



METAL CONSTRUCTIONS OF GREECE S.A.

**COMPANY'S No 10357/06/B/86/113 IN THE
REGISTER OF SOCIETES ANONYMES
MARINOY ANTYPY 11 N. IRAKLIO (ATHENS)**

**Interim financial statements
For the six month period
(from the 1st of January to the 30th of June 2010)**

In accordance with article 5 of Law 3556/2007

INDEX

	Pages
A) Statements of Members of the Board of Directors'	3
B) Report on Review of Interim Financial Information	4
C) Semi annual Report by the Board of Directors	5
D) Interim condensed financial statements (consolidated and company's) for the six month period ended June 30, 2010	11
E) Figures and information (consolidated and company's) for the six month period ended June 30, 2010	40

A. Statements of Members of the Board of Directors
(In accordance with article 5 par. 2 of Law 3556/2007)

It is hereby stated that, to the best of our knowledge, the semiannual company and consolidated financial statements of METALLIC CONSTRUCTIONS OF GREECE S.A. for the period from 1 January 2010 to 30 June 2010, which were prepared in accordance with the current International Financial Reporting Standards (IFRS), give a true picture of the assets and liabilities, the shareholders' equity and the profit and loss account of the Group and of the Company, as well as of the companies included in the consolidation as a whole, in accordance with the provisions laid down in paragraphs 3 to 5 of article 5 of Law No. 3556/2007.

It is also hereby stated that, to the best of our knowledge, the semiannual report prepared by the Board of Directors reflects a true manner the evolution of its performance and position of the Company and the companies included in consolidation as a whole, including the description of the principal risks and uncertainties they face in as defined in paragraph 6 of Article 5 of Law 3556/2007 and the decision by authorizing the Board of Directors Exchange Commission.

Neo Iraklio, 2 August 2010

Confirmed by

Ioannis G. Mytilineos

Fillipos E. Zotos

Panagiotis A. Gardelinos

Chairman & Managing
Director of the Board of
Directors

Member of the Board of
Directors

Member of the Board of
Directors

B. Report on Review of Interim Financial Information

To the Shareholders of **METAL CONSTRUCTIONS OF GREECE S.A.**

Introduction

We have reviewed the accompanying separate and consolidated condensed statement of financial position of **METAL CONSTRUCTIONS OF GREECE S.A.** (the "**Company**") and its subsidiaries (the "**Group**") as of 30 June 2010 and the related separate and consolidated condensed Income Statement and Statement of comprehensive income, changes in equity and cash flows for the six-month period then ended, and the selected explanatory notes that comprise the interim financial information, which form an integral part of the six-month financial report of article 5 of Law 3556/2007.

Management is responsible for the preparation and fair presentation of this interim condensed financial statement in accordance with the International Financial Reporting Standards as adopted by the European Union and apply for interim financial information (International Accounting Standard "**IAS 34**"). Our responsibility is to express a conclusion on these interim condensed financial statements based on our review.

Scope of Review

We conducted our review in accordance with International Standard on Review Engagements 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity". A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the accompanying interim financial information is not prepared, in all material respects, in accordance with IAS 34.

Reference to other legal requirements

Based on our review, we concluded that the content of the six-month financial report, as required by article 5 of L.3556/2007, is consistent with the accompanying condensed interim financial information.

Athens, 3RD August 2010
The Chartered Accountant

Pavlos L. Stellakis
SOEL Reg. No 24941



Chartered Accountants Management Consultants
56, Zefirou str., 175 64, Palaio Faliro, Greece
Registry Number SOEL 127

C. SEMIANNUAL REPORT BY THE BOARD OF DIRECTORS

of the company

“METAL CONSTRUCTIONS OF GREECE S.A.”

on the consolidated and company Financial Statements

of the period from January 1, to June 30, 2010

This report includes a brief description of financial information of the group and of the company “METALLIC CONSTRUCTIONS S.A.” for the first six month period of the current fiscal year, important events that took place in this period along with their effect on the semiannual financial statements, the major risks and insecurities which the group companies will face within the second six-month period of the current fiscal year, and finally the important transactions effected between the publisher and its related parties.

This report was prepared in accordance with the terms and conditions of Article 5 of Law 3556/2007 and the hearing that decisions of the capital, accompanied by half-yearly financial statements for the period (01/01 to 06/30/2010) and appears unchanged with these statements and the statements of the Board of Directors the half-yearly financial report covering the first half of year 2010.

I. PERFORMANCE AND FINANCIAL POSITION – QUALITY INFORMATION AND ESTIMATION FOR THE SECOND SIX-MONTH PERIOD

In contrast with rapid escalation of the economic crisis, in the Greek market and despite the instability of the business environment, the strategic choices of the board of directors, and the pursuit of a balanced model activity and development, on the domestic and international market, attach already fruits, while maintaining the strong presence of the group and company in both the abovementioned markets. The strategy of Board of Directors furnished the company toward the unprecedented negative economic environment and this reflected in the financial results of the six months period.

More specifically, the important increase in turnover in the first-six month period of the current fiscal year compared to the same period of 2009, both on consolidated basis (152%) and on parent company basis (167,71%), is a major feature of the results achieved in the first six months of 2010.

Main factors of the increase are as follows:

a) The project «CONSTRUCTION OF A 870 MW COMBINED CYCLE PLANT» in Samsun Turkey, of a contractual price of € 327million και \$ 117million, where the turnover for the six month period was amount of € 41,32million. The construction started up in early 2010, after the finalization of the agreement with Borasco Company.

b) The project «COMBINED CYCLE PLANT OF 436,6 MW, Corinthos», of a contractual price of € 285million., where the turnover for the six month period was an amount of € 52,6million,in comparison with previous period where the turnover was an amount of € 3,1million and

c) On January 8 2010, the total equity of ETADE S.A., 100% METKA's subsidiary, was sold at TERNA S.A., at the price of € 42,5 million.

The turnover of the six month period was increased by an amount of € 32,4 million.

It should be mentioned that the non-executed part of the already undertaken projects amounts to € 1.904 million for the Group and €1.515 million for the parent company ensures the uninterrupted continuation of the Group and the Company and the maintenance of high financial performance.

Despite the turnover increase, remarkable is also the fact that the gross profit margin, the earnings before taxes and the earnings after taxes or non controlling interest, are kept at high levels.

More specifically the above indicators are as follows:

	GROUP		COMPANY	
	30/06/10	30/06/09	30/06/10	30/06/09
Gross profit margin	34,70%	22,19%	34,10%	18,73%
Earnings before taxes (%)	28,09%	12,12%	30,89%	15,54%
Earnings after taxes and non controlling interests (%)	18,86%	7,97%	21,47%	12,69%

Apart from the variations in turnover and the gross profit, either at parent and group level, significant changes have been noted in absolute figures in the statement of income (compared to same period of the previous year):

Other operating income has increased by €844th for the group and €308th for the company. This growth is due to variation in profit from exchange differences (€824th for the group and €250th. for the company).

Other operating expenses have been increased by €9.223th for the Group and by €6.781th for the company. This growth is due to variation in loss from exchange differences (€4.963th for the Group and €2.460th for the company).

Financial results have been increased compared to the previous period by €1.019th for the Group and by €3.561th for the company. This improvement for the Group is explained by the following facts:

The increase of credit interests by €262th the decrease of debit bank interests by €500th and of received advance payments debit interests from the clients by €622th, the increase of letter of guarantees charges by €1.553th and finally, the profits from the sale of financial assets at fair value through profit or loss by €1.896th.

For the company this increase is explained by the following:

Increase in credit interests by €593th, decrease in debit bank interests by €368th and in debit interests from received advance payments of the clients by €622th, increase in charges of letter of guarantees by €1.553th, increase from the dividends of subsidiaries by €3.807th

Accordingly, the profit before taxes amounted to €72.051th for the Group, compared to €12.341th of the previous year and €64.213th compared to €12.063th for the Company respectively.

For the second six-month period of 2010, the Management estimates increase of turnover and profits of the Group and the Company, due to the expected to commence operations in Syrian Arab Republic and the expected contribution from the construction of a combined power plant of 436.6MW in Agious Theodoros Korinthias, the construction of combined cycle power plant at the Petrobrazi refinery in Romania, the construction of combined power plant at Samsun in Turkey and the construction of combined cycle power plant at Denizli in Turkey.

II. SIGNIFICANT EVENTS OF THE FIRST SIX-MONTH PERIOD OF THE CURRENT FISCAL YEAR

On 8 January 2010, the parent company METKA undertook the sale of all the shares of its 100% subsidiary company ETADE S.A. to the company TERNA S.A. for a total price of €42,515th

The above sale increased the consolidated sales turnover amount of 32.443 thousands euro and a percentage of 14,48%.

In the profit after tax and non controlling interests, the increase was amount of 26.857 thousands euro and a percentage of 124,73%.

The above amounts for the company are as follows: An increase of sales turnover amounted to 32.443 thousands euro and a percentage of 18,49% and an increase of profit after tax and non controlling interest amounted to 25.129 thousands euro and a percentage of 128,85%.

On 15 January 2010, the company found the subsidiary POWER PROJECT in Turkey. The above mentioned subsidiary is responsible for the execution of parts of Group's construction contracts in Turkey.

On 11 May 2010, at the Annual Meeting of the Shareholder's the below decisions, among other, were taken:

- a) The Individual and Consolidated annual financial statements for the year 2009 were approved.
- β) The payment of a dividend of €0,20 per share originating from the profits of financial year 2009 was approved.
- γ) the General Meeting discharged by absolute majority the Board of Directors and the Auditors from any compensation liability with regard to the activities carried out and the management in general in connection with the financial year from 01.01.2009 to 31.12.2009.

III. MAJOR RISKS AND INSECURITIES FOR THE SECOND SIX-MONTH PERIOD OF THE FISCAL YEAR.

Suppliers:

The Group companies conclude commercial agreements only with reliable, approved and important domestic and foreign firms.

Foreign suppliers are mainly top technological equipment manufacturing companies and domestic suppliers are subcontractors or companies supplying raw materials and consumables.

Possible risks which may arise from the commercial partnerships of the METKA Group and its companies include a delay in the procurement of equipment or a delay in the execution of various construction works by subcontractors, which may result in more general delay in the execution of projects and the imposition of penalties by the relevant project owners.

