) of Law 3556/2007, as in force, the Bank informs the investors that upon the listing of 271,448,946 new common registered shares of the Bank resulting from the conversion of warrants, according to the provisions of article 27a of L.4172/2013 ("DTC") and the relevant articles of Cabinet Act 28/06.07.2021 as amended and in force by the Cabinet Act 34/25-08-2021, the percentage of the total voting rights held by Rinoa LTD in the share capital of the Bank as at 05.12.2022, amounts to 8,08%, while it also has indirect control of a percentage of 12.03% (held by TMEDE), that is a total control (directly and indirectly) of a percentage of 20.11% of the total voting rights. With the same notification, information has been provided that TMEDE and the Rinoa LTD (with the latter acting as an investment vehicle advised by Ellington Solutions SA), as far as the binding agreement of basic terms of transaction regarding the investment of the above (as well as the HFSF) in the Bank in the context of the said share capital increase is concerned, intend at this stage to exercise the voting rights that they hold and correspond to them as shareholders of the Bank on a mutually acceptable basis and with common understanding.

**ATTICA BANK S.A.**