

Vienna, March 22, 2023

AUSTRIACARD HOLDINGS AG: COMMENCEMENT OF TRADING ON THE ATHENS EXCHANGE AND THE VIENNA STOCK EXCHANGE

AUSTRIACARD HOLDINGS AG (the "Company"), hereby announces the commencement of trading of 18,176,934 ordinary, bearer shares in the Company, with a nominal value of €1 each on the Athens Exchange and the Vienna Stock Exchange on 23 March 2023.

THURSDAY MARCH 23, 2023

COMMENCEMENT OF TRADING OF 18,176,934 SHARES

ON THE MAIN MARKET OF THE REGULATED MARKET OF THE ATHENS EXCHANGE AND ON THE PRIME MARKET OF THE REGULATED MARKET OF THE VIENNA STOCK EXCHANGE

The trading of the Shares on Athens Exchange and the Vienna Stock Exchange will take place under the symbol "ACAG" and ISIN AT0000A325L0.

The starting price of the Shares is set at €13.42 per share by the Company's management board and is based on the fairness opinion issued by PwC Advisory Services GmbH dated 15 December 2022, which is available on the Company's website at https://www.austriacard.com/investor-relations-ac/listing-prospectus-relevant-documents/

To view the prospectus relating to the admission to trading and listing of the Shares on Athens Exchange and the Vienna Stock Exchange, please visit the Company's website at https://www.austriacard.com/investor-relations-ac/listing-prospectus-relevant-documents/.

For more information, shareholders may contact the Company (Mag. Markus Kirchmayr, tel.: +43 1 61065 – 384).

Disclaimer

This announcement is not intended and does not constitute an offer of securities for sale or a solicitation of an offer to purchase any securities in Austria or Greece within the meaning of article 2(1)(d) of the Regulation (EU) 2017/1129 (the "Prospectus Regulation") and article 58 of Greek law 4706/2020, or outside Austria or Greece. This announcement is not intended and does not constitute an advertisement in Austria or Greece within the meaning of article 2(k) of the Prospectus Regulation and article 63 of Greek law 4706/2020, or outside Austria or Greece and does not constitute a prospectus for the purposes of the Prospectus Regulation. Therefore, investors shall not buy any securities based on this announcement, other than on the basis of information contained in the Prospectus published by the Company in relation to the admission to trading of all the shares in the Company on ATHEX and VSE.

AUSTRIA CARD	
(HOLDINGS)	

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Stock Exchange(s):	Athens Exchange (main market)
	Vienna Stock Exchange (prime market)