

S&B INDUSTRIAL MINERALS S.A.: DOCUMENT FOR THE PROVISION OF INFORMATION UNDER L.3401/2005 (article 4 par. 2 f) REGARDING THE TRADING OF NEW SHARES IN THE FRAMEWORK OF ANNUAL IMPLEMENTATION OF STOCK OPTIONS PLAN FOR EXECUTIVES

S&B Industrial Minerals (S&B or the Company), following the Information Note addressing the investing public according to article 4 par. 1.e and 2.f of Law in the framework of the approved by the General Shareholders Meeting Stock Options Plan to be disposed to top management executives, informs the public, with respect to the final the end guidelines following implementation of the Plan, about the issue price and number of shares disposed, the trading of which will be inquired from the Athens Stock Exchange as follows:

1. Out of a total of 51 executives as well as 24 executives of S&B s subsidiaries abroad who were entitled to Definite Stock Option Rights for the acquisition of Company s shares, 46 executives and 8 executives of S&B s subsidiaries abroad stated in writing to the S&B s Board of Directors their intention to exercise their Stock Option Rights.

2. This offer concerned 311.290 new ordinary registered shares of S&B, of a nominal price of €1 each, and 197.335 of them will be eventually issued.

3. The issue price of the new shares has as follows:

Plan	Price	Shares received	Amount
2002 Plan	6,19	58.690	363.291,1
2003 Plan	6,11	68.920	421.101,2
2004 Plan	5,48	41.340	226.543,2
2005 Plan	5,36	27.350	146.322,5
2006 Plan	8,91	1.035	9.221,85
TOTAL		197.335	1.166.479,85

4. The deposit of the amount of the share capital increase in cash was concluded on 05.12.2006, amounted to €1.166.479,85. It was certified by the Company's Board of Directors decision on 06.12.2006 and recorded in the Register of Societes Anonymes with the K2-16977/8.12.2006 and K2-16977(2)/8.12.2006 Ministry of Development decisions.

5. The Company's share capital, following the above increase, amounts to €30.651.335, divided to 30.651.335 common nominal shares of nominal value €1 each.

6. The Company will proceed to all legal action, according to the respective laws, so that the new shares will be listed for trading in the Athens Exchange.

Mr Sotiris Hatzikos, Chief Financial Officer of S&B Industrial Minerals S.A. is responsible for this information document and the accuracy of its content.
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Copies of the document are available at the offices of "S&B Industrial Minerals S.A." in 15 A.Metaxa Str., 145 64 Kifissia, P.O. Box 51528 or from our website (<http://www.sandb.com>).

For further information you may contact the Shareholder's Department (working days and hours) at at the offices of "S&B Industrial Minerals S.A." in 15 A.Metaxa Str., 145 64 Kifissia, P.O. Box 51528, Mrs Ilia Bardani, tel.: 210 6296153