



**ATHEXGROUP**  
Athens Exchange Group

# ATHEXGROUP Factsheet

January 2023

## Company Profile

Athens Exchange Group provides support to the Greek Capital Market. Operates the organized equities and derivatives markets, the alternative market, performs clearing and settlement of trades and participates in the Energy Market since 2019. The Group offers financing tools and solutions to companies, expands investor choice by providing a safe, stable and easy environment in full alignment with international practices and the European regulatory framework.

## Financial Calendar 2023

<b>27.03</b>	<b>Monday March 27<sup>th</sup></b> FY 2022 Results	<b>22.05</b>	<b>Monday May 22<sup>nd</sup></b> Q1 2023 Results
<b>08.06</b>	<b>Thursday June 8<sup>th</sup></b> Annual General Meeting	<b>31.07</b>	<b>Monday July 31<sup>st</sup></b> H1 2023 Results
<b>27.11</b>	<b>Monday November 27<sup>th</sup></b> 9M 2023 Results		

## Recent Developments

### December 2022

The **Share buyback program** is completed.  
**2,498,000 shares** acquired at an avg. price of €3.336

### March 2022

**Mr. Yianos Kontopoulos** is elected a member of the BoD and **new CEO of the Group**

### December 2021

**Common Trading Platform Agreement** signed with the Belgrade Stock Exchange (BELEX)

### December 2021

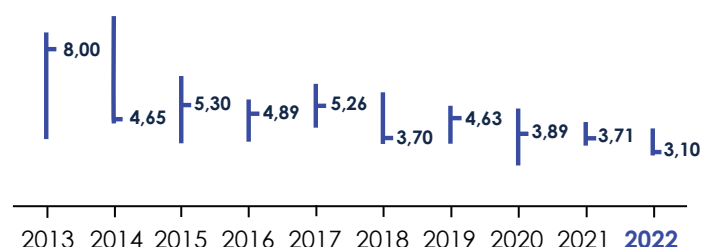
Start of the **Share Buyback program**

### August 2021

Launch of the **ATHEX ESG Index**

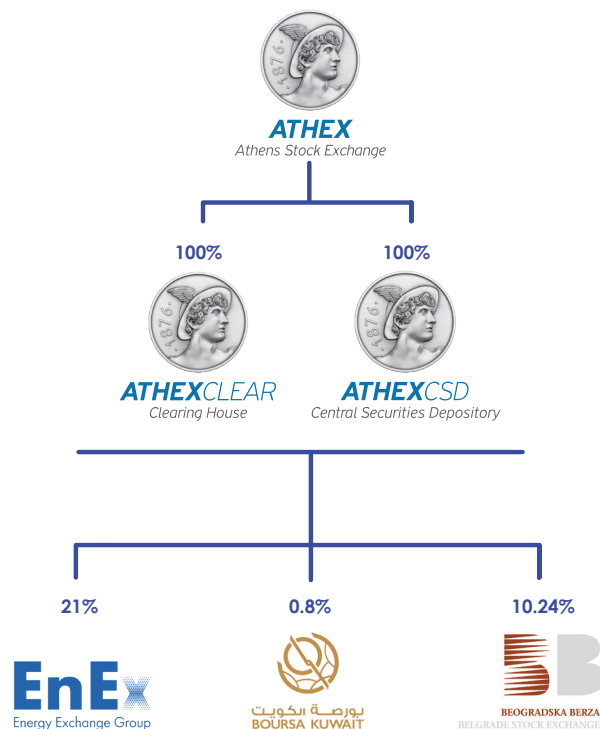
## Share Performance

The vertical bars depict the price fluctuation of EXAE shares. The price shown is the closing price at the end of each year.



Data as of 30/12/22

## ATHEXGROUP Structure



## Key Information

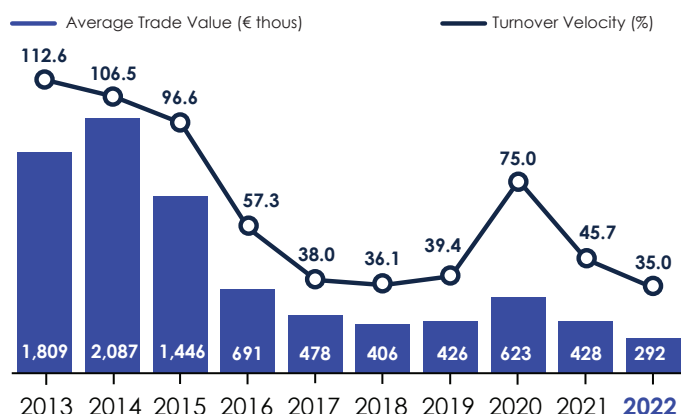
<b>Mkt Capitalization</b>	(€) 187,078,800
<b>Number of Shares Outstanding</b>	60,348,000
<b>ICB Sector Classification (ICB)</b>	Financial Services
<b>Listing Market</b>	Main Market
<b>Trading Segment</b>	High Liquidity
<b>Fiscal Year</b>	31 December

