



Announcement, 20.04.2023

Publication of the Supplement to the Prospectus

Attica Bank S.A. (hereinafter "Attica Bank" or the "Issuer") informs that as of 20.04.2023, makes available to investors the supplement (the "Supplement"), approved by the board of directors of the Hellenic Capital Market Commission (the "HCMC") on 20.04.2023, Supplement to the prospectus (the "Prospectus") of 16 March 2023, that is constituted by different parts: i.e. (a) the approved on the 17th November 2022 by the HCMC, as supplemented on the 16th March 2023 by virtue of t (b) the summary (the "Summary") and (c) the securities note (the "Securities Note"), in each case approved by the Board of Directors of the Hellenic Capital Market Commission ("HCMC") at its meeting held on 16.03.2023, constituting all of them a prospectus within the meaning of articles 6 and 10 of the Regulation (EU) 2017/1129, which was drafted in English and includes a Greek translation of the Summary thereof, in accordance with Regulation (EU) 2017/1129, the delegated Regulations (EU) 2019/979 and 2019/980, articles 57-68 of Greek Law 4706/2020, as in force, and Decision 1/892/13.10.2020 of the HCMC (the "Prospectus"). The Prospectus relates to: (i) the public offering to the public of up to 35,062,731 new ordinary registered shares with voting rights and a nominal value of €0.05 each in the share capital of the Issuer (the "New Ordinary Shares") to be issued by Attica Bank (the "Public Offering") and (ii) the admission to trading (the "Admission") of the New Ordinary Shares on the Main Market of the Regulated Securities Market of the Athens Stock Exchange ("ATHEX").

The Supplement includes the significant new factors relating to the information included in the Prospectus which may affect the assessment of the New Shares, and which arose since the time when the Prospectus dated 16.03.2023 was approved by the board of directors of the HCMC, in accordance with article 23 of Regulation (EU) 2017/1129, delegated Regulations (EU) 2019/979 and 2019/980, and Law 4706/2020, as in force.

The revised indicative timeline for the admission of the New Shares that will result from the Share Capital Increase is as follows:

Date	Event
16 March 2023	Approval of Prospectus by the HCMC
16 March 2023	Publication of announcement regarding the availability of the Prospectus in the Daily Statistical Bulletin of the ATHEX and on the Issuer's website.
16 March 2023	Publication of the Prospectus
16 March 2023	ATHEX approval for the commencement of trading and exercise of pre-emptive rights*
16 March 2023	Announcement of the date of detachment of the pre-emptive rights and the period of trading and exercise of pre-emptive rights
24 March 2023	Last day of trading of Existing Ordinary Shares with pre-emptive rights
27 March 2023	Detachment of pre-emptive rights and adjustment of share price
28 March 2023	Record date for the beneficiaries of pre-emptive rights
29 March 2023	Crediting of pre-emptive rights on the Securities Accounts of the beneficiaries
30 March 2023	Commencement of trading and exercise of pre-emptive rights
19 April 2023	Last day of trading of pre-emptive rights
20 April 2023	Approval of Prospectus Supplement by the HCMC
20 April 2023	Publication of announcement regarding the availability of the Prospectus Supplement in the Daily Statistical Bulletin of the ATHEX and on the Issuer's website
20 April 2023	Publication of the Prospectus Supplement
21 April 2023**	Commencement of exercise of the right of withdrawal
24 April 2023** (up to 15.00 pm)	Last day of exercise of the right of withdrawal
24 April 2023	Last day of exercise of pre-emptive rights
25 April 2023	Allocation and disposal of any unsubscribed New Ordinary Shares

<i>26 April 2023</i>	<i>Certification of payment of the Share Capital Increase</i>
<i>26 April 2023</i>	<i>Announcement on the subscription of the Share Capital Increase</i>
<i>27 April 2023</i>	<i>ATHEX approval for the admission to trading of the New Ordinary Shares *</i>
<i>28 April 2023</i>	<i>Commencement of trading of the New Ordinary Shares</i>

* Subject to the competent ATHEX committee meeting on that date.

** Pursuant to a decision of the Board, dated 19th April 2023, investors were granted the right of free withdrawal from subscriptions for New Ordinary Shares.

It should be noted that the abovementioned timeline depends on uncertain factors and is subject to changes. In any case, Attica Bank will inform investors with a relevant announcement.

The Supplement will be available to investors pursuant to art. 21 par. 2 of Regulation (EU) 2017/1129, as in force, in electronic form at the following sites:

- Attica Bank: <http://www.atticabank.gr/en/>
- Athens Stock Exchange.: <http://www.helex.gr/el/web/guest/company-prospectus>

For more information, investors may contact the call center of Attica Bank (+ 30 210 3669000).

ATTICA BANK S.A.