



ATHEXGROUP
Athens Exchange Group

Date: 19/11/2021

Subject: Handling of corporate Action “Rights Issue” of company “ATTICA BANK S.A.” on ATHEX Derivatives Market

Recipients: Derivatives trading and clearing members, Information Vendors

Announcement

The Athens Stock Exchange, following 18th November 2021 session of its Corporate Actions Committee, announces that the following corporate action will be implemented:

Commencement of ex-rights trading for the share capital increase through a rights issue of "ATTICA BANK S.A." (ISIN:GRS001003037), realized in favour of existing shareholders of the company, in terms of 49.5265161872259 new common registered shares for every 1 old common registered share, at an issue price of €0.20 per share. The record date for the aforementioned corporate action is Tuesday, November 23rd, 2021. The rights' subscription period will be between Thursday, November 25th, 2021 and Wednesday, December 8th, 2021 (included), while trading of 24,229,445 rights on the electronic trading system (OASIS) of ATHEX will take place between Thursday, November 25th, 2021 and Friday, December 3rd, 2021 (included).

Corporate Action Data

Corporate Action	Rights Issue
Underlying	GRS001003037
X Date -1	19/11/2021
Underlying's closing price on X Date -1	3,9500
Adjusted price	0,2740
X Date	22/11/2021
Record Date	23/11/2021

Affected Derivative Products

Futures

Actions

ATHEXGroup will support the abovementioned corporate action according to the specifications of the corresponding derivative products (ATHEX Decisions 12 – Stock Futures and 15 – Stock Options) as described below:

X-Date-1 (19/11/2021)

The following adjustments will be performed after the clearing procedure for the Derivatives Market has been completed:

	Futures	Options
New Contract Size	$= \text{old size} * \frac{\text{closing price (3,9500)}}{\text{adjusted price (0,2740)}}$	



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	Futures	Options
New Fixing Price New Strike Price	$= \text{old price} * \frac{\text{adjusted price (0,2740)}}{\text{closing price (3,9500)}}$	

Notes

1. New series are created for Futures products (with adjusted contract size and fixing price) after the clearing of X-Date-1 trading day for expiries with open positions
2. New series are created for Option products (with adjusted contract size and strike price) after the clearing of X-Date-1 trading day for expiries with open positions after the clearing of X-Date-1 trading day for all strike prices of these expiries
3. The new series names have a different last letter on their symbol (X, Y, Z,Q) and the modifier is increased by one (1) compared to the original series