

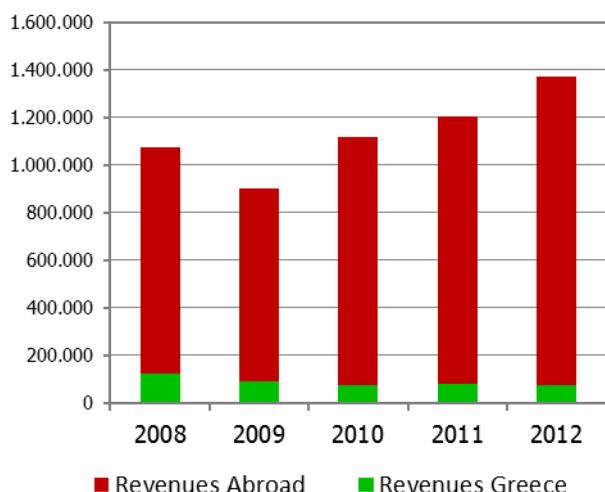


Website:	http://www.intralot.com
Bloomberg code:	INLOT:GA
Reuters code:	INLr.AT
ISIN code:	GRS343313003

COMPANY PROFILE

INTRALOT is the leading supplier of integrated gaming and transaction processing systems, innovative game content, sports betting management and interactive gaming services to state-licensed gaming organizations worldwide. Its broad portfolio of products & services, its know-how of Lottery, Betting, Racing & Video Lottery operations and its leading-edge technology, give INTRALOT a competitive advantage, which contributes directly to customers' efficiency, profitability and growth. With presence in 56 jurisdictions, more than 5.500 people and revenues of €1.4 billion for 2012, INTRALOT has established its presence on all 5 continents.

REVENUES ANALYSIS (in € 000)



INTRALOT is the leading supplier of integrated gaming systems and services worldwide with presence in 53 countries on all 5 continents. It's the leading vendor in the gaming sector and at the same time a licensed lottery operator in 16 jurisdictions. In Europe company's sales are 57% of total sales.

KEY INVESTMENT HIGHLIGHTS

INTRALOT, having established a leading position in the gaming sector worldwide and with a highly diversified portfolio of projects has proven to have a flexible and resilient business model. The Management team will continue to work hard in the next years to develop further the Company based on this proven business model, as numerous opportunities but also challenges are expected to arise in the global gaming market.

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2012 - 28/03/2013)

Symbol:	INLOT		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (28 March 2013)	290,9		
Shares Outstanding (number): (28 March 2013)	158.961.721		
Average Spread (%):	0,68%		
Market Liquidity (%):	48,111%		
Average Trading volume (no of shares):	575.217		
Total Value of transactions (€):	212.913.880		
Days to trade (1% of outstanding amount):	2,5		
Free Float (28 March 2013):	55,77%		
Turnover Velocity (F.F. Weighted):	170,4%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	54,00%	48,35%	49,32%

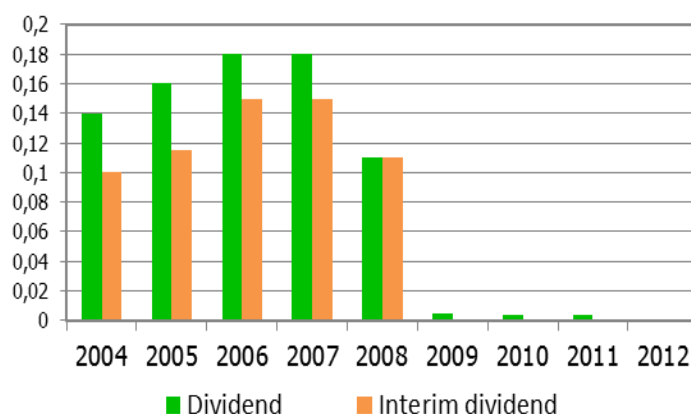
GROUP STRUCTURE**INTRALOT S.A.****Total****I.Full consolidation:****Part'n %**

