

NOTIFICATION OF FORMATION OF PLEDGE ON DEMATERIALIZED SECURITIES

To **Hellenic Exchanges S.A.**

Date _____

Registration Services Division

Reference Number : _____

To be completed by the HELEX

1. Definitions

- 1.1. **"HELEX"** shall mean the Hellenic Exchanges S.A.
- 1.2. **"DSS"** shall mean the electronic Dematerialized Securities System.
- 1.3. **"Pledgee"(Creditor)** shall mean the Société Anonyme with the following data:

Investor Share:

Name / Corporate Name _____

Representative _____

Registered
Offices _____

Operator of the Pledgee

DSS Code _____

Corporate Name of
Operator _____

- 1.4. **"Pledge"** shall mean the agreement by which the Pledgor has agreed to create an in rem right by pledging the Pledged Dematerialized Securities referred to in the attached to the present document appendix of dematerialized securities, perfected by the Pledgor in favor of the Pledgee by virtue of the Pledge Agreement on Dematerialized Securities _____.
- 1.5. **"Transferable Securities"** are the securities mentioned in the attached to the present document appendix.
Any other security, asset and proprietary right, on which the Pledge is also extended, according to the data notified to HELEX herewith, is also included in the term Transferable Securities.
- 1.6. **"Pledgor"(Debtor)** shall mean the investor) bearing the data below:

Investor Share

Surname / Corporate
Name _____

Natural Person Legal Person Co-owners Investor Share Joint Investor Share

Name _____ Representative (for
Legal Person) _____

Name of Father _____ Registered offices _____

Certification ID No Passp.No SARegNo Other Number _____

Telephone No _____

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Operator of the Pledgor

DSS Code

Corporate Name of
Operator

^(*) In case of Co-Owner's Investor Share, the application shall be submitted by the authorized representative.

1.7. "Operator of the Pledgee" shall mean the Operator designated hereby as mandated to accept the rights arising in favour of the Creditor, in accordance with the terms of this notification as well as the information regarding the specific pledgee .

1.8. "Operator of the Pledgor" shall mean the Operator which receives the Pledged Dematerialized Securities pursuant to the release of the pledge, as well as the rights arising in favor of the Pledgor, in accordance with this notification.

2. The Pledgee and the Pledgor, herewith, jointly notify the following information on the Pledge on Transferable Securities in order to update the records of the dematerialized transferable securities kept by HELEX. The Pledgee and the Pledgor acknowledge that such update of the HELEX's records shall be made exclusively on the basis of this information and waive any claim they may have in reference to any possible non-correspondence of the information provided with the terms of the Pledge, as currently applicable or as amended in the future.

HELEX is not obliged to proceed to any notification about or amendment to the information registered with its records in reference to the Pledge (including any release of the Pledge), unless a new notification signed by both the Pledgee and Pledgor in a form of this type is received by HELEX.

Every notification in form of this type shall take legal effect only from the next business day from the date of receipt by HELEX of this notification form, as such receipt is evidenced by HELEX's records.

3. In reference to the Pledge, the following partial agreements have been also concluded (marked with an (X) sign in the corresponding spot provided):

3.1 Extent of the Pledge. The Pledge extends over the following property assets and rights arising from the Transferable Securities, and, thus, the property assets and rights bearing the indication "extended" in the following table are also covered by the Pledge. In case that, in reference to any property asset or right herein below, the indication "to the Pledgor" is noted or there is no such note, the corresponding rights remain with the Pledgor:

Description of right	Extended	To the Pledgor
3.1.1 Distribution of Securities as Bonus to the beneficiary of the Pledged Securities.	<input type="checkbox"/>	<input type="checkbox"/>
3.1.2 Distribution of transferable securities arising from every type of reorganization of the pledged securities (ex. changes in the nominal value, split) or amendment to the incorporated rights of the pledged securities.	<input type="checkbox"/>	<input type="checkbox"/>

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3.1.3 Distribution of securities in substitution of the pledged securities due to any corporate action such as merger, absorption or conversion or exchange of exchange Bonds.

Note 1: The extension of the Pledge is monitored by HELEX, provided the Dematerialized Securities arising there from are classified in the DSS with an automatic procedure.

Note 2: In case of extension of the Pledge on dematerialized Securities that will emerge from conversion or exchange of dematerialized Bonds or from new Securities that originated from the exercise of pre-emptive right and which will be registered in the DSS by an entry of a distribution record or other similar procedure, the extension will occur on the Creditor's responsibility.

3.2 The Pledge provides to the Creditor the following additional rights on the Transferable Securities (provided that these are marked with the indication "Creditor" in the provided for this reason spot, but **not** if they are marked with the indication "Debtor" or not marked at all):

Description of right	Pledgee	Pledgor
3.2.1 Dividends, interest payments, profits or any other distributions arising from the pledged Securities	<input type="checkbox"/>	<input type="checkbox"/>
3.2.2 Rights to exercise the voting rights attached to the pledged Securities	<input type="checkbox"/>	<input type="checkbox"/>
3.2.3 Rights to exercise issue preemptive rights deriving from the pledged Securities or conversion rights of dematerialized Bonds.	<input type="checkbox"/>	<input type="checkbox"/>

4. The Pledgee and the Pledgor notify the above mentioned information and accept without any reserves the remaining terms included herein having full acknowledgement of all the consequences that the registration of the abovementioned data with HELEX 's records entails.

Place:

Pledgee Signature

Pledgor Signature

Date:

