

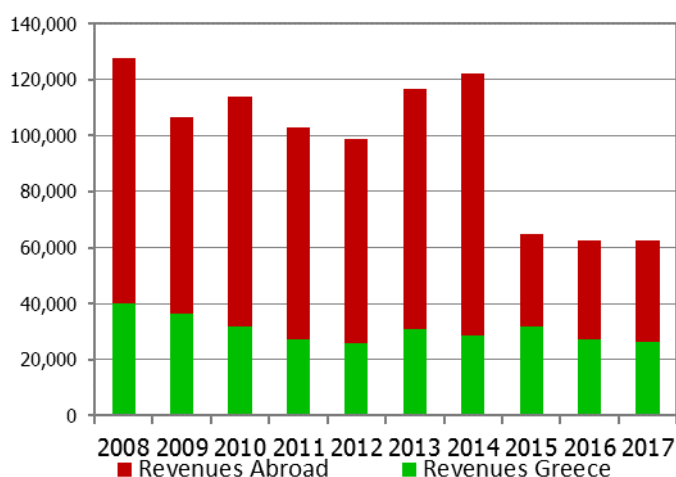


Website:	http://www.lykos.gr
Bloomberg code:	LYK:GA
Reuters code:	LYKr.AT
ISIN code:	GRS208303008

COMPANY PROFILE

Inform P. Lykos SA is an international Group with leading presence in the Central and Eastern Europe in the area of Information Management. The Group is active internationally and is leader in the area of printing management, production of secured documents, and business process outsourcing, offering services of printing and posting statements, electronic presentation of statements and printing management for Banks, Telecommunication companies, Public sector and Industrial/Trade companies. The Group is member of the Group AUSTRIACARD AG (former LYKOS AG) headquartered in Austria, which is an international group active in the business areas of "Digital Security" under the brand AUSTRIACARD and "Information Management" under the brand INFORM.

Revenues analysis (in € 000)



The company's exports in 2017 are 57.79% of gross sales

OVERVIEW - TRADING DATA 1 Year (data of period 01/05/2017 - 30/04/2018)

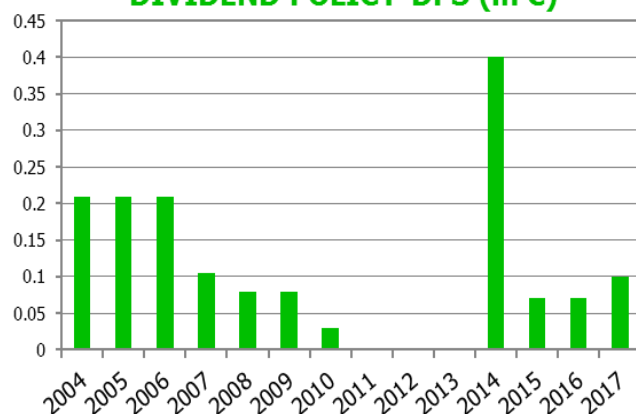
Symbol:	LYK		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (30 April 2018)	17.7		
Shares Outstanding (number): (30 April 2018)	20,578,374		
Average Spread (%):	4.52%		
Market Liquidity (%):	2.691%		
Average Trading volume (no of shares):	1,665.0		
Total Value of transactions (€):	2,147,813		
Days to trade (1% of outstanding amount):	18.9		
Free Float (30 April 2018):	20.71%		
Turnover Velocity (F.F. Weighted):	62.8%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	25.05%	30.43%	35.58%

