

# HELEX Investor Relations Presentation

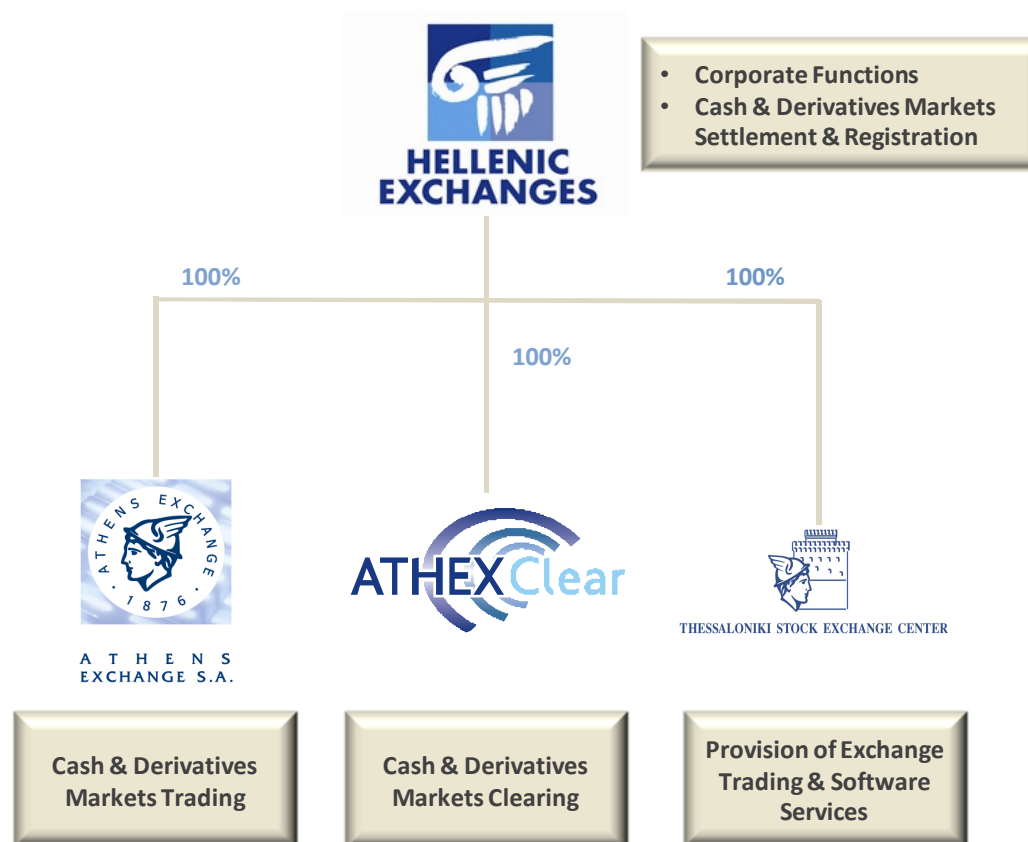
November, 12<sup>th</sup> 2013

Strategic Planning, Communication & I.R. Division



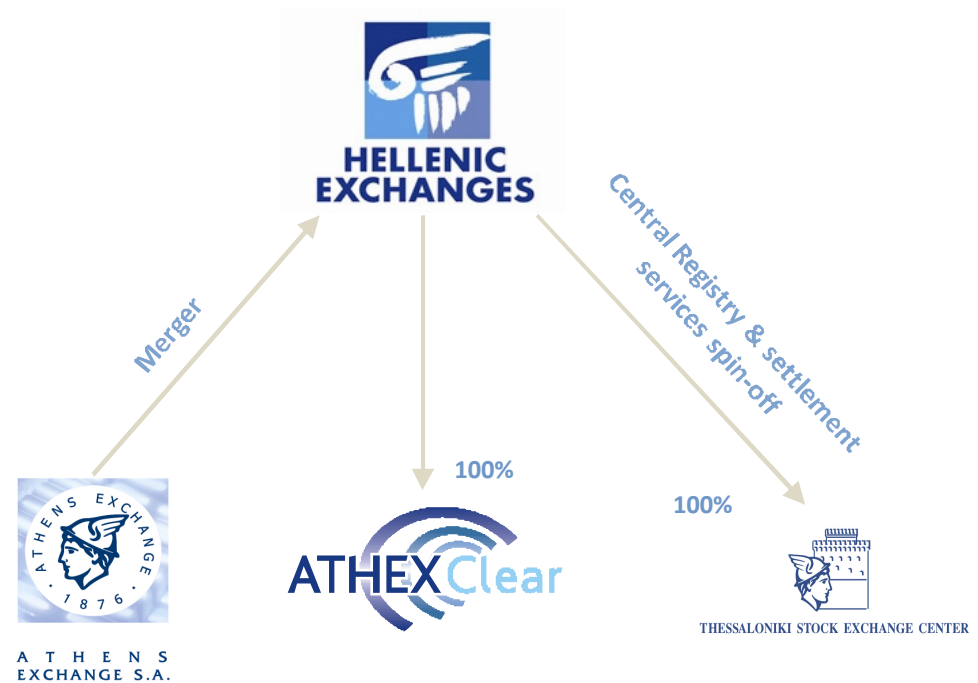
# Synopsis – Group Structure

- **Operator** of the Greek **Cash, Derivatives & Bonds** Markets
- **Vertical Integration:** Trading, Clearing, Settlement and Registry systems
- HELEX **listed** on Athens Exchange (Aug. 2000)  
**Market Cap.** approx. €500m
- Fully **privatized** group (2003)
- **Net Earnings**  
FY 2011: **€21.5m**  
FY 2012: **€11.8m**  
H1 2013: **€35.8m**



# Group Restructuring

- Parent company «HELEX» to be merged with its 100% subsidiary «ATHEX» («HELEX - ATHEX»)
- «HELEX - ATHEX» will become the group's listed entity.
- Spin-off from «HELEX - ATHEX» and contribution to its subsidiary «TSEC» of the Central Securities Depository business.
- «TSEC» renamed to reflect the new company function ('CSD'). Headquarters move to Athens
- «ATHEX Clear» will remain a 100% subsidiary of «HELEX - ATHEX»
- Target date for completion of this process: 31.12.2013





# Group Restructuring

## Timeline – New Company Structure

### ➤ June 2013

The BoD of the Group approves the restructuring (Merger of HELEX with ATHEX; Central Registry and settlement services spin off to TSEC)  
[Transformation balance sheets – 30.6.2013]

### ➤ September 2013

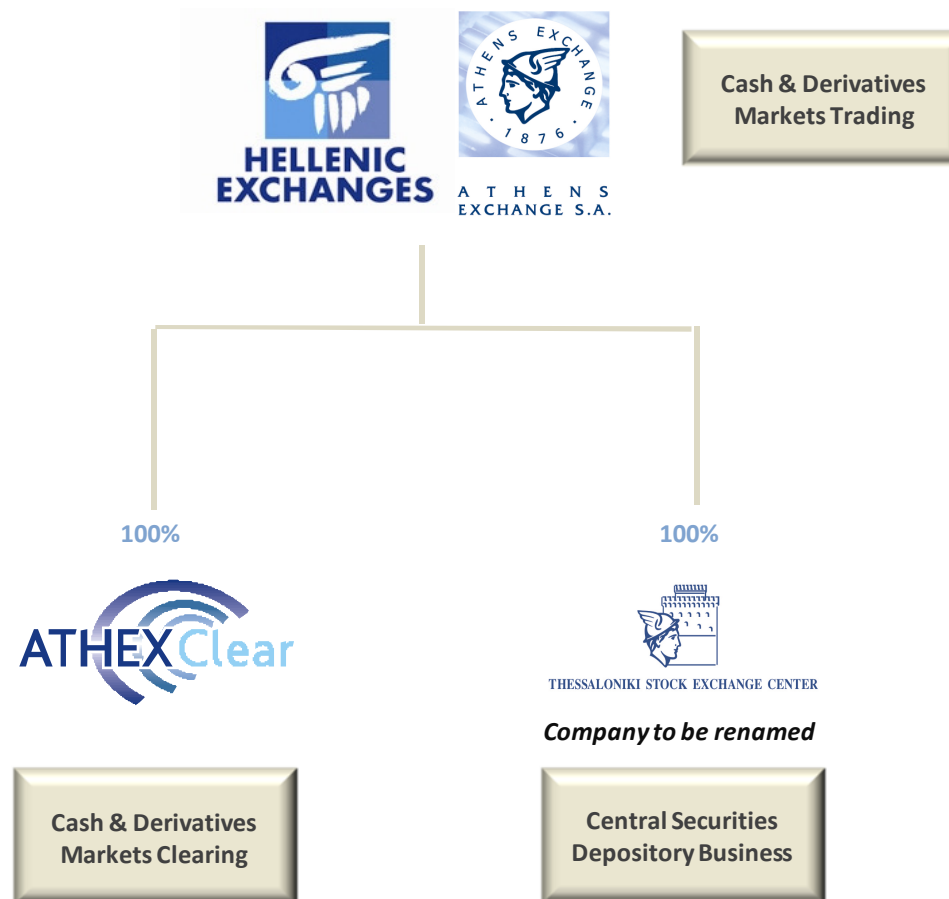
- BoD approves the Draft merger agreement & the draft spin-off terms
- Submission of approved documents to the Ministry of Development – publication in the Gov't Gazette.

### ➤ November 2013

- **Repetitive GM – 22 Nov @ 18:00 Athens**  
more info here - <http://www.helex.gr/web/guest/ir>
- EGM decisions submitted to the authorities for approval

### ➤ December 2013

Application for approval of restructuring process to the regulator (HCMC) - licenses amendment etc.












# Shareholder Structure

## By Investor Type

International Investors	54.0%
Local Institutional Investors	18.4%
Local Retail Investors	13.9%
Local Banks	10.9%
Other	1.8%
ATHEX Members	1.0%
Management Team	0.1%

## By Country of Origin

 Greece	46.0%
 USA	12.4%
 Luxembourg	10.4%
 United kingdom	8.0%
 Cayman Islands	7.8%
 Switzerland	3.8%
 Norway	2.1%
Other	9.4%

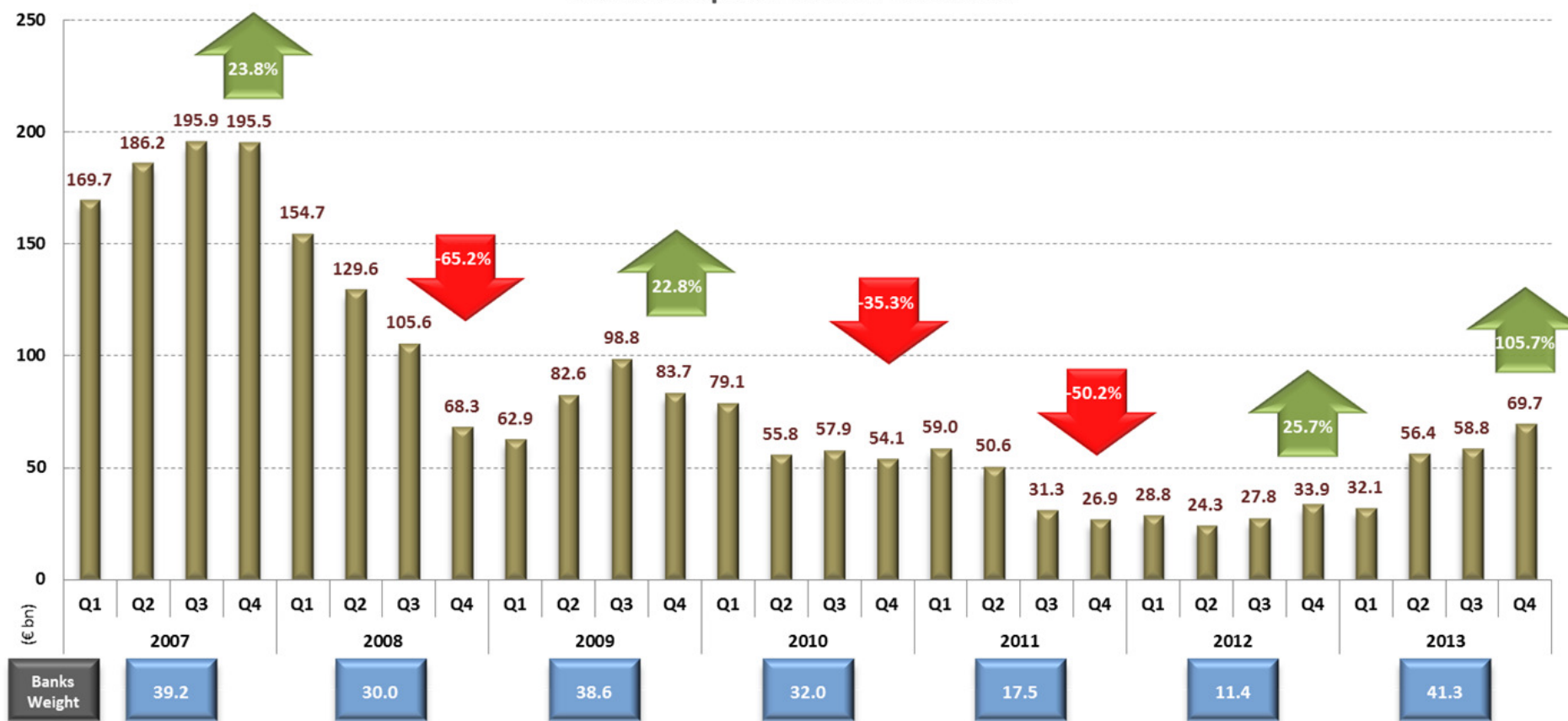
## International Investor Participations