## Yearly Performance

2017	2018	2019	2020	2021	2022	CAGR2012-22
7.6%	-29.7%	25.3%	-16%	-4.7%	-16.4%	-3.3%

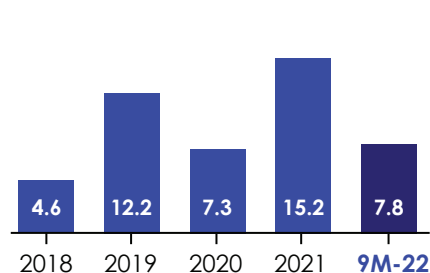
Data as of 30/12/22

## Share Liquidity

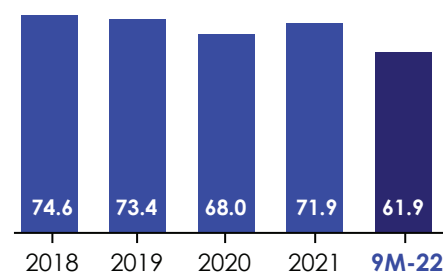


Data as of 30/12/22

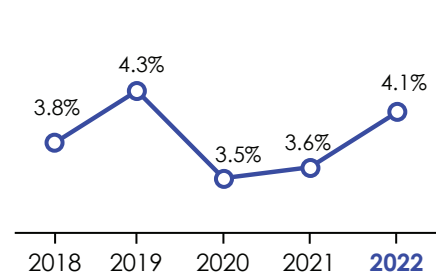
### Operating Cash Flow (€ mil)



### Total Cash (€ mil)



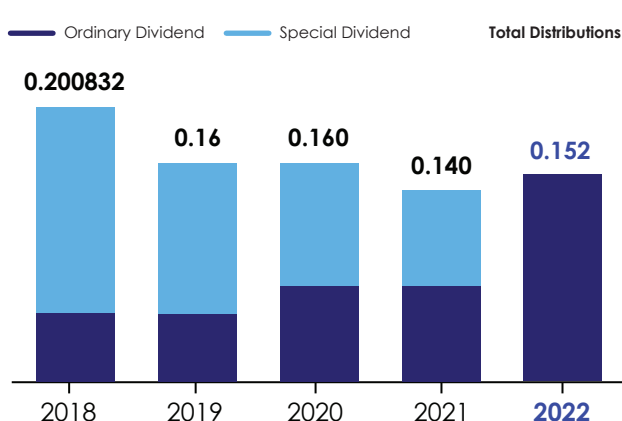
### Total Yield (price fiscal year end)



### Financials (€ thous, consolidated)

Fiscal Year	2018	2019	2020	2021	9M-22
Revenue	26,586	33,368	30,735	36,127	29,256
Regulator Fee	-1,019	-1,216	-1,227	-1,337	-1,101
Operating Expenses	18,185	18,916	21,170	21,707	16,946
EBITDA	7,382	13,236	8,339	13,083	11,209
Depreciation	-3,504	-4,083	-4,210	-4,498	-3,512
EBIT	3,878	9,153	4,129	8,585	7,697
Net Financial Income	130	329	780	881	1,132
EBT	4,008	9,482	4,909	9,466	8,829
Income Tax	-981	-3,402	-1,038	-1,259	-1,985
Net Earnings (EAT)	3,027	6,080	3,871	8,207	6,844
EPS (€ per share)	0.064	0.115	0.118	0.204	0.115
EBITDA Margin	28.9%	41.2%	28.3%	37.6%	39.8%
Head Count	227	218	230	228	234

### Cash Distributions (per share)



### Shareholder Structure

by Investor Type



Data as of 30/12/22

by Country of Origin



Data as of 30/12/22

### Board of Directors

Independent  
Non-Executive Members

**George Handjinicolaou**  
Chairman, Independent  
Non-Executive Member  
**Alexios Pilavios**  
Vice Chairman  
Non-Executive Member  
**Yianos Kontopoulos**  
CEO  
Executive Member

**Konstantinos Vassiliou**  
**Dimitrios Dosis**  
**Giorgos Doukidis**  
**Polyxeni Kazoli**  
**Theano Karpodini**  
**Nicholaos Krenteras**  
**Ioannis Kyriakopoulos**  
**Spyridoula Papagiannidou**  
**Pantelis Tzortzakakis**  
Non-Executive Member  
**Ioannis Emiris**

### Analyst Coverage

**Alpha Finance** Nikos Katsenos  
**Alpha Finance** Panagiotis Kladis  
**Eurobank Equities** Andreas Souvleros  
**National Securities** Vangelis Karanikas  
**Optima Bank** Dimitrios Birbos  
**Pantelakis Securities** Spiros Tsangalakakis  
**Piraeus Securities** Iakovos Kourtesis  
**ResearchGreece** Dimitris Giannoulis  
**Wood & Co** Alex Boulougouris

### Identification

**Bloomberg:** EXAEGA  
**Reuters:** EXCr.AT  
**ATHEX Symbol:** EXAE  
**ISIN Code:** GRS395363005  
**FISN:** ATHEX/REG SHS  
**LEI:** 549300GSRN07MNENPL97

### Contact Details

**Nick Koskoletos** Chief Financial Officer (CFO)  
**Stelios Konstantinou** Head of Investor Relations (IR)  
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### ATHENS STOCK EXCHANGE

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