



Date: 15/07/2021

Subject: Handling of corporate Action “Rights Issue” of company “ELLAKTOR S.A.” on ATHEX Derivatives Market

Recipients: Derivatives trading and clearing members, Information Vendors

Announcement

The Athens Stock Exchange, following November 25th 2019, session of its Corporate Actions Committee, announces that on Wednesday, November 27th, 2019, the commencement of ex-rights trading for the share capital increase through a rights issue of “ELLAKTOR S.A.” (ISIN: GRS191213008), realized in favour of existing shareholders of the company, in terms of 1.25 new common registered shares for every 2 old common registered shares, at an issue price of €0.90 per share. The record date for the aforementioned corporate action is Monday, July 19th, 2021. The rights' subscription period will be between Wednesday, July 21st, 2021 and Tuesday, August 3rd, 2021 (included), while trading of 214,272,003 rights on the electronic trading system (OASIS) of ATHEX will take place between Wednesday, July 21st, 2021 and Thursday, July 29th, 2021 (included)..

Corporate Action Data

Corporate Action	Rights Issue
Underlying	GRS191213008
X Date -1	15/07/2021
Underlying's closing price on X Date -1	1,49
Adjusted price	1,2630
X Date	16/07/2021
Record Date	19/07/2021

Affected Derivative Products

Futures

Actions

ATHEXGroup will support the abovementioned corporate action according to the specifications of the corresponding derivative products (ATHEX Decisions 12 – Stock Futures and 15 – Stock Options) as described below:

X-Date-1 (15/07/2021)

The following adjustments will be performed after the clearing procedure for the Derivatives Market has been completed:

	Futures	Options
New Contract Size	$= \text{old size} * \frac{\text{closing price (1,49)}}{\text{adjusted price (1,2630)}}$	



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Clearing House

	Futures	Options
New Fixing Price	$= \text{old price} * \frac{\text{adjusted price (1,2630)}}{\text{closing price (1,49)}}$	
New Strike Price		

Notes

1. New series are created for Futures products (with adjusted contract size and fixing price) after the clearing of X-Date-1 trading day for expiries with open positions
2. New series are created for Option products (with adjusted contract size and strike price) after the clearing of X-Date-1 trading day for expiries with open positions after the clearing of X-Date-1 trading day for all strike prices of these expiries
3. The new series names have a different last letter on their symbol (X, Y, Z,Q) and the modifier is increased by one (1) compared to the original series