

ANNOUNCEMENT

Regarding the corporate action realized by the bank «**PIRAEUS BANK S.A.**», the following must be reminded:

- As of June 5, 2013, the trading of the 1,143,326,564 (CR) shares of the bank “**PIRAEUS BANK S.A.**” (GRS014013007), -with par value of € 0.30 per share- was temporarily suspended and the aforementioned shares were deleted from the OASIS Trading System, in order to be replaced by 114,332,657 (CR) shares –with par value of € 3.00 per share-, which resulted from the recent Reverse share Split. As of the same date, the shares of the bank did not incorporate the right to the share capital increase, with the issue of 4,958,235,292 new (CR) shares, at an issue price of € 1.70 per share. It is clarified, according to article 2.6.3. of the ATHEX Rulebook and to decisions No 22 & 26 of the ATHEX BoD, that the fluctuation price limits of the share price only for the trading session on June 11, 2013, are set as follows: +30% at the closing share price of the ATHEX last trading session (4/6/2013), adjusted due to the Reverse Split: € 1.95 and -30% at the start share price adjusted after the Share Capital Increase: € 1.71.
- On June 11, 2013, the total number of the bank's listed shares amounts to 114,332,657 (CR) shares, following the conversion from the recent share Reverse Split, of new ISIN Code GRS014003008, final par value of € 0.30 per share -after the decrease of the share capital- and with adjusted start share price of € 1.71.

As of the same date, the 114,332,657 rights (TPEIRR) of the aforementioned bank are admitted to trading on the ATHEX, following the recent share capital increase carried out in the form of a rights issue. The pre-emption right's trading period is set from June 11, 2013, to June 18, 2013, included. The start price is set at € 0.385 for TPEIRR. The ISIN Code is GRX014003032. There is no daily ceiling/floor limit for the rights' trading. The pre-emption right's subscription period is set from June 11, 2013, to June 25, 2013, included.

Regarding the corporate action realized by the bank «**ATTICA BANK S.A.**», the following must be reminded:

- As of June 5, 2013, the trading of the 244,885,573 (CR) shares of the bank “**ATTICA BANK S.A.**” (GRS001013002), -with par value of € 0,35 per share- is temporarily suspended and the aforementioned shares were deleted from the OASIS Trading System, in order to be replaced by 34,983,653 (CR) shares –with par value of € 2.45000002000935 per share-, which resulted from the recent Reverse share Split. As of the same date, the shares of the bank did not incorporate

the right to the share capital increase, with the issue of 664,689,407 new (CR) shares, at an issue price of € 0.30 per share.

It is clarified, according to article 2.6.3. of the ATHEX Rulebook and to decisions No 22 & 26 of the ATHEX BoD, that the fluctuation price limits of the share price only for the trading session on June 11, 2013, are set as follows: +30% at the closing share price of the ATHEX last trading session (4/6/2013), adjusted due to the Reverse Split: € 1.81 and -30% at the start share price adjusted after the Share Capital Increase: € 0.376.

- On June 11, 2013, the total number of the bank's listed shares amounts to 34,983,653 (CR) shares, following the conversion from the recent share Reverse Split, of new ISIN Code GRS001003003, final par value of € 0.30 per share -after the decrease of the share capital- and with adjusted start share price of € 0.376.

As of the same date, the 34,983,653 rights (TATTR) of the aforementioned bank are admitted to trading on the ATHEX, following the recent share capital increase carried out in the form of a rights issue. The pre-emption right's trading period is set from June 11, 2013, to June 18, 2013, included. The start price is set at € 1.44 for TATTR. The ISIN Code is GRX001003045. There is no daily ceiling/floor limit for the rights' trading. The pre-emption right's subscription period is set from June 11, 2013, to June 25, 2013, included.