GROUP STRUCTURE

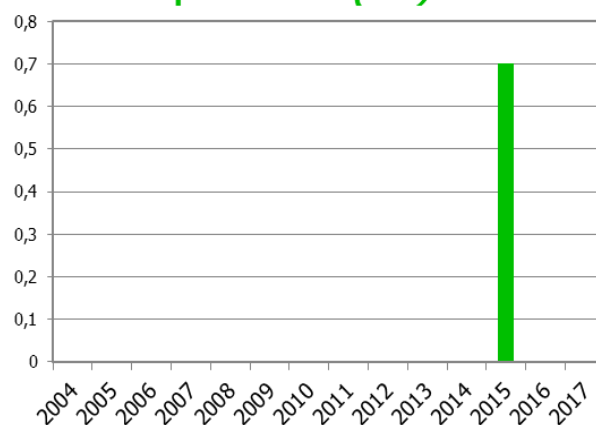
INFORM P. LYKOS S.A. – Parent

Lykos Paperless Solutions S.A. – Greece	99,91%
Terrane L.T.D. - Cyprus	100%
Inform Lykos (Romania) L.T.D. - Cyprus	98,19%
Inform Lykos S.A. –Romania	98,19%
Compaper Converting S.A. . –Romania	95,68%
Sagime Gmbh -Austria	100%
Albanian Digital Printing Solutions Sh.p.k.- Albania	51%

DIVIDEND POLICY-DPS (in €)



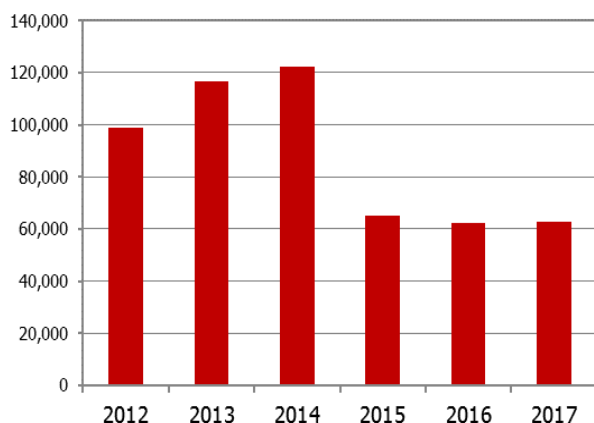
Capital Return (in €)



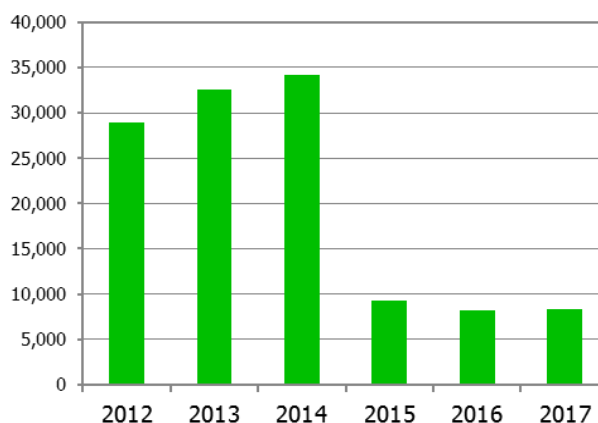
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)						
(in € 000)	2012	2013	2014	2015	2016	2017
Sales	98,753	116,541	122,334	64,864	62,474	62,611
Gross profit	28,926	32,616	34,221	9,308	8,244	8,347
EBIT	4,164	5,126	4,800	-1,131	729	1,058
EBITDA	9,340	10,650	10,238	2,470	4,538	5,014
Earnings before tax	3,334	3,672	3,208	-2,300	-535	-197
Earnings after tax	1,741	2,081	1,957	-1,636	-841	-495
E.P.S.	0.0856	0.100	0.09	-0.0814	-0.0439	-0.0278
Total Equity	76,209	77,281	78,455	53,133	50,434	47,797
ROE	2.28%	2.69%	2.49%	-3.08%	-1.67%	-1.04%

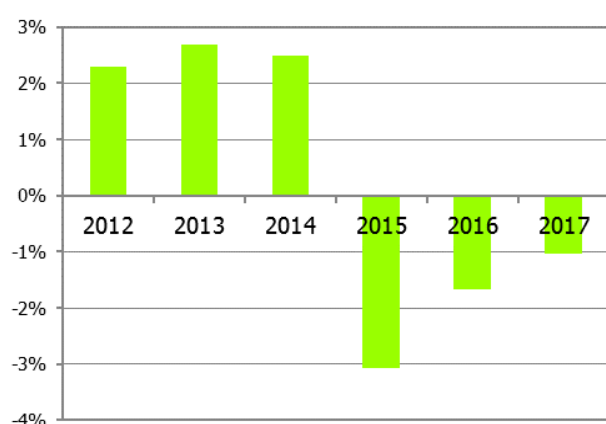
Revenues (in € 000)



