MYTILINEOS

MYTILINEOS S.A.

Register No. (GEMI) : 757001000

Announcement - Approval of Draft Merger Agreement

MYTILINEOS SA (hereinafter the "**Company**") announces that its Board of Directors, in its Meeting of 04.08.2023, approved the Draft Agreement for the Merger by Absorption of the Company's wholly-owned subsidiary under the business name "Watt and Volt Single Member Exploitation Of Alternative Forms Of Energy Societe Anonyme" from the Company, in accordance with the provisions of Codified Law 4601/2019 and Codified Law 4172/2013, with transformation balance sheet as of 30.06.2023. Given that the Company is in possession of the entirety of the shares of the merged company, a resolution of the General Meetings of the shareholders of the companies is not required, by way of derogation from Article 14 of Codified Law (C.L.) 4601/2019, provided that the companies being merged apply the provisions of Article 35 par. 2 of C.L. 4601/2019, i.e.: (a) With regard to the Draft Merger Agreement, each one of the companies being merged shall proceed to the publicity formalities provided for by Article 8 of C.L. 4601/2019, at least one (1) month prior to the commencement of the effects of the act of the merger in accordance with paragraph 1 of Article 18; and (b) All the shareholders of the Company are entitled, at least one (1) month prior to the commencement of the effects of the act of the merger, in accordance with paragraph 1 of Article 18, to consult at the registered offices of the each of the merged companies, respectively, the following documents: (i) The Draft Merger Agreement, and (ii) the annual financial statements and the Board of Directors' reports of the companies being merged for the previous three (3) years.

The Merger Agreement dated 04.08.2023 was registered on 09.08.2023 in the General Commercial Register (GEMI) under registration number 3736696.

For any clarification or information, you can contact the Company's Investor Relations Department (tel. 210-6877300, fax 210-6877400).