Source : HELEX, November 8<sup>th</sup> 2013

# Athens Exchange Market Size

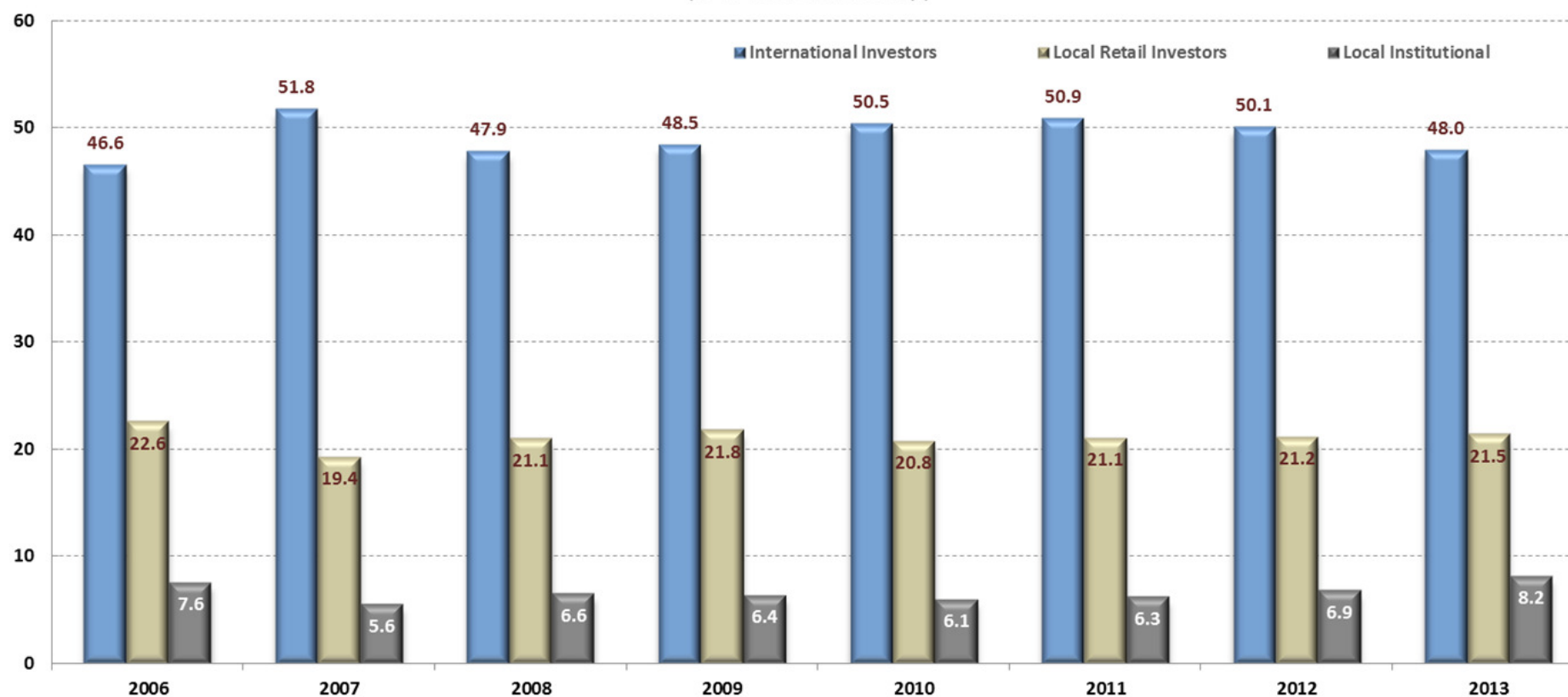
Market Capitalization Evolution



Source : ATHEX, October 31<sup>st</sup> 2013

# Athens Exchange Market Structure

Investor Participation in Athens Exchange  
(% of total market cap)

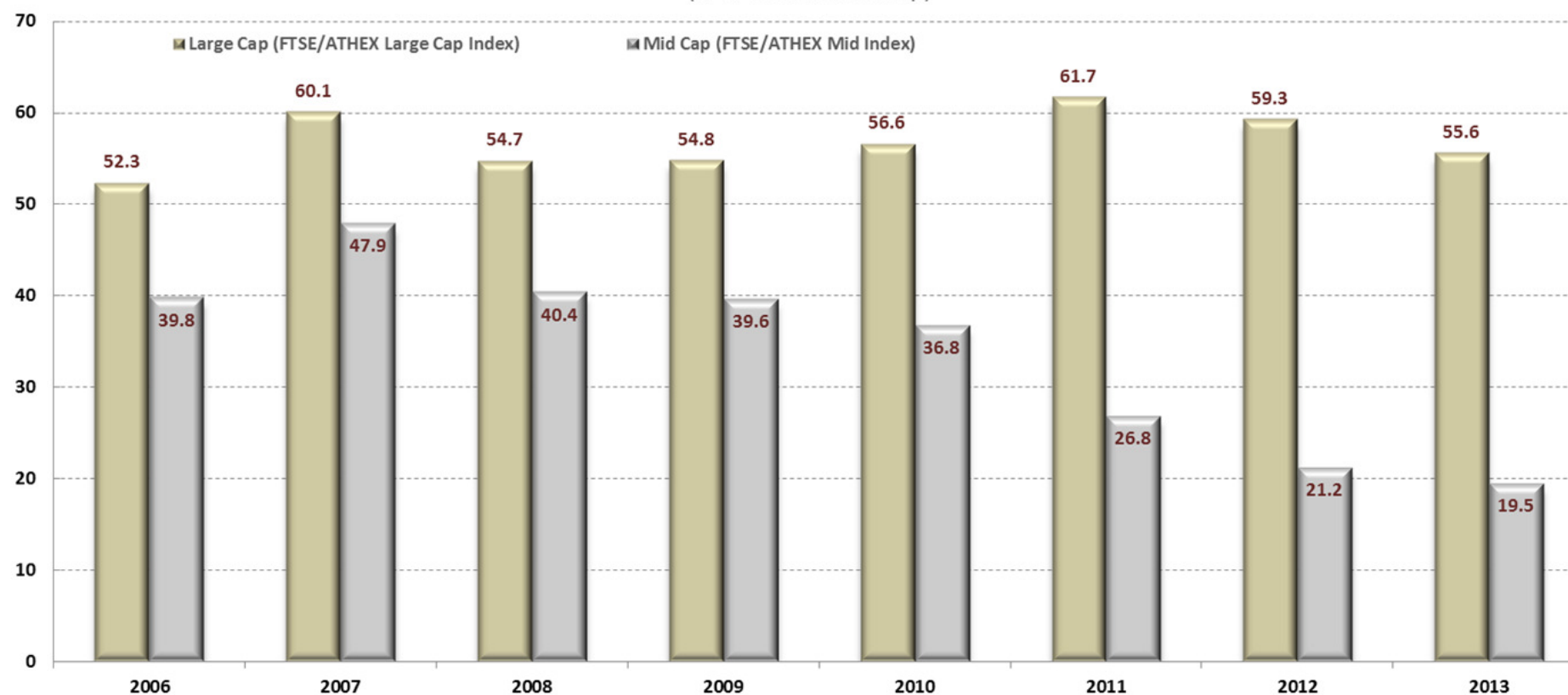


Source : HELEX (AxiaNumbers publication), October 31<sup>st</sup> 2013



# Athens Exchange Market Structure

International Investor Participation in ATHEX Large & Mid Cap Stocks  
(% of total market cap)



Source : HELEX (AxiaNumbers publication), October 31<sup>st</sup> 2013

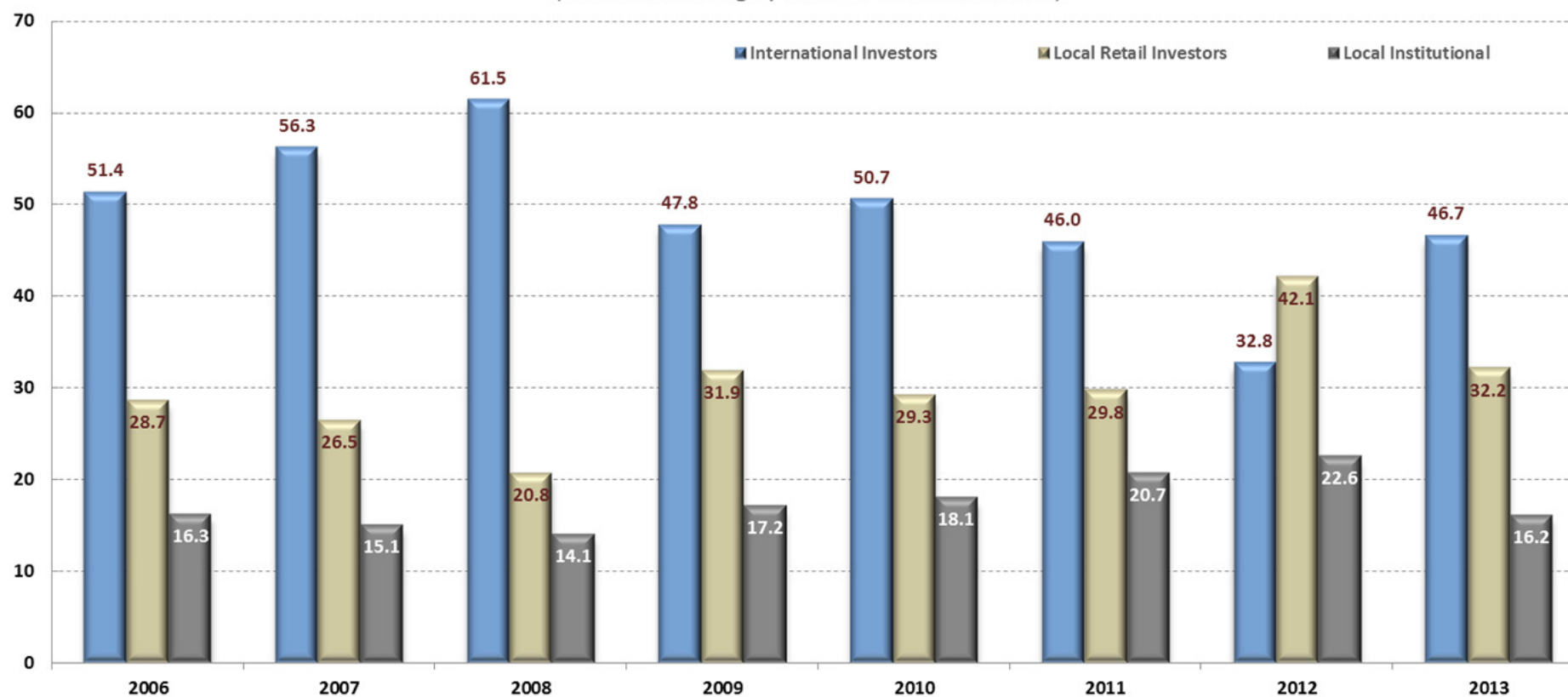


# Athens Exchange

## Trading Activity

### Analysis of Investor Mobility in Athens Exchange

(% of total trading by value in the stock market)



Source : HELEX (AxiaNumbers publication), October 31<sup>st</sup> 2013



# Group Pricing Policy

## Main Fees Shown Only

### Notes:

- 1) Fees charged to both sides (counterparties)
- 2) Post-trading fees unbundled in 2010
- 3) Fees in the derivatives market depend on the product, the type of investor, the investor's level of activity and the price of the underlying security; because of the complexities, the avg. revenue per contract is shown. Post-trading fees unbundled in 2010

Fee	Fee Description - Rates										Comment
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	
Cash Market											
Trading (1)	2bp	2bp	2bp	1.5bp	1.5bp	1.5bp	1.25bp	1.25bp	1.25bp	1.25bp	Value Based 1.7.2010: 1.5bp -> 1.25bp
Trading (Block Trades)	2bp	2bp	2bp	1.0bp	1.0bp	1.0bp	1.0bp	1.0bp	1.0bp	1.0bp	Value Based
Block Trades (% of Total)	16.6%	19.2%	20.1%	22.8%	17.0%	9.1%	6.3%	8.9%	5.1%	7.8%	Value Based
Direct Market Access (DMA)	0.5bp	0.5bp	0.5bp	Fee abolished on 1.4.2007							
Use of the Trading Infrastructure	-	-	-	Scalable, based on the value of trades							
Clearing, Settlement & Registration (1, 2)	2.5bp	2.5bp	2.5bp	2.5bp	2.5bp	2.5bp	2.5bp	-	-	-	Value Based, until 30.6.2010
Clearing (1, 2)	-	-	-	-	-	-	2.0bp	2.0bp	2.0bp	2.0bp	Value Based
Settlement & Registration (1, 2)	-	-	-	-	-	-	0.5bp / €0.50	€0.50	€0.50	€0.50	1.7.2010: 2.5bp -> 2.0bp + 0.50bp 27.9.2010: 0.50bp -> €0.50 / Settlement Instruction
Listed Company Subscriptions	Quarterly, scalable based on the company's market capitalization [Fee scales: Cap. €0-100m: 0.003%; Cap. €100-300m: 0.002%; Cap. >€300m: 0.0005%]										
Rights Issues	ATHEX: 10bp (0.10%) of the value being raised [50% discount given in some cases] HELEX: scalable, capped at €180 thousand										
IPOs	8bp (0.08%) of the value of the shares being listed [for a total value up to €1.5bn, lower fees for higher IPO values]										
Derivatives											
Average Revenue (€ / Contract) (1, 3)	1.35	1.02	1.00	1.00	0.98	0.71	0.75	0.54	0.27	0.39	Fee reductions implemented in '05, '10 (Aug) and '12.

