



HELLENIC EXCHANGES SOCIETE ANONYME

HOLDING, CLEARING, SETTLEMENT & REGISTRY

General Electronic Commercial Registry (GEMI) No 3719101000 (former Co Register No 45688/06/B/00/30)

110 Athinon Ave, 10442 Athens

SUMMARY FINANCIAL DATA AND INFORMATION FOR THE PERIOD from JANUARY 1ST 2012 TO DECEMBER 31ST 2012

Published in accordance with Codified Law 2190, article 135 for companies that prepare consolidated and company annual financial statements in accordance with IAS
(Amounts in € thousands)

The following data and information which arise from the financial statements, aim to provide general information about the financial position and results of the Company "Hellenic Exchanges S.A. Holding, Clearing, Settlement & Registry." We therefore recommend that the reader who wishes to have a complete picture of the financial position and the results of the Company before making any investment decision or other transaction with the Company, refer to the issuer's website address where the financial statements as well as the review report by the Certified Auditors Accountants, whenever this is required, are posted.

COMPANY DATA

Company website:	www.helex.gr
Approval date of the annual financial statements for FY 2012 by the Board of Directors	11.03.2013
HELEX Board of Directors composition	
Certified Auditors Accountants	Panagiotis Papazoglou & Ioannis Psychountakis
Auditing company:	ERNST & YOUNG (HELLAS)
Type of audit review report:	With a concurring opinion

STATEMENT OF FINANCIAL POSITION

	GROUP		COMPANY	
	31.12.2012	31.12.2011	31.12.2012	31.12.2011
ASSETS				
Property, plant and equipment for own use	24.745	26.124	22.117	23.101
Intangible assets	455	9	440	8
Real estate investments	4.902	5.158	4.902	5.158
Other non current assets	2.557	3.710	242.273	242.844
Client receivables	6.303	5.205	3.153	4.532
Other current assets	125.224	125.522	11.603	7.409
TOTAL ASSETS	164.186	165.728	284.488	283.052
LIABILITIES AND EQUITY				
Share Capital	51.641	56.870	51.641	56.870
Other equity items	100.885	95.792	224.349	216.948
Shareholders' Equity (a)	152.526	152.662	275.990	273.818
Minority interest (b)	5	5	0	0
Total Equity (c = a+b)	152.531	152.667	275.990	273.818
Provisions/ Other long term liabilities	5.131	5.971	4.977	5.536
Other short term liabilities	6.524	7.090	3.521	3.698
Total Liabilities (d)	11.655	13.061	8.498	9.234
TOTAL EQUITY AND LIABILITIES (c+d)	164.186	165.728	284.488	283.052

STATEMENT OF CASH FLOWS

	GROUP		COMPANY	
	31.12.2012	31.12.2011	31.12.2012	31.12.2011
Operating activities				
Profits before taxes	14.979	25.977	15.165	13.331
Plus / minus adjustments for:				
Depreciation	1.802	1.808	1.389	1.359
Grant depreciation	(24)	(24)		
Provision for personnel compensation	1.458	397	788	244
Net provisions	0	326	0	90
Provision for impairment of financial assets available for sale	800	0	800	0
Interest income	(5.607)	(5.902)	(316)	(215)
Interest & related expenses paid	12	11	11	4
Provision for bond impairment	0	1.988	0	0
Profit from the sale of financial assets (bonds)	(450)	0	0	0
Plus/ minus adjustments for changes in working capital or concerning operating				
Decrease / (increase) in receivables	(2.972)	2.712	(8.305)	3.159
(Decrease)/ increase of liabilities (except loans)	405	(4.193)	(158)	699
Interest and related expenses paid	(12)	(11)	(11)	(4)
Payments for personnel compensation	(1.560)	(230)	(927)	(164)
Taxes paid	(4.887)	(14.256)	(1.800)	(8.516)
Net inflows / (outflows) from operating activities (a)	3.944	8.603	6.636	9.987
Investment activities				
Loans received	0	0	0	1.500
Purchase of PP&E & intangible assets	(613)	(666)	(581)	(272)
Receipts from the sale of financial assets available for sale	5.800	0	0	0
Interest received	5.607	5.902	316	215
Dividends received	0	0	8.100	0
Total inflows / (outflows) from investment activities (b)	10.794	5.236	7.835	1.443
Financing activities				
Share capital return	(5.229)	(6.538)	(5.229)	(6.538)
Dividend payments	(7.190)	(9.805)	(7.190)	(9.805)
Total inflows / (outflows) from financing activities (c)	(12.419)	(16.343)	(12.419)	(16.343)
Net increase/ (decrease) in cash and cash equivalents from the beginning of the period (a) + (b) + (c)	2.319	(2.504)	2.052	(4.913)
Cash and cash equivalents - beginning of the period	112.169	114.673	1.687	6.600
Cash and cash equivalents - end of the period	114.488	112.169	3.739	1.687

