



ANNOUNCEMENT

ALPHA TRUST Mutual Fund and Alternative Investment Fund Management S.A. (the “**Company**”) informs the investors that, pursuant to article 63 of Law 4601/2019, the following documents are available to the shareholders on Company’s website (<https://www.alphatrust.gr/ependutikes-sheseis/etairikes-praxeis/aposhisi-2023>) as well as at its registered seat in Kifissia (Attika), Tatoiou Str., 21, P.C 145 61:

1. the Draft of the Demerger, which includes as Annex 1 the balance sheet of the spin-off business dated 04.09.2023.
2. the Report of the Board of Directors of the Company addressed to its shareholders, which explains and justifies the Draft of the Demerger
3. the Report on the valuation of the net assets and liabilities of the spin-off business, dated 29.09.2023, which was carried out by the certified auditors Ioannis Filippou (SOEL Reg. no. 1720) and Logothetis Glezos (SOEL Reg. no. 5469) of the audit company with brand name “ASSOCIATED CERTIFIED PUBLIC ACCOUNTANTS s.a.”, and distinctive title “Crowe”
4. the Report on the examination of the Draft of the Demerger dated 29.09.2023, which was carried out by the certified auditors Ioannis Filippou (SOEL Reg. no. 1720) and Logothetis Glezos (SOEL Reg. no. 5469) of the audit company with brand name “ASSOCIATED CERTIFIED PUBLIC ACCOUNTANTS s.a.”, and distinctive title “Crowe”
5. The annual Financial Statements and the Board of Directors’ annual Management Reports of the Company of the previous three (3) years, and
6. The Semi-annual Financial Report for the period 01.01.2023-30.06.2023.

The shareholders of the Company are invited to take notice of the above documents, which will remain available until the end of the General Meeting which will decide on the demerger.

The completion of the spin-off is subject to the approval of the General Meeting of the Company’s shareholders, as required by law, as well as the receipt of all necessary approvals by the competent Authorities.

Kifissia, October 3rd, 2023