# Turnover Drivers

Revenue Analysis				
Revenues from.....	H1-2013	H1-2012	% Total	Δ '13 - '12
Trading	3,079	2,543	5.2%	21.1%
Clearing	6,341	5,093	10.7%	24.5%
Settlement	12,801	485	21.5%	2539.4%
Exchange Services	31,375	2,831	52.8%	1008.3%
Depository Services	2,544	1,722	4.3%	47.7%
Clearinghouse Services	171	179	0.3%	-4.5%
Data Feed	1,877	2,087	3.2%	-10.1%
IT Services	565	453	1.0%	24.7%
Revenue from Re-invoiced Expenses	663	491	1.1%	35.0%
Other Services	52	418	0.1%	-87.6%
<b>Turnover from Main Activities</b>	<b>59,468</b>	<b>16,302</b>	<b>100.0%</b>	<b>264.8%</b>
X-NET Revenues	402	204		97.1%
Revenue from New Activities	0	1,510		
<b>Total Turnover (including new activities)</b>	<b>59,870</b>	<b>18,016</b>		<b>232.3%</b>
H.C.M.C. Fee	-696	-550		26.5%
<b>Operating Revenue</b>	<b>59,174</b>	<b>17,466</b>		<b>238.8%</b>
Non - Recurring Revenue	0	453		
<b>Total Revenues (including other revenues and HCMC fee)</b>	<b>59,174</b>	<b>17,919</b>		<b>230.2%</b>

(amounts in € thousand)

Source : HELEX, H1 2013



# Athens Exchange

## Cash Market Trading Activity

Average Daily Traded Value

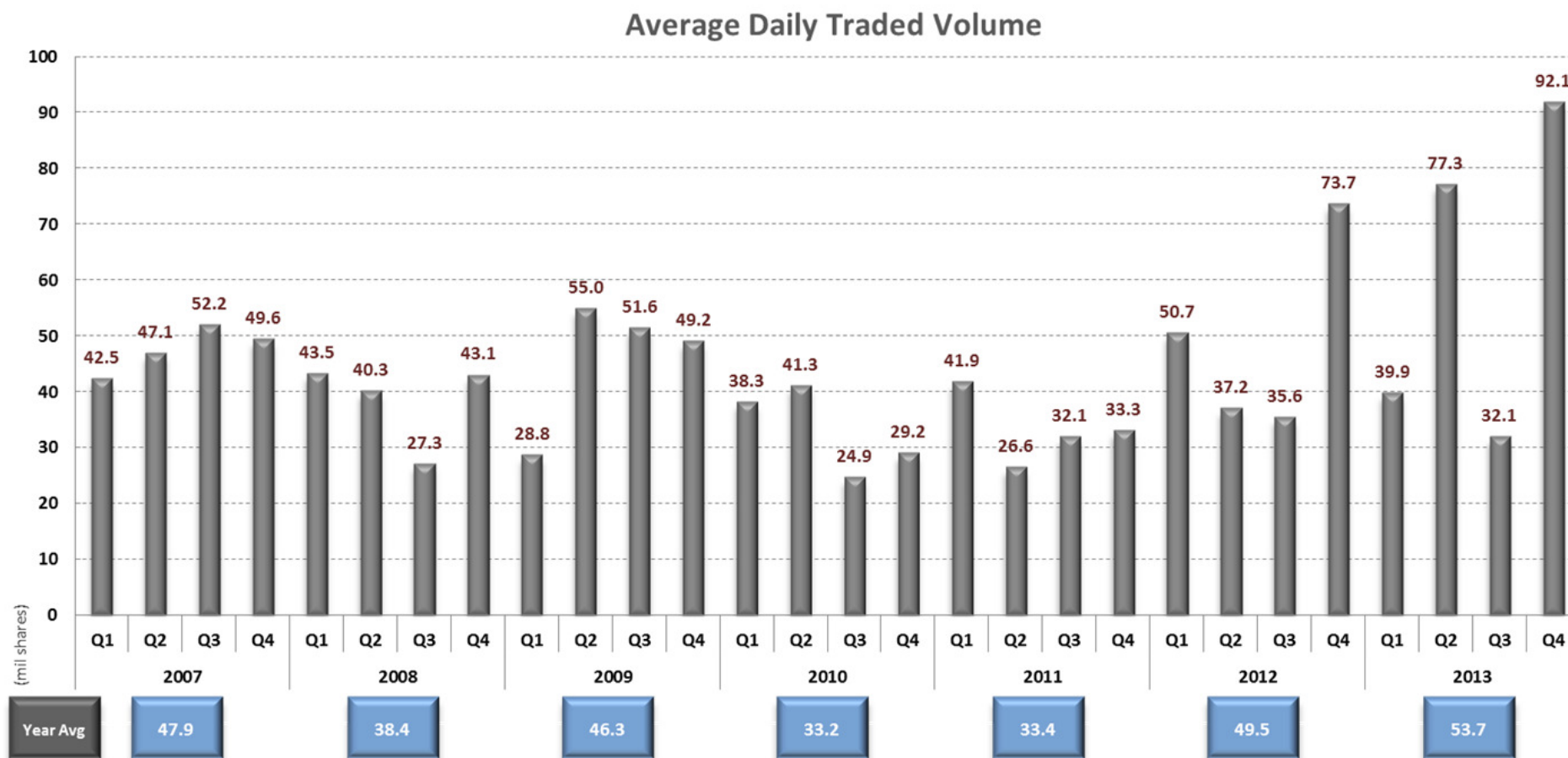


Source : ATHEX, October 31<sup>st</sup> 2013



# Athens Exchange

## Cash Market Trading Activity



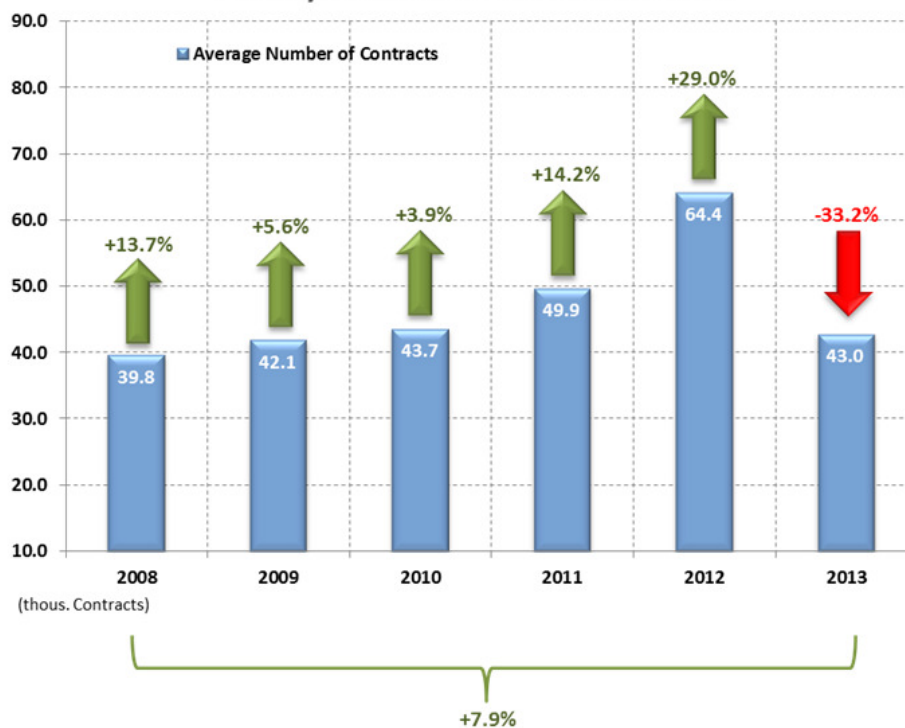
Source : ATHEX, October 31<sup>st</sup> 2013



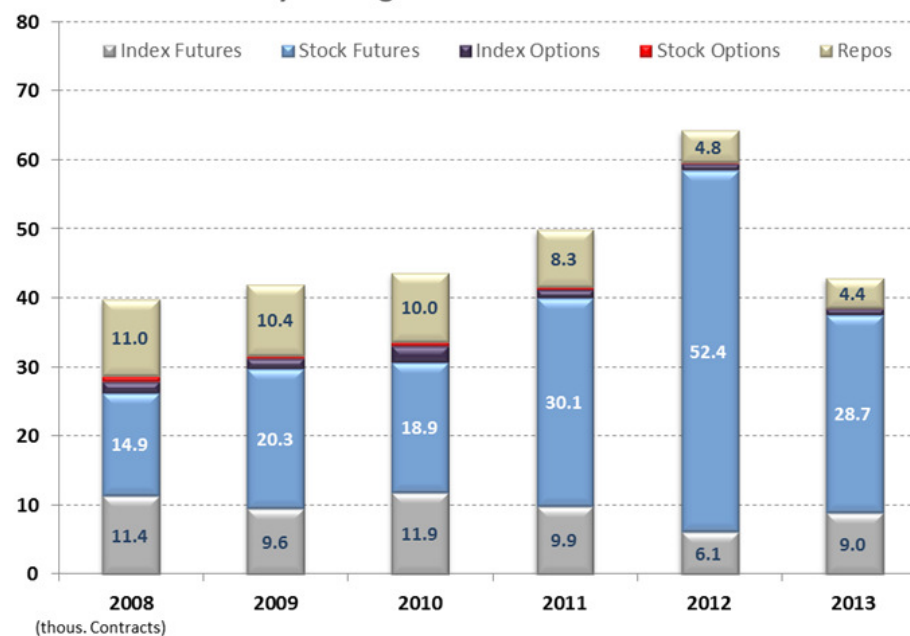
# Market Data

## Derivatives Market Volume Traded

Activity on ATHEX Derivatives Market



Daily Average Number of Contracts



Source : ATHEX, October 31<sup>st</sup> 2013

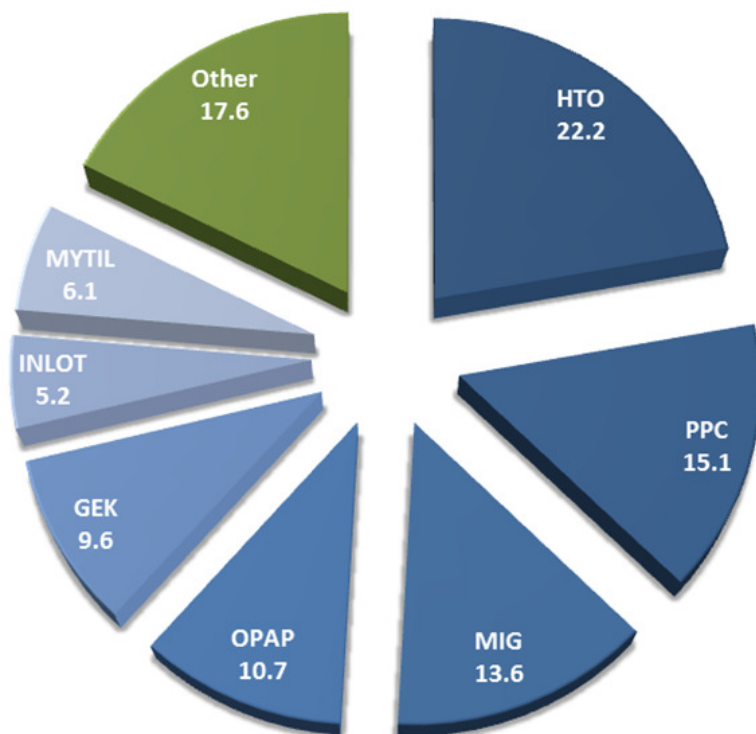


# Market Data

## Stock Futures Break Down

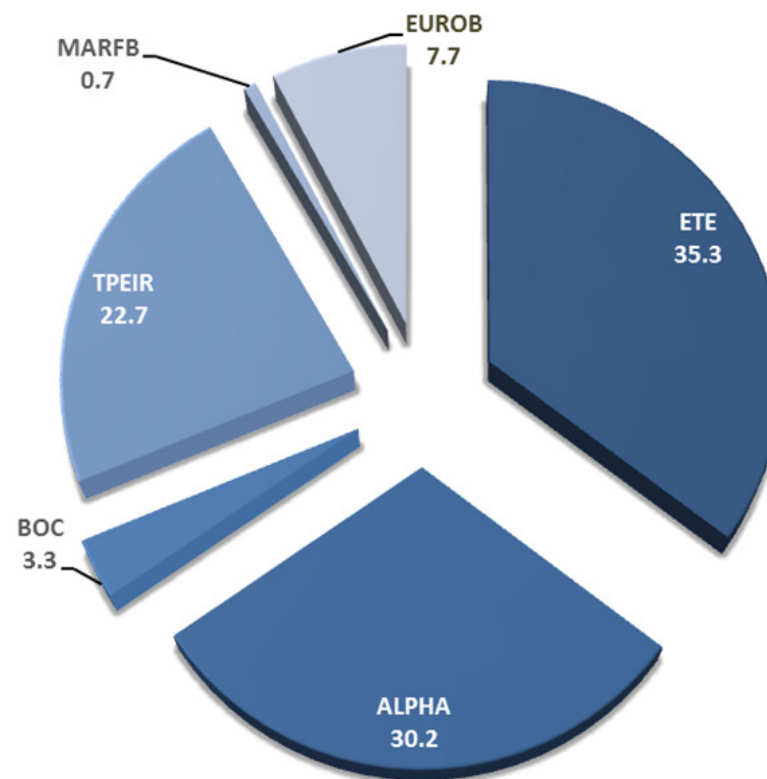
### Industrial Sector

(% of trading activity)



### Banking Sector

(% of trading activity)



Source : ATHEX, October 31<sup>st</sup> 2013

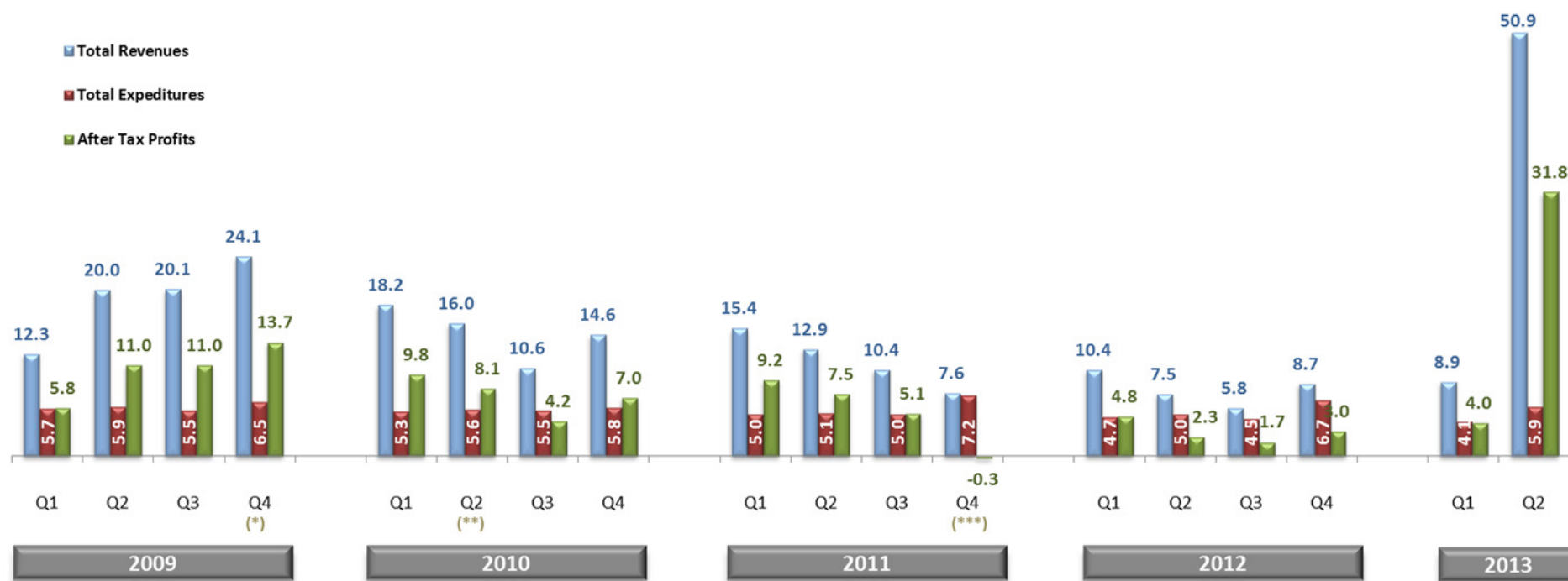




# Revenues – Expenses - Profitability

- (\*) does not include extraordinary tax of €12.1m.
- (\*\*) does not include extraordinary tax €7.9m.
- (\*\*\*) The result includes non-recurring financial expenses of €2m due to the loss in the bond portfolio of the Group from the exchange of the NBG bond for cash