STATEMENT OF COMPREHENSIVE INCOME

	GROUP		COMPANY	
	1.1-31.12.12	1.1-31.12.11	1.1-31.12.12	1.1-31.12.11
Turnover	33.042	42.812	14.961	18.999
Gross profit	11.552	23.897	6.243	14.479
Earnings before Interest and Taxes (EBIT)	9.750	22.089	4.854	13.120
Profit before taxes (EBT)	14.979	25.977	15.165	13.331
Less taxes	(3.192)	(4.451)	(574)	(1.837)
Profits after taxes (A)	11.787	21.526	14.591	11.494
Company shareholders	11.787	21.526	14.591	11.494
Other comprehensive income after tax (B)	496	(1.182)	0	0
Total comprehensive income after tax (A) + (B)	12.283	20.344	14.591	11.494
Company shareholders	12.283	20.344	14.591	11.494
After tax profits per share in € (basic & weighted)	0,19	0,31	0,22	0,18
Earnings before interest, taxes, depreciation and amortization (EBITDA)	11.552	23.897	6.243	14.479

STATEMENT OF CHANGES OF EQUITY

HELEX GROUP	Share Capital	Share premium reserve	Reserves	Retained earnings	Minority Interest	Total Equity
Total equity at the start of the period 01.01.2011	63.408	94.279	81.162	(90.188)	5	148.666
Total comprehensive income after taxes	0	0	20.344	0	0	20.344
Other comprehensive income after taxes			(1.182)	1.182		
Reserve transfer	0	0	1.469	(1.469)	0	0
Dividends paid	0	0	0	(9.805)	0	(9.805)
Share capital return	(6.538)	0	0	0	0	(6.538)
Total equity at the end of the period 31.12.2011	56.870	94.279	81.449	(79.936)	5	152.667
Total comprehensive income after taxes	0	0	0	12.283	0	12.283
Other comprehensive income after taxes			496	(496)		
Reserve transfer	0	0	26	(26)	0	0
Dividends paid	0	0	0	(7.190)	0	(7.190)
Share capital return	(5.229)	0	0	0	0	(5.229)
Total equity at the end of the period 31.12.2012	51.641	94.279	81.971	(75.365)	5	152.531

STATEMENT OF CHANGES OF EQUITY

HELEX	Share Capital	Share premium reserve	Reserves	Retained earnings	Total Equity
Total equity at the start of the period 01.01.2011	63.408	94.279	60.388	60.592	278.667
Total comprehensive income after taxes	0	0	0	11.494	11.494
Reserve transfer	0	0	1.409	(1.409)	0
Dividends paid	0	0	0	(9.805)	(9.805)
Share capital return	(6.538)	0	0	0	(6.538)
Total equity at the end of the period 31.12.2011	56.870	94.279	61.797	60.872	273.818
Total comprehensive income after taxes	0	0	0	14.591	14.591
Dividends paid	0	0	0	(7.190)	(7.190)
Share capital return	(5.229)	0	0	0	(5.229)
Total equity at the end of the period 31.12.2012	51.641	94.279	61.797	68.273	275.990

