



**THE BOARD OF DIRECTORS OF THE “OPTIMA BANK S.A.”
EXPRESSES ITS GRATITUDE**

to the investors for their response expressed to the recent Public Offering for the listing of the new shares of the Bank to the Regulated Market of the Stock Exchange.

In addition, we also extend our gratitude for their services to,
the Issuing Advisor



the Joint Coordinators and the Bookrunners



ΕΘΝΙΚΗ ΤΡΑΠΕΖΑ

the Lead Underwriter



and the Underwriters



the Law Firm POTAMITISVEKRIS and the auditing firm “Deloitte Certified Public Accountants S.A.”, which acted on behalf of the Joint Coordinators and Bookrunners and the Issuing Advisor.

The Bank’s Board of Directors announces that the total raised funds for the Bank, before the deduction of the issuance expenses, amount to total amount of €150.9 million approximately (namely funds of an amount of €147.6 million approximately raised through Public Offering and funds of an amount of €3.3 million approximately through the Parallel Offering to a limited circle of persons). After the deduction of the estimated issuance expenses of an amount approximately of €7.6 million, the total net raised funds for the Bank amounted to €143.3 million approximately and will be disposed for the improvement of the Bank’s working capital, allowing the continuous implementation of the Business Plan. In addition, the raising of the net profits will have as result the over coverage of the capital adequacy ratios for the Bank and the Group, due to the strengthening of the Bank’s supervisory funds. The aforementioned funds shall be used as specifically provided in the Bank’s Prospectus dated 20.09.2023.

The Bank will inform the ATHEX, as well as the Hellenic Capital Market Commission, pursuant to the articles 4.1.2 and 4.1.3.9 of the ATHEX Regulation, as well as the decisions 25/06.12.2007 of the ATHEX Stock Markets Steering Committee and no. 8/754/14.4.2016 of the Board of Directors of the Hellenic Capital Market Commission, as applicable, regarding the use of the raised funds. Information to the investors on the allocation of the raised funds is provided through the website of the ATHEX and the Bank. In addition, the Bank will conform with the provisions of article 22 of L. 4706/2020, as in force, if they are applicable, and will inform the investors, the shareholders, the Hellenic Capital Market Commission and the Board of Directors of ATHEX, in accordance with the provisions of the securities laws regarding any changes in the use of the funds raised.

The Bank announces that its shares are in a dematerialized form and will be credited to the Investor Share and the Securities Account held by each beneficiary in the Dematerialized Securities System, pursuant to the details provided in its subscription application in the Public Offering and the Parallel Offering to a limited circle of persons. The registration of the new and existing shares in the Securities Accounts of the beneficiaries in the Dematerialized Securities System will be completed on Tuesday, 03.10.2023.

ON WEDNESDAY 04 OCTOBER 2023

**COMMENCES THE TRADING OF THE TOTAL OF 73,694,142 COMMON SHARES OF THE BANK
TO THE REGULATED MARKET OF THE ATHENS EXCHANGE**

The ticker symbol of the share is “**OPTIMA**” in Latin fonts. The commencement trading price of the Bank’s shares is **€7.20** € per share, equal to the determined offered price.

Marousi, 3 OCTOBER 2023

THE BOARD OF DIRECTORS