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PRESS RELEASE

HELEX Fiscal Year 2005 Results

Net profit after taxes €27.1 ml.

The Board of Directors of HELLENIC EXCHANGES HOLDING S.A. (HELEX) approved today the financial statements for the fiscal year 2005 and decided to propose to the forthcoming Annual General Meeting (AGM) of its shareholders, which shall take place on May 8th 2006, an ordinary dividend payment of €0.25 per share vs. €0.20 per share for the previous fiscal year.

Furthermore, the BoD decided to propose to the AGM a capital return of €1.25 per share, with an equivalent decrease of the nominal value per share from €3 to €1.75. It is noted that during 2005, the company paid €2.05 per share as a capital return.

According to the consolidated P&L account, the net profit after taxes amounted to €27.1 ml., vs. €33.6 ml. in 2004, a decrease of 19%. It should be noted that during 2004 the Group realized one-off profits of €24.0 ml. from the liquidation of its stock portfolio.

The consolidated turnover, during 2005 amounted to €73.8 ml. vs. €60.9 ml. in 2004, an increase of 21%.

The operating cost of the Group, excluding depreciation, was €28.1 ml. in 2005 vs. €33.8 ml. in 2004, a reduction of 17%.

The operating results of the Group (EBIT) were €38.6 ml. vs. €20.0 ml. in 2004, an increase of 93%.