



Announcement 27.04.2023

ADMISSION AND COMMENCEMENT OF TRADING IN THE MAIN MARKET OF THE ATHENS EXCHANGE OF 35,062,731 NEW COMMON, REGISTERED VOTING SHARES, EACH WITH A NOMINAL VALUE OF €0.05 OF ATTICA BANK S.A. ISSUED IN THE CONTEXT OF THE SHARE CAPITAL INCREASE THROUGH CASH PAYMENT WITH PRE-EMPTIVE RIGHTS IN FAVOUR OF THE EXISTING SHAREHOLDERS

Attica Bank S.A. (hereinafter "Attica Bank") announces that:

(a) The Listing and Market Operation Committee of the Athens Stock Exchange during its meeting held on 27.04.2023 approved the admission to trading of 35,062,731 new common registered voting shares of Attica Bank, with a nominal value of 0.05 euros each (the "New Shares"), resulting from the Share Capital Increase through cash payment with pre-emptive rights in favour of the existing shareholders (the "Share Capital Increase"), as per the resolutions of the Extraordinary General Meeting of the Bank's shareholders, dated 30.12.2022.

(b) the commencement of trading of the New Shares in the Main Market of the Athens Stock Exchange (regulated market under Law 4514/2018) is expected on 28.04.2023.

The New Shares will be credited credited to the shareholders investor shares and securities accounts held to the Dematerialised Securities System (D.S.S.) at the date of commencement of trading.

The total funds raised through the Share Capital Increase amount to €473.3 million and, following the deduction of the estimated expenses of approximately €9.6 million, they will be allocated in accordance with section 3.2 "Reasons for the Share Capital Increase and Use of Proceeds" of the Securities Note of Attica Bank's Prospectus dated 16 March 2023.

For further information, investors may contact the Attica Bank's call center at the phone number +30 210 3669000.

ATTICA BANK S.A.