

**ANNOUNCEMENT OF THE RESULTS OF THE VOLUNTARY TENDER OFFER SUBMITTED BY MR. GEORGIOS GERARDOS FOR THE ACQUISITION OF THE TOTAL NUMBER OF COMMON REGISTERED DEMATERIALIZED SHARES WITH VOTING RIGHTS OF THE COMPANY "PLAISIO COMPUTERS S.A." WITH OFFER PRICE € 4.58 PER SHARE IN CASH**

10 March 2023

1. Pursuant to article 23 of Law 3461/2006 (the "**Law**"), Mr. Georgios Gerardos (the "**Offeror**") announces the results of the voluntary tender offer (the "**Tender Offer**") submitted on 22 December 2022 (the "**Tender Offer Date**"), for the acquisition of the total number of common, registered, dematerialized shares with voting rights of the company "PLAISIO COMPUTERS S.A." (the "**Company**"), with a nominal value of € 0.33 each (the "**Shares**"), which the Offeror and the Persons acting in Concert with the Offeror (as defined below) did not directly or indirectly hold on the Tender Offer Date, i.e. 3,932,952 Shares (the "**Tender Offer Shares**"), representing 17.82% of the total paid-up share capital and voting rights of the Company, at a price of € 4.58 per Share (the "**Offer Price**").

In the context of the Tender Offer, the persons acting in concert with the Offeror shall mean the third persons and legal entities defined in Article 2(e) of the Law, i.e. Mr. Konstantinos Gerardos and the legal entities set out in Section 1.3.2 of the Information Memorandum (the "**Persons Acting in Concert with the Offeror**"). Other than said person and legal entities, there are no other third parties (person or legal entities) acting in concert with the Offeror in the sense of Article 2(e) of the Law.

The capitalized words and phrases, as well as the combination of capitalized words and phrases, the definition of which is provided in the Information Memorandum drafted by the Offeror, approved by the Board of Directors of the Hellenic Capital Markets Commission (the "**HCMC**") on 08.02.2023 and published in accordance with the Law, shall have the same meaning in this announcement, unless otherwise defined herein directly or contextually.

2. On 8 February 2023, the Board of Directors of the Hellenic Capital Markets Commission approved, pursuant to article 11 para. 4 of the Law, the information memorandum of the Tender Offer (the "**Information Memorandum**").

3. The acceptance period of the Tender Offer commenced on 09.02.2023 and ended on 09.03.2023 (the "**Acceptance Period**"). During the Acceptance Period, 155 Shareholders lawfully and validly accepted the Tender Offer (the "**Accepting Shareholders**"), by offering a total of 119,257 Shares, representing 0.54% of the Company's total paid-up share capital and voting rights (the "**Tendered Shares**").

4. During the period from the Tender Offer Date until the expiry of the Acceptance Period, the Offeror acquired, through Athens Stock Exchange (the "**ATHEX**") a total of 3,368,821 Shares of the Company, representing approximately 15.26% of the total paid-up share capital and voting rights of the Company, at a price per Share equal to the Offer Price.

5. Therefore, following the completion of the transfer of the Tendered Shares, the Offeror and the Persons Acting in Concert with the Offeror will hold a total of 21,630,791 Shares, representing 97.98% of the Company's paid-up share capital and voting rights. Additional Shares that the Offeror may acquire after the expiry of the Acceptance Period until the date of completion of said transfer are not included in the above percentage.

6. The payment of the Offer Price to the Accepting Shareholders will start around 14.03.2023. The Offeror shall pay the Offer Price, as well as all the relevant charges/fees of ATHEXCSD that are borne by the Offeror and the Accepting Shareholders, by way of a deposit to the account of ATHEXCSD in TARGET 2, in accordance with the provisions of the resolution of ATHEXCSD's Board of Directors no.18/22.02.2021, as in force. Following the payment of all the above amounts, ATHEXCSD will pay the corresponding amounts of the Offer Price to each Participant for the benefit of the Accepting Shareholders, by crediting such amounts to the accounts of the corresponding Participants / Intermediaries in TARGET 2 and ATHEXCSD will subsequently transfer the Shares from the Securities Accounts of the Accepting Shareholders to the Securities Account of the Offeror.

It is noted that the Offeror shall bear, on behalf of the Shareholders who lawfully and validly accept the Tender Offer, the payment of the prescribed clearing fees in favor ATHEXCSD in relation to the transfer of the Transferring Shares, as provided in the Annex of the codified resolution no. 18 (meeting 311/22.02.2021) of the Board of Directors of the

ATHEXCSD, as in force, and currently amounting to 0.08% of the transfer value, with a minimum charge amounting to the lower between €20 and 20% of the transaction value for each Accepting Shareholder.

Furthermore, the Offeror shall not bear the payment, on behalf of the Shareholders who lawfully and validly accept the Tender Offer, of the amount corresponding to the tax over stock exchange transactions, currently amounting to 0.20% and estimated on the value of the transaction of transfer of the Transferring Shares to the Offeror, which will be borne by the Accepting Shareholders.

Therefore, the Accepting Shareholders will receive the total amount of the Offer Price, reduced by the amount of said tax.

7. Given that the Offeror and the Persons Acting in Concert already hold Shares representing a percentage higher than 90% of the total paid-up share capital and the voting rights of the Company, the Offeror:

(a) will exercise the Squeeze-Out Right within the prescribed deadline of three (3) months from the end of the Acceptance Period, pursuant to article 27 of the Law and the Resolution 1/644/22.4.2013 of the Board of Directors of the HCMC, and will purchase the Shares of the remaining shareholders who will not have accepted the Tender Offer, at a price per Share equal to the Offer, and

(b) pursuant to article 28 of the Law and Resolution No. 1/409/29.12.2006 of the HCMC's Board of Directors as in force, it will acquire through ATHEX all the Shares that will be offered to him within three (3) months from the publication of the results of the Tender Offer, at a Price per Share equal to the Offered Price (Sell-Out Right).

Following the completion of the Tender Offer and the exercise of the Squeeze-Out Right, the Offeror and the Persons Acting in Concert, will convene the General Assembly of the Company's shareholders to resolve the delisting of the Company's Shares from ATHEX, pursuant to article 17 para. 5 of Law 3371/2005, at which the Offeror and the Persons Acting in Concert will vote in favor of such resolution. Following the adoption of said resolution by the General Assembly of the Company's shareholders, the Company will submit a request to the HCMC for the delisting of the Company's shares from ATHEX.

#### **Offeror's Advisor**

Alpha Bank S.A. acted as the Offeror's Advisor in the context of the Tender Offer.