



ANNOUNCEMENT 07/12/2022

NOTIFICATION OF IMPORTANT CHANGES CONCERNING VOTING RIGHTS UNDER L.3556/2007, AS IN FORCE AND OTHER INFORMATION

Following its announcement of 05.12.2021, the Bank informs its investors, following the relevant notifications of Rinoa LTD and Mr. Christian Udo Schoening, concerning significant changes in voting rights in accordance with the provisions of article 10 (a) of Law 3556/2007, as in force, that following the listing of 271,448,946 new common registered shares of the Bank resulting from the conversion of warrants, according to the provisions of article 27a of L.4172/2013 ("DTC") and the relevant articles of Cabinet Act 28/06.07.2021 as amended and in force by the Cabinet Act 34/25-08-2021, the percentage on the total voting rights held by Rinoa LTD in the Bank's share capital stands at 8.08%, while it also exercises indirect control that amounts to 12.03% owned by TMEDE, i.e. in total controls (directly and indirectly) 20.11% of the total voting rights, which corresponds to 1,495,678,391 voting rights. Rinoa LTD is indirectly controlled by Mr. Christian Udo Schoening according to the provisions of Law 3556/2007.

The aforementioned notification provides information that Rinoa LTD (with the latter acting as an investment vehicle advised by Ellington Solutions S.A.) and TMEDE, concerning the binding key terms agreement concerning the abovementioned (as well as the HFSF) investment in the Bank in the context of the aforementioned share capital increase, intend at this stage to exercise the voting rights held as shareholders of the Bank on a mutually acceptable basis and with a common understanding.

ATTICA BANK S.A.