To minimize such risks, the Management makes a very careful choice of suppliers and subcontractors through appropriate quality evaluation systems, while at the same time trying to secure itself in its relations with project owners through the issue of letters of guarantee by the suppliers.

At the same time, where possible, it makes sure that there is no significant dependence on suppliers, so that no individual supplier supplies materials amounting to over 15% of the total purchases.

Customers:

The continued lack of liquidity in the market, as a result of the economic crisis, has brought partial delay in recovery of the invoiced of company claims and need to finance suppliers. Consequently, the net operating cash flows is significantly reduced in relation to the previous period.

The assessment of the Board of Directors is that there will be no problem related to bad debt expenses, since the customers are reliable and there are not any cooperation problems as now.

Insurance Risk:

The company's activities include risks which may arise from such negative events as accidents or equipment damages and failures.

All the above may possibly cause delays in or, in the worst cases, suspension of works.

Such possible developments would have a negative impact on the company's financial position and results.

To deal with the above risks, the Management concludes insurance agreements up to 100% coverage of such risks, which include the total value of its projects and activities through Erection All Risks (EAR) and Contractor All Risks (CAR) insurance policies for third party liability, employer's liability, machinery, vehicle and other types of coverage issued by renowned International Insurance Companies.

Loans:

In the financial sector, the Group works together with Greek and foreign Banks active in Greece.

The approved credit and guarantee lines provide the company and its subsidiaries with the required working capital, and the satisfactory cooperation terms and the fees charged for banking operations help reduce the financial cost incurred by the Group companies.

The company's Management has always tried to use own funds for its projects and obtain the minimum possible loans.

At the same time, the policy applied by the Group companies requires that all loans are maintained in Euro based on floating interest rates, to avoid exchange rate risk.

The Group's bank loans in the second six-month period is expected to be brought to zero due to the upcoming cash flows in the beginning of that period, and thus the financial cost will be reduced significantly compared to the first six-month period.

Human Resources:

The Management of METKA Group of Companies is based on experienced and competent executives with perfect knowledge and experience of the work done by the companies and of the market conditions, thus contributing to the smooth function and further development of the companies.

Company executives work together in full harmony, and the same spirit of cooperation exists between the Management and the different company Divisions.

If any problems occurred in the relations between the executives of the Management and the Heads of the Divisions, then there may also be a temporary malfunction in the company's and group's operations.

The current structure of the company allows the addition of certain executives, without any significant impact on the progress of its works.

The relations between members of the management and the company's personnel are perfect and there are no labor-related problems.

IV. SIGNIFICANT TRANSACTIONS WITH RELATED PARTIES

The company's commercial transactions with related parties in the first six-month period of 2010 have been effected in accordance with the prevailing terms of the market.

The most important transactions between the Company and related parties, within the meaning given in IAS 24, include transactions between the Company and its affiliates, within the meaning of art. 42e of Codified Law No. 2190/20, which are listed in the following table:

Amounts in thousands €

	Sales of goods and services	Purchase of goods and services	Receivables	Payables
ENDESA HELLAS S.A.	16.801	-	63.501	-
MITILINAIOS SA	-	5.836	-	15.971
RODAX S.A.	-	25.740	-	24.130
ELEMKA SA	-	2.785	-	2.408
SERVISTEEL S.A.	-	414	-	569
KORINTHOS POWER	52.611	-	124.439	19.460
METKA BRAZI S.R.L	-	-	13.487	-

Finally, the fees paid to Company's executives and Management members in the period 1/1-30/06/2010 is amounted to € 1,47 mil. whereas its payables on 30/06/2010 amounted to € 0,07 million.

Neo Iraklio, 2 August 2010
For the Board of Directors
The Chairman

Ioannis G. Mytilineos

D) Interim condensed financial statements (consolidated and company's) for the six month period ended June 30, 2010

The Annual Financial Statements presented both for the Group and the Parent Company, have been approved by the Board of Directors of "Metal Constructions of Greece S.A." on 02/08/2010 and are disclosed to the company's website www.metka.gr in addition to the Athens Exchange website. The Annual Financial Statements will remain available to the investors in the company's website for at least five years from the date of their approval and publication.

It is noted that the published on press Financial Figures and Information that summarize the interim financial statements aim to give summary information about the financial position and results of METKA S.A. and its subsidiaries. Therefore the above Figures don't include the full presentation of the financial, investment and cash flow statements according to the International Financial Reporting Standards.

CONTENTS

1. Interim Statement of Financial Position.....	13
2. Interim Statement of Comprehensive Income for the six month period.....	14
3. Interim Statement of Comprehensive Income	15
4. Interim Consolidated Statement of Changes in Equity	16
5. Interim Company Statement of Changes in Equity	17
6. Interim Cash Flow Statement	18
7. Information about the Group.....	19
7.1 Basis of preparation and accounting policies.....	20
7.2 New accounting principles and interpretations of IFRIC	20
8. Group's structure and consolidation method.....	24
9. Reporting according to Geographical segments	26
10. Accounting Principles	27
11. Goodwill	27
12. Investment in subsidiaries.....	28
13. Other non-current receivables	29
14. Customers and other trade receivables	29
15. Other receivables – other current assets	29
16. Other long-term liabilities.....	30
17. Provisions.....	31
18. Encumbrances to the Company's and Group's assets.....	31
19. Commitments	32
20. Significant changes in the consolidated Statement of Comprehensive Income	32
21. Contingent liabilities	33
22. Unaudited fiscal years	33
23. Contingent Assets & Contingent Liabilities	33
24. Number of employees & employees benefits	34
25. Related party transactions	35
26. Transactions with key management personnel.....	36
27. Earnings per share	37
28. Dividend Distribution	38
29. Subsequent Events.....	38

1. Interim Statement of Financial Position

		METKA		METKA S.A.	
		30/06/2010	31/12/2009	30/06/2010	31/12/2009
(Amounts in thousands €)					
Assets					
Non current assets					
Tangible Assets		58,228	62,428	38,963	39,943
Goodwill	11	1,831	7,959	-	-
Intangible Assets		86	58	-	-
Investments in Subsidiary Companies	12	-	-	35,399	43,151
Investments in Associate Companies		66	5	1	1
Deferred Tax Receivables		12,822	4,500	10,662	454
Financial Assets Available for Sale		373	373	123	123
Other Long-term Receivables	13	46,067	3,310	45,905	3,152
		119,473	78,633	131,053	86,824
Current assets					
Total Stock		17,059	12,756	10,938	10,865
Trade and other receivables	14	359,521	333,065	290,859	270,123
Other receivables	15	33,323	26,252	45,860	26,632
Financial assets at fair value through profit or loss		591	766	-	-
Cash and cash equivalents		58,434	31,290	27,366	23,082
		468,928	404,129	375,022	330,702
Assets		588,400	482,763	506,076	417,526
Liabilities & Equity					
EQUITY					
Share capital		16,624	16,624	16,624	16,624
Other reserves		28,047	27,865	23,656	23,656
Translation reserves		(517)	8	-	-
Retained earnings		150,300	112,485	144,993	110,752
Equity attributable to parent's shareholders		194,455	156,983	185,274	151,032
Non controlling Interests		15,431	16,287	-	-
EQUITY		209,885	173,269	185,274	151,032
Non-Current Liabilities					
Deferred tax liability		11,720	11,701	5,692	4,842
Liabilities for pension plans		1,776	1,888	1,173	1,271
Other long-term liabilities	16	56,235	4,135	57,281	6,992
Provisions	17	3,971	645	3,288	300
Non-Current Liabilities		73,702	18,368	67,433	13,405
Current Liabilities					
Trade and other payables		216,988	247,944	179,399	226,066
Tax payable		46,865	29,101	41,100	25,099
Short-term debt		32,300	10,422	27,000	-
Other payables		5,522	3,636	3,012	1,924
Current portion of non-current provisions	17	3,137	23	2,857	-
Current Liabilities		304,813	291,126	253,369	253,089
LIABILITIES		378,515	309,494	320,802	266,494
Liabilities & Equity		588,400	482,763	506,076	417,526

The attached notes consist an undivided part of the Interim Financial Statements

2. Interim Statement of Comprehensive Income for the six month period

(Amounts in thousands €)	METKA				METKA S.A.			
	1/1-30/06/2010	1/1-30/06/2009	1/4-30/06/2010	1/4-30/06/2009	1/1-30/06/2010	1/1-30/06/2009	1/4-30/06/2010	1/4-30/06/2009
Sales	256,499	101,784	118,582	51,678	207,867	77,644	90,938	36,681
Cost of sales	(167,470)	(79,189)	(85,353)	(40,514)	(136,967)	(63,104)	(68,980)	(32,203)
Gross profit	89,029	22,595	33,229	11,163	70,900	14,541	21,958	4,477
Other operating income	1,202	358	571	(63)	546	238	301	(139)
Distribution expenses	(593)	(876)	(318)	(402)	(220)	(415)	(165)	(219)
Administrative expenses	(7,375)	(7,678)	(4,173)	(4,614)	(5,022)	(4,131)	(2,890)	(2,122)
Other operating expenses	(10,907)	(1,684)	(7,627)	(674)	(8,298)	(1,517)	(5,266)	(644)
Earnings before interest and income tax	71,356	12,715	21,682	5,411	57,905	8,716	13,937	1,352
Financial income	1,252	990	891	596	1,164	571	838	548
Financial expenses	(2,656)	(1,694)	(1,334)	(629)	(2,423)	(1,315)	(1,197)	(421)
Other financial results	2,099	330	(125)	234	7,567	4,091	7,567	3,961
Profit before income tax	72,051	12,341	21,116	5,612	64,213	12,063	21,145	5,440
Income tax expense	(23,254)	(3,371)	(10,063)	(1,579)	(19,582)	(2,205)	(8,477)	(533)
Profit for the period	48,797	8,970	11,052	4,033	44,632	9,859	12,668	4,908
Profit for the period	48,797	8,970	11,052	4,033	44,632	9,859	12,668	4,908
Attributable to:								
Equity holders of the parent	48,388	8,113	10,821	3,166	44,632	9,859	12,668	4,908
Non controlling Interests	409	857	232	867	-	-	-	-
Basic earnings per share	0.9314	0.1562	0.2083	0.0609	0.8591	0.1898	0.2439	0.0945
Diluted earnings per share	0.9314	0.1562	0.2083	0.0609	0.8591	0.1898	0.2439	0.0945