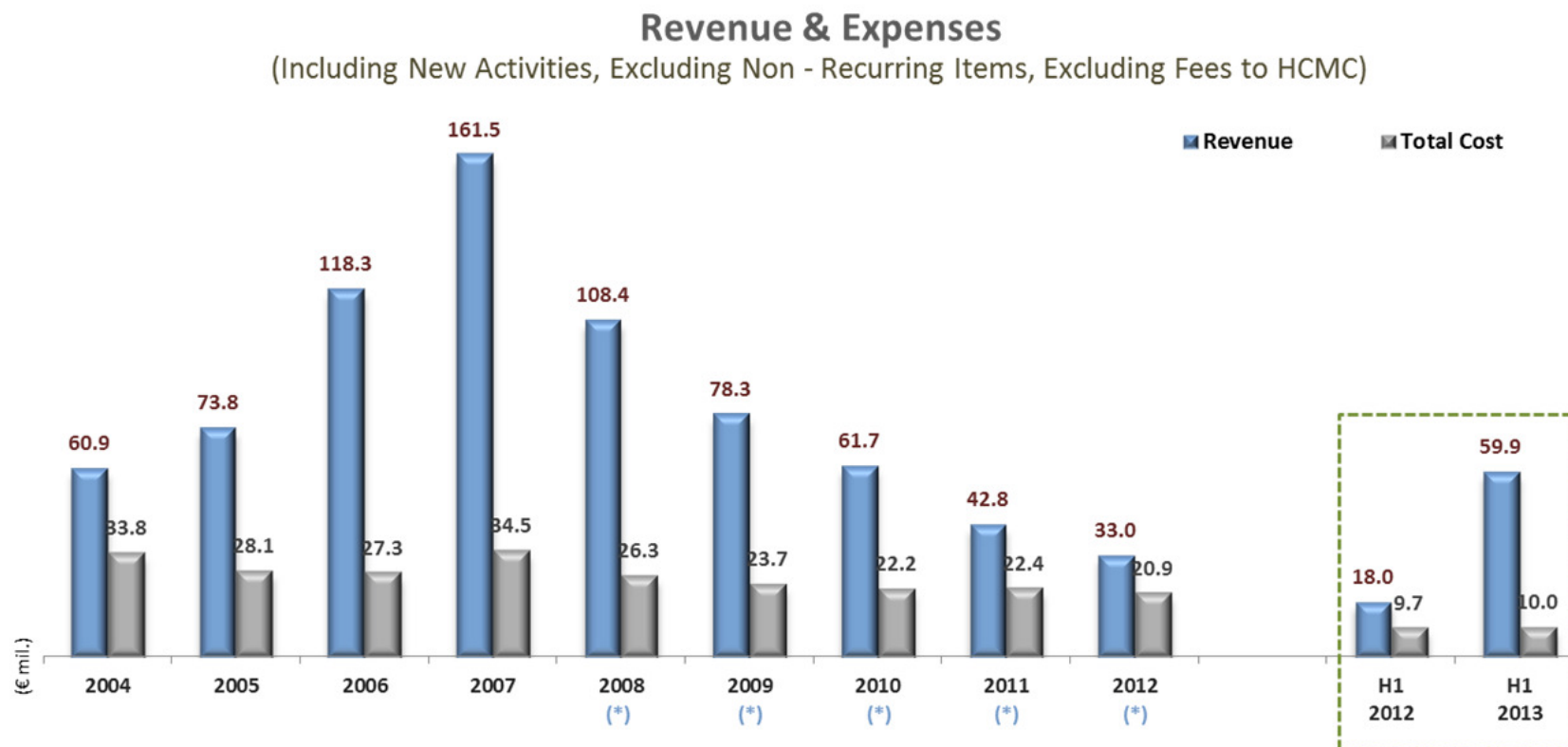
Changes		
	Δ	Δ
	H1-13 / H1-12	H1-13 / H2-12
Total Revenues	184.0%	251.2%
Total Expenses	-39.1%	-47.2%
After Tax Profits	345.9%	583.1%





# Key Financials

## Revenue & Expenses Analysis



(\*) Non – Recurring items excluded:

2008: €7.0m - Profit from building sale - €3.2m; Reversal of provision - €3.3m et al

2009: €1.8m - Claim on tax paid on the Capital Market Commission fee in FY 2000

2010: €0.5m -

2011: €5.1m - Claim on tax paid on the Capital Market Commission fee (€2.4m) et al. (€2.7m)

2012: €0.5m - Claim on tax paid on the Capital Market Commission fee in FY 2002

Source : HELEX, H1 2012



# Cost Drivers

## Cost & Expenses Analysis

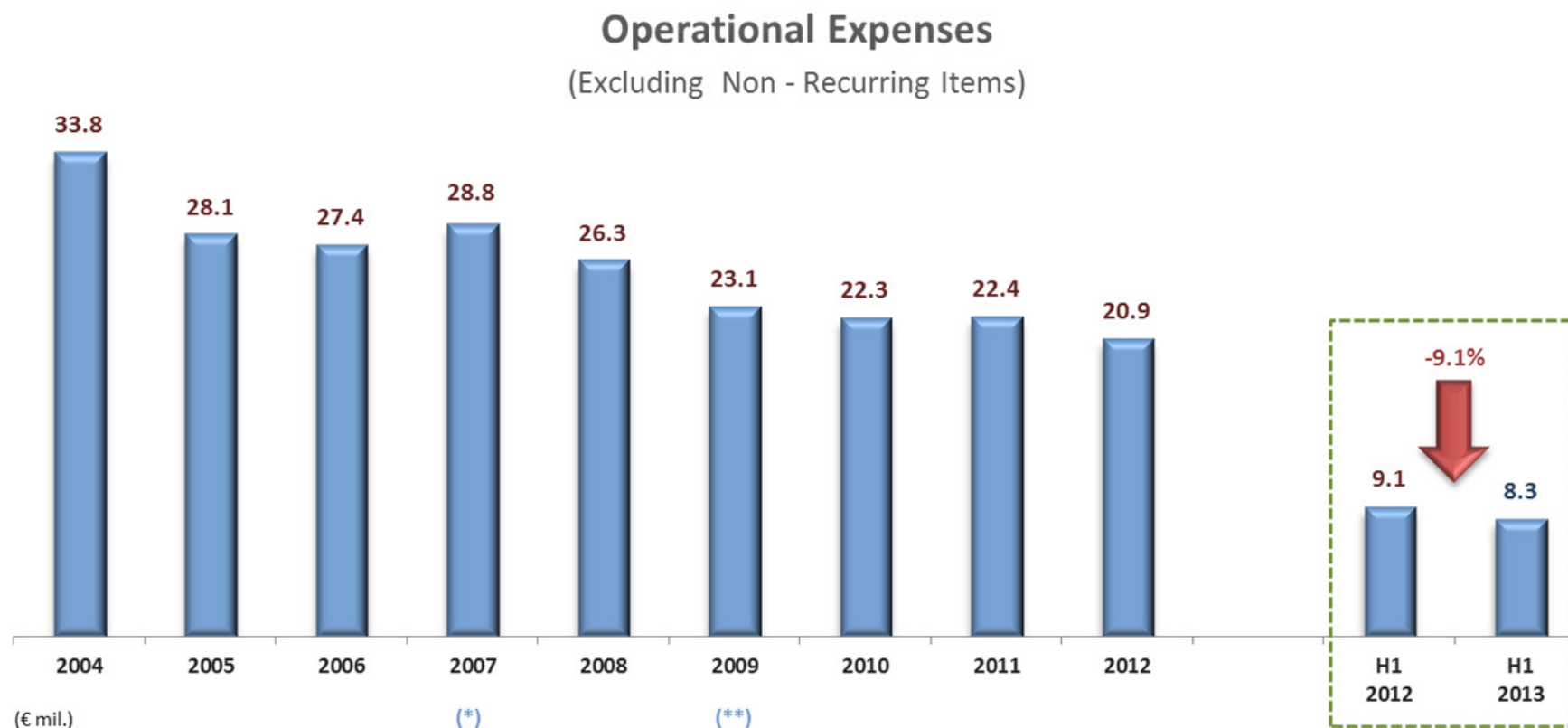
Expenses from.....	H1-2013	H1-2012	% Total	Δ '13 - '12
Personnel Remuneration & Expenses	5,245	6,110	63.3%	-14.2%
Third Party Renumeration & Expenses	274	232	3.3%	18.1%
Utilities	409	352	4.9%	16.2%
Maintenance / IT Support	707	610	8.5%	15.9%
Taxes-VAT	472	500	5.7%	-5.6%
Building / Equipment Management	369	367	4.5%	0.5%
Marketing & Advertising Expenses	62	130	0.7%	-52.3%
Participation in Organizations Expenses	163	161	2.0%	1.2%
Insurance Premiums	242	229	2.9%	5.7%
Operating Expenses	164	172	2.0%	-4.7%
BoG - Cash Settlement	31	73	0.4%	-57.5%
Other Expenses	154	188	1.9%	-18.1%
<b>Total Operating Expenses</b>	<b>8,292</b>	<b>9,124</b>	<b>100.0%</b>	<b>-9.1%</b>
X-NET Expenses	214	175		22.3%
Re - Invoiced Expenses	436	353		23.5%
Expenses from New Activities	10	0		
Non Recurring Expenses	1,000	0		
VAT on New Activities & Re - Invoiced Expenses	60	79		-24.1%
<b>Total Operating Expenses (including new activities)</b>	<b>10,012</b>	<b>9,731</b>		<b>2.9%</b>

(amounts in € thousand)

Source : HELEX, H1 2013



# Impressive Cost Reduction



(\*) 2007 figure does not include extraordinary costs of €5.7m

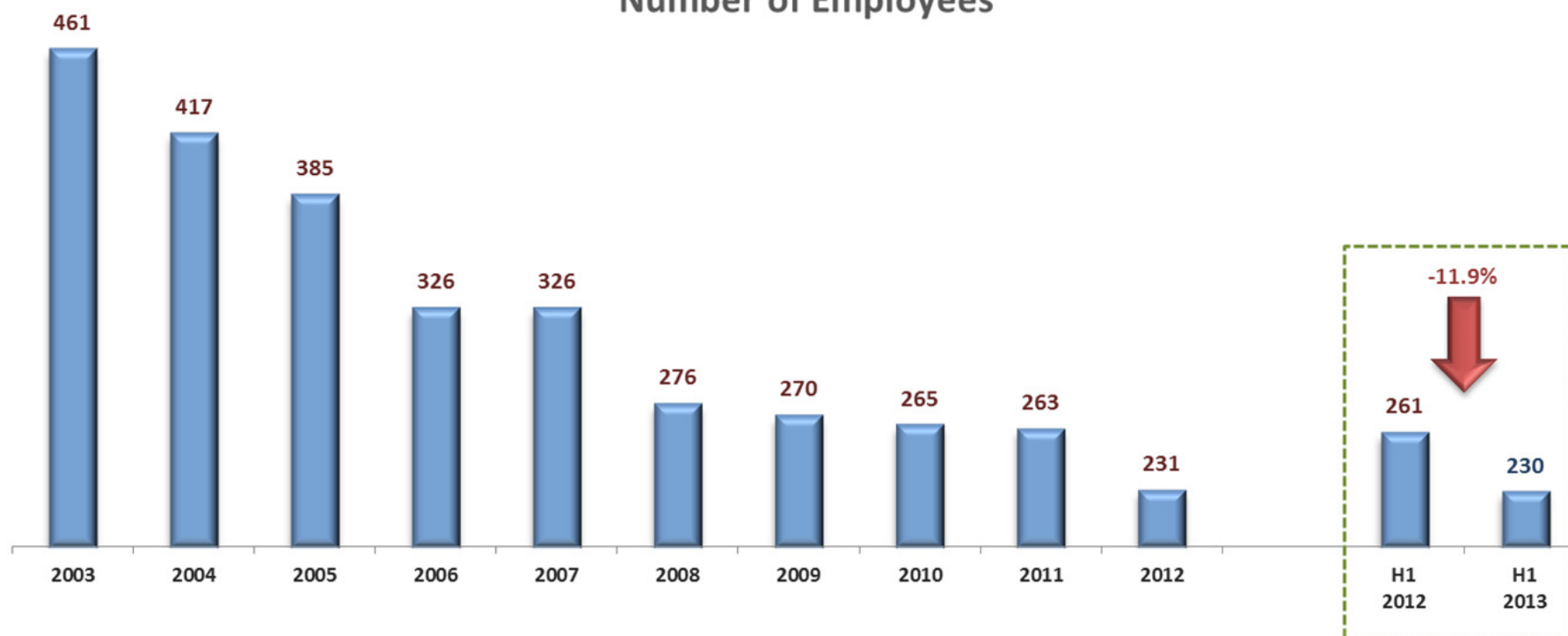
(\*\*) 2009 figure does not include extraordinary costs of €0.5m

Source : HELEX, H1 2013



# HELEX Group Personnel

Number of Employees



Personnel Costs accounted for 62% of operating expenses in 2012

Reduction of ~45% in 2004 – 2012

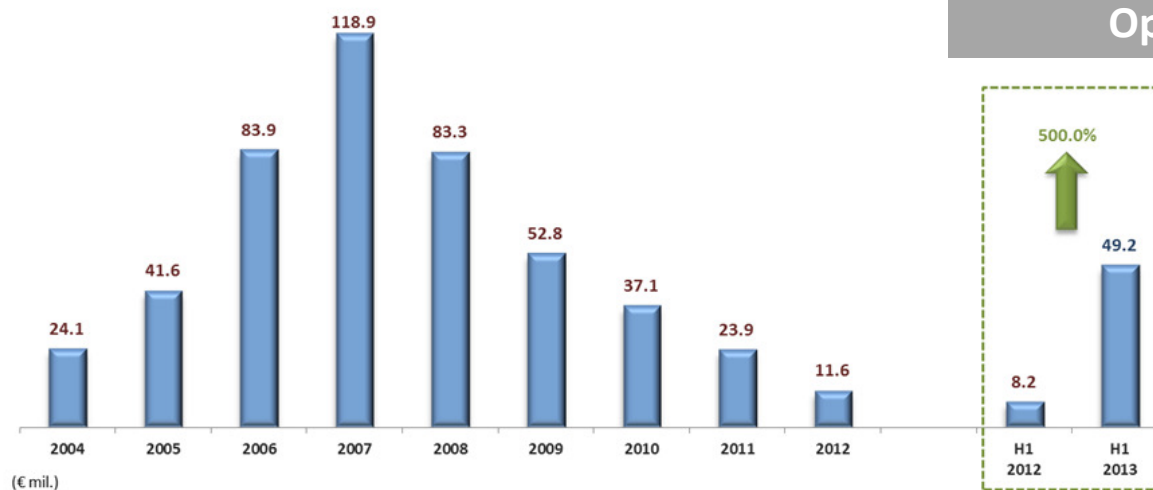
Voluntary Retirement Scheme (VRS) implemented in 2012

