

Authorization for a transaction with a related party under article 101 par. 2 of Law 4548/2018

The Board of Directors of the Company, under the trade name "**TRASTOR Real Estate Investment Company**" and the distinctive title "**TRASTOR R.E.I.C.**" hereinafter the "**Company**", announces the following:

The Board of Directors of the Company resolved and approved on 02.03.2023 the issuance by the Company of a common secured bond loan for an amount up to EUR Two Hundred Fifty Million (€250,000,000), pursuant to the provisions of Law 4548/2018 and article 14 of Law 3156/2003, as in force (hereinafter the "**BL**"), in accordance with the specific terms contained in the BL's program and the BL's bond subscription agreement, together with the annexes thereto, which were submitted to the Board of Directors of the Company, and the offer of all (100%) bonds through private placement to the majority shareholder of the Company, namely, the société anonyme under the trade name "**PIRAEUS BANK Société Anonyme**".

Furthermore, the Board of Directors granted under article 100 of Law 4548/2018, as in force, a special permission for the execution of the transaction of the Company with a related party, and in particular the conclusion of the BL's bond subscription agreement, together with its annexes, and any other contract or document between the Company and the shareholder "**PIRAEUS BANK Société Anonyme**" with regards to the BL. The purpose of the bond subscription agreement is the subscription by the shareholder "**PIRAEUS BANK Société Anonyme**" of all (100%) bonds, of each series and sub-issue, to be issued under the BL.

The above resolution of the Board of Directors to authorize the execution of the above transaction was taken pursuant to the provisions of article 101 par. 1 of Law 4548/2018, as in force, based on the attached in the above resolution "**Independent Auditor's Evaluation Report**" dated 01/03/2023, prepared by the Independent Auditor-Accountant, Mr. Eleftherios Koutsopoulos (No SOEL: 44651), of the audit firm "**Grant Thornton**", and pursuant to which the transaction is evaluated as fair and reasonable for the Company and any other of its shareholders, which are not a related party.

The aforesaid transaction serves the corporate interest, given that it contributes to serving and promoting the purpose of the Company and is fair and reasonable for the Company and its shareholders.

The majority shareholder "**PIRAEUS BANK Société Anonyme**" declared, pursuant to article 100 par. 3 of Law 4548/2018, that it does not intend to request the convening of a general meeting to decide on the granting of the special permission of article 99 of Law 4548/2018. Given that the aforementioned main majority shareholder holds more than 98% of the paid-up share capital of the Company and the Articles of Association of the Company do not provide a reduced percentage for the exercise of the right of article 100 par. 3 of Law 4548/2018, as in force, there is no other shareholder holding a percentage of the Company's share capital of at least 5%, so that he/she/it can request the convening of a general meeting to decide on this issue.

Athens, 2nd March 2023