The attached notes consist an undivided part of the Interim Financial Statements

3. Interim Statement of Comprehensive Income for the six month period

	METKA SA				METKA			
	01/01- 30/06/2010	01/01/- 30/06/2009	01/04- 30/06/2010	01/04/- 30/06/2009	01/01- 30/06/2010	01/01/- 30/06/2009	01/04- 30/06/2010	01/04/- 30/06/2009
(Amounts in thousands €)								
Other comprehensive income:								
Net profit(loss) for the period	48.797	8.970	11.052	4.033	44.632	9.859	12.669	4.908
Exchange Differences on translation of foreign operations	(525)	2	(786)	1	-	-	-	-
Total comprehensive income for the period	48.272	8.971	10.266	4.034	44.632	9.859	12.669	4.908
Total comprehensive income for the period attributable to:								
Equity attributable to parent's shareholders	47.862	8.115	10.035	3.167	44.632	9.859	12.669	4.908
Non controlling interest	409	857	231	867	-	-	-	-

The attached notes consist an undivided part of the Interim Financial Statements

4. Interim Consolidated Statement of Changes in Equity

	METKA						
	Share capital	Other reserves	Translation reserves	Retained earnings	Total	Non controlling Interests	Total
(Amounts in thousands €)							
Opening Balance 1st January 2009 ,according to IFRS -as published-	16,624	28,392	2	97,503	142,521	15,521	158,042
<u>Change in equity</u>							
Dividends paid	-	-	-	(20,780)	(20,780)	(990)	(21,770)
Transfer to reserves	-	(534)	-	534	-	-	-
Transactions with owners	-	(534)	-	(20,246)	(20,780)	(990)	(21,770)
Net profit(loss) for the period	-	-	-	8,113	8,113	857	8,970
Exchange differences on translation of foreign operations	-	-	2	-	2	-	2
Total comprehensive income for the period	-	-	2	8,113	8,115	857	8,971
Closing Balance 30/06/2009	16,624	27,858	4	85,370	129,856	15,387	145,243
Opening Balance 1st January 2010 ,according to IFRS -as published-	16,624	27,865	8	112,485	156,983	16,287	173,269
Dividends paid	-	-	-	(11,655)	(11,655)	-	(11,655)
Transfer to reserves	-	182	-	1,083	1,265	(1,265)	0
Net profit(loss) for the period	-	-	-	48,388	48,388	409	48,797
Exchange differences on translation of foreign operations	-	-	(525)	-	(525)	-	(525)
Total comprehensive income for the period	-	-	(525)	48,388	47,862	409	48,272
Closing Balance 30/06/2010	16,624	28,047	(517)	150,300	194,455	15,431	209,885

The attached notes consist an undivided part of the Interim Financial Statements

5. Interim Company Statement of Changes in Equity

	METKA S.A.			
	Share capital	Other reserves	Retained earnings	Total
(Amounts in thousands €)				
Opening Balance 1st January 2009 ,according to IFRS -as published-	16,624	23,656	105,229	145,509
<u>Change in equity</u>				
Dividends paid	-	-	(20,780)	(20,780)
Transactions with owners	-	-	(20,780)	(20,780)
Net profit(loss) for the period	-	-	9,859	9,859
Total comprehensive income for the period	-	-	9,859	9,859
Closing Balance 30/06/2009	16,624	23,656	94,307	134,588
Opening Balance 1st January 2010 ,according to IFRS -as published-	16,624	23,656	110,752	151,032
Dividends paid	-	-	(10,390)	(10,390)
Transactions with owners	-	-	(10,390)	(10,390)
Net profit(loss) for the period	-	-	44,632	44,632
Total comprehensive income for the period	-	-	44,632	44,632
Closing Balance 30/06/2010	16,624	23,656	144,993	185,274

The attached notes consist an undivided part of the Interim Financial Statements

6. Interim Cash Flow Statement

Amounts in thousands €	Note	METKA		METKA S.A.	
		6 months until 30 June 2010	6 months until 30 June 2009	6 months until 30 June 2010	6 months until 30 June 2009
Operating Activities					
Profit after Tax		72,051	12,341	64,213	12,063
Plus (Less) Adjustments:	(i)	2,155	3,030	(4,129)	(2,168)
		74,206	15,371	60,084	9,895
Working Capital changes					
Increase / (Decrease) in Inventories		(4,967)	805	(73)	(306)
Increase / (Decrease) in Trade and other Receivables		(58,541)	24,029	(53,009)	23,471
Increase / (Decrease) in other current assets		247	2,975	27	3,351
Increase / (Decrease) in Trade and other Payables		10,320	20,473	(4,417)	24,202
		(52,941)	48,282	(57,472)	50,719
Cash flow from Operating Activities		21,265	63,653	2,612	60,614
Cash flow from Operating Activities					
Cash flow from operating activities					
Less: Debit interest and similar expenses Paid		(502)	(1,007)	(331)	(703)
Less: Income Taxes Paid		(11,397)	(2,510)	(10,235)	(2,363)
Net cash flow from Operating Activities		9,365	60,136	(7,954)	57,548
Investing Activities					
Purchases of tangible assets		(1,308)	(1,463)	(615)	(243)
Purchases of intangible assets		(49)	(19)	-	-
Disposals from sale of tangible assets		13	55	8	48
Proceeds from dividends		-	-	3,800	2,790
Borrowings to affiliated companies		-	-	(7,820)	(2,380)
Purchase of financial assets at fair value through profit and loss		-	(3,311)	-	(2,963)
Acquisition of associates and other investments		(65)	-	-	-
Acquisition of subsidiaries (less the cash & cash equivalent of the Subsidiary)		-	-	(248)	-
Sales of subsidiaries (less the cash & cash equivalent of the Subsidiary)		(601)	-	-	-
Sales of financial assets at fair value through profit and loss		-	4,504	-	3,304
Interest received		631	639	543	532
Net cash flow from Investing Activities		(1,378)	406	(4,331)	1,089
Financing Activities					
Dividends Paid		(10,395)	(20,902)	(10,395)	(20,902)
Proceeds from Borrowings		30,076	1,173	27,000	-
Borrowings Paid		(98)	(356)	-	(0)
Payments of finance lease liabilities (capital)		(28)	(46)	-	-
Net cash flow from Financing Activities		19,554	(20,131)	16,605	(20,903)
Net increase / decrease in cash and cash equivalents		27,541	40,410	4,319	37,734
Cash and cash equivalents at the beginning of the period		31,290	17,688	23,082	9,305
Foreign currency differences in cash and cash equivalents		(397)	40	(35)	38
Cash and cash equivalents at the end of the period		58,434	58,138	27,366	47,077

The attached notes consist an undivided part of the Interim Financial Statements.

- **Note (i) of the Cash flow Statement**

The adjustments to Profit after Tax are described as follows:

Amounts in thousands €

	METKA		METKA S.A.	
	6 months until 30 June 2010	6 months until 30 June 2009	6 months until 30 June 2010	6 months until 30 June 2009
Adjustments to Profit after Tax for:				
Depreciation of tangible assets	2,239	2,407	1,585	1,598
Depreciation of intangible assets	11	19	-	-
Provisions	440	1,161	325	345
Income from reverse of provisions	(207)	(154)	(165)	(75)
Profit / Loss from the Disposal of tangible assets	(2)	(31)	2	(24)
Losses from the fair value recognition of financial assets through profit and loss	175	(355)	-	(357)
Credit interest and similar income	(1,252)	(990)	(1,164)	(571)
Debit interest and similar expenses	534	1,022	363	719
Proceeds from dividends	-	-	(7,567)	(3,760)
Amortization of Grants	-	(4)	-	-
Gains from sale of subsidiaries	(2,274)	-	-	-
Unrealised foreign currency gains / (losses)	2,492	(44)	2,492	(44)
Total Adjustments to Profit after Tax	2,155	3,030	(4,129)	(2,168)

7. Information about the Group

The Company was founded in 1962 by the Industrial Development Organization in order to fill a void which existed in the field of metallic constructions in Greece. The factory started operating in 1964. In 1971, the Company passed into private hands, and its impressive development began.

The company operates in the metal construction industry and deals mainly with the manufacturing and construction of complex and advanced metal and mechanical structures.

Greece, its duration is

In January 1999, MYTILINEOS S.A. – GROUP OF COMPANIES completed its acquisition of METKA, after a six-month process in which it gained a majority of the Company's share capital.

The acquired company constitutes the largest metal constructions complex in Greece, with a substantial presence over several decades, both in Greece and abroad.

In 1980, METKA S. A. acquired TECHNOM S.A., a strong and well known contracting company.

METKA S.A. Group consists of "SERVISTEEL S.A", 99,98% Participation, "RODAX ATEE" 100% Participation, "EKME SA", 40% Participation, "ELEMKA S.A." 83,50% Participation, "METKA BRAZI SRL" (Bucharest, Romani) 100% Participation and POWER PROJECTS PT (Istanbul, Turkey) 100% Participation.

Through the 46 years of operation, the company continued to specialize and develop technically, by constructing innovative high value added works with demanding technical requirements.

The Company's shares were listed on the Athens Stock Exchange in 1973. The company's headquarters are located in N. Iraklio Attikis, 11 Mar. Antypa Street, 14121.

The interim condensed financial statements for the period from 1st January until 30th June 2010 has been approved by the Board of Directors on 02 August 2010.

The consolidated financial statements of METKA Group are incorporated with full consolidation method in the consolidated financial statements of MYTILINEOS S.A.- GROUP OF COMPANIES. MYTILINEOS S.A is based in Greece and owns the 56,19% of METKA Group.

7.1 Basis of preparation and accounting policies

The consolidated financial statements of METKA A.E. for the three month period from the 1st of January to the 31st of March of 2010 have been prepared based on the principals of the historic cost, adjusted for certain assets and liabilities to fair value and going concern. They are in accordance with the International Financial Reporting Standards (I.F.R.S.) and more specifically with International Accounting Standard (I.A.S.) 34 "Interim financial statements".

The interim consolidated financial statements of METKA A.E. for the three month period of 2010, do not include all the information that are necessary during the annual financial statements, therefore the use of the annual financial statements of 2009 is appropriate.

The accounting principles that had been used in the preparation of the annual financial statements of 2009 have not been changed during the three month period of 2010.