Source : HELEX, H1 2013

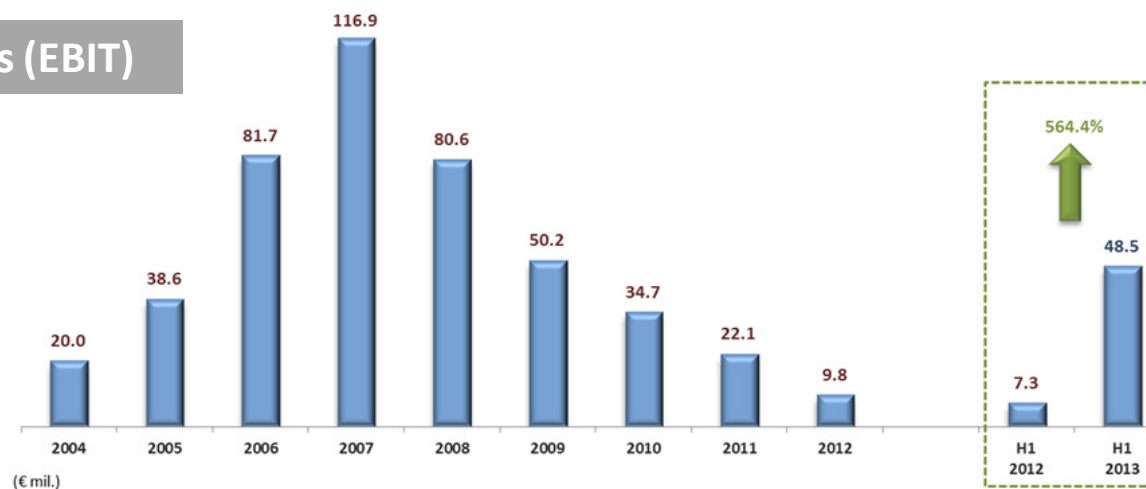


# Key Financials

## Operating Result (EBITDA)



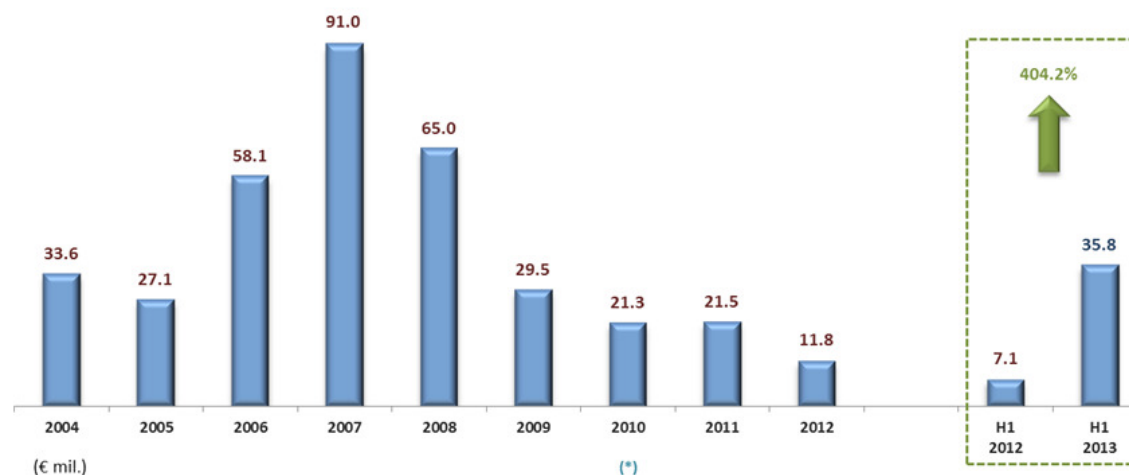
## Earnings before Interest & Taxes (EBIT)