BETTING COMPANY S.A.	100%
BETTING CYPRUS LTD	100%
INTRALOT DE CHILE S.A.	99,99%
INTRALOT DE PERU SAC	99,98%
INTRALOT INC	85%
INTRALOT BETTING OPERATIONS (CYPRUS) LTD	54,95%
ROYAL HIGHGATE LTD	35,08%
POLLOT Sp.Zoo	100%
MALTCO LOTTERIES LTD	73%
INTRALOT HOLDINGS INTERNATIONAL LTD	100%
LOTROM S.A.	60%
YUGOLOT LTD	100%
BILOT EOOD	100%
EUROFOOTBALL LTD	49%
EUROFOOTBALL PRINT LTD	49%
INTRALOT INTERNATIONAL LTD	100%
INTRALOT OPERATIONS LTD	100%
INTRALOT BUSINESS DEVELOPMENT LTD	100%
INTRALOT TECHNOLOGIES LTD	100%
INTELTEK INTERNET AS	45%
LOTERIA MOLDOVEI S.A.	80,75%
TOTOLOTEK S.A.	92,89%
WHITE EAGLE INVESTMENTS LTD	100%
BETA RIAL Sp.Zoo	100%
UNICLIC LTD	50%
DOWA LTD	30%
INTRALOT NEW ZEALAND LTD	100%
INTRALOT EGYPT LTD	88,24%
E.C.E.S. SAE	90,03%
INTRALOT OOO	100%
POLDIN LTD	100%
INTRALOT ASIA PACIFIC LTD	100%
INTRALOT AUSTRALIA PTY LTD	100%
INTRALOT LUXEMBOURG S.A.	100%
INTRALOT ITALIA S.p.A.	90%
SERVICIOS TRANSDATA S.A.	100%

INTRALOT IBERIA SAU	100%
INTRALOT IBERIA HOLDINGS S.A.	100%
TECNO ACCION S.A.	50,01%
GAMING SOLUTIONS INTERNATIONAL SAC	100%
GAMING SOLUTIONS INTERNATIONAL LTD	100%
INTRALOT BEIJING Co LTD	100%
NAFIROL S.A.	100%
INTRALOT ARGENTINA S.A.	100%
LEBANESE GAMES S.A.L	99,99%
VENETA SERVIZI S.R.L.	90%
INTRALOT SOUTH KOREA S.A.	100%
INTRALOT FINANCE UK PLC	100%
I.Full consolidation	Total Part'n %
ATROPOS S.A.	100%
SLOVENSKE LOTERIE A.S.	51%
TORSYS S.R.O.	51%
TACTUS S.R.O.	51%
INTRALOT DO BRAZIL LTDA	80%
OLTP LTDA	80%
INTRALOT MINAS GERAIS LTDA	79,98%
INTRALOT INTERACTIVE S.A.	75%
INTRALOT JAMAICA LTD	100%
INTRALOT GUATEMALA S.A.	100%
LOTERIAS Y APUESTAS DE GUATEMALA S.A.	51%
INTRALOT ST. LUCIA LTD	100%
INTRALOT DOMINICANA S.A.	100%
INTRALOT LATIN AMERICA INC	100%
INTRALOT NEDERLAND B.V.	100%
NIKANTRO HOLDINGS Co LTD	100%
INTRALOT INTERACTIVE USA LLC	85%
JACKPOT S.p.A	100%
INTRALOT MAROC S.A.	99,83%
INTRALOT TURKEY A.S.	99,99%
INTRALOT CARIBBEAN VENTURES LTD	50,05%
SUPREME VENTURES LTD	24,97%
AZERINTELTEK AS	22,95%
INTRALOT SURINAME LTD	100%
DC09 LLC	41,65%
NETMAN SRL	100%
INTRALOT DE MEXICO LTD	99,8%
INTRALOT FRANCE S.A.S	100%
INTRALOT HONG KONG HOLDINGS LTD	100%
INTRALOT DISTRIBUTION OOO	100%
INTRALOT CZECH S.R.O.	100%
CARIBBEAN VLT SERVICES LTD	50,001%
INTRALOT GAMING SERVICES PTY	100%
INTRALOT LOTTERIES LTD	100%
INTRALOT GERMANY GMBH	100%
INTRALOT GAMING MACHINES S.p.A.	100%
INTRALOT BETTING OPERATIONS RUSSIA LTD	100%
KELICOM HOLDINGS CO LTD	100%
DINET ZAO	100%
PROMARTA OOO	100%
FAVORIT BOOKMAKERS OFFICE OOO	100%
INTRALOT HOLDINGS LUXEMBOURG S.A.	100%
DEEPSTACK CASINO LLC	85%
INTRALOT INVESTMENTS LTD	100%
GAIN ADVANCE GROUP LTD	100%

