

Announcement

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ANNOUNCEMENT OF REGULATED INFORMATION OF LAW 3556/2007: Notification of acquisition of significant holdings

Athens, March 28, 2024

The Joint Stock Company "ENTERSOFT S.A. PRODUCTION AND TRADE COMPANY FOR SOFTWARE AND SERVICES" (hereinafter the "Company"), in accordance with Law 3556/2007, informs the public that:

On 26.3.2024 the Greek societe anonyme "UNITY HOLDING COMPANY SINGLE MEMBER SOCIETE ANONYME" with General Commercial Register (G.E.M.I.) number 176188801000 ("UHC"), became a shareholder of the Company for the first time holding approximately 37.26% in the share capital and total voting rights of the Company, i.e. 11,177,078 shares and voting rights. UHC is a wholly (100%) owned subsidiary of the company "Verdalite Limited", with registered seat in Cyprus ("Verdalite").

According to the notification dated 26.3.2024 regarding changes in significant holdings notified to the Company on 27.3.2024 by the company "Rackham Trust Company S.A.", until 5.3.2024 Verdalite was wholly owned (100%) by the company "Olympia Group" with registered seat in Cyprus ("Olympia"). The majority of Olympia's shares and voting rights belonged to the "Folloe Trust", the legal title to the assets of which is held by "Rackham Trust Company S.A." with registered seat in Switzerland, which according to the shareholder's statement, is not controlled by another natural person or legal entity under the meaning of the provisions of Law 3556/2007.

On 4.3.2024, Olympia and the company "Rucio Investments S.a.r.l." with registered seat in Luxembourg ("Rucio") agreed orally to cooperate for the purpose of seeking to acquire control of the Company, initially through Verdalite.

As of 6.3.2024 Olympia and Rucio control jointly Verdalite and each holds 50% of Verdalite's issued share capital and voting rights.

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The Greek societe anonyme UHC was incorporated on 19.3.2024. UHC is a wholly (100%) owned subsidiary of Verdalite and was established also for the purpose of submitting a mandatory tender offer to the shareholders of the Company in accordance with Greek Law 3461/2006.

On 26.3.2024 Verdalite transferred to UHC all the 11,177,078 ordinary registered voting shares that Verdalite held in the Company, which correspond to approximately 37.26% of the Company's share capital and voting rights. Such transfer was made by way of contribution in kind to the initial share capital of UHC and effected pursuant to an off-the-exchange transaction executed on the above date.

According to the notifications dated 27.3.2024 regarding changes in significant holdings notified to the Company on 28.3.2024 by the Foundation Stichting Don Quixote with registered seat in the Netherlands ("SDQ") and by Mr. L.R.J. Ridder Van Rappard, SDQ which is controlled by Mr. L.R.J. Ridder Van Rappard ("the Controller"), directly controls the company Steflot S.a.r.l with registered seat in Luxembourg ("Steflot"). Steflot directly controls the company Imker Holding S.a.r.l. with registered seat in Luxembourg ("Imker"). Imker directly controls ("Rucio").

Consequently, on 26.3.2024, the Greek societe anonyme "UNITY HOLDING COMPANY SINGLE MEMBER SOCIETE ANONYME" holds directly and each of Verdalite, Olympia, Rackham Trust Company S.A., the Controller, SDQ, Steflet, Imker and Rucio holds indirectly approximately 37.26%, i.e. 11,177,078 shares and voting rights in the Company.

It is reminded that the obligation to submit a mandatory tender offer, in accordance with article 7, par. 1 of Greek Law 3461/2006, was triggered on March 12, 2024.

About Entersoft S.A. www.entersoft.gr Entersoft is a group of IT companies that provides a wide range of software and specialized solutions (ERP, CRM, SCM, Retail, Mobile, HRM, eInvoicing, eCommerce) to companies of all sizes for the automation of all units, departments and business activities using integrated innovations (Cloud, SaaS, Web, BI, AI, ML, etc.). With a systematic implementation, training and support methodology, it covers all vertical markets such as Manufacturing, Commerce, Retail, Food & Hospitality, Services, Primary Sector, Logistics and Healthcare. Being listed on the Athens Stock Exchange Regulated Market, it has significant export activity and serves thousands of customers in over 40 countries with mission-critical software. It has well-trained and certified executives and a quality network of partners with significant expertise and has shown strong growth rates over time.

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