Source : HELEX, H1 2013

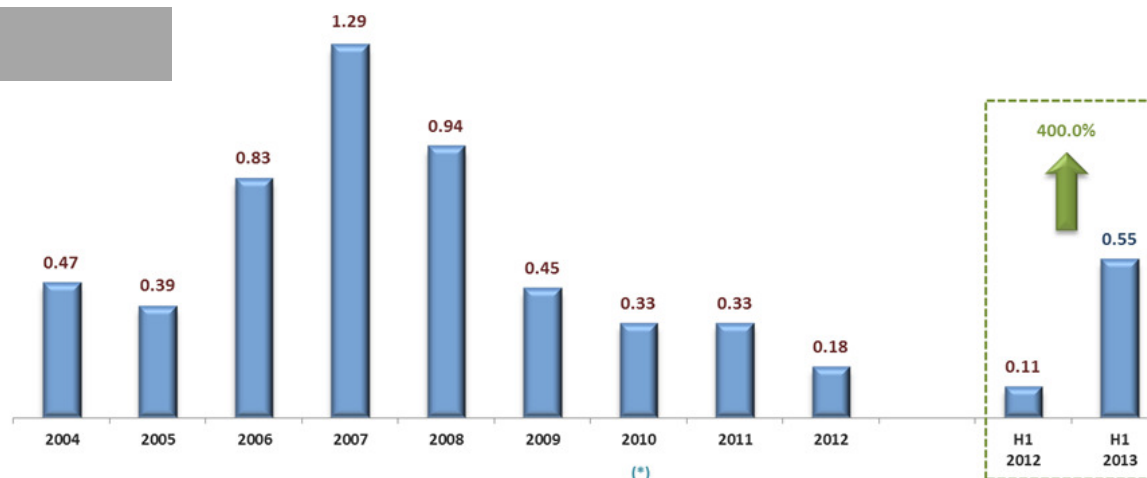


# Profitability



## Net Profit after Tax

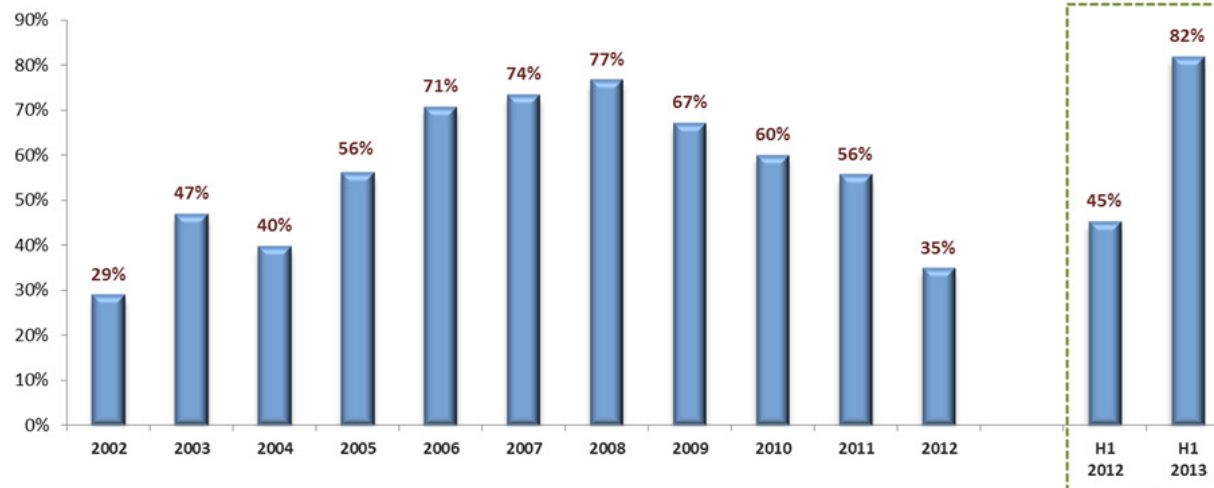
## Earnings per Share



(\*) after € 7.9m extraordinary tax in 2010  
Source : HELEX, H1 2013

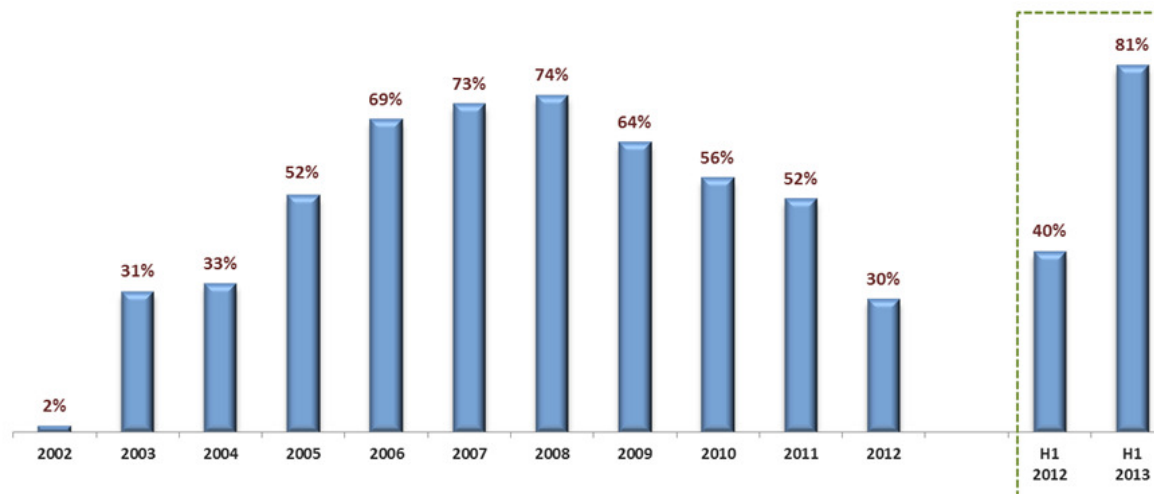


# Profit Margins



EBITDA Margin

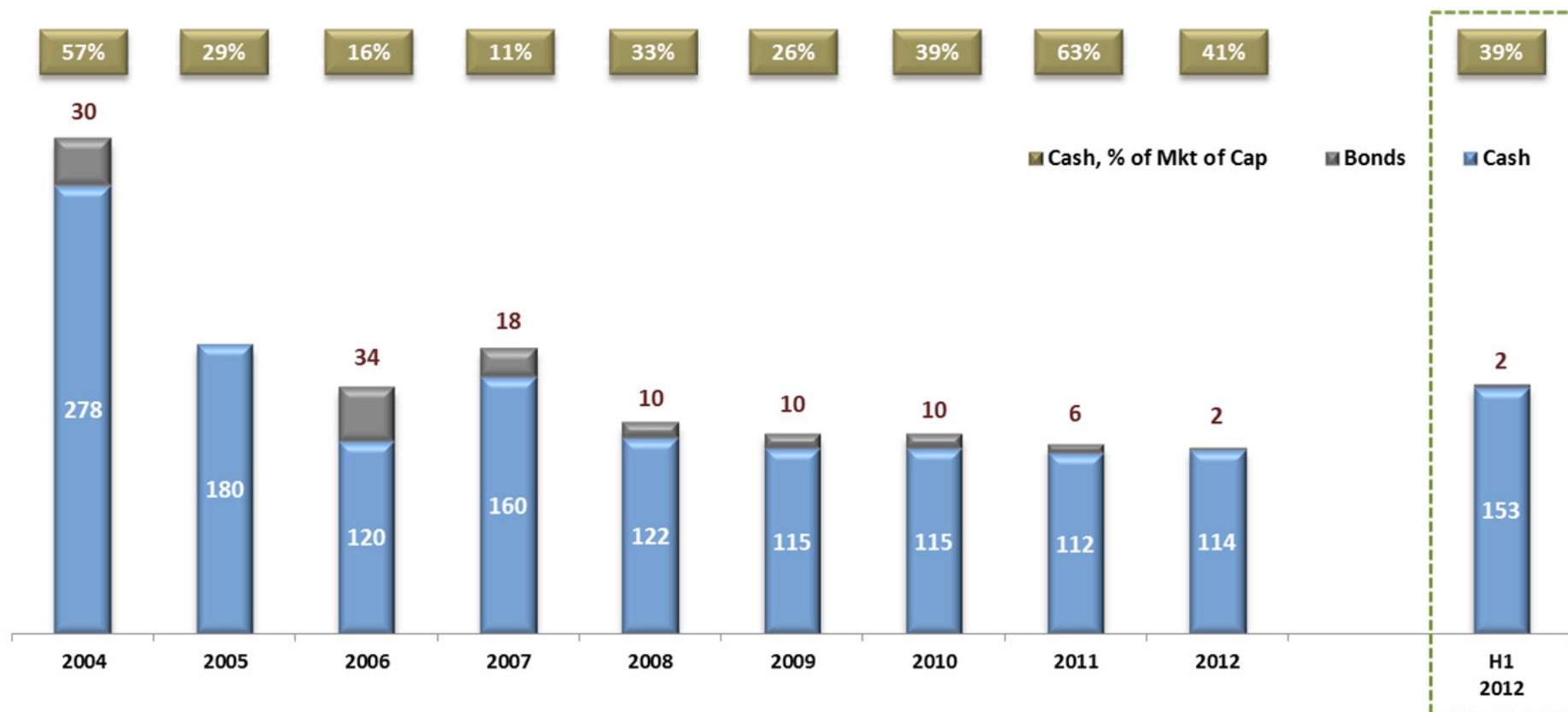
EBIT Margin



Source : HELEX, H1 2013

# Group Cash Position

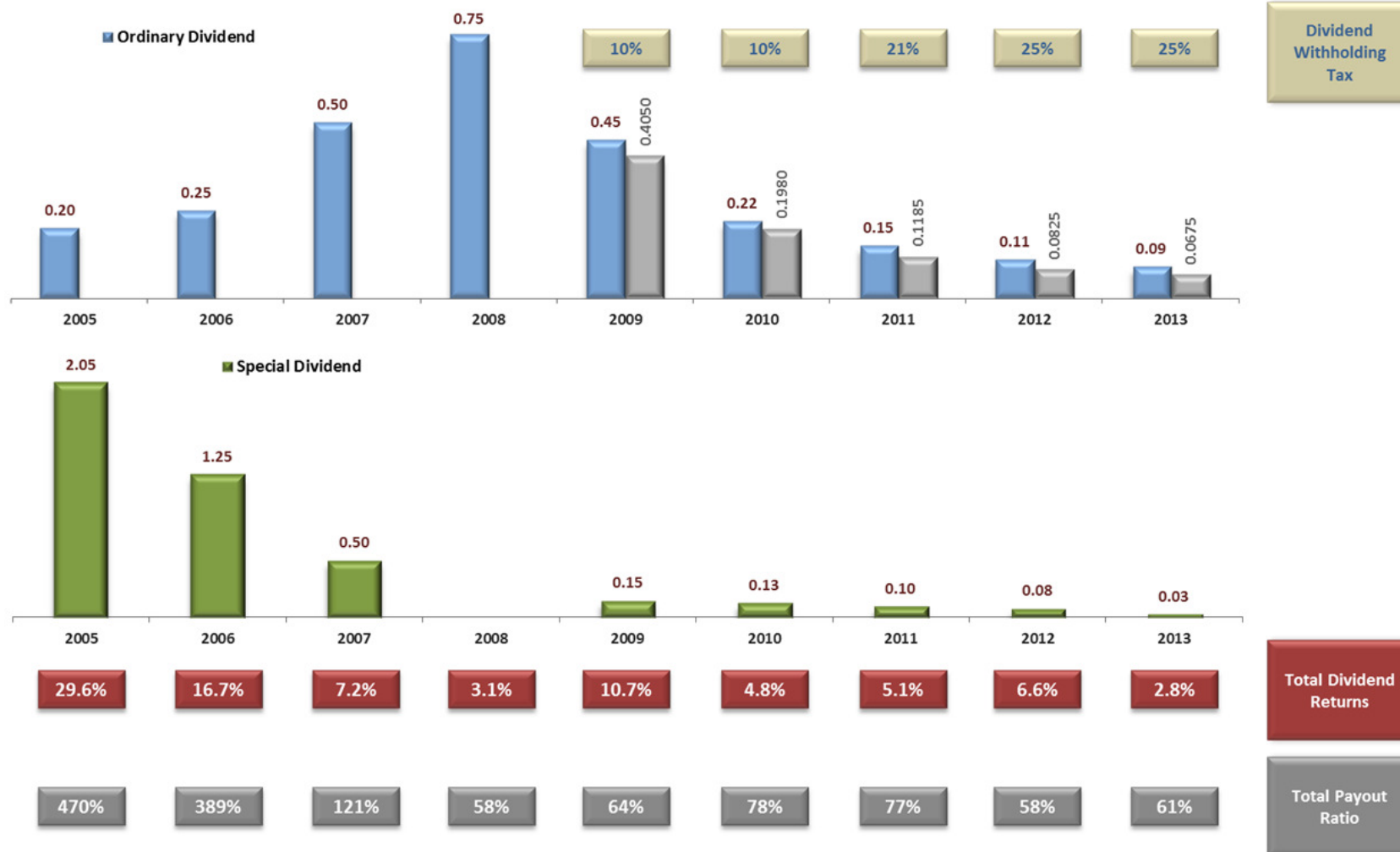
HELEX Cash Reserves



Source : HELEX, H1 2013, HELEX Market Capitalization on Dec 31<sup>st</sup> unless otherwise indicated, 2013 HELEX Market Capitalization June 28<sup>th</sup> 2013



# Dividends Year Paid

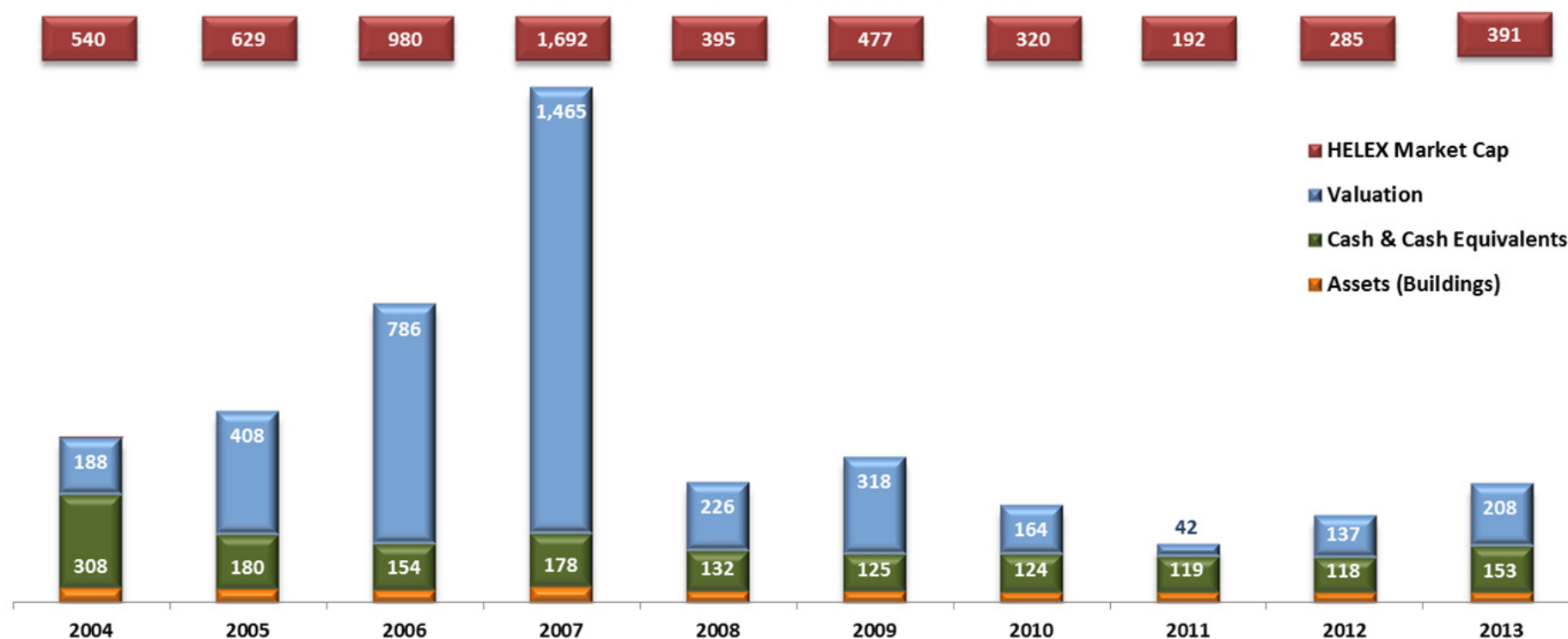


Source : HELEX

# Group Valuation

## HELEX Valuation as Going Concern

(Capitalization minus Cash and Assets (Buildings))



Source : HELEX, H1 2013, HELEX Market Capitalization on Dec 31<sup>st</sup> unless otherwise indicated, 2013 HELEX Market Capitalization June 28<sup>th</sup> 2013



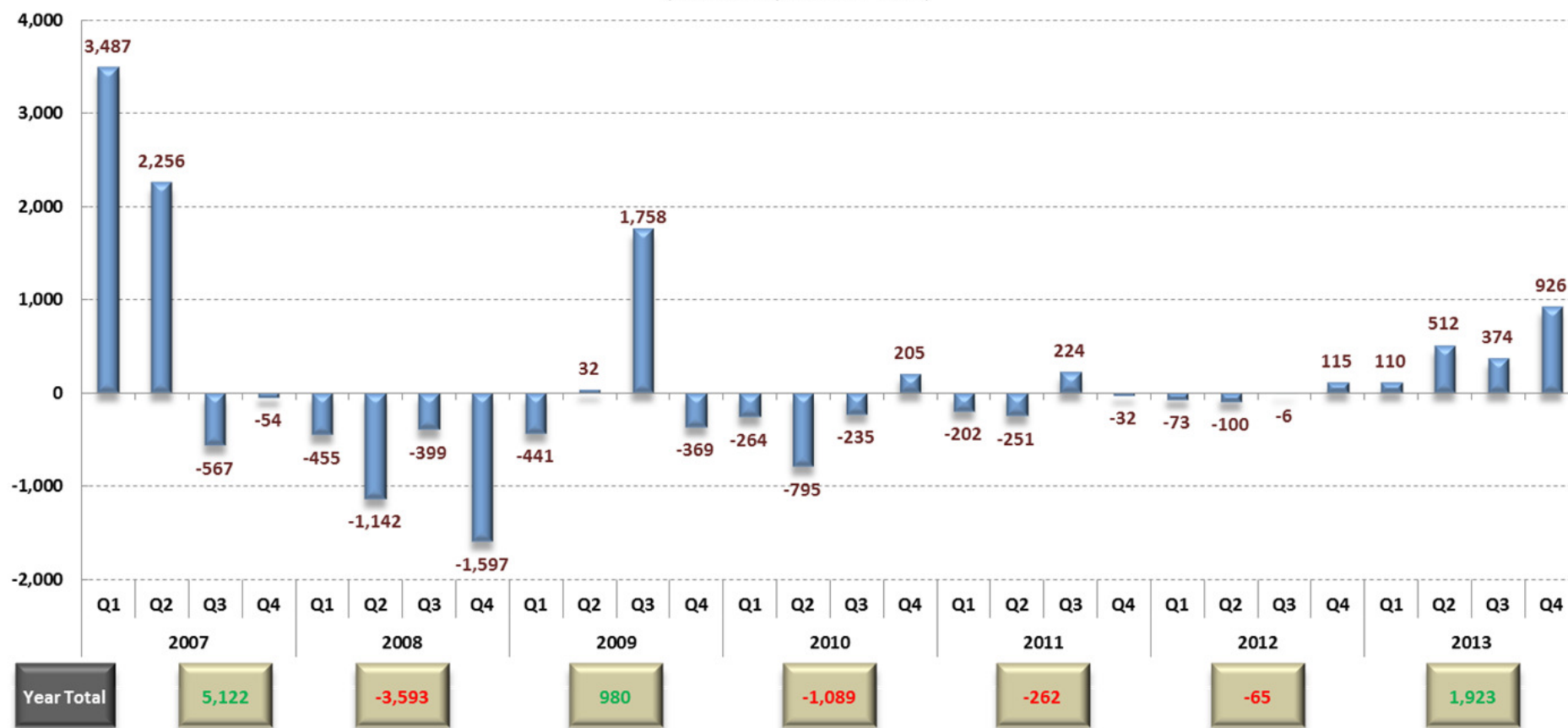
# Appendix



# Cash Market Capital Flows

## Capital Flows from International Investors

(€ mil., Buys minus Sells)



Source : HELEX (AxiaNumbers publication), October 31<sup>st</sup> 2013



# Market Data

## Cash Market Activity

Period	Average Daily Traded Value						Average Daily Traded Volume				
	2013	2012	2011	2010	2013	Δ 2013-2012	2013	2012	2011	2010	Δ 2013-2012
					(±)						
Jan	71.0	51.2	112.3	230.4	70.9	38.6%	46.3	40.5	41.1	40.7	14.3%
Feb	59.0	84.2	147.9	207.1	59.0	-29.9%	34.9	64.6	53.3	39.1	-46.0%
Mar	65.5	50.6	124.9	175.9	65.5	29.5%	37.9	48.2	31.9	35.9	-21.5%
<b>Q1</b>	<b>65.3</b>	<b>61.5</b>	<b>128.3</b>	<b>203.0</b>	<b>65.3</b>	6.3%	<b>40.0</b>	<b>50.8</b>	<b>41.9</b>	<b>38.4</b>	<b>-21.4%</b>
Apr	63.0	28.6	86.3	235.1	63.0	119.8%	49.7	25.1	26.7	54.7	97.9%
May	127.8	48.2	85.3	160.0	127.8	165.1%	125.8	35.3	25.5	39.9	255.8%
Jun	64.8	52.0	86.6	100.8	64.8	24.5%	59.5	49.6	28.0	30.6	20.0%
<b>Q2</b>	<b>84.4</b>	<b>43.9</b>	<b>86.0</b>	<b>163.2</b>	<b>84.4</b>	92.4%	<b>77.3</b>	<b>37.2</b>	<b>26.7</b>	<b>41.4</b>	<b>107.8%</b>
<b>H1</b>	<b>74.8</b>	<b>52.9</b>	<b>107.0</b>	<b>182.8</b>	<b>74.8</b>	41.3%	<b>58.5</b>	<b>44.2</b>	<b>34.3</b>	<b>39.9</b>	32.2%
Jul	41.4	24.1	98.4	104.0	45.1	71.5%	35.4	25.4	32.1	24.8	39.1%
Aug	45.1	21.9	67.1	78.1	63.0	105.4%	27.5	22.6	32.6	17.9	22.1%
Sep	63.0	63.3	59.4	109.4	152.0	-0.4%	33.0	61.3	31.8	32.2	-46.2%
<b>Q3</b>	<b>49.6</b>	<b>35.6</b>	<b>74.6</b>	<b>97.2</b>	<b>49.6</b>	39.2%	<b>32.1</b>	<b>35.6</b>	<b>32.2</b>	<b>24.9</b>	<b>-10.0%</b>
Oct	180.3	79.0	49.9	129.5	0.0	128.2%	92.1	88.9	35.1	39.7	3.6%
Nov	0.0	63.7	49.9	98.7		0.0%	0.0	82.2	39.5	26.3	0.0%
Dec		53.7	28.4	75.4				44.2	25.5	22.7	
<b>Q4</b>	<b>180.3</b>	<b>66.4</b>	<b>42.7</b>	<b>100.3</b>	<b>152.0</b>	171.3%	<b>92.1</b>	<b>73.8</b>	<b>33.4</b>	<b>29.2</b>	24.8%
<b>H2</b>	<b>82.6</b>	<b>50.9</b>	<b>58.9</b>	<b>98.7</b>	<b>75.5</b>	62.3%	<b>47.2</b>	<b>54.6</b>	<b>32.8</b>	<b>27.1</b>	<b>-13.4%</b>
<b>Year</b>	<b>78.1</b>	<b>51.9</b>	<b>82.5</b>	<b>139.4</b>	<b>75.1</b>	50.5%	<b>53.7</b>	<b>49.5</b>	<b>33.5</b>	<b>33.3</b>	8.6%

(€ mil.)

