

**Announcement**

**GEK TERNA S.A.**

(hereinafter, the “**Company**”)

**Information regarding Bondholders Meeting of the common bond loan of an amount of  
€300,000,000 of the Company (hereinafter, the “CBL 2021”)**

The Company announces that today, 23rd of April, 2024, the Meeting of the Bondholders of the bond loan issued pursuant to the Common Bond Loan Programme of an amount up to €300,000,000 and Agreement on Appointment of the Bondholder Agent, dated 01.12.2021 (hereinafter, “**CBL 2021 Programme**”), which had been convened for all bondholders exclusively by electronic means, without the physical presence of the bondholders, the quorum required for decision-making on the agenda items was not achieved, as the bondholders representing 29.54% of the total outstanding principal amount of the CBL 2021 Programme were present at the Meeting. It is noted that for the calculation of the quorum were not taken into account 297 treasury bonds.

Pursuant to the provisions of the CBL 2021 Programme and the Invitation to a Meeting of the Bondholders of the CBL 2021, dated 12.04.2024, the Bondholders' Meeting will be repeated on Friday, 26 April 2024, at 18.00 p.m., exclusively by electronic means as described in detail in the Invitation dated 12.04.2024.

It is reminded that the right to participate and vote in the repetitive Bondholders' Meeting of April 26, 2024 is held by those who appear as bondholders in the records of the Dematerialised Securities System (DSS) managed by the company "Greek Central Securities Depository SA" (ATHEXCSD) or those identified as such through registered intermediaries or other intermediaries, subject to the provisions of the relevant legislation, at the beginning of the fifth day prior to the day of the meeting of the initial Bondholders' Meeting, i.e. 18.04.2024 (Record Date), without the need to restrict their Bonds.

Athens, 23 April 2024