



Announcement, 23.08.2023

Update on the result of the acquisition of warrants pursuant to of article 27A of L. 4172/2013

Attica Bank Banking SA ("the Bank"), following its announcements of 24-07-2023 and 07-08-2023 and within the context of the implementation of the provisions of article 27A of L.4172/2013 ("DTC") as well as the relevant articles of Cabinet Act No.28/06.07.2021, as amended by Cabinet Act No. 34/25-08-2021 (jointly "PYS"), informs investors that:

- On 27-07-2023, the Bank issued 4,980,256 free (without remuneration) warrants for the acquisition of common shares ("securities") in favor of the Greek State in book-entry form and delivered them to the Greek State to have at its disposal through ownership by crediting them to the Securities Account preserved by the Greek State in the system of the General Dematerialized Securities System.
- The existing shareholders have, pursuant to article 6 par. 1 of the aforementioned PYS, a redemption right to the said securities proportionate to their percentage of participation in the share capital on the date of the General Meeting of 06-07-2023, and with a redemption price of €12.8396 per warrant for the period from 09.08.2023 until 23.08.2023.
- The existing shareholders as well as third-party investors were also granted preemption rights for the acquisition within the aforementioned period of unallocated securities at the abovementioned redemption price.
- The existing shareholders that exercised during the above-mentioned deadline, the redemption right, acquired 1,202 warrants based on their rights and 530 securities from the unallocated securities, i.e. a total of 1,732 securities were acquired, while 4,978,524 securities remained in the ownership of the Greek State.
- The fractional monetary balances paid in excess of the required for the acquisition of a whole number of warrants shall be returned to the shareholders who requested their acquisition. No pre-emptive rights were exercised by third-party investors to acquire unallocated securities.
- 1,732 securities will be credited to the beneficiaries' Securities Account.
- The warrants will then be admitted to trading on the regulated market of the Athens Stock Exchange. For the listing of the warrants as well as the shares that will result from the conversion of the warrants, a Prospectus is already being drafted and will

be submitted for approval to the Capital Market Commission, in accordance with the provisions of Regulation (EU) 2017/1129, which, following its approval by the Capital Market Commission, will be published for the information of the investing public.

- The Bank will inform the investing public with a new announcement for the procedure and the timeline for the listing of the warrants for trading in the regulated market of the Athens Stock Exchange and their conversion to new shares of the Bank.

ATTICA BANK S.A.