( ± excl. public sector placements w/ reduced fees for ATHEX)

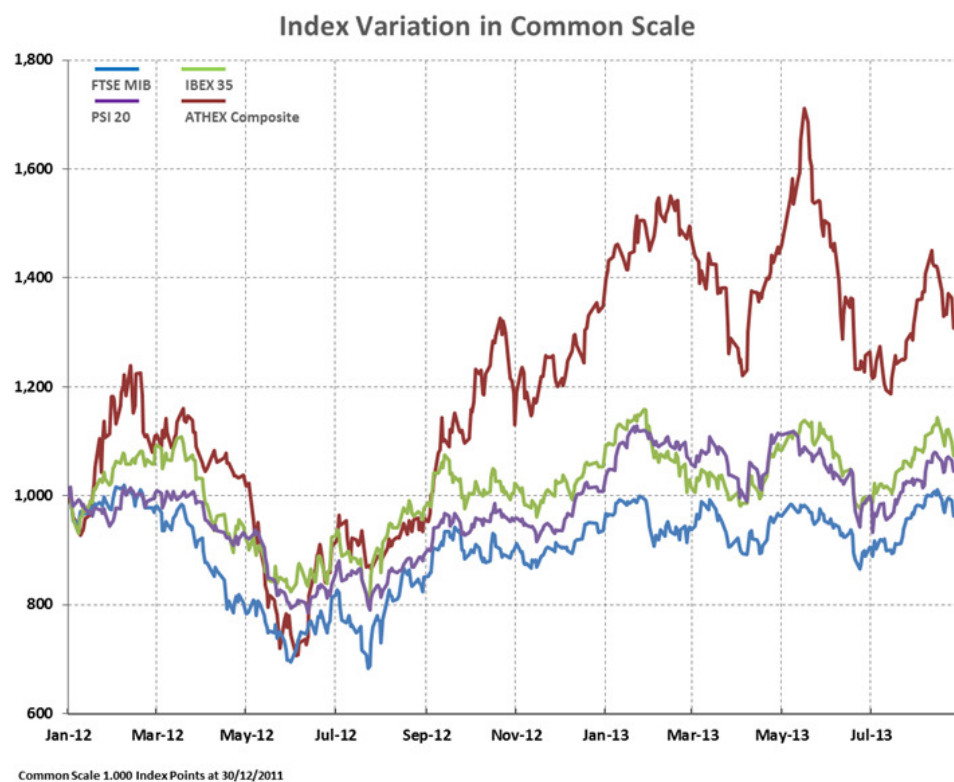
(mil. shares)

Source : ATHEX, October 31<sup>st</sup> 2013



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**ΟΜΙΛΟΣ ΕΛΛΗΝΙΚΑ ΧΡΗΜΑΤΙΣΤΗΡΙΑ**  
**HELLENIC EXCHANGES GROUP**

# European Peers Index Volatility



**Index Returns (%)**

	.ATG	.IBEX	.FTMIB	.PSI20
2009	22.93	29.84	19.47	33.47
2010	-35.62	-17.43	-13.23	-10.34
2011	-51.88	-13.11	-25.20	-27.60
2012	33.43	-4.66	7.84	2.93
2013	30.87	21.31	18.92	10.45

**Index Volatility (%)**

	.ATG	.IBEX	.FTMIB	.PSI20
2009	34.22	18.10	19.75	14.59
2010	23.74	20.84	18.08	14.08
2011	45.80	34.54	43.18	27.28
2012	35.71	21.03	21.69	15.42
2013	26.21	16.79	18.72	19.21

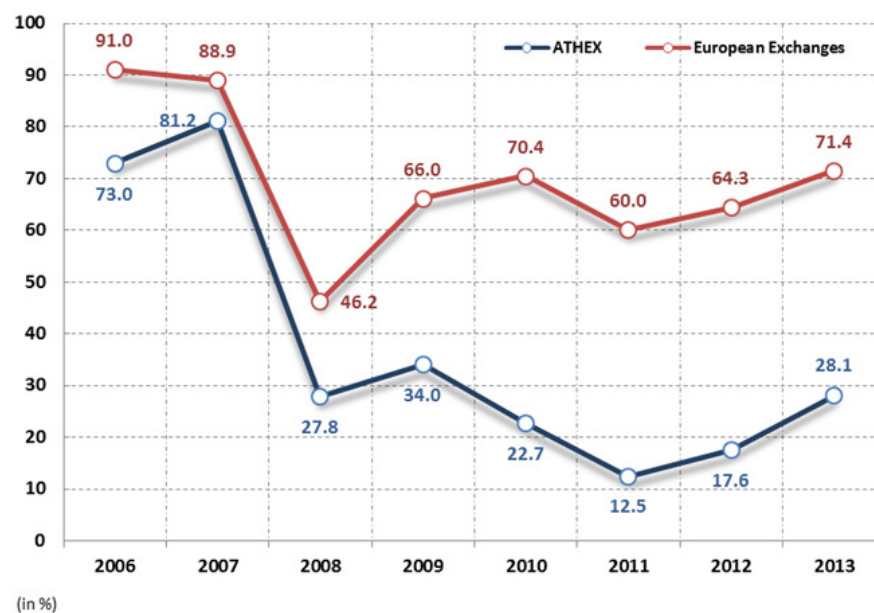
**Index Correlation (%)**

	.ATG	.IBEX	.FTMIB	.PSI20
.ATG	100.00			
.IBEX	25.85	100.00		
.FTMIB	27.96	85.09	100.00	
.PSI20	28.23	67.70	66.12	100.00

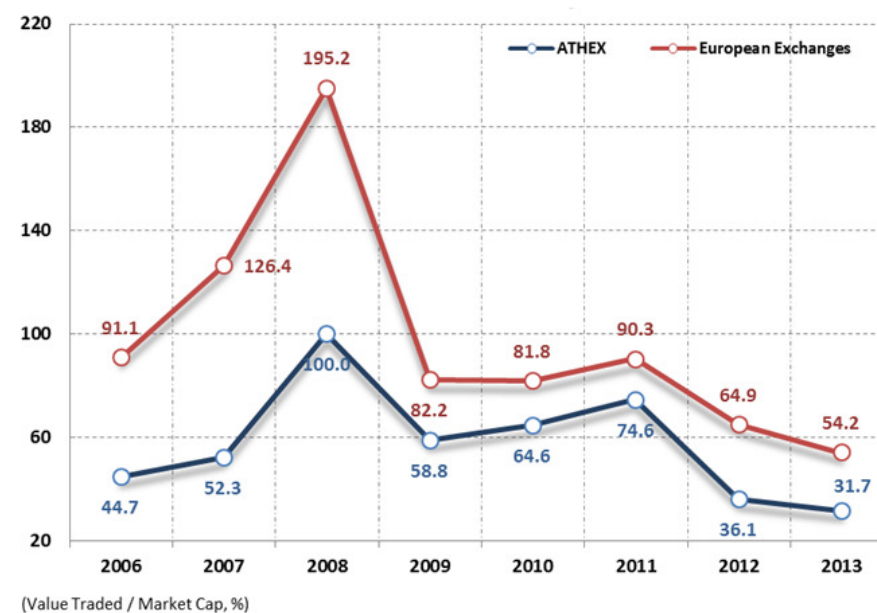
Source : ATHEX, REUTERS, October 31<sup>st</sup> 2013

# European Peers Comparison

## Market Cap / GDP



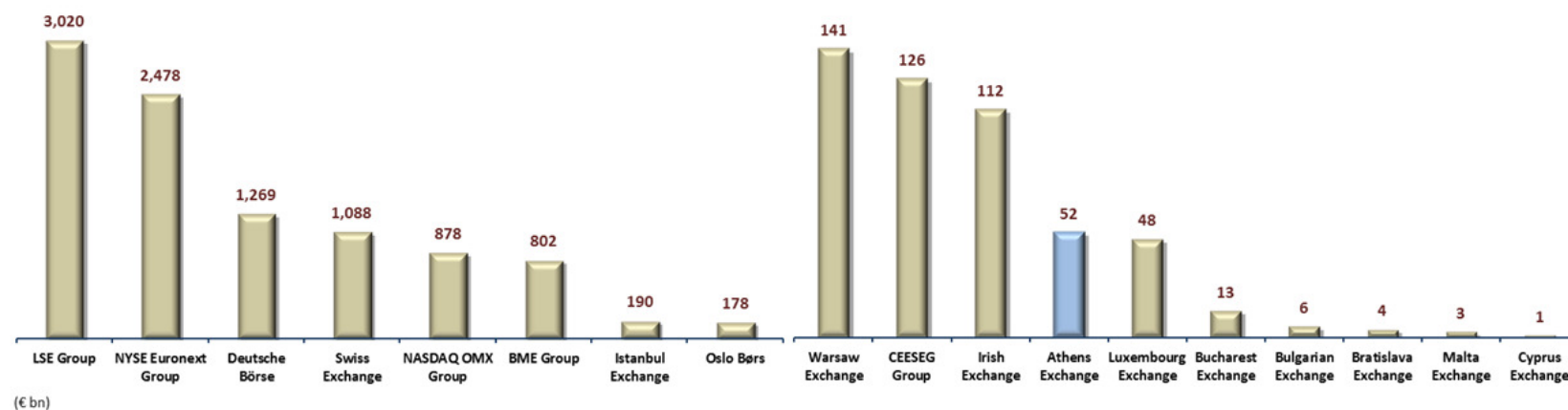
## Turnover Velocity



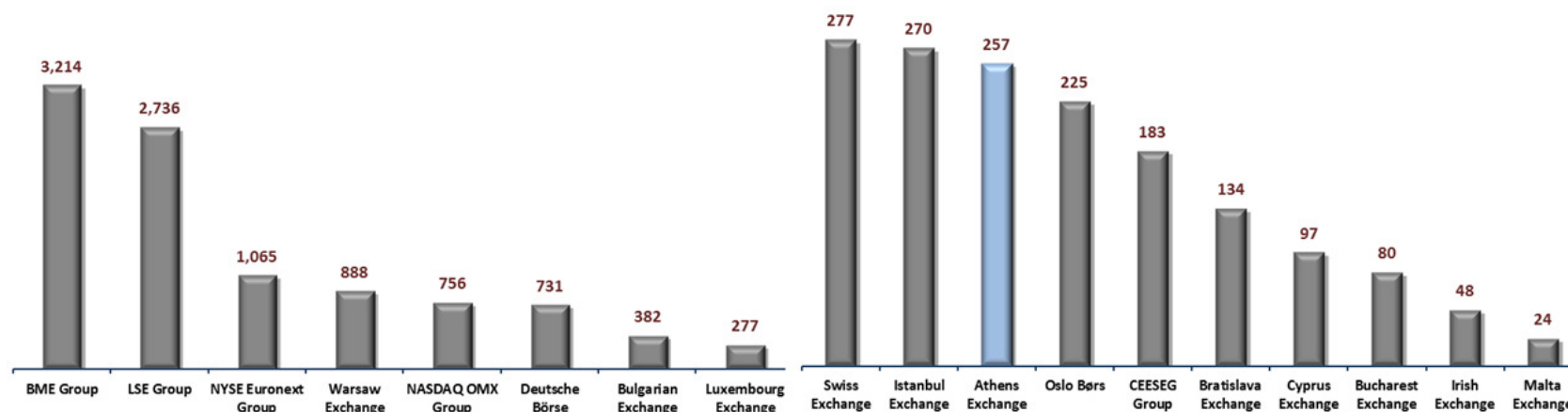
Source : ATHEX, FESE, Eurostat, September 30<sup>th</sup> 2013

# European Peers Comparison

Market Capitalization



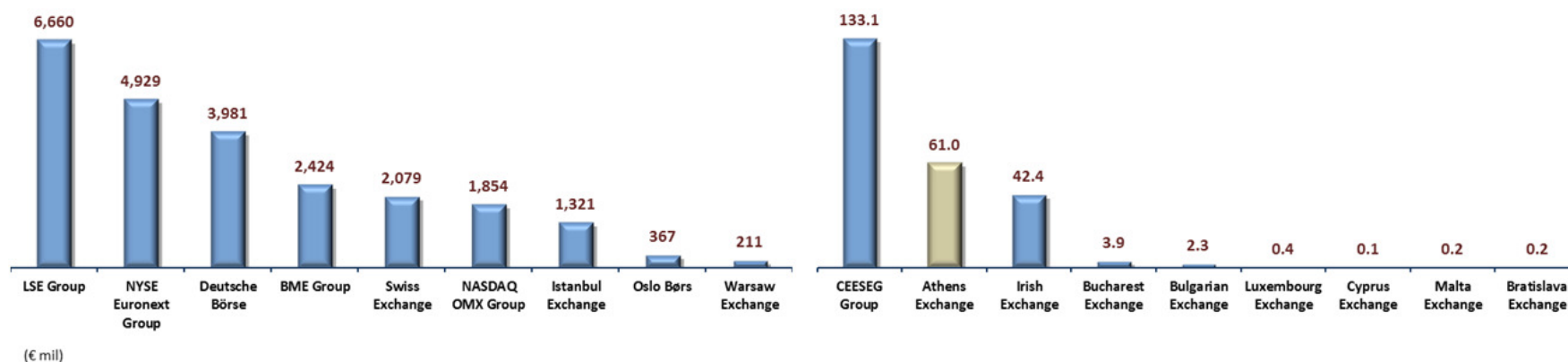
Number of Listed Companies



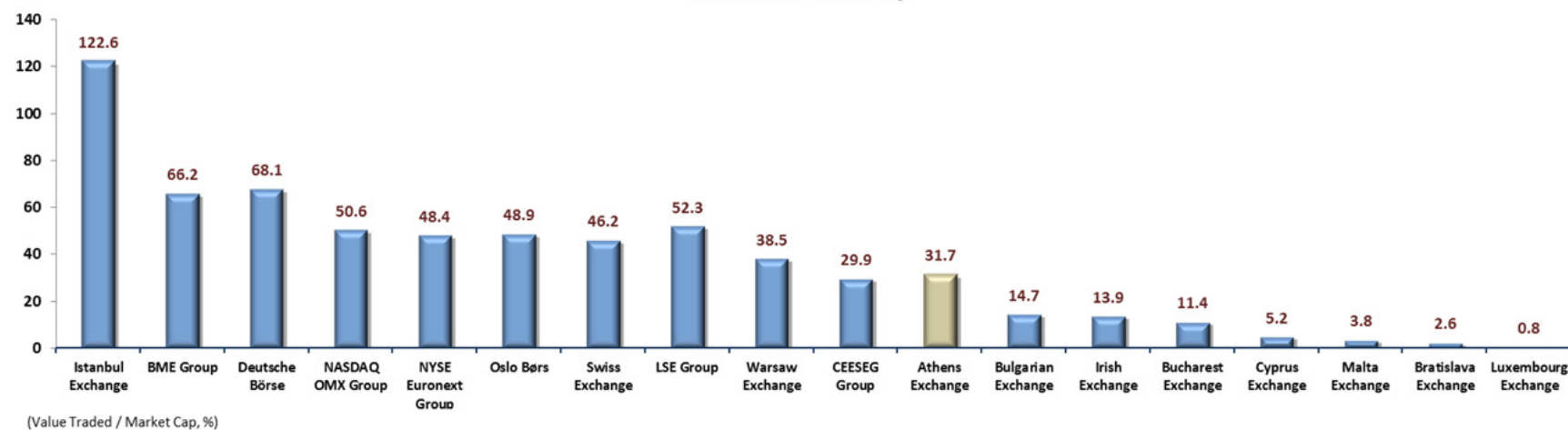
Source : ATHEX, FESE, Eurostat, September 30<sup>th</sup> 2013