KETMS HOLDINGS CO LTD	100%
II.Equity method:	Total Part'n %
BILYONER INTERAKTIF HIZMELTER AS GROUP	25%
LOTRICH INFORMATION Co LTD	40%
INTRALOT SOUTH AFRICA LTD	45%
GIDANI LTD	8,10%
KELICOM HOLDINGS CO LTD	33%
DINET ZAO	33%
PROMARTA OOO	33%
II.Equity method	Total Part'n %
FAVORIT BOOKMAKERS OFFICE OOO	24,75%
NANUM LOTTO CO LTD	29%
PRECIOUS SUCCESS LTD GROUP	49%

DIVIDEND POLICY - DPS (in €)



The Board of Directors of the Company will propose to the shareholders' Annual General Assembly a dividend of € **0,002623 per share (before any withholding taxes) for Fiscal Year 2012.*

CURRENT PROJECTS

Presence in **56 jurisdictions** on all **5 continents**.

RECENT DEALS

In January 2012, INTRALOT's subsidiary in South Africa, INTRALOT South Africa, was awarded a Fixed Odds Betting license by the Western Cape Gambling and Racing Board. The License covers sports betting facilities in the area of Western Cape in South Africa and Internet, Telephone and Mobile betting for players on a countrywide basis.

In January 2012, INTRALOT announced that its wholly-owned subsidiary, INTRALOT Australia Pty Ltd., signed a 3-year contract extension with the Lotteries Commission of Western Australia (Lotterywest). Under the new contract, the current arrangement that would expire in 2013 will now extend until 2016. INTRALOT will be responsible for the supply, ongoing maintenance and on-site support of Lotterywest's integrated Gaming System.

In February 2012, INTRALOT initiated the operation of its Electronic Monitoring System, "iGEM" and related services for the monitoring of the Video Lottery Terminals that are deployed at the Supreme Ventures Limited (SVL) Gaming Lounges. The monitoring system operation services contract has an initial term of 10 years with an automatic renewal option for 5-year successive periods.

In June 2012, the Government of Malta and the Lotteries and Gaming Authority of Malta (LGA) awarded MALTCO LOTTERIES Limited (MALTCO), a subsidiary of the INTRALOT Group, with a 10-year concession to operate the National Lottery of Malta. The concession was awarded following a competitive tender process whereby MALTCO satisfied all the technical requirements and submitted the most advantageous bid.

In July 2012, following an international tender process, INTRALOT was selected by Hrvatska Lutrija d.o.o, the Croatian State Lottery, as its strategic partner for the lottery's new iCasino Project. The Croatian Lottery and

INTRALOT will jointly manage the interactive casino business on a shared-profit basis for a period of four (4) years.

In July 2012, following a competitive process, 'ODS ODDSET Deutschland Sportwetten GmbH' (ODDSET) has awarded SGI in cooperation with INTRALOT with a contract for the operation of sports betting in Germany both in the retail and the interactive space. Under the agreement with SGI, INTRALOT will provide the new generation of its renowned INTRALOT Betting Platform, fully supporting the retail and the interactive operational modes, together with complete Risk Management Services and Interactive Operational Services. ODDSET is the newly established entity that will modernize and develop the existing sports betting operations in Germany, through the national retail network of the Deutsche Lotto und Toto Block lotteries, which is comprised of 23,000 points of sale. Germany's betting market is among Europe's largest and is currently undergoing regulatory reforms. As many as 15 of the country's 16 states signed the Interstate Treaty at the end of 2011 and most of these regions have already ratified it in their local parliaments. The new Treaty is in force since the beginning of July 2012. Aiming to become the leader of Germany's betting market, ODDSET will apply for one of the twenty upcoming national concessions to be issued for the organization and brokerage of sports betting for an initial period of seven (7) years.

In July 2012, INTRALOT announced the successful completion and launch of www.starcasino.it, on behalf of Betsson, a Swedish company listed on the Stockholm stock exchange, following the agreement for collaboration to support Betsson's online operations in the Italian market. The agreement comprises the provision of INTRALOT Interactive Gaming Platform, the adaptation of the customer facing gaming portal, as well as the software and system infrastructure for Sogei connectivity.

