

Announcement, 24.07.2023

Resolutions of the BoD regarding the issuance of warrants of Article 27^A L.4172/2013

A. Attica Bank S.A. (hereinafter the "Bank"), informs investors that the Bank proceeds with the implementation of the resolutions of the Ordinary General Meeting of July 6th 2023, that unanimously approved the activation of the provisions of article 27A of L. 4172/2013 ("DTC"), as well as the relevant articles of the Cabinet Act 28/06.07.2021, as amended by the Cabinet Act 34/25.08.2021 (jointly "Cabinet Act") and according to them, the building up of a special reserve (equal to 100% of the tax claim) intended exclusively for the increase in share capital and the free (without remuneration) issuance of warrants in favor of the Greek State (that are equivalent to common shares of a total market value equal to one hundred per cent (100%) of the definitive and fixed amount of the tax claim).

B. In accordance to the aforementioned resolutions of the Ordinary General Meeting of 06.07.2023, as well as pursuant to article 4 of the Cabinet Act, Attica Bank announces that on 24.07.2023 proceeded to the collection of the amount corresponding to the 100% of the final and cleared tax claim against the State, i.e. an amount of €63,944,501.88.

C. The Bank's Board of Directors at the meeting of 24-07-2023 in accordance to the provisions of Article 27A of L. 4172/2013 ("DTC") and the relevant articles of the Act of the Cabinet Act 28/06.07.2021, as amended by No. 34/25- 08-2021 Cabinet Act (jointly "PYS"), unanimously decided upon the following, inter alia, decisions:

- Ascertained the formation of -according to the provisions of the Law and PYS- a special reserve, amounting to €63,944,501.88 following the collection of the aforementioned amount by the Greek State,
- Decided the issuance of 4,980,256 free (without remuneration) warrants in favor of the Greek State in accounting form, so as to be delivered by ownership to the Greek State by crediting them to the Securities' Account preserved by the Greek State in the General Depository System.
- Decided that the existing shareholders have the right to redeem these warrants in proportion to their participation in the share capital on the date of the General Meeting of 06.07.2023 with a market value of €12.8396 per warrant. The existing shareholders may exercise the redemption right and pay the relevant amount during the period from 09.08.2023 to 23.08.2023, while pre-emption rights for the acquisition within the

abovementioned deadline of unallocated warrants at the redemption price is provided to existing shareholders and third parties.

- Then, the warrants will be admitted for trading on a regulated market for a short period of time and then will be automatically converted into common registered shares of the Bank with a proportion of one warrant per one share. As, according to article 7 of the PYS, the warrants are securities within the meaning of par. 44 of article 4 of L.4548/2018 (A' 14) and par. e of par. 3 of article 1 of L. 3371/2005 (A'178) and are freely transferable and negotiable on a regulated market, for their admission to the regulated market of the Athens Stock Exchange as well as for their conversion into shares, a Prospectus will be submitted for approval to the Capital Market Commission, in accordance with the provisions of Regulation (EU) 2017/1129.

The Bank cooperates with the specialized legal offices "Orrick, Herrington and Sutcliffe", regarding issues of European/foreign law and regulations, and "Sardelas Petsa Law Firm" regarding issues of domestic law, in order to support the Bank in the drafting of the above Prospectus as well as supplements to that which may be required. For matters of DTC implementation, the Bank cooperates with the legal office "A.S. Papadimitriou & Associates Law Firm".

The Bank will inform investors with a newer announcement with details on the above process and the progress of the implementation of its capital actions.

ATTICA BANK S.A.