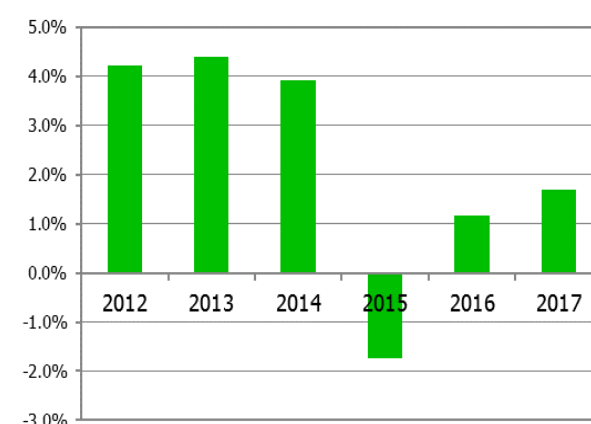
Gross profit (in € 000)



ROE



Operating Margin



MAJOR SHAREHOLDERS (>5%)

Name	%
LYKOS NIKOLAOS	70.79%
LYKOU OLGA	8.50%
Total	79.29%

BOARD OF DIRECTORS

Name	Qualification
LYKOS PANAGIOTIS	PRESIDENT/NON EXECUTIVE MEMBER
SPYROPOULOS PANAGIOTIS	VICE PRESIDENT/CEO/EXECUTIVE MEMBER
TRIANAFYLLIDIS GEORGIOS	NON EXECUTIVE MEMBER
KARANTZALIS ILIAS	NON EXECUTIVE MEMBER
MENAGIAS IOANNIS	INDEPENDENT NON EXECUTIVE MEMBER
LEKAKIS EMMANUEL - EVANGELOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Panagiotis Lykos is a graduate of Varvakeion School and the Merchant Marine Academy of Hydra. He started dealing in printing in 1951 and pioneered the establishment of EDP Printing in Greece.

Mr. Panagiotis Spyropoulos is a graduate of the Athens School of Economics. He holds multiannual experience of over twenty years as Chief Financial Officer and Chief Executive Officer in large ASE listed companies. Mr. Spyropoulos has been employed with the Group since the beginning of 2002.

Mr. Georgios Triantafyllidis is a graduate of the Athens University of Economics and Business. He has worked since 1977 as a sales executive in well-known Greek and multinational companies in Greece and abroad in different sectors in markets B2C and B2B. He has been working in the company since 1987 and has served as CEO and Board member in subsidiaries of the Group.

Mr. Ilias Karantzalis was elected a member of the Board of Directors of Inform Lykos in 2003 and is responsible for supervision of internal audit procedures in accordance with Article 7 §2 of law 3016/2002. He holds a degree of the Law Department of University of Athens and DEA Droit des Affaires et Droit Economique and DESS Banques et Finances of the University Paris I Pantheon - Sorbonne. He is a lawyer and has been a Legal Consultant since 1984.

Mr. Ioannis Menagias is independent and non-executive member of Inform Lykos.

Mr. Emmanuel – Evangelos Lekakis has been an independent non-executive member of Inform Lykos since March 2016. He is a graduate of Athens University of Economics and Business. He holds extensive experience as Finance and General Manager in large listed on ASE companies.

The information contained in this report is supplied by ATHEX and by the listed companies. While all reasonable efforts have been taken to ensure the accuracy of the information contained in the report, it cannot be guaranteed. No liability is accepted by ATHEX and/or any listed company. This report does not constitute financial or investment advice.

The present document is property of Hellenic Exchanges- Athens Stock Exchange S.A. (ATHEX) and the rights over it are protected under the stipulations about intellectual property rights. Copyright © 2018 Hellenic Exchanges- Athens Stock Exchange S.A.