In August 2012, INTRALOT S.A. and Sorteo Games, Inc., a leading provider of electronic lottery systems and services, announced a five-year agreement to roll-out innovative gaming products for Lotería Nacional, the National Lottery of Mexico. INTRALOT has already established a strong presence in Latin America and the Caribbean and this agreement marks its entry into the Mexican market. The first gaming product to be deployed is INTRALOT's industry-leading KENO game. Under the terms of the agreement, INTRALOT will provide its technology platform, terminals and operational services to enable the implementation of KENO and, subsequently, new online games.

In August 2012, INTRALOT announced the increase of its stake in Kelicom to 100% from 33% previously. With this transaction INTRALOT gains control of FAVORIT BOOKMAKERS' OFFICE LLC (Favorit) as well as access to its extensive customer data base. Kelicom holds a strategic stake of 74,9% in Favorit, one of the leading sports betting operators in Russia. The transaction for the 67% stake in Kelicom was performed at a valuation that represents less than 1% of the Company's consolidated assets and it has been approved by the competent authorities. Favorit has a non-expiring license to run sports betting activities in Russia from the Federal Tax Service of the country.

In December 2012, the Consortium for the acquisition of the 12-year concession for the exclusive rights to the production, operation, circulation, promotion and management of the Hellenic Lotteries in Greece, announced its provisional selection as the successful bidder for the concession. The decision of the Hellenic Republic Assets Development Fund (HRADF), is subject to various regulatory approvals, including parliamentary approval. The Consortium is comprised of companies controlled by OPAP S.A., INTRALOT, Scientific Games, and Lottomatica. The Consortium, following internal deliberations, offered an upfront payment of €190 million which was accepted by the Fund. In addition, the Consortium guarantees a minimum of €580 million additional payments over the life of the 12 year concession period. Lottomatica decided to exercise its pre-existing option to dilute to one share and transferred its remaining interests to OPAP.

In December 2012, INTRALOT's subsidiary in Poland, Totolotek, was granted new 6-year licenses to operate mutual betting in Poland. These licenses will allow Totolotek to continue to manage and operate mutual betting in the country through its network of 400 points of sales.

SIGNIFICANT EVENTS AFTER THE END OF FY 2012

In January 2013, INTRALOT USA announced that the South Carolina Education Lottery (SCEL) approved an extension of its contract to continue to provide central gaming and statewide retail network systems, including associated gaming products and support services. The initial 7-year contract was extended for three additional years, until 2018, as provided in the original contract.

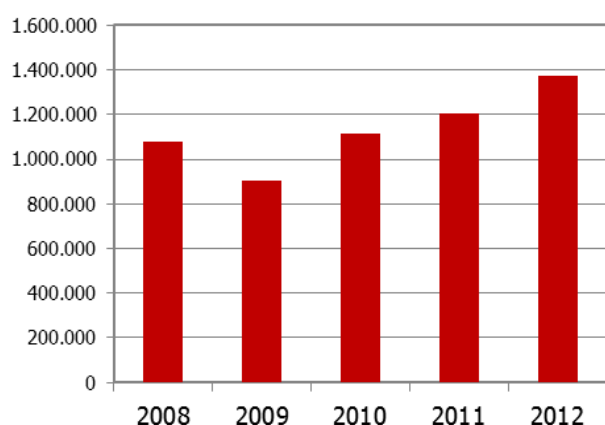
In January 2013, INTRALOT's subsidiary in Cyprus, Royal Highgate Public Company Limited, announced that it received an "A class" betting license, in order to continue to offer retail Betting services in the country, including the selection of sports events, odds compilation and risk management. The duration of the new license is 2 years. The license was granted according to the new Betting Law, which concerns companies that wish to offer retail betting services in the country.

In March 2013, in Spain INTRALOT repealed the betting license of its subsidiary in the Madrid region. This development has negligible effect in the financial results of the Group.

