



Announcement 20.04.2023

INFORMATION ON BUSINESS DEVELOPMENTS AND THE PERIOD OF EXERCISE OF WITHDRAWAL RIGHT

Attica Bank S.A. (the "Bank"), following the announcements of 16.03.2023 and 20.04.2023 informs investors about the following:

A. According to the resolutions of the Board of Directors of 30.12.2022, it was decided, inter alia, the share capital increase, up to the amount of €1,753,136.55 (the "Increase"), with the possibility of partial coverage in accordance with article 28 of Law 4548/2018, through the issuance of up to 35,062,731 new, ordinary, intangible, registered voting shares of a nominal value €0.05 each (the "New Shares"), through and their disposal, at an offer price of €13.50 per New Share, through a public offer with pre-emption rights of the existing shareholders of the Bank. The shareholders of the pre-emption rights to the Share Capital Increase are entitled to acquire New Shares at a ratio of 3.51640385951927 New Shares for each old share of the Bank. The difference between the nominal value of the New Shares and their offer price, i.e. a total of €471,593,731.95, in case of full coverage of the Increase, will be credited to the Bank's own funds account "Premium account".

B. As of 16.03.2023, the Bank made available to investors the Prospectus consisting of separate documents, namely: (a) the registration document approved on 17 November 2022 by the Hellenic Capital Market Commission, as supplemented on 16 March 2023 pursuant to a supplement (the "Supplement"), (b) the summary (the "Summary") and (c) the securities note (the "Securities Note"), each of which has been approved at the meeting of the Board of Directors of the Hellenic Capital Market Commission on 16.03.2023 and together constitute the Prospectus, according to the articles 6 and 10 of Regulation (EU) 2017/1129, which was drafted in English and includes a translation of the Summary into Greek, in accordance with Regulation (EU) 2017/1129, Delegated Regulations (EU) 2019/979 and (EU) 2019/980, articles 57-68 of Law 4706/2020, as applicable and Decision 1/892/13.10.2020 of the Hellenic Capital Market Commission concerning the public offer in Greece and the admission to trading on the Main Market of the Regulated Securities Market of the Athens Exchange (the "ATHEX") of the New Shares.

C. On 20.04.2023, an investment agreement (the "Agreement") was concluded between the Hellenic Financial Stability Fund ("HFSF"), Thrivest Holding Ltd ("Thrivest"), Pancreta Bank S.A. ("Pancreta") and the Bank on the commercial terms for the participation of HFSF, Thrivest and Pancreta in the Increase and investment in the Bank, for which the Bank's announcement dated 20.04.2023 was published. Further to the abovementioned, on 20.04.2023 the Bank made available to the investment public the approved on 20.04.2023 by the Board of Directors of the Hellenic Capital Market Commission (the "HCMC") supplement (the "Supplement") to the prospectus dated 16.03.2023 (the "Prospectus") for the public offer in Greece and the admission to trading on the Main Market of the Regulated Securities Market of the Athens Stock Exchange (the "ATHEX"). The Supplement includes the significant new information regarding the information in the Prospectus that may affect the assessment of the New Shares that arose during the time since the approval by the Board of Directors of the HCMC of the Prospectus dated 16.03.2023, as provided for in article 23 of Regulation (EU) 2017/1129, Delegated Regulations (EU) 2019/979 and 2019/980 and Law 4706/2020, as in force.

The commencement date of the trading period and exercise of the pre-emption rights is 30.03.2023, while the last day of the pre-emption rights exercise period has been set on Monday 24.04.2023.

D. Within the framework of stock exchange legislation and taking into consideration the protection of investors, the security of transactions and the Bank's interest as an issuer, the Board of Directors decided to grant, in accordance with article 23 par.2 of Regulation (EU) 2017/1129, to investors who have already exercised pre-emption rights, the right to freely withdraw from their subscription for New Shares (the "Right of Withdrawal") within the deadline set in the supplement, i.e. from April 21, 2023 until April 24, 2023, Greek time at 15:00 p.m. (the "Right of Withdrawal").

In order to exercise the Right of Withdrawal according to the abovementioned, investors should contact the Participants of the Securities Accounts (Investment Services S.A. or the bank custodian) during working days and hours, or visit Attica Bank's branches, in order to submit a relevant request.

Based on the aforementioned, the revised (new) timetable of the lasting actions of the Share Capital Increase is as follows:

<i>Date</i>	<i>Event</i>
<i>19 April 2023</i>	<i>Last day of trading of pre-emptive rights</i>
<i>20 April 2023</i>	<i>Approval of Prospectus Supplement by the HCMC</i>
<i>20 April 2023</i>	<i>Publication of announcement regarding the availability of the Prospectus Supplement in the Daily Statistical Bulletin of the ATHEX and on the Issuer's website</i>
<i>20 April 2023</i>	<i>Publication of the Prospectus Supplement</i>
<i>21 April 2023**</i>	<i>Commencement of exercise of the right of withdrawal</i>
<i>24 April 2023** (up to 15.00 pm)</i>	<i>Last day of exercise of the right of withdrawal</i>
<i>24 April 2023</i>	<i>Last day of exercise of pre-emptive rights</i>
<i>25 April 2023</i>	<i>Allocation and disposal of any unsubscribed New Ordinary Shares</i>
<i>26 April 2023</i>	<i>Certification of payment of the Share Capital Increase</i>
<i>26 April 2023</i>	<i>Announcement on the subscription of the Share Capital Increase</i>
<i>27 April 2023</i>	<i>ATHEX approval for the admission to trading of the New Ordinary Shares *</i>
<i>28 April 2023</i>	<i>Commencement of trading of the New Ordinary Shares</i>

**Subject to the meeting of the competent committee of ATHEX on that date.*

It is noted that the abovementioned schedule depends on uncertain issues and is subject to alterations. The Board of Directors of the Bank will inform investors for any further development.

ATTICA BANK S.A.