

Athens, 24.10.2023

Announcement of the Publication of the Prospectus Attica Bank S.A.

Attica Bank S.A. ("Attica Bank" or the "Issuer") announces that, as of 24.10.2023, makes available to investors the Prospectus, consisting of separate documents, namely (a) the registration document (the "Registration Document"), (b) the summary (the "Summary") and (c) the securities note (the "Securities Note"), in each case approved by the Board of Directors of the Hellenic Capital Market Commission ("HCMC") at its meeting held on 24.10.2023, constituting all of them a prospectus within the meaning of articles 6 and 10 of the Regulation (EU) 2017/1129, which was drafted in English and includes a Greek translation of the Summary thereof, in accordance with Regulation (EU) 2017/1129, the delegated Regulations (EU) 2019/979 and 2019/980, articles 57-68 of Greek Law 4706/2020, as in force, and Decision 1/892/13.10.2020 of the HCMC (the "Prospectus"). The Prospectus concerns (a) the admission to trading on the Warrants Segment of the Regulated Securities Market of the Athens Exchange (the "ATHEX") of 4,980,256 Euro denominated warrants ("Warrants") issued by Attica Bank ("First Admission") and (b) the admission to trading on the Main Market of the Regulated Securities Market of the ATHEX of 4,980,256 new ordinary registered shares with a single voting right and a nominal value of €0.05 each in the capital of the Issuer (the "New Ordinary Shares"), following the conversion of the Warrants ("Second Admission").

Additional information about Attica Bank, the First Admission and the Second Admission (such as, for example, for the issuance of the Warrants, the process of their transfer and conversion) is set out in the Securities Note and in particular in section 5 «INFORMATION CONCERNING THE SECURITIES TO BE ADMITTED TO TRADING – FIRST ADMISSION» and section 10 «INFORMATION CONCERNING THE SECURITIES TO BE ADMITTED TO TRADING – SECOND ADMISSION».

The table below presents the expected timetable for the commencement of trading of the Warrants and the New Ordinary Shares:

Date	Event
24 October 2023	ATHEX approval regarding the First Admission.*
24 October 2023	HCMC approval of the Prospectus, consisting of separate documents.
24 October 2023	Publication of the Prospectus on the Issuer's, HCMC's and ATHEX's website.
24 October 2023	Publication of announcement regarding the availability of the Prospectus in the Daily Statistical Bulletin of the ATHEX and on the Issuer's website.
24 October 2023	Publication of the announcement stating the trading commencement date of the Warrants in the daily statistical bulletin of the ATHEX and on the Issuer's website.
27 October 2023	Commencement of Trading Period for the Warrants.
3 November 2023	End of Trading Period for the Warrants.
8 November 2023	Conversion of the Warrants to New Ordinary Shares and cancellation of the Warrants.
9 November 2023	ATHEX approval regarding the Second Admission.**
9 November 2023	Publication of the announcement stating the trading commencement date of the New Ordinary Shares in the Daily Statistical Bulletin of the ATHEX and on the Issuer's website.
13 November 2023	Commencement of trading of the New Ordinary Shares.

* *The Listings and Market Operation Committee of the ATHEX approved the First Admission under the condition of the approval of the Prospectus by the HCMC.*

** *Subject to the competent ATHEX committee meeting on that date.*

Investors should be informed that the above-mentioned timetable is indicative, dependent upon a number of unforeseeable factors and, therefore, is subject to change. In any case, investors will be informed through a relevant announcement of Attica Bank.

The entire Prospectus, which includes the Registration Document, together with the Securities Note and the Summary as each one of the above separate documents was approved by the Board of Directors of the Hellenic Capital Market Commission on 24.10.2023, will be available to investors, in accordance with article 21, par.2 of Regulation (EU) 2017/1129, as in force, in electronic form on the following websites:

- Attica Bank: <https://www.atticabank.gr/en/investors/prospectuses?folder=2023>
- Athex.: <http://www.helex.gr/el/web/guest/company-prospectus>

For more information, the holders of the Warrants can contact the Treasury & Capital Markets and Shareholders' Registry Support Department (tel. 210-3669573 and 210-3669571).

ATTICA BANK SA