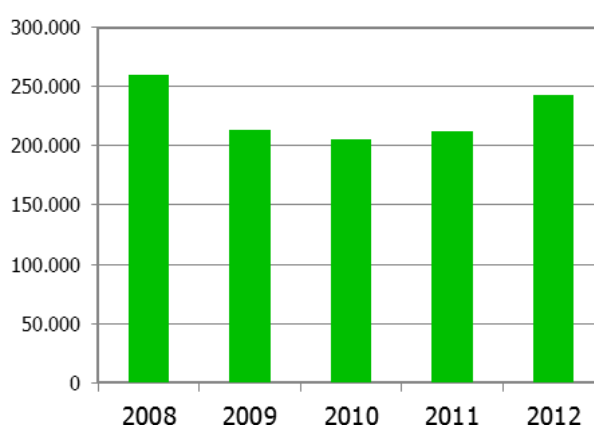
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)				
(in € 000)	2009	2010	2011	2012
Sales	903.553	1.115.721	1.202.354	1.374.021
Gross profit	213.370	205.744	212.231	243.027
EBIT	101.852	80.775	79.799	84.730
EBITDA	154.429	152.662	153.806	177.536
Earnings before tax	104.450	80.690	57.038	58.422
Earnings after tax	77.407	54.790	35.585	33.057
E.P.S.	0,314	0,23	0,111	0,039
Total Equity	331.206	361.027	375.268	383.849
ROE	23,37%	15,18%	9,48%	8,61%

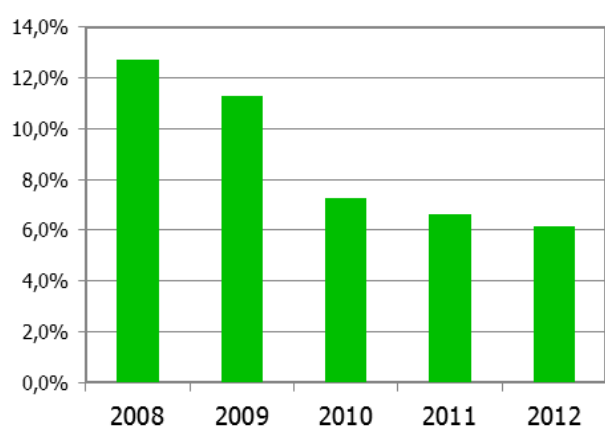
Revenues (in € 000)



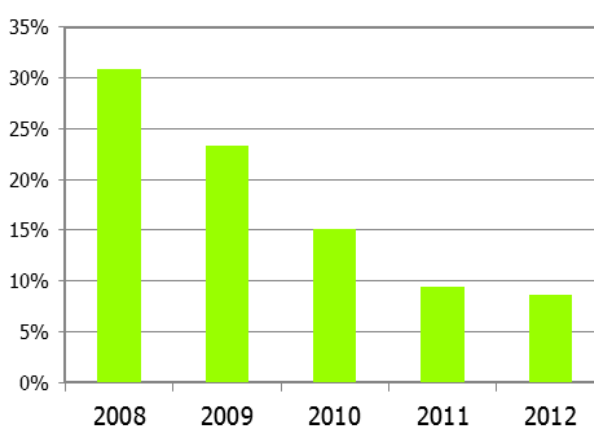
Gross profit (in € 000)



Operating Margin



ROE



MAJOR SHAREHOLDERS (>5%)	
Name	%
KOKKALIS P. SOKRATIS	20,01%
DIMITRIADIS KONSTANTINOS	8,95%
INTESA SANPAOLO S.P.A.	5,01%
NAKULA MANAGEMENT LTD	5,19%
NOVOMATIC AG	5,07%
Total	44,23%
BOARD OF DIRECTORS	
Name	Qualification
KOKKALIS P. SOKRATIS	CHAIRMAN/EXECUTIVE MEMBER
ANTONOPOULOS G. CONSTANTINOS	VICE CHAIRMAN/CEO/EXECUTIVE MEMBER
PAPOULIAS V. ANDREAS	DIRECTOR / EXECUTIVE MEMBER
MAVROUDIS T. FOTIOS	DIRECTOR / EXECUTIVE MEMBER
KLONIS C. DIMITRIOS	DIRECTOR / NON-EXECUTIVE MEMBER
HATZIGRIGORIADIS K. DIMITRIOS	DIRECTOR / INDEPENDENT NON-EXECUTIVE MEMBER
TSOUFIS M. ANASTASIOS	DIRECTOR / INDEPENDENT NON-EXECUTIVE MEMBER
FILOS N. SOTIRIOS	DIRECTOR / INDEPENDENT NON-EXECUTIVE MEMBER
SOURETIS K. PETROS	DIRECTOR / NON-EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Sokratis P. Kokkalis is the Founder and Chairman of INTRALOT, and also Founder, Chairman, and majority shareholder of the INTRACOM Group of Companies, was born in Athens and holds a degree in Physics and Electronics. An active sponsor of leading educational, cultural, athletic and business events in Southeast Europe, Mr. Kokkalis became a John Harvard Fellow in 1997 after establishing the Kokkalis Program at the Kennedy School of Government, Harvard University. In 1998 Mr. Kokkalis founded the Kokkalis Foundation, a non-profit organization with a focus on educational and regional development issues. A fluent speaker of English, German and Russian, Mr. Kokkalis also speaks Romanian, Italian, Bulgarian and conversational Serbian and French. Mr. Kokkalis was for many years the major shareholder of "Olympiacos", the most famous and popular Greek soccer team and sports club.