The preparation of the financial statements according to I.F.R.S. requires the use of estimates and assertions. Major assumptions made by the management in order to apply certain accounting policies have been highlighted were appropriate.

The estimations and the assertions in which the management proceeds are always valued and come from the experience and other factors, included future expectations under reasonable circumstances.

7.2 New accounting principles and interpretations of IFRIC

A. New and amended standards and interpretations applicable to December 2010 year-ends:

IAS 39 (Amendment) "Financial Instruments":Recognition and Measurement" (effective for annual periods beginning on or after 1 July 2009).

This amendment clarifies how the principles that determine whether a hedged risk or portion of cash flows is eligible for designation should be applied in particular situations. The amended Standard does not impact the Group's Financial Statements.

IFRS 1 (Amendment)"First-time adoption of International Financial Reporting Standards" (effective for annual periods beginning on or after 1 January 2010).

This amendment provides additional clarifications for first-time adopters of IFRS in respect of the use of deemed cost for oil and gas assets, the determination of whether an arrangement contains a lease and the decommissioning liabilities included in the cost of property, plant and equipment. This amendment does not impact the Group's financial statements since it has already adopted IFRS. This amendment has not yet been endorsed by the EU.

IFRS 2 (Amendment) "Share Based Payment" (effective for annual periods beginning on or after 1 January 2010).

The purpose of the amendment is to clarify the scope of IFRS 2 and the accounting for group cash-settled share-based payment transactions in the separate or individual financial statements of the entity receiving the goods or services, when that entity has no obligation to settle the share-based payment transaction. This amendment does not impact the Group's financial statements. This amendment has not yet been endorsed by the EU.

IFRS 3 (Revised) "Business Combinations" and IAS 27 (Amended) "Consolidated and Separate Financial Statements" (effective for annual periods beginning on or after 1 July 2009).

The revised IFRS 3 introduces a number of changes in the accounting for business combinations which will impact the amount of goodwill recognized, the reported results in the period that an acquisition occurs, and future reported results. Such changes include the expensing of acquisition-related costs and recognizing subsequent changes in fair value of contingent consideration in the profit or loss. The amended IAS 27 requires a change in ownership interest of a subsidiary is accounted for as an equity transaction. Furthermore the amended standard changes the accounting for losses incurred by the subsidiary as well as the loss of control of a subsidiary. The changes introduced by these standards must be applied prospectively and will affect future acquisitions and transactions with non-controlling interests.

IFRIC 12 – Service Concession Arrangements (EU endorsed for periods beginning 30 March 2009).

This interpretation applies to companies that participate in service concession arrangements. This amendment does not impact the Group's financial statements.

IFRIC 17, "Distributions of non-cash assets to owners" (effective for annual periods beginning on or after 1 July 2009).

This interpretation provides guidance on accounting for the following types of non-reciprocal distributions of assets by an entity to its owners acting in their capacity as owners: (a) distributions of non-cash assets and (b) distributions that give owners a choice of receiving either noncash assets or a cash alternative. The above amendment does not impact the Group's financial statements.

IFRIC 18- Transfers of Assets from Customers (effective for annual periods beginning on or after 1 October 2009.)

IFRIC 18 is mainly applied by enterprises or utilities organizations. The purpose of IFRIC 18 is to clarify the requirements of IFRS as regards the agreements whereby an entity receives from a customer part of tangible assets (land, buildings or equipment) to be used by the enterprise either to connect the customer to a network or provide the customer with ongoing access to goods or services, such as electricity or water. In some cases, an enterprise receives cash from its customers for the acquisition or the construction of a facility in order to connect the customer to the network or provide the customer with uninterrupted access to goods or services (or both simultaneously). IFRIC 18 clarifies the cases fulfilling the definition of a tangible asset, the recognition and measurement of the initial cost. In addition, it determines the way to verify liability for the above services provision against the tangible asset as consideration, the way to recognize the revenue and the accounting treatment of cash received from customers. IFRIC 18 'Transfers of Assets from Customers' is applied by enterprises for such transfers realized after 01/07/2009. According to Regulation 1164/2009 of the EU, entities apply IFRIC 18 the latest after the starting date of their first financial year beginning after October 31st, 2009. The interpretation is not applied in the Group.

Amendments to standards that form part of the IASB's annual improvements project:

The amendments set out below describe the key changes to IFRS following the publication in July 2009 of the results of the IASB's annual improvements project. These amendments have not yet been endorsed by the EU. Unless otherwise stated the following amendments are effective for annual periods beginning on or after 1 January 2010. In addition, unless otherwise stated, the following amendments will not have a material impact on the Group's financial statements.

IFRIC 16 "Hedges of a Net Investment in a Foreign Operation" (effective for annual periods beginning on or after 1 July 2009).

The amendment states that, in a hedge of a net investment in a foreign operation, qualifying hedging instruments may be held by any entity within the group, including the foreign operation itself, as long as certain requirements are satisfied.

IFRIC 15 " Property Construction Agreements"

Purpose of Interpretation 15 is to provide guidance regarding the following two questions: If the real estate construction agreements within the scope of IAS 11 and IAS 18. When should recognize the revenue arising from agreements in fixed assets. This Interpretation applies when the accounting recognition of revenue and expenses associated with them, companies that undertake the construction of buildings, either directly or through subcontractors. The agreements falls within the scope of Interpretation 15 Agreements are construction of buildings. In addition to fixed assets, such agreements may include the delivery of goods or services.

B. New and amended standards and interpretations applicable to December 2011 year-ends

IAS 24 (Amendment) "Related Party Disclosures" (effective for annual periods beginning on or after 1 January 2011).

This amendment attempts to relax disclosures of transactions between government-related entities and clarify related-party definition. More specifically, it removes the requirement for government-related entities to disclose details of all transactions with the government and other government-related entities, clarifies and simplifies the definition of a related party and requires the disclosure not only of the relationships, transactions and outstanding balances between related parties, but of commitments as well in both the consolidated and the individual financial statements. The Group apply these changes from their effective date. The amendment has not yet been endorsed by the EU.

IAS 32 (Amendment) "Financial Instruments: Presentation" (effective for annual periods beginning on or after 1 February 2010).

This amendment clarifies how certain rights issues should be classified. In particular, based on this amendment, rights, options or warrants to acquire a fixed number of the entity's own equity instruments for a fixed amount of any currency are equity instruments if the entity offers the rights, options or warrants pro rata to all of its existing owners of the same class of its own non-derivative equity instruments. This amendment is not expected to impact the Group's financial statements.

IFRS 9 "Financial Instruments" (effective for annual periods beginning on or after 1 January 2013).

IFRS 9 is the first part of Phase 1 of the Board's project to replace IAS 39. The IASB intends to expand IFRS 9 during 2010 to add new requirements for classifying and measuring financial liabilities, derecognition of financial instruments, impairment, and hedge accounting. IFRS 9 states that financial assets are initially measured at fair value plus, in the case of a financial asset not at fair value through profit or loss, particular transaction costs. Subsequently financial assets are measured at amortised cost or fair value and depend on the basis of the entity's business model for managing the financial assets and the contractual cash flow characteristics of the financial asset. IFRS 9 prohibits reclassifications except in rare circumstances when the entity's business model changes; in this case, the entity is required to reclassify affected financial assets prospectively. IFRS 9 classification principles indicate that all equity investments should be measured at fair value. However, management has an option to present in other comprehensive income unrealised and realised fair value gains and losses on equity investments that are not held for trading. Such designation is available on initial recognition on an instrument-by-instrument basis and is irrevocable. There is no subsequent recycling of fair value gains and losses to profit or loss; however, dividends from such investments will continue to be recognised in profit or loss. IFRS 9 removes the cost exemption for unquoted equities and derivatives on unquoted equities but provides guidance on when cost may be an appropriate

estimate of fair value. The Group is currently investigating the impact of IFRS 9 on its financial statements. IFRS 9 has not been endorsed by the EU.

IFRIC 14 (Amendment) “The Limit on a Defined Benefit Asset, Minimum Funding Requirements and their Interaction” (effective for annual periods beginning on or after 1 January 2011).

The amendments apply in limited circumstances: when an entity is subject to minimum funding requirements and makes an early payment of contributions to cover those requirements. The amendments permit such an entity to treat the benefit of such an early payment as an asset. This interpretation is not relevant to the Group. This amendment has not yet been endorsed by the EU.

IFRIC 19 “Extinguishing Financial Liabilities with Equity Instruments” (effective for annual periods beginning on or after 1 July 2010).

This interpretation addresses the accounting by the entity that issues equity instruments to a creditor in order to settle, in full or in part, a financial liability. This interpretation is not relevant to the Group. This amendment has not yet been endorsed by the EU.

IFRS 1 (Amendment) “First-time adoption of International Financial Reporting Standards”

The amendment provides exceptions for companies applying IFRS for the first time since the requirement to provide comparative information in relation to the disclosures required by IFRS 7 'Financial Instruments: Disclosures'. The change is effective for annual periods beginning on or after July 1, 2010 and approved by the EU.

The amendment does not apply to the Group.

Annual Improvements 2010

In 2010, the IASB has made in the issuance of annual improvements to IFRS in 2010, a series of adjustments to seven standards - which is part of a program for annual improvements in standards. The program of annual improvements to the IASB aims to place non-urgent but necessary adjustments to IFRS which will not be part of a larger program revisions. Most improvements have been applied for annual periods beginning on or after 1.1.2011 and earlier application permitted. Annual improvements have been adopted by the EU

8. Group’s structure and consolidation method

Group companies that are included in the consolidated financial statements with the method of full consolidation are:

Company	Headquarters	Participat Percenta	Participati on	Relation that dictated the consolidation
GREEK STEEL INDUSTRY S.A. (SERVISTEEL)	VOLOS	99,98	Direct	The participation percentage
EKME S.A.	IONIA	40,00 %	Direct	Control over the

	THESSALONIKI			entity
	S			
RODAX ATEE	N.IRAKLION, ATTIKIS	100,00	Direct	The participation percentage
ELEMKA	N.IRAKLION, ATTIKIS	83,5 %	Direct	The participation percentage
Drosco Holdings Limited	CYPROUS	83,50	Indirect	The participation percentage
Bridge Accessories & Construction Systems	MAROUSI, ATTIKIS	62,625	Indirect	The participation percentage
METKA BRAZI SRL	BUCHAREST, ROMANIA	100,00	Direct	The participation percentage
RODAX ROMANIA SRL	BUCHAREST, ROMANIA	100,00	Indirect	The participation percentage
POWER PROJECTS	Istanbul Turkey	100,00	Direct 99% Indirect 1%	The participation percentage
Joint Venture METKA – ETADE	ATHENS, ATTIKIS	10,00	Direct 10%	The participation percentage
Joint Venture ATERMON -EKME -TMUCB	MAROUSI, ATTIKIS	14,00	Indirect	The participation percentage
Joint Venture ATERMON -EKME	MAROUSI, ATTIKIS	20,00	Indirect	The participation percentage

The 100% subsidiary POWER PROJECTS (Istanbul, Turkey), that was founded by METKA S.A. and by the 100% subsidiary RODAX S.A. on 15/01/2010, was first incorporated with full consolidation method to the Interim Financial Statements as of 31/03/2010.

