

ANNOUNCEMENT OF 13.02.2023**Investors' Update**

Attica Bank S.A. (hereinafter "the Bank"), following its corporate announcements of 16.12.2022, 04.01.2023, 18.01.2023 and 26.01.2023 and a relevant request from the Capital Market Commission, informs investors that the BoD of the Bank approved the revised Business Plan 2022-2025 integrating the Capital Plan and the proposed NPE Strategy that have been already submitted to the Bank of Greece. According to the revised Business Plan the Bank will return to operational profitability at the end of 2024, while the Bank's NPE Strategy includes, among other, the disinvestment from the Bank's notes of the Bank's securitizations and/or portfolios' sales.

The implementation of the actions and procedures of the Bank's Share Capital Increase, following the convention of the General Meeting of the Shareholders' on 30.12.2022 and the relevant approval concerning the Share Capital Increase, is continuing according to the provisions of the legal and regulatory framework, with the completion at the present stage of the drafting of the Supplement of the Prospectus that has been approved by the Capital Market Commission on 17.11.2022 according to the provisions of Regulation (EU) 2017/1129 and will be submitted for approval to the Capital Market Commission in the immediate term.

Finally, the Bank informs the investors, following a related question from the Capital Market Commission, the Bank has not received any information or updates on any developments, apart from those that have been announced by the Bank.

The Bank remains committed to complying with the conditions and requirements anticipated in the legal and regulatory framework and its policy for immediately informing investors with validity and responsibility, in accordance with the provisions of the current legislation and the relevant decision of its competent bodies.

ATTICA BANK S.A.