Mr. Constantinos G. Antonopoulos is a founding member and shareholder of INTRALOT. In 1993, the year that the company was established, he assumed his current position as Chief Executive Officer. He is the Chairman of many companies of the Group and a non-executive member of the Board of Directors of INTRACOM Holdings. He launched his career by joining major Greek industrial enterprises, such as the Hellenic and Eleusis Shipyards and held a succession of expert positions at the Ministry of Finance and the Ministry of Industry. In 1989 he entered INTRACOM S.A., one of the leading telecom and electronics companies in SE Europe. Mr. Constantinos Antonopoulos was honored with numerous significant distinctions; among others he was distinguished internationally in the "Lottery industry Hall of Fame", as one of the most important professionals in the lottery industry, he was awarded with the "Manager of the Year 2004" distinction, as well as the "Best Innovative Manager" and the "Best Global Oriented Manager" awards of the year 2005 and "Best Manager FTSE/ASE 20" for 2006. An essential initiative that Mr. Constantinos Antonopoulos took was INTRALOT's becoming a founding member of the Global Growth Companies community, the "New Champions of the World Economic Forum". As an active member of the business community, Mr. Constantinos Antonopoulos participates in a number of chambers and associations. He is the President of the Greek-Latin American Business Council and the Hellenic-Chilean Chamber of Commerce and Culture. He was elected Vice-president of the Greek-Serbian Business Council, is a member of the BOD of the Greek-Turkish Business Council and founding member of the Hellenic-Romanian Chamber of Commerce, while being a member of the Executive Committee of the American-Hellenic Chamber of Commerce. Moreover, he is a member of the Board of Directors of the Federation of Greek Industries (SEV) and participates in Foreign Affairs Executive Committee of the Federation (SEV International). He is also a member of the Hellenic Entrepreneurs Association. Born in the city of Patras, Mr. Constantinos Antonopoulos

graduated in 1976 from the National Technical University of Athens with a degree in Electrical Engineering. He continued his studies at the University of Manchester (UMIST), England and received a Master of Science (MSc) degree in Systems Reliability. He is married and father of three children.

Mr. Andreas Papoulias is the CEO of INTRALOT interactive and member of Board of Directors of INTRALOT. He has a BA and MA in Mathematics and Theoretical Physics from Cambridge University and MSc in Computer Systems Engineering from the University of Edinburgh. He started his professional career in 1985 as a Software Engineer in ENI Group and he continued as Project Manager. In 1987, he was Consultant of the Computer Technology Institute (Patra, Greece). Then he worked as Deputy Manager in the Development Programs Dpt. in INTRACOM. From 1993 to 1999 he was Deputy General Director of INTRALOT.

Mr. Fotis Mavroudis, being one of the founding members of INTRALOT, has been a valuable contributor to INTRALOT success around the Globe having a key role in the company's international presence that led to current international expansion and strength. Currently, he holds the position of Managing Director for Europe and N. Africa Region and he is also a member of the Board of Directors of INTRALOT S.A. At his early years in INTRALOT he was the Deputy General Manager of INTRALOT S.A. He has been instrumental in increasing INTRALOT's sales and finances, adopting innovative marketing approaches and creating a stable basis for the responsible growth of the company. It was then that the foundations were laid for the company's international presence, that lead to current international expansion to the five continents. Among other achievements it should be noted that it was under his leadership that Instant Lottery S.A., a subsidiary of INTRALOT Group, managed to rebound Lottery sales to the benefit of the Greek State, the sales network and the organizing company. Prior to INTRALOT Mr. Mavroudis held a succession of managing positions, in the Consulting, Manufacturing and Durable Goods sector. Born in 1952, he studied Mechanical Engineering at the National Technical University of Athens and Business Administration (MBA) at the University of Clayton, USA.