On 5 May 2010, the subsidiary EKME SA found the Joint Venture ATERMON ATTEE- EKME SA – TMCUB SA. In this Joint Venture, EKME SA participates with 35%. Also, at the same date EKME SA found the Joint- Venture ATERMON SA – EKME SA, in which EKME SA participates with 50%. The above mentioned joint ventures have no impact in the financial statements because of they have no activity for the period.

On January 8 2010, the total equity of ETADE S.A., 100% METKA's subsidiary, was sold at TERNA S.A., at the price of € 42,5 million.

The above sale increased the consolidated sales turnover amount of 32.443 thousands euro and a percentage of 14,48%.

In the profit after tax and non controlling interests, the increase was amount of 26.857 thousands euro and a percentage of 124,73%.

The above amounts for the company are as follows: An increase of sales turnover amounted to 32.443 thousands euro and a percentage of 18,49% and an increase of profit after tax and non controlling interest amounted to 25.129 thousands euro and a percentage of 128,85%.

The interim financial statements of METKA Group are included in the interim consolidated financial statements of Mytilineos Group that is based in Greece and owns 56,19% of METKA Group.

9. Reporting according to Geographical segments

The Group of METKA is active in the sector of complicated electromechanical constructions. Every contract that is executed has its own characteristics according to the customer's need (custom made products). During the previous financial statements there was no segment reporting since the Group is not active in different business segments and there are no differing risks and returns.

During the six month period of 2010, the sales of the company to other countries consists the 47,69 % of the total sales turnover of all the construction projects of the Group. The sales turnover from European Union are coming mainly from Romania compared to the previous period which are coming from Germany and Romania. Therefore the Group's Geographical segments have been modified to Greece, European Union (GERMANY ROMANIA), Turkey and Other Countries.

The results of the above segments for the periods ended 30 June of 2010 and 30 June of 2009 have as follows:

(Amounts in thousands €)	Greece	Eurozone	Turkey	Other Countries	Total
1/1-30/06/2010					
Revenues from external customers	133,405	77,438	45,438	218	256,499
Total Sales	133,405	77,438	45,438	218	256,499
Gross Profit	58,000	21,436	9,636	(44)	89,029
Interest revenues	3,527	-	-	-	3,527
Interest expenses	(2,706)	(126)	-	-	(2,832)
Net Financial profit / loss	821	(126)	-	-	695
Profit before tax	46,940	17,348	7,798	(35)	72,051
Income Tax	(18,927)	(2,776)	(1,560)	9	(23,254)
Profit after tax	28,012	14,573	6,239	(27)	48,797
Depreciation / Amortization	2,183	40	28	-	2,250
30/06/2010					
Tangible assets	57,496	473	259	-	58,228
Other non- current assets	61,236	9	-	-	61,245
Other assets (less tangible assets)	301,090	76,497	89,869	1,472	468,928
Total assets	419,822	76,979	90,128	1,472	588,401
Total liabilities	148,683	86,634	143,198	-	378,515
Additions to non-current assets	999	32	287	-	1,318

(Amounts in thousands €)
1/1-30/06/2009

	Greece	Eurozone	Other Countries	Total
Revenues from external customers	91,138	8,075	2,571	101,784
Total Sales	91,138	8,075	2,571	101,784
Gross Profit	21,042	1,399	154	22,595
Interest revenues	1,373	-	-	1,373
Interest expenses	(1,600)	(114)	(33)	(1,747)
Net Financial profit / loss	(227)	(114)	(33)	(374)
Profit before tax	11,493	764	84	12,341
Income Tax	(3,140)	(209)	(23)	(3,371)
Profit after tax	8,353	555	61	8,970
Depreciation / Amortization	1,924	468	41	2,432

31/12/2009

Tangible assets	61,924	505	-	62,428
Other non-current assets	12,889	2,942	-	15,831
Other assets (less tangible assets)	350,526	33,195	20,782	404,503
Total assets	425,339	36,642	20,782	482,763
Total liabilities	264,785	29,997	14,711	309,494
Additions to non-current assets	2,100	474	-	2,575

Sales turnover from three external customers of the Group are allocated to the geographical area of Greece, approximately 65.3% of total income (39%, 13.85% and 12.45% respectively) for the current period while last year's comparable period for two major external customers overall rate was 66.1% (35.5% and 30.6% respectively).

10. Accounting Principles

The basic accounting principles applied in the consolidated Balance Sheet of 31/12/2009 have not been altered.

11. Goodwill

Amounts in thousands €

Gross carrying amount at 31st December 2009

Accumulated Impairment losses

Net Book Value at 31st December 2009

Additions from current period's acquisitions

Gross carrying amount at 30th June 2010

Sale of subsidiary

Net Book Value at 30th June 2010

Sale of subsidiary

Gross carrying amount at 30th June 2010

Net Book Value at 30th June 2010

	ELEMKA SA	DROSCO HOLDINGS LTD	ETADE SA	Total
	1,830	2	6,033	7,865
	0	0	0	0
Net Book Value at 31st December 2009	1,830	2	6,033	7,865
Additions from current period's acquisitions	0	0	94	94
Gross carrying amount at 30th June 2010	1,830	2	6,127	7,959
Sale of subsidiary	0	0	0	0
Net Book Value at 30th June 2010	1,830	2	6,127	7,958
Sale of subsidiary	0	0	(6,127)	(6,127)
Gross carrying amount at 30th June 2010	1,830	2	0	1,831
Net Book Value at 30th June 2010	1,830	2	0	1,831

The decrease amount of goodwill for the period 1/1-30/06/2010 refers to the sale of the subsidiary ETADE SA.

12. Investment in subsidiaries

Amounts in thousands €	30/06/2010	31/12/2009
Opening carrying amount	43,151	43,151
Acquisition of Companies	248	0
Sale of companies	(8,000)	0
Closing carrying amount	35,399	43,151

On 8 January 2010, the parent company METKA undertook the sale of all the shares of its 100% subsidiary company ETADE S.A. to the company TERNA S.A. for a total price of €42,515k.

The parent company, due to the recent and current participation of ETADE, through the METKA group, in the field of EPC energy projects, concerning combined cycle Natural Gas power plants, undertook the following actions in the recognition of the result of the sale of the subsidiary company in the Financial Statements of the presented period:

on the one hand, valuation of the traditional activity of the subsidiary company, as it pre-existed at its original acquisition (Amfikleia plant);

on the other hand, discounting of future cash flows from its participation in integrated energy projects concerning combined cycle Natural Gas power plants, which pertains to an activity that the subsidiary company was engaged with after its acquisition by METKA.

The difference between the valuation of the traditional activity of the subsidiary company and its original acquisition cost was recognized as a financial result (€2.27m income before taxes – 1.73m after taxes) in the consolidated profit and loss account of the period.

Correspondingly, the difference between the acquisition value of the company (€8m) and the sale price (42.5m) discounted for the period until the collection of the price, which will be realized in three installments in July, August and September 2011 (discounting cost recognized as a future tax liability of €2m) was recognized as sale of construction contracts for integrated energy projects incrementing respectively the Turnover and the profit before taxes of the company and of the Group by €32.4m and the profit after taxes of the company by 25m and of the Group by €27m.

13. Other non-current receivables

The increase of the balance "Other non-current receivables" refers to the price of the sale of subsidiary ETADE SA. The above amount is analyzed to three post-dated checks receivables with ending date of July, August and September of year 2011.

14. Customers and other trade receivables

The Group's and Company's customers and other trade receivables are analyzed as follows:

(Amounts in thousands €)	METKA		METKA S.A.	
	30/06/2010	31/12/2009	30/06/2010	31/12/2009
Customers	305,390	289,697	244,697	233,837
Notes receivable	4	154	-	-
Checks receivable	2,130	3,085	-	-
Less: Impairment Provisions	(1,119)	(1,093)	-	-
Net trade Receivables	306,405	291,843	244,697	233,837
Advances for inventory purchases	8	-	-	-
Advances to trade creditors	53,108	41,221	46,162	36,286
Total	359,521	333,065	290,859	270,123

All of these receivables are considered to be short-term maturities. The fair value of short-term financial assets is determined separately as the book value is considered to approximate their fair value.

15. Other receivables – other current assets

The Group's and Company's other receivables are analyzed as follows:

(Amounts in thousands €)	METKA		METKA S.A.	
	30/06/2010	31/12/2009	30/06/2010	31/12/2009
Other Debtors	1,512	1,104	16,898	5,719
Receivables from the State	29,258	22,655	26,082	18,006
Accrued income - Prepaid expenses	3,089	3,029	2,880	2,906
Less: Provision for Bad Debts	(537)	(537)	-	-
Total	33,323	26,252	45,860	26,632

As of 30/06/2010 no provisions were made for doubtful debtors.

