



**FOR IMMEDIATE RELEASE**

## **Coca-Cola HBC Finance B.V.**

(a private limited liability company incorporated in the Netherlands)

Guaranteed by:

## **Coca-Cola HBC AG**

(a company incorporated with limited liability in Switzerland)

**Zug, Switzerland and Amsterdam, The Netherlands – 23 February 2024** – The following Final Terms are available for viewing:

- Final Terms dated 23 February 2024 in respect of the €600 million aggregate principal amount of 3.375 per cent. Notes due 27 February 2028;

to be issued by Coca-Cola HBC Finance B.V. under its €5,000,000,000 Euro Medium Term Note Programme, and guaranteed by Coca-Cola HBC AG.

This announcement must be read in conjunction with the Base Prospectus dated 19 December 2023, as supplemented on 15 February 2024 (the "**Base Prospectus**") which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, as amended.

To view the Final Terms and the Base Prospectus, please paste the following URL into the address bar of your browser:

<https://www.coca-colahellenic.com/en/investor-relations/debt-investors>

The Final Terms have also been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

### **Disclaimer**

The Base Prospectus and/or the Final Terms do not constitute an offer of securities for sale in the United States. The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold within the United States or to or for the account or benefit of U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Notes will be offered only in offshore transactions to non-U.S. persons in reliance upon Regulation S under the Securities Act.



Please note that the information contained in the Final Terms and/or the Base Prospectus referred to above may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Final Terms and/or the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms and/or the Base Prospectus is not addressed. **Prior to relying on the information contained in the Final Terms and/or the Base Prospectus you must ascertain from the Final Terms and the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.**

Your right to access this service is conditional upon complying with the above requirements.

### Enquiries

#### Coca-Cola HBC Group

##### Investors and Analysts:

John Dawson  
Investor Relations Director (Interim)

Tel: +44 7552 619509  
john.dawson@cchellenic.com

Jemima Benstead  
Investor Relations Manager

Tel: +44 7740 535130  
jemima.benstead@cchellenic.com

Virginia Phillips  
Investor Relations Manager

Tel: +44 7864 686582  
virginia.phillips@cchellenic.com

##### Media:

Sonia Bastian  
Head of Communications

Tel: +41 7946 88054  
sonia.bastian@cchellenic.com

Claire Evans  
Group Senior Communications Manager

Tel: +44 7597 562 978  
claire.evans@cchellenic.com

### ABOUT COCA-COLA HBC

Coca-Cola HBC is a growth-focused consumer packaged goods business and strategic bottling partner of The Coca-Cola Company. We open up moments that refresh us all, by creating value for our stakeholders and supporting the socio-economic development of the communities in which we operate. With a vision to be the leading 24/7 beverage partner, we offer drinks for all occasions around the clock and work together with our customers to serve 740 million consumers across a broad geographic footprint of 29 countries. Our portfolio is one of the strongest, broadest and most flexible in the beverage industry, with consumer-leading beverage brands in the sparkling, adult sparkling, juice, water, sport, energy, ready-to-drink tea, coffee, and premium spirits categories. These include Coca-Cola, Coca-Cola Zero Sugar, Fanta, Sprite, Schweppes, Kinley, Costa Coffee, Caffè Vergnano, Valsèr, FuzeTea, Powerade, Cappy, Monster Energy, Finlandia Vodka, The Macallan, Jack Daniel's and Grey Goose. We foster an open and inclusive work environment amongst our 33,000 employees and believe that building a more positive environmental impact is integral to our future growth. We rank among the top sustainability performers in ESG benchmarks such as the Dow Jones Sustainability Indices, CDP, MSCI ESG, FTSE4Good and ISS ESG.



Coca-Cola HBC has a premium listing on the London Stock Exchange (LSE: CCH) and is listed on the Athens Exchange (ATHEX: EEE). For more information, please visit <https://www.coca-colahellenic.com>.