Mr. Ioannis Pantoleon is the General Director of Finance and Development of INTRALOT. He studied Economics specializing in Economic Analysis at the Economic University of Athens and holds a Master's Degree in Financial Management and Accounting from the University of Manchester (UMIST). He started his professional career working in INTRACOM from 1992 until 1993. From 1993 until 1995 he worked in INTRALOT's Financial Management Division, while from 1995 until 1997 he worked as Corporate Finance Executive in Sigma Securities S.A. From 1997 until 2003 he was the Contracts Director of INTRALOT.

Mr. Ioannis Katakis holds the position of the General Director of Strategy since 2010. He has a BSc and a MSc in Electronic Engineering from Sheffield University and a PhD in Bioengineering from the University of Strathclyde. He started his professional career in 1981 as a Research Worker and External Consultant, first of the University of Sheffield and subsequently of the University of Strathclyde, until 1987. Then he worked as Deputy Director in the Management of Development Programs in INTRACOM. Moreover, from September '94 until '98 he was a founding member and General Director of EUROCOM EXPERTISE S.A. an operation of INTRACOM Group of Companies. From June '98 until December '03 he was the Deputy General Director and from 2004 until 2009 the General Commercial Director of INTRALOT.

Mr. Costas Farris is the General Director of Systems Technical Division of INTRALOT. He holds a Degree in Computer Engineering and Information Technologies of the Technical University of Patras. He also holds a Master's Degree in Databases and Data Mining from the University of Manchester in the United Kingdom. He started his professional career in 1989 working as a Software Engineer in the Technical Division of Intrasoft S.A. until 1991. During the period 1992-1996 he was the Head of the Wagering Systems Department. During 1996-1997 he was the Deputy Manager of the Wagering Systems Division. During 1997-2003 he held the position of the Technical Director of INTRALOT.

Mr. George Plakas has a BSc in Control Systems from Coventry University and an MSc in Electrical and Electronics from Aston University in Birmingham, U.K. He started his professional career in 1985 working as a Hardware Design Engineer in Metier Management Systems Ltd in Ipswich, England until 1987. From 1989 until 2003 he worked in INTRACOM S.A. first as a Team Leader in the VLSI department and then as the R&D Deputy Manager. From 2003 until November 2005 he held the position of Lottery and POS Systems Department Manager in INTRACOM. Since November 2005 he is the General Technical Director for POS Solutions in INTRALOT.

Ms. Evangelia (Vali) Bouligaraki is leading the Marketing and Games Division in INTRALOT. Her mission is to ensure that the needs of the players and lottery operators are guiding all the choices we are making: understanding people and their needs drives our game content and portfolio development, technological platforms, support and interface, as well as point of sale, communication and promotion management. We are enabling lotteries around the globe to reach more players with more engaging games that can be played in the most entertaining, convenient and relevant ways, across the most appropriate media and channels. Ms. Vali Bouligaraki's previous work experience includes Strategy Development, Consumer & Market

Knowledge, Marketing Management and Category Management in Fast Moving Consumer Goods and Consulting. She has worked for companies like Procter & Gamble, Wella, Sarantis, Research International and KPMG in Belgium, Switzerland and Greece. She holds an MSc from the Universiteit Gent in Consumer Psychology and speaks Greek, English, French and Flemish.

Mr. George Zenzefilis, as General Director of INTRALOT Interactive, is leading the exciting new developments in the areas of Interactive Gaming of the INTRALOT Group of Companies, to address the challenging and attractive opportunities that arise for Lotteries and Large Scale operators. New regulatory frameworks and new entrants in the e-space, give rise to new products and services, but also new business models that INTRALOT Interactive is developing, capitalizing on the worldwide engineering and marketing footprint of the INTRALOT Group. Prior to joining INTRALOT in 2008, Mr. George Zenzefilis held senior management positions in the Information Technology & Telecommunications, Oil & Gas as well as the Transport & Logistics industries, having worked with Shell International, Geopost and the INTRACOM Group of Companies. From his current position he is responsible for e-Gaming operations of the INTRALOT Group. During his professional life, he successfully led instrumental projects, such as the Social Security IT reform for Greece, developed new business opportunities and partnerships and served as a Senior Advisor to the European Union. Mr. George Zenzefilis holds the Master's Degree in Systems & Control from the University of Manchester, and the Mechanical Engineering Degree from the National Technical University of Athens and has published over 30 research publications.

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