

Announcement

TERNA ENERGY FINANCE S.A

(hereinafter, the “Company”)

Information regarding Bondholders Meeting of the common bond loan of an amount of €150,000,000 of the Company (hereinafter, the “CBL Program”)

The Company announces that today, 12th December 2023, the Meeting of the Bondholders of the bond loan issued pursuant to the Common Bond Loan Program of 10.10.2019 of an amount up to €150.000.000 and Agreement on Appointment of the Bondholder Agent, (the “CBL Program”), which had been convened in a hybrid manner with the presence of the Bondholders at the offices of the Bondholders’ Agent, Hellenic Central Securities Depository S.A, located at 110, Athinon Avenue, 104 42 Athens, and with the option of the Bondholders to participate in real-time by videoconference, in accordance with the provision of Article 125 par. 1 of Law 4548/2018, the quorum required for decision-making on the agenda item was not achieved, as the bondholders representing 21.50% of the total outstanding principal amount of the CBL Program were present at the Meeting.

Pursuant to the provisions of the CBL Program and the Invitation to a Meeting of the Bondholders of the CBL Program dated 1.12.2023, the Bondholders' Meeting will be repeated on Friday, 15 December 2023, at 14:00 as described in detail in the Invitation dated 1.12.2023.

It is reminded that the right to participate and vote in the repetitive Bondholders' Meeting of 15 December 2023 is held by those who appear as bondholders in the records of the Dematerialised Securities System (DSS) managed by the company "Hellenic Central Securities Depository SA" (ATHEXCSD) or those identified as such through registered intermediaries or other intermediaries, subject to the provisions of the relevant legislation, at the beginning of the fifth business day prior to the day of the meeting of the initial Bondholders' Meeting, i.e. 7.12.2023 (Record Date), without the need to restrict their Bonds.

Athens, 12 December 2023