**PRESS RELEASE**

**Signing of a Binding Preliminary Agreement for the Sale of Part of the Property**

**of Unibios Holdings SA in the First Industrial Area of Volos**

  **UNIBIOS HOLDINGS S.A.** announces that on 23.10.2023 it co-signed with an investor a binding notarial preliminary agreement for the sale of part of its property in the First Industrial Area of Volos. The plot being sold, approximately 31 thousand square meters with an industrial building, is part of the larger property of UNIBIOS with a total area of 64 thousand square meters with two buildings. The sale price will amount to € 3,700,000.

The property of Volos with its two buildings is the subject of a sales and lease back agreement with Eurobank as lessor. In the context of the transaction, the Company will repay the outstanding balance of the leasing agreement and then will divide the property and sell approximately half of it with one building on it.

The completion of the transaction will produce the following results:

1. The company will record an accounting profit of approximately € 1,320 thousand given that the book value of the property is less than the sale price by this amount.
2. The amount paid by the company for interest, based on the current level of interest rates, and depreciation is expected to decrease cumulatively by approximately € 300 thousand annually, with a corresponding improvement in pre-tax results.
3. The sale value of the property exceeds the outstanding balance of the lease, by approximately € 1,115 thousand, so upon completion of the transaction the net cash of the group will increase by this amount.
4. Finally, with the termination of the lease, the rest of the plot with the other building on it, will remain free of encumbrances to the Company.

Since the part of the property that is being sold was not used by the Company, there will be no adverse impact on the operation of the UNIBIOS SA Holdings group.

October 23, 2023

***UNIBIOS Group*** *is a holding company listed on the Athens Stock Exchange. Through its subsidiaries,* ***UNIBIOS Holdings*** *SA is active in the fast-growing markets of Water Treatment and Recycling through Watera International SA, as well as the Execution of Special Technical Projects.*

***WATERA International*** *SA is a 100% subsidiary of Unibios Holdings, and through Watera Hellas SA, a leading company in the field of Water Treatment in Greece.* ***Watera Hellas*** *was founded in 1963 and is the first in terms of installed desalination capacity in Greece. Also, through its other subsidiaries, Watera International operates successfully, apart from Greece, in the Czech Republic, Bulgaria and Italy, while at the same time it has developed significant export activities in Western and Eastern Europe, the Middle East and Africa.*