16. Other long-term liabilities

The analysis of the Group's and Company's other long-term liabilities is as follows:

(Amounts in thousands €)	METKA		METKA S.A.	
	30/06/2010	31/12/2009	30/06/2010	31/12/2009
Received guarantees - Grants-Leasing				
Total Opening	90	118	-	-
Depreciation for the period	-	(28)	-	-
Discont. operations / Sales of subsidiary	(90)	-	-	-
Closing Balance	-	90	-	-
Advances of customers				
Total Opening	4,045	47,202	4,045	47,202
Additions	90,853	93,704	90,244	93,704
Transfer from / (to) Short term	101,818	(94,677)	101,818	(94,677)
Depreciation for the period	(140,690)	(42,184)	(140,690)	(42,184)
Closing Balance	56,026	4,045	55,418	4,045
Other				
Total Opening	-	-	-	-
Additions	520	-	520	-
Depreciation for the period	(311)	-	(311)	-
Closing Balance	209	-	209	-
Suppliers holdings for good performance				
Total Opening	-	2,496	2,947	3,570
Additions	10,983	5,624	9,691	7,497
Transfer from / (to) Short term	(10,314)	(6,610)	(10,314)	(6,610)
Depreciation for the period	(669)	(1,510)	(669)	(1,510)
Exchange rate differences	-	-	-	-
Closing Balance	-	-	1,654	2,947
Total	56,235	4,135	57,281	6,992

17. Provisions

(Amounts in thousands €)	METKA			
	Litigation Provision	Tax liabilities	Other	Total
01/01/2009	24	1,330	46	1,400
Additional provisions for the period	-	377	-	377
Unrealised reversed provisions	-	-	(22)	(22)
Realised provisions for the period	(24)	(1,063)	-	(1,086)
31/12/2009	-	645	23	668
Long Term	-	645	-	645
Short Term	-	-	23	23
Sale of Subsidiary	-	-	(23)	(23)
Additional provisions for the period	-	6,444	19	6,463
30/06/2010	-	7,088	19	7,108
Long Term	-	3,971	-	3,971
Short Term	-	3,117	19	3,137

(Amounts in thousands €)	METKA S.A.			
	Litigation Provision	Tax liabilities	Other	Total
01/01/2009	24	1,083	4	1,111
Additional provisions for the period	-	280	-	280
Unrealised reversed provisions	-	-	(3)	(3)
Realised provisions for the period	(24)	(1,063)	-	(1,086)
31/12/2009	-	300	-	300
Long Term	-	300	-	300
Short Term	-	-	-	-
Additional provisions for the period	-	5,827	19	5,845
Realised provisions for the period	-	-	-	-
30/06/2010	-	6,127	19	6,146
Long Term	-	3,288	-	3,288
Short Term	-	2,838	19	2,857

18. Encumbrances to the Company's and Group's assets

There are no encumbrances to the company's and Group's assets.

19. Commitments

Group's commitments are as follows:

(Amounts in thousands €)	METKA		METKA S.A.	
	30/06/2010	30/06/2009	30/06/2010	30/06/2009
Commitments from construction contracts				
Value of pending construction contracts	1,903,558	1,378,228	1,515,557	1,226,453
Granted guarantees of good performance	394,196	164,916	392,318	159,767
Total	2,297,754	1,543,144	1,907,875	1,386,220
Commitments from finance lease - minimum lease payments				
Until 1 year	-	28	-	-
1 to 5 years	-	28	-	-
Total	-	57	-	-

20. Significant changes in the consolidated Statement of Comprehensive Income

The most significant changes that are presented in the statement of comprehensive income as of 30 June 2010 are as follows:

- The consolidated sales turnover was increased 152% at the 2nd quarter of 2010 in comparison to the 2nd quarter 2009 and amounted to €256.499th for the 1st quarter of 2010 and €101.784th for the 1st quarter of 2009. This increase was due to the new construction contracts such as POWER KORINTHOS, SAMSUN-TURKEY and the sale of the subsidiary ETADE SA.
- The consolidated cost of sales was increased by 111,48% at the 1st quarter of 2010 in comparison to the 1st quarter of 2009 and amounted to €167.470 th for 1st quarter of 2010 and €79.189 for the 1st quarter of 2009. This increase was due the new construction contracts (KORINTHOS, SAMSUN-TURKEY).
- Other expenses are increased by €9.223 th compared to prior period due to third parties fees and losses from differences in exchange rates.
- The increase of the financial expenses by €962th compared to the prior period, is related to an increase of charges of bank guarantees and a decrease of debit interest charges due to the customer's down-payment.

- Other financial results are increased by €1.769 th compared to prior period. This increase is related to the sale of the subsidiary ETADE SA.
- The income tax expense was increased by €20.243th compared to the prior period. This increase is related to the increase of profit before tax for the period. Furthermore, the income tax expense was increased by an amount € 6.235th for the group and amount € 5.677th for the company which is related to the extraordinary tax expense for the profit after tax year ended 2009 with the new Tax Law 3845/2010.

21. Contingent liabilities

There are no substantial disputes in Courts or in Arbitration that can influence the operation and the financial results of the company.

22. Unaudited fiscal years

For the Group of companies, the unaudited fiscal years are as follows:

- METKA S.A :2009
- SERVISTEEL :2007-2009
- RODAX S.A. :2008-2009
- EKME S.A. :2005-2009
- ELEMKA S.A. :2007-2009
- DROSCO HOLDINGS LIMITED :2003-2009
- BRIDGE ACCESSORIES & CONSTRUCTION SYSTEMS :2007-2009
- METKA BRAZI SRL : 2008-2009
- RODAX ROMANIA SRL : 2009

23. Contingent Assets & Contingent Liabilities

Information about Contingent Liabilities

There are no substantial disputes in Courts or in Arbitration that can influence the operation and the financial results of the company.

Information regarding contingent receivables

There is no contingent claims against third parties by 30 June 2010.

24. Number of employees & employees benefits

The number of employees at the end of the reporting period for the Group and for the parent company are presented at the table bellow:

	METKA		METKA S.A.	
	30/06/2010	30/06/2009	30/06/2010	30/06/2009
Full time employees	325	317	190	189
Part time employees	215	228	64	74
Total	540	545	254	263

25. Related party transactions

Amounts in thousands €

Income from execution of projects and other income

	METKA		METKA SA	
	30/6/2010	30/6/2009	30/6/2010	30/6/2009
Subsidiaries	0	0	5	154
Other Parent company's subsidiaries	69,680	31,796	69,508	31,430
Total	69,680	31,796	69,513	31,584

Other income

	30/6/2010	30/6/2009	30/6/2010	30/6/2009
Other Parent company's subsidiaries	0	309	0	0
Total	0	309	0	2

Other income

	30/6/2010	30/6/2009	30/6/2010	30/6/2009
Subsidiaries	0	0	7,567	3,760
Total	0	0	7,567	3,760

Purchases and compensations from the supply of services

	30/6/2010	30/6/2009	30/6/2010	30/6/2009
Parent company	5,862	1,506	5,836	1,485
Subsidiaries	0	0	28,939	14,903
Other Parent company's subsidiaries	36	7	36	5
Directors and key management of the Company	2,174	2,026	1,473	1,413
Total	8,072	3,539	36,283	17,806

	30/6/2010	31/12/2009	30/6/2010	31/12/2009
Parent company	2	2	2	2
Subsidiaries	0	0	318	204
Other Parent company's subsidiaries	189,561	167,685	189,548	165,104
Directors and key management of the Company	5	23	0	0
Total	189,568	167,710	189,868	165,310

Other Demands

	30/6/2010	31/12/2009	30/6/2010	31/12/2009
Parent company	4	4	0	0
Subsidiaries	0	0	16,728	5,521
Total	4	4	16,728	5,521

Obligation to suppliers and other liabilities

	30/6/2010	31/12/2009	30/6/2010	31/12/2009
Parent company	15,971	9,036	15,971	8,914
Subsidiaries	0	0	27,107	20,175
Other Parent company's subsidiaries	24	0	13	0
Directors and key management of the Company	78	285	72	269
Total	16,073	9,320	43,163	29,359

Obligation to customers and project under progress

	30/6/2010	31/12/2009	30/6/2010	31/12/2009
Other Parent company's subsidiaries	19,461	57,494	19,460	57,494
Total	19,461	57,494	19,460	57,494

Transactions with affiliated companies are carried out on an arm's length basis. The Group was not party to any transaction of an unusual nature or structure that was material to it or to companies or persons closely associated with it, nor does it intend to be party to such transactions in the future. None of the transactions incorporate special terms and conditions and no guarantee was given or received.

26. Transactions with key management personnel

The remuneration of the individual members of Management was as follows:

(Amounts in thousands €)	METKA		METKA S.A.	
	30/06/2010	30/06/2009	30/06/2010	30/06/2009
Short term employee benefits				
- Wages and Salaries and BOD Fees	2,015	2,012	1,328	1,408
- Insurance service cost	11	11	5	5
- Bonus	60	-	60	-
- Other remunerations	80	-	80	-
	2,167	2,023	1,473	1,413
Pension Benefits:				
- Defined benefits scheme	7	-	-	-
- Defined contribution scheme	-	3	-	1
Total	2,174	2,026	1,473	1,413

There are no loans to members of the Board of Directors or to other key management personnel (and their families).

27. Earnings per share

(Amounts in thousands €)	METKA				METKA S.A.			
	1/1-30/06/2010	1/1-30/06/2009	1/4-30/06/2010	1/4-30/06/2009	1/1-30/06/2010	1/1-30/06/2009	1/4-30/06/2010	1/4-30/06/2009
	Equity holders of the parent	48,388	8,113	10,821	3,166	44,632	9,859	12,668
Weighted average number of shares	51,951	51,951	51,951	51,951	51,951	51,951	51,951	51,951
Basic earnings per share	0.9314	0.1562	0.2083	0.0609	0.8591	0.1898	0.2439	0.0945

28. Dividend Distribution

The dividend distribution to the equity holders of the parent company is recognized as a liability in the consolidated statements at the date that is decided by the General Shareholders Assembly.

The General Shareholders Assembly of 11/05/2010 approved the Financial Statements of year 2009 and also approved the distribution of dividend equal to € 10.390.120 that corresponds to € 0,20 per share. According to the tax legislation the 10% of dividend will withdraw and therefore the net dividend per share is € 0,18.

29. Subsequent Events

There are no other significant subsequent events which should be announced for the purposes of IFRS.

