

# Announcement

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## ANNOUNCEMENT

Athens, March 13, 2024

The Joint Stock Company "ENTERSOFT S.A. PRODUCTION AND TRADE COMPANY FOR SOFTWARE AND SERVICES" (hereinafter the "Entersoft"), further to the ANNOUNCEMENT dated 4.3.2024 regarding the agreement between shareholders of Entersoft representing 53.73% of its share capital and Olympia Group for the acquisition of their shares, informs the public that, according to Olympia Group's announcement of today, during the Athens Stock Exchange trading session of yesterday (12/03/2024) its affiliate company Verdalite Limited acquired additional 2,458,077 Entersoft shares which represent 8.19% of Entersoft's share capital. As a result, Verdalite Limited now holds 10,075,120 Entersoft shares in total, which represent 33.58% of its share capital and as of today, 13/03/2024, a total of 87.31% of Entersoft shares has been achieved.

It is hereby reminded that Rucio Investment S.à.r.l. participates equally (50/50) in Verdalite Limited. In this context and in accordance with the provisions of article 7 of L. 3461/2006 (Government Gazette No. A' 106/30-05-2006), a mandatory tender offer will be submitted for the purchase of the entirety of the remaining Entersoft shares, within the deadline provided by Law (twenty days).

The Company shall notify the public of any new developments or information.

**About Entersoft S.A.** [www.entersoft.gr](http://www.entersoft.gr) Entersoft is a group of IT companies that provides a wide range of software and specialized solutions (ERP, CRM, SCM, Retail, Mobile, HRM, eInvoicing, eCommerce) to companies of all sizes for the automation of all units, departments and business activities using integrated innovations (Cloud, SaaS, Web, BI, AI, ML, etc.). With a systematic implementation, training and support methodology, it covers all vertical markets such as Manufacturing, Commerce, Retail, Retail, Food & Hospitality, Services, Primary Sector, Logistics and Healthcare. Being listed on the Athens Stock Exchange Regulated Market, it has significant export activity and serves thousands of customers in over 40 countries with mission-critical software. It has well-trained and certified executives and a quality network of partners with significant expertise and has shown strong growth rates over time.