ADDITIONAL DATA AND INFORMATION

1. The companies of the Group with the corresponding addresses, activities and percentages of participation which are included in the consolidated financial statements with the consolidation method are:

Company	Head Office	Activity	% of direct participation	% of Group
Athens Exchange - ATHEX	Athens	Organization and support of the operation of the stock and derivatives markets as well as other financial instruments	90,00%	100%
Thessaloniki Stock Exchange Centre - TSEC	Thessaloniki	The provision of support services to investors and brokers' branch offices in Thessaloniki; the carrying out of commercial activities to promote and provide software services and use / rebroadcast of information from capital markets.	66,10%	99,90%
Athens Exchange Clearing House - ATHEXClear	Athens	Management of clearing systems and / or central counterparty, as well as comparable mechanisms with similar characteristics and / or a combination of these systems in order to carry out, in Greece or abroad, the activities of finalizing or reconciling or settling the finalization of transactions in financial instruments and in general its operation as a System administrator in accordance with the provisions of article 72 of Law 3606/2007 (Government Gazette A/195/17.8.2007), as it applies.	100,00%	100,00%

2. ATHEX has been audited up to and including 2005. Fiscal years 2006-2009 remain unaudited; the audit for these fiscal years has begun, but has not been completed. Regarding ATHEXClear and TSEC, they have been audited up to and including fiscal year 2009. Regarding HELEX, it has been audited up to and including fiscal year 2007. For fiscal years 2011 and 2012, the Company and its subsidiaries have been subject to a tax audit by their legal auditors, as provided for in the provisions of article 82 §5 of Law 22238/1994. For fiscal year 2011, the relevant tax certificate was provided on July 11th 2012, whereas for 2012 it is expected that it will not have a material effect on the financial statements of the Group.

3. There are no encumbrances on the assets of the companies of the Group.

4. There are no differences in litigation or arbitration in legal or administrative bodies which may have a material impact in the financial position of the Company and the Group.

5. Number of employed personnel at the end of the fiscal year: Group 231, Company 87.

6. The value of transactions and the balances of the HELEX Group with related parties is shown in the following table:

	GROUP	COMPANY
Revenue (outflows)	19.863	
Expenses (inflows)	341	
Claims	279	
Liabilities	1.563	
Transactions and remuneration of management and the BoD	1.369	632

Intra-Group transactions concern: the annual fee for trade settlement (art. 1 decision 1 of HELEX fees), settlement instructions (art. 1 decision 1 of HELEX fees), support services (accounting, security, administrative service etc.), IT services, as well as financing needs (loan agreement between HELEX and ATHEX in the amount of €1.5m at 4.8% interest and a three year duration), as well as PC support services, which are invoiced at prices comparative to those between third parties.

7. Profits per share were calculated based on the average weighted number of shares outstanding.

8. The Annual General Meeting of HELEX shareholders on 23.5.2012 decided to distribute €0.11 per share as dividend for fiscal year 2011, while the Repetitive General Meeting of 12.6.2011 decided to distribute as special dividend €0.08 per share for the 65,368,563 outstanding shares of the Company.

9. The Group, through its subsidiary ATHEX, maintains only the Piraeus Bank bond on 31.12.2012. On 16.04.2012 the Eurobank bond matured. From the expiration of the Eurobank bond and the liquidation of the National Bank bond, ATHEX booked profits of €450 thousand, as shown in the income statement for 2012.

10. The Group continues its efforts to exploit the building which it owns on Acharnon & Mayer streets, since all departments of the Group have now been relocated to the building at 110 Athinon Ave.

11. The Group shows on its balance sheet an accumulated reserve amount of €2,199 thousand of which: a) €1,480 thousand concern staff retirement obligations and b) €719 thousand concern other risks.

THE CHAIRMAN OF THE BoD

THE CHIEF EXECUTIVE OFFICER

THE CHIEF FINANCIAL OFFICER

THE DIRECTOR OF FINANCIAL MANAGEMENT

THE DEP. DIRECTOR OF ACCOUNTING & BUDGETING

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