Athens, August 02, 2010

CHAIRMAN AND MANAGING DIRECTOR of the Board of Directors	THE MEMBER OF THE BOARD	THE FINANCIAL DIRECTOR	THE CHIEF ACCOUNTANT
IOANNIS G. MYTILINEOS	FILIPPOS E. ZOTOS	GEORGE A. MAMMAS	SPYRIDON S. PETRATOS
I.D. No AE044243/2007	I.D. No PO65848/1991	I.D. No M164917/1982	I.D. No AB263393/2006

E. Figures and information

 METKA METAL CONSTRUCTIONS OF GREECE S.A.																																																																																																																																																																																																																																																																																																																																																																																																														
Company's number in the register of Societes Anonymes: 10357/06/9/86/113 11 Mar. Argyra Str., 141 21 N. Iraklio Financial data and information for the period of 1 January 2010 to 30 June 2010 (According to Decision 4/507/29.04.2009 of the Board of Directors of the Hellenic Capital Market Commission)																																																																																																																																																																																																																																																																																																																																																																																																														
The financial data and information presented below aim to give summary information about the financial position and results of METKA S.A. and its subsidiaries. We advise the reader, before making any investment decision or other transaction concerning the company, to visit the company's web site where the financial statements according to International Financial Reporting Standards together with the Auditor's Report, whenever is required, are presented.																																																																																																																																																																																																																																																																																																																																																																																																														
GENERAL INFORMATION FOR THE COMPANY Company's web address: www.metka.gr Date of approval of the Financial Statements: 2 August 2010 Name of the auditor: Pavlos L. Stalakis (A.M. SOEL 2/941) Auditing firm: GRANT THORNTON (A.M. SOEL 127) Report of the Auditors: Unqualified																																																																																																																																																																																																																																																																																																																																																																																																														
STATEMENT OF FINANCIAL POSITION (consolidated and company)						STATEMENT OF COMPREHENSIVE INCOME (consolidated and company)																																																																																																																																																																																																																																																																																																																																																																																																								
(Amounts in 000's Euro)																																																																																																																																																																																																																																																																																																																																																																																																														
<table border="1"> <thead> <tr> <th></th> <th colspan="2">THE GROUP</th> <th colspan="2">THE COMPANY</th> <th colspan="2">THE GROUP</th> <th colspan="2">THE COMPANY</th> </tr> <tr> <th></th> <th>30/6/10</th> <th>31/12/09</th> <th>30/6/10</th> <th>31/12/09</th> <th>1/1-30/6/10</th> <th>1/1-30/6/09</th> <th>1/1-30/6/10</th> <th>1/1-30/6/09</th> </tr> </thead> <tbody> <tr> <td>ASSETS</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Self used fixed assets</td> <td>58.228</td> <td>62.428</td> <td>38.963</td> <td>39.943</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Intangible assets</td> <td>86</td> <td>58</td> <td>-</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Other non current assets</td> <td>61.159</td> <td>16.147</td> <td>92.090</td> <td>46.881</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Inventories</td> <td>17.059</td> <td>12.758</td> <td>10.808</td> <td>10.865</td> <td>256.499</td> <td>101.784</td> <td>118.582</td> <td>207.867</td> </tr> <tr> <td>Trade receivables</td> <td>359.521</td> <td>333.095</td> <td>290.859</td> <td>270.123</td> <td>89.029</td> <td>22.595</td> <td>33.229</td> <td>11.163</td> </tr> <tr> <td>Other current assets</td> <td>92.348</td> <td>58.308</td> <td>73.226</td> <td>49.714</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>TOTAL ASSETS</td> <td>588.400</td> <td>482.763</td> <td>506.078</td> <td>417.526</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>EQUITY & LIABILITIES</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Share Capital</td> <td>16.624</td> <td>16.624</td> <td>16.624</td> <td>16.624</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Other Shareholders' Equity</td> <td>177.830</td> <td>140.358</td> <td>168.650</td> <td>134.408</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Total Shareholders' Equity (a)</td> <td>194.454</td> <td>156.983</td> <td>185.274</td> <td>151.032</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Minority interests (b)</td> <td>13.431</td> <td>16.287</td> <td>-</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Total Equity (a)+(b) (c)</td> <td>207.885</td> <td>173.269</td> <td>185.274</td> <td>151.032</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Provisions and other long-term liabilities</td> <td>73.702</td> <td>18.588</td> <td>67.433</td> <td>13.405</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Short-term borrowings</td> <td>32.300</td> <td>10.422</td> <td>27.000</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Other short-term liabilities</td> <td>272.513</td> <td>280.704</td> <td>228.389</td> <td>253.089</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Total liabilities (d)</td> <td>378.515</td> <td>309.494</td> <td>320.804</td> <td>266.494</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>TOTAL EQUITY AND LIABILITIES (c)+(d)</td> <td>586.400</td> <td>482.763</td> <td>506.078</td> <td>417.526</td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>													THE GROUP		THE COMPANY		THE GROUP		THE COMPANY			30/6/10	31/12/09	30/6/10	31/12/09	1/1-30/6/10	1/1-30/6/09	1/1-30/6/10	1/1-30/6/09	ASSETS									Self used fixed assets	58.228	62.428	38.963	39.943					Intangible assets	86	58	-	-					Other non current assets	61.159	16.147	92.090	46.881					Inventories	17.059	12.758	10.808	10.865	256.499	101.784	118.582	207.867	Trade receivables	359.521	333.095	290.859	270.123	89.029	22.595	33.229	11.163	Other current assets	92.348	58.308	73.226	49.714					TOTAL ASSETS	588.400	482.763	506.078	417.526					EQUITY & LIABILITIES									Share Capital	16.624	16.624	16.624	16.624					Other Shareholders' Equity	177.830	140.358	168.650	134.408					Total Shareholders' Equity (a)	194.454	156.983	185.274	151.032					Minority interests (b)	13.431	16.287	-	-					Total Equity (a)+(b) (c)	207.885	173.269	185.274	151.032					Provisions and other long-term liabilities	73.702	18.588	67.433	13.405					Short-term borrowings	32.300	10.422	27.000	-					Other short-term liabilities	272.513	280.704	228.389	253.089					Total liabilities (d)	378.515	309.494	320.804	266.494					TOTAL EQUITY AND LIABILITIES (c)+(d)	586.400	482.763	506.078	417.526																																																																																																																																																																																																										
	THE GROUP		THE COMPANY		THE GROUP		THE COMPANY																																																																																																																																																																																																																																																																																																																																																																																																							
	30/6/10	31/12/09	30/6/10	31/12/09	1/1-30/6/10	1/1-30/6/09	1/1-30/6/10	1/1-30/6/09																																																																																																																																																																																																																																																																																																																																																																																																						
ASSETS																																																																																																																																																																																																																																																																																																																																																																																																														
Self used fixed assets	58.228	62.428	38.963	39.943																																																																																																																																																																																																																																																																																																																																																																																																										
Intangible assets	86	58	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
Other non current assets	61.159	16.147	92.090	46.881																																																																																																																																																																																																																																																																																																																																																																																																										
Inventories	17.059	12.758	10.808	10.865	256.499	101.784	118.582	207.867																																																																																																																																																																																																																																																																																																																																																																																																						
Trade receivables	359.521	333.095	290.859	270.123	89.029	22.595	33.229	11.163																																																																																																																																																																																																																																																																																																																																																																																																						
Other current assets	92.348	58.308	73.226	49.714																																																																																																																																																																																																																																																																																																																																																																																																										
TOTAL ASSETS	588.400	482.763	506.078	417.526																																																																																																																																																																																																																																																																																																																																																																																																										
EQUITY & LIABILITIES																																																																																																																																																																																																																																																																																																																																																																																																														
Share Capital	16.624	16.624	16.624	16.624																																																																																																																																																																																																																																																																																																																																																																																																										
Other Shareholders' Equity	177.830	140.358	168.650	134.408																																																																																																																																																																																																																																																																																																																																																																																																										
Total Shareholders' Equity (a)	194.454	156.983	185.274	151.032																																																																																																																																																																																																																																																																																																																																																																																																										
Minority interests (b)	13.431	16.287	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
Total Equity (a)+(b) (c)	207.885	173.269	185.274	151.032																																																																																																																																																																																																																																																																																																																																																																																																										
Provisions and other long-term liabilities	73.702	18.588	67.433	13.405																																																																																																																																																																																																																																																																																																																																																																																																										
Short-term borrowings	32.300	10.422	27.000	-																																																																																																																																																																																																																																																																																																																																																																																																										
Other short-term liabilities	272.513	280.704	228.389	253.089																																																																																																																																																																																																																																																																																																																																																																																																										
Total liabilities (d)	378.515	309.494	320.804	266.494																																																																																																																																																																																																																																																																																																																																																																																																										
TOTAL EQUITY AND LIABILITIES (c)+(d)	586.400	482.763	506.078	417.526																																																																																																																																																																																																																																																																																																																																																																																																										
<table border="1"> <thead> <tr> <th></th> <th colspan="2">THE GROUP</th> <th colspan="2">THE COMPANY</th> <th colspan="2">THE GROUP</th> <th colspan="2">THE COMPANY</th> </tr> <tr> <th></th> <th>30/6/10</th> <th>30/6/09</th> <th>30/6/10</th> <th>30/6/09</th> <th>1/1-30/6/10</th> <th>1/1-30/6/09</th> <th>1/1-30/6/10</th> <th>1/1-30/6/09</th> </tr> </thead> <tbody> <tr> <td>Operating Activities</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Profit before Taxes (Continued Operations)</td> <td>72.051</td> <td>12.341</td> <td>64.213</td> <td>12.063</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Plus/ Less Adjustments for:</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Depreciations</td> <td>2.250</td> <td>2.421</td> <td>1.585</td> <td>1.588</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Provisions</td> <td>232</td> <td>1.007</td> <td>160</td> <td>270</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Exchange differences</td> <td>2.492</td> <td>(44)</td> <td>-</td> <td>(44)</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Results (revenue, expenses, profit, loss) from Investment Activities</td> <td>(3.353)</td> <td>(1.377)</td> <td>(8.729)</td> <td>(4.712)</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Debit interest and similar expenses</td> <td>534</td> <td>1.022</td> <td>363</td> <td>719</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Operating profit before changes in working capital</td> <td>74.206</td> <td>15.371</td> <td>60.084</td> <td>9.895</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Plus/less adjustments for changes in working capital or operating activities:</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Decrease / (Increase) in Inventories</td> <td>(4.967)</td> <td>805</td> <td>(73)</td> <td>(306)</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Decrease / (Increase) in receivables</td> <td>(56.511)</td> <td>24.029</td> <td>(53,009)</td> <td>23.471</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Decrease / (Increase) in other current assets</td> <td>247</td> <td>2.975</td> <td>27</td> <td>3.351</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>(Decrease) / Increase in short term liabilities (except for the banks)</td> <td>10.320</td> <td>20.473</td> <td>(4,417)</td> <td>24.202</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Less:</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Debit interest and similar expenses paid</td> <td>(502)</td> <td>(1,007)</td> <td>(331)</td> <td>(703)</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Taxation paid</td> <td>(11,397)</td> <td>(2,510)</td> <td>(10,235)</td> <td>(2,363)</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Net cash flows from operating activities (a)</td> <td>9.366</td> <td>60.136</td> <td>(7,955)</td> <td>57.548</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Investing Activities</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Acquisition of subsidiaries, associates, joint ventures and other investments</td> <td>-</td> <td>-</td> <td>(248)</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Purchase of tangible and intangible assets</td> <td>(1,357)</td> <td>(1,482)</td> <td>(615)</td> <td>(243)</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Proceeds from the sale of tangible and intangible assets</td> <td>13</td> <td>55</td> <td>8</td> <td>48</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Purchase of associates, investments in joint ventures</td> <td>(65)</td> <td>-</td> <td>-</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Purchase of financial assets at fair value with changes in net results</td> <td>-</td> <td>(3,311)</td> <td>-</td> <td>(2,963)</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Proceeds from sale of subsidiaries</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>(Less) Subsidiary's cash and cash equivalents</td> <td>(601)</td> <td>-</td> <td>-</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Proceeds from sale of financial assets at fair value with changes in net results</td> <td>-</td> <td>4,504</td> <td>-</td> <td>3,304</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Interest received</td> <td>631</td> <td>639</td> <td>543</td> <td>532</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Borrowings to/from affiliated parties</td> <td>-</td> <td>-</td> <td>(7,820)</td> <td>(2,380)</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Proceeds from dividends</td> <td>-</td> <td>-</td> <td>3,800</td> <td>2,730</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Net cash flows from investing activities (b)</td> <td>(1,379)</td> <td>406</td> <td>(4,331)</td> <td>1,089</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Financing Activities</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Proceeds from Borrowings</td> <td>30,076</td> <td>1,173</td> <td>27,000</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Payments of borrowings</td> <td>(98)</td> <td>(356)</td> <td>-</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Payments of finance lease Liabilities (capital)</td> <td>(28)</td> <td>(46)</td> <td>-</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Dividends paid</td> <td>(10,395)</td> <td>(20,902)</td> <td>(10,395)</td> <td>(20,902)</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Net cash flows from financing activities (c)</td> <td>19,555</td> <td>(20,131)</td> <td>16,605</td> <td>(20,902)</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Net increase in cash and cash equivalents (a) + (b) + (c)</td> <td>27,542</td> <td>40,410</td> <td>4,319</td> <td>37,734</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Cash and cash equivalents at the beginning of the period</td> <td>31,290</td> <td>17,688</td> <td>23,082</td> <td>9,305</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Effects of exchange rate changes</td> <td>(997)</td> <td>49</td> <td>(36)</td> <td>38</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Cash and cash equivalents at the end of the period</td> <td>58,434</td> <td>58,138</td> <td>27,369</td> <td>47,077</td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>													THE GROUP		THE COMPANY		THE GROUP		THE COMPANY			30/6/10	30/6/09	30/6/10	30/6/09	1/1-30/6/10	1/1-30/6/09	1/1-30/6/10	1/1-30/6/09	Operating Activities									Profit before Taxes (Continued Operations)	72.051	12.341	64.213	12.063					Plus/ Less Adjustments for:									Depreciations	2.250	2.421	1.585	1.588					Provisions	232	1.007	160	270					Exchange differences	2.492	(44)	-	(44)					Results (revenue, expenses, profit, loss) from Investment Activities	(3.353)	(1.377)	(8.729)	(4.712)					Debit interest and similar expenses	534	1.022	363	719					Operating profit before changes in working capital	74.206	15.371	60.084	9.895					Plus/less adjustments for changes in working capital or operating activities:									Decrease / (Increase) in Inventories	(4.967)	805	(73)	(306)					Decrease / (Increase) in receivables	(56.511)	24.029	(53,009)	23.471					Decrease / (Increase) in other current assets	247	2.975	27	3.351					(Decrease) / Increase in short term liabilities (except for the banks)	10.320	20.473	(4,417)	24.202					Less:									Debit interest and similar expenses paid	(502)	(1,007)	(331)	(703)					Taxation paid	(11,397)	(2,510)	(10,235)	(2,363)					Net cash flows from operating activities (a)	9.366	60.136	(7,955)	57.548					Investing Activities									Acquisition of subsidiaries, associates, joint ventures and other investments	-	-	(248)	-					Purchase of tangible and intangible assets	(1,357)	(1,482)	(615)	(243)					Proceeds from the sale of tangible and intangible assets	13	55	8	48					Purchase of associates, investments in joint ventures	(65)	-	-	-					Purchase of financial assets at fair value with changes in net results	-	(3,311)	-	(2,963)					Proceeds from sale of subsidiaries	-	-	-	-					(Less) Subsidiary's cash and cash equivalents	(601)	-	-	-					Proceeds from sale of financial assets at fair value with changes in net results	-	4,504	-	3,304					Interest received	631	639	543	532					Borrowings to/from affiliated parties	-	-	(7,820)	(2,380)					Proceeds from dividends	-	-	3,800	2,730					Net cash flows from investing activities (b)	(1,379)	406	(4,331)	1,089					Financing Activities									Proceeds from Borrowings	30,076	1,173	27,000	-					Payments of borrowings	(98)	(356)	-	-					Payments of finance lease Liabilities (capital)	(28)	(46)	-	-					Dividends paid	(10,395)	(20,902)	(10,395)	(20,902)					Net cash flows from financing activities (c)	19,555	(20,131)	16,605	(20,902)					Net increase in cash and cash equivalents (a) + (b) + (c)	27,542	40,410	4,319	37,734					Cash and cash equivalents at the beginning of the period	31,290	17,688	23,082	9,305					Effects of exchange rate changes	(997)	49	(36)	38					Cash and cash equivalents at the end of the period	58,434	58,138	27,369	47,077				
	THE GROUP		THE COMPANY		THE GROUP		THE COMPANY																																																																																																																																																																																																																																																																																																																																																																																																							
	30/6/10	30/6/09	30/6/10	30/6/09	1/1-30/6/10	1/1-30/6/09	1/1-30/6/10	1/1-30/6/09																																																																																																																																																																																																																																																																																																																																																																																																						
Operating Activities																																																																																																																																																																																																																																																																																																																																																																																																														
Profit before Taxes (Continued Operations)	72.051	12.341	64.213	12.063																																																																																																																																																																																																																																																																																																																																																																																																										
Plus/ Less Adjustments for:																																																																																																																																																																																																																																																																																																																																																																																																														
Depreciations	2.250	2.421	1.585	1.588																																																																																																																																																																																																																																																																																																																																																																																																										
Provisions	232	1.007	160	270																																																																																																																																																																																																																																																																																																																																																																																																										
Exchange differences	2.492	(44)	-	(44)																																																																																																																																																																																																																																																																																																																																																																																																										
Results (revenue, expenses, profit, loss) from Investment Activities	(3.353)	(1.377)	(8.729)	(4.712)																																																																																																																																																																																																																																																																																																																																																																																																										
Debit interest and similar expenses	534	1.022	363	719																																																																																																																																																																																																																																																																																																																																																																																																										
Operating profit before changes in working capital	74.206	15.371	60.084	9.895																																																																																																																																																																																																																																																																																																																																																																																																										
Plus/less adjustments for changes in working capital or operating activities:																																																																																																																																																																																																																																																																																																																																																																																																														
Decrease / (Increase) in Inventories	(4.967)	805	(73)	(306)																																																																																																																																																																																																																																																																																																																																																																																																										
Decrease / (Increase) in receivables	(56.511)	24.029	(53,009)	23.471																																																																																																																																																																																																																																																																																																																																																																																																										
Decrease / (Increase) in other current assets	247	2.975	27	3.351																																																																																																																																																																																																																																																																																																																																																																																																										
(Decrease) / Increase in short term liabilities (except for the banks)	10.320	20.473	(4,417)	24.202																																																																																																																																																																																																																																																																																																																																																																																																										
Less:																																																																																																																																																																																																																																																																																																																																																																																																														
Debit interest and similar expenses paid	(502)	(1,007)	(331)	(703)																																																																																																																																																																																																																																																																																																																																																																																																										
Taxation paid	(11,397)	(2,510)	(10,235)	(2,363)																																																																																																																																																																																																																																																																																																																																																																																																										
Net cash flows from operating activities (a)	9.366	60.136	(7,955)	57.548																																																																																																																																																																																																																																																																																																																																																																																																										
Investing Activities																																																																																																																																																																																																																																																																																																																																																																																																														
Acquisition of subsidiaries, associates, joint ventures and other investments	-	-	(248)	-																																																																																																																																																																																																																																																																																																																																																																																																										
Purchase of tangible and intangible assets	(1,357)	(1,482)	(615)	(243)																																																																																																																																																																																																																																																																																																																																																																																																										
Proceeds from the sale of tangible and intangible assets	13	55	8	48																																																																																																																																																																																																																																																																																																																																																																																																										
Purchase of associates, investments in joint ventures	(65)	-	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
Purchase of financial assets at fair value with changes in net results	-	(3,311)	-	(2,963)																																																																																																																																																																																																																																																																																																																																																																																																										
Proceeds from sale of subsidiaries	-	-	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
(Less) Subsidiary's cash and cash equivalents	(601)	-	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
Proceeds from sale of financial assets at fair value with changes in net results	-	4,504	-	3,304																																																																																																																																																																																																																																																																																																																																																																																																										
Interest received	631	639	543	532																																																																																																																																																																																																																																																																																																																																																																																																										
Borrowings to/from affiliated parties	-	-	(7,820)	(2,380)																																																																																																																																																																																																																																																																																																																																																																																																										
Proceeds from dividends	-	-	3,800	2,730																																																																																																																																																																																																																																																																																																																																																																																																										
Net cash flows from investing activities (b)	(1,379)	406	(4,331)	1,089																																																																																																																																																																																																																																																																																																																																																																																																										
Financing Activities																																																																																																																																																																																																																																																																																																																																																																																																														
Proceeds from Borrowings	30,076	1,173	27,000	-																																																																																																																																																																																																																																																																																																																																																																																																										
Payments of borrowings	(98)	(356)	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
Payments of