

ANNOUNCEMENT 26.04.2023**Full subscription of the share capital increase through cash payment with pre-emptive rights in favor of the existing shareholders**

Attica Bank S.A. (hereinafter the "Attica Bank") informs investors that the Share Capital Increase through cash payment with pre-emptive rights in favor of the existing shareholders (the "Increase") which was resolved by the Extraordinary General Meeting of Shareholders of 30.12.2022 was successfully completed by raising funds of an amount of €473,346,868.50 with the issuance of 35,062,731 new common registered voting shares (the "New Shares").

On 16.03.2023 the Bank made available to investors the Prospectus, consisting of separate documents, namely (a) the registration document approved at 17th November 2022, as supplemented on 16 March 2023 by the supplement, (b) the summary and (c) the securities note in each case approved by the Board of Directors of the Hellenic Capital Market Commission at its meeting held on 16.03.2023, constituting all of them a prospectus within the meaning of articles 6 and 10 of the Regulation (EU) 2017/1129, which was drafted in English and includes a Greek translation of the Summary thereof, in accordance with Regulation (EU) 2017/1129, the delegated Regulations (EU) 2019/979 and 2019/980, articles 57-68 of 4706/2020, as in force, and Decision 1/892/13.10.2020 of the HCMC concerning the public offer in Greece and the admission to trading on the Main Market of the Regulated Securities Market of the Athens Exchange of the New Shares.

On 20.04.2023, an investment agreement was concluded between the Hellenic Financial Stability Fund ("HFSF"), Thrivest Holding Ltd ("Thrivest"), Pancreta Bank S.A. ("Pancreta") and the Bank on the commercial terms for the participation of HFSF, Thrivest and Pancreta in the Increase and their investment in the Bank. Further to the abovementioned, on 20.04.2023 the Bank made available to the investment public the approved on 20.04.2023 by the Board of Directors of the Hellenic Capital Market Commission supplement of the prospectus dated 16.03.2023. The Board of Directors decided to grant, in accordance with article 23 par.2 of Regulation (EU) 2017/1129, to investors who have already exercised pre-emption rights, the right to freely withdraw from their subscription for New Shares (the "Right of Withdrawal") within the deadline set in the supplement, i.e. from April 21, 2023 until April 24, 2023.

78% of the Share Capital Increase was subscribed for by investors exercising their pre-emptive rights, with payment of a total amount of €369,634,819.50 corresponding to 27,380,357 New Shares, of which 24,370,366 New Shares were subscribed for by the Hellenic Financial Stability Fund (HFSF), 2,944,597 New Shares were subscribed for by the Electronic Unified Single Social Security Agency (e-EFKA) and 65,394 by other investors.

Following the exercise of pre-emptive rights 7,628,374 New Shares remained unsubscribed and were allocated by the Board of Directors of 24.04.2023 as follows: (a) 2,506,921 New Shares, corresponding to a total amount of €33,843,433.50, were allocated to Pancreta (b) 2,211,989 New Shares, corresponding to a total amount of €29,861,851.50 have been allocated to the company Thrivest, in the context of the 20-04-2023 investment agreement on the commercial terms for the participation of HFSF, Thrivest and Pancreta in the Increase and their investment in the Bank. Furthermore, 2,963,464 New Shares that correspond to an amount of €40,006,764 were subscribed by other investors, that their percentage in the share capital of the Bank does not exceed 5%.

As a result, the final subscription percentage of the Share Capital Increase amounts to 100.00% and the amount of funds raised to €473,346,868.50, while the share capital of Attica Bank was increased by the same amount with the issuance of 35,062,731 new common, registered voting shares, each with a nominal value of €0.05.

More specifically, the account of the Bank's "common share capital" was increased by €1,753,136.55 with the issuance of 35,062,731 new common registered shares with a nominal value of €0.05 each, with a pre-emptive right in favor of the Bank's existing shareholders. The difference between the nominal value of the New Shares and their offer price, i.e. a total of €471,593,731.95 will be credited to the Bank's equity account "Share Premium". After the above, the total share capital of the Bank amounts to €2,251,696.05 and is divided into 45,033,921 common, registered shares, with a nominal value of euro five cents (€0.05) each.

The certification of the timely and full payment of the Share Capital Increase was concluded according to article 20 of Law 4548/2018 and ascertained by the Board of Directors of the Bank that was concluded on 26.04.2023

The New Shares will be credited to the beneficiaries in dematerialised form in the Dematerialised Securities System (D.S.S.). Attica Bank will inform the investors with a new announcement on the exact date that the New Shares will be credited to the security accounts of the beneficiaries and the commencement of their trading period on the Athens Exchange.

ATTICA BANK S.A.