# European Peers Comparison

Average Daily Value Traded



Turnover Velocity



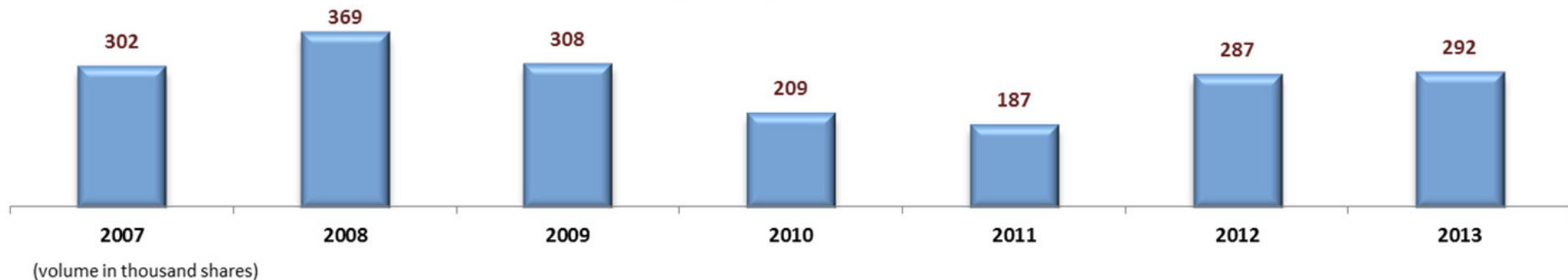
Source : ATHEX, FESE, Eurostat, September 30<sup>th</sup> 2013





# HELEX Share Facts

Average Daily Traded Volume



- **Share Price:** € 7.76
- **Outstanding Shares:** 65,368,563
- **Market Capitalization:** €500m
- **Free Float:** 100%
- **FTSE/ATHEX Large Cap Index** since 01.12.2012
- **MSCI Greece Index** since 01.06.2012

➤ **Turnover Velocity**  
(Value Traded ÷ Market Capitalization)

2007: **111%**  
 2008: **141%**  
 2009: **112%**  
 2010: **82%**  
 2011: **76%**  
 2012: **109%**  
 2013: **106%**

➤ **Liquidity**  
(Shares Traded ÷ Shares Outstanding)

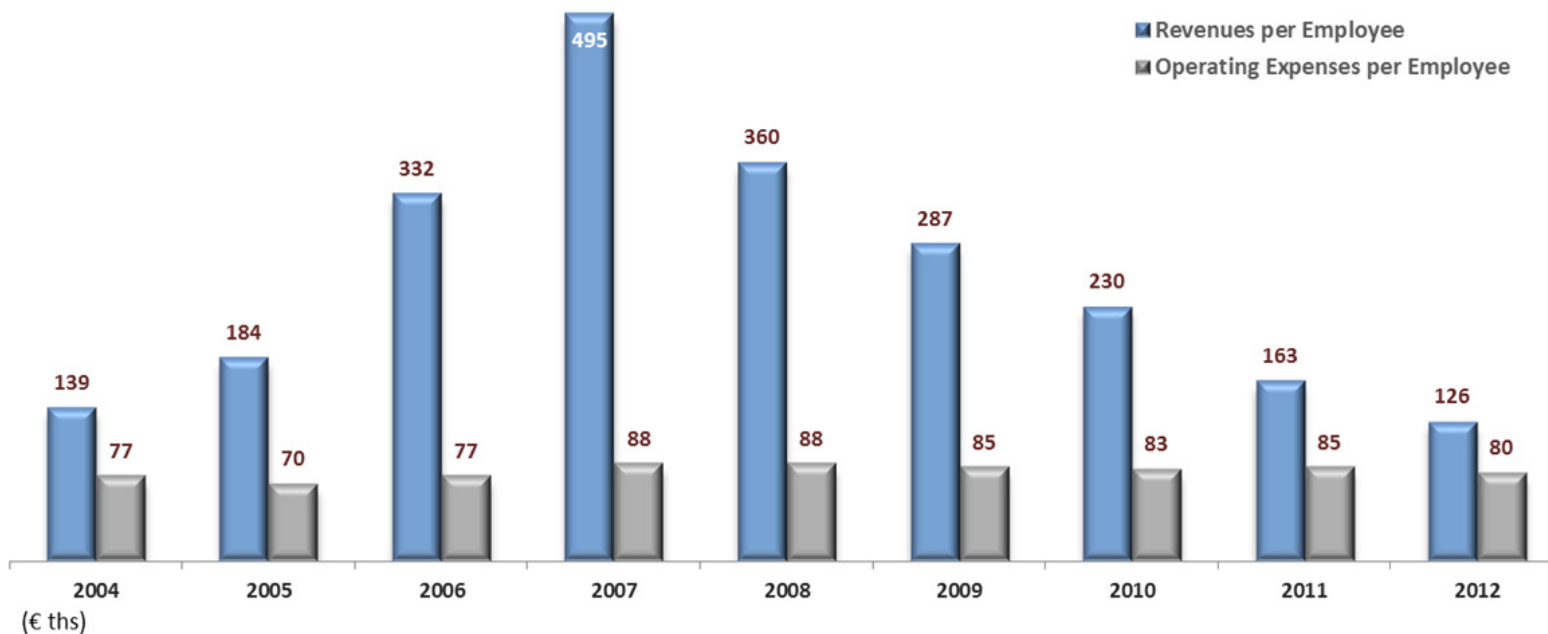
2007: **108%**  
 2008: **130%**  
 2009: **117%**  
 2010: **81%**  
 2011: **72%**  
 2012: **109%**  
 2013: **107%**

Source : ATHEX, October 31<sup>th</sup> 2013, Turnover Velocity and Liquidity Annualized for 2013



# Revenues & Expenses per Employee

## Revenues & Operating Expenses per Employee



Data are under IFRS for 2004 – 2012

Average Number of employees per year



# Turnover Drivers

## 2012

### Revenue Analysis

Revenues from.....	2012	2011	% Total	Δ '12 - '11
Trading	4,952	7,649	16.0%	-35.3%
Clearing	10,027	14,875	32.4%	-32.6%
Settlement	767	1,221	2.5%	-37.2%
Exchange Services	4,844	7,137	15.7%	-32.1%
Depository Services	2,851	4,051	9.2%	-29.6%
Clearinghouse Services	357	560	1.2%	-36.3%
Data Feed	3,940	4,256	12.7%	-7.4%
IT Services	932	1,032	3.0%	-9.7%
Revenue from Re-invoiced Expenses	1,454	1,101	4.7%	32.1%
Other Services	782	451	2.5%	73.4%
<b>Turnover from Main Activities</b>	<b>30,906</b>	<b>42,333</b>	<b>100.0%</b>	<b>-27.0%</b>
X-NET Revenues	626	479		30.7%
Revenue from New Activities	1,510	0		
<b>Total Turnover (including new activities)</b>	<b>33,042</b>	<b>42,812</b>		<b>-22.8%</b>
H.C.M.C. Fee	-1,076	-1,638		-34.3%
<b>Operating Revenue</b>	<b>31,966</b>	<b>41,174</b>		<b>-22.4%</b>
Non - Recurring Revenue	453	5,107		-91.1%
<b>Total Revenues (including other revenues and HCMC fee)</b>	<b>32,419</b>	<b>46,281</b>		<b>-30.0%</b>

(amounts in € thousand)

Source : HELEX, 2012



# Cost Drivers 2012

## Cost & Expenses Analysis

Expenses from.....	2012	2011	% Total	Δ '12 - '11
Personnel Remuneration & Expenses	12,697	12,201	41.1%	4.1%
Third Party Renumeration & Expenses	510	656	1.7%	-22.3%
Utilities	787	791	2.5%	-0.5%
Maintenance / IT Support	1,343	1,750	4.3%	-23.3%
Taxes-VAT	1,166	1,321	3.8%	-11.7%
Building / Equipment Management	721	760	2.3%	-5.1%
Marketing & Advertising Expenses	190	236	0.6%	-19.5%
Participation in Organizations Expenses	285	310	0.9%	-8.1%
Insurance Premiums	513	505	1.7%	1.6%
Operating Expenses	378	510	1.2%	-25.9%
BoG - Cash Settlement	113	315	0.4%	-64.1%
Other Expenses	621	1,042		-40.4%
<b>Total Operating Expenses</b>	<b>19,324</b>	<b>20,397</b>		<b>-5.3%</b>
X-NET Expenses	431	408		5.6%
Re - Invoiced Expenses	944	1,332		-29.1%
Expenses from New Activities	0	0		
Non Recurring Expenses	0	0		
VAT on New Activities & Re - Invoiced Expenses	168	247		-32.0%
<b>Total Operating Expenses (including new activities)</b>	<b>20,867</b>	<b>22,384</b>		<b>-6.8%</b>

(amounts in € thousand)

Source : HELEX, FY 2012



# Taxation

## Main Taxes / Fees Shown

Tax	Rates										Comment
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	
Corporate Income Tax	35%	32%	29%	25%	25%	25%	24%	20%	20%	26%	
Value Added Tax (VAT)	18%	19%	19%	19%	19%	19%	23%	23%	23%	23%	1.4.2005: 18 -> 19% 1.4.2010: 19 -> 21% 1.7.2010: 21 -> 23%
<b>Cash Market</b> 10% of trading revenue (starting on 30.11.1991) 5% of revenue from MTFs (EN.A) (starting on 30.10.2007) 7% of revenue from clearing & settlement (starting on 30.11.1991)											Art. 1 §§9-14 Decision 54138/B' 2197/9.12.2010 Art 1 §1 Decision 46794/B' 2156/30.10.2007
<b>Hellenic Capital Market Commission Fee</b> <b>Derivatives Market</b> 5% of trading revenue (starting on 15.9.2006) 3.5% of revenue from clearing & settlement (starting on 15.9.2006) (applicable rates are 50% of those for the cash market)											Art. 1 §§1-4 Decision 36730/B' 903/15.9.2006 Art 79 Law 1969/1991/A-167
Withholding Tax (Dividends)	-	-	-	-	-	10%	10%	21%	25%	10%	
Tax on Stock Sales				15bp (0.15%)				20bp	20bp	20bp	1.4.2011: 15bp -> 20bp (0.20%)
Capital Gains Tax				There is no capital gains tax in effect							



# Useful Links

## ATHEX & HELEX

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### ATHEX Market Profile

A 2 page summary description of our market.

<http://www.helex.gr/web/guest/profile-of-our-market-our-group>

### HELEX Highlights

A 2 page summary description of our Group.

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### HELEX Group pricing policy

- ATHEX Resolution 24 (trading)
- Fees table (post-trading)
- Summary fee schedule tables

<http://www.helex.gr/web/guest/helex-price-policy>

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### AξΙΑnumbers

ATHEX publication showing investor activity in the cash market.

[http://www.helex.gr/index.php?option=com\\_content&task=section&id=29&Itemid=10375&lang=en](http://www.helex.gr/index.php?option=com_content&task=section&id=29&Itemid=10375&lang=en)

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### ADEX Monthly

Trading activity statistics of the Athens Exchange derivatives market et al.

[http://www.helex.gr/index.php?option=com\\_content&task=section&id=36&Itemid=10376&lang=en](http://www.helex.gr/index.php?option=com_content&task=section&id=36&Itemid=10376&lang=en)

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# Useful Links

## Other

<b>X-NET</b>	<a href="http://www.xnet-markets.net">www.xnet-markets.net</a>	The <b>XNET</b> site, the new service of Athens Exchange providing cross border transactions
<b>Link Up Markets</b>	<a href="http://www.linkupmarkets.com">www.linkupmarkets.com</a>	Link Up Markets is a joint venture by ten leading CSDs, incl. HELEX
<b>Federation of European Securities Exchanges</b>	<a href="http://www.fese.eu">www.fese.eu</a>	The site contains useful statistics on most major European Exchanges, updated monthly.
<b>World Federation of Exchanges</b>	<a href="http://www.world-exchanges.org">www.world-exchanges.org</a>	The site contains useful statistics, updated monthly.
<b>Hellenic Capital Market Commission</b>	<a href="http://www.hcmc.gr/pages/index.asp">www.hcmc.gr/pages/index.asp</a>	The site of the regulator.



# Financial Calendar - Contact Info

## Financial Calendar

### FY2012 Results

Monday March 11<sup>th</sup> 2013

### Q1 2013 Results

Monday May 27<sup>th</sup> 2013

### Annual General Meeting

Wednesday May 29<sup>th</sup> 2013

### Dividend

Record date: Wednesday June 5<sup>th</sup>

Ex date: Monday June 3<sup>rd</sup>

### Dividend payment

Tuesday June 11<sup>th</sup> 2013

### H1 2013 Results

Monday July 29<sup>th</sup> 2013

### Special Dividend

Record date: Friday September 27<sup>th</sup>

Payment: Thursday October 3<sup>rd</sup>

### Extraordinary General Meeting

Monday November 11<sup>th</sup>

**Repetitive Meeting – Fri Nov 22<sup>nd</sup>**

### 9M 2013 Results

Monday November 25<sup>th</sup>

**Georgia Mourla,**

Director of Strategic Planning, Communications & IR

**Stelios Constantinou,** Head of Investor Relations & Strategic Planning

## Hellenic Exchanges S.A.

110 Athinon Ave., 104 42 Athens, Greece

Tel: +30 210 3366616

Fax: +30 210 3366333

[www.helex.gr](http://www.helex.gr)

[Investor-Relations@helex.gr](mailto:Investor-Relations@helex.gr)

ISIN: **GRS395363005**

OASIS: **EXAE**

Bloomberg: **EXAE GA**

Reuters: **EXCr.AT**

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