



**ATHEXGROUP**  
Athens Exchange Group

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## Announcement of Corporate Action

Athens, October 14<sup>th</sup>, 2024

The Athens Stock Exchange announces that the following corporate actions will take place on **Wednesday, October 16<sup>th</sup>, 2024**:

### 1. Reverse Split

- Temporary suspension of trading of the 53,064,387 ordinary shares of “**ATTICA BANK S.A.**” (ISIN:GRS001003045), in order to be replaced by **530,644** new ordinary shares, with new nominal value of €5.00 per share, as a result of the shares' reverse split.

Record date: **Thursday, October 17<sup>th</sup>, 2024.**

Commencement of trading of the new shares, with a final nominal value of €0.05, following the decrease in the share par value: **Monday, October 21<sup>st</sup>, 2024.**

### 2. Share Capital Increase

- Commencement of ex-rights trading for the share capital increase through a rights issue of “**ATTICA BANK S.A.**”, realized in favor of the existing shareholders, at a ratio of 677.4209451157461 share capital shares for each existing ordinary share, at an offering price of **€1.87** per share.

Record date: **Thursday, October 17<sup>th</sup>, 2024.**

Rights' subscription period: between **Monday, October 21<sup>st</sup>, 2024**, and **Monday, November 4<sup>th</sup>, 2024** (included).

Trading of the 530,644 rights (following the reverse split): between **Monday, October 21<sup>st</sup>, 2024** and **Wednesday, October 30<sup>th</sup>, 2024** (included).

According to the terms of the share capital increase, the issuer will issue up to 359,469,360 warrants, (not listed/admitted to trading) to investors who subscribe for and are allocated warrant exercise shares, at a conversion ratio of 3.5 warrant exercise shares for every 1 warrant that is exercised by its holder. Under the condition of full coverage, there will be issued: a) 359,469,360 new ordinary shares from the share capital increase, and b) 1,258,142,760 new ordinary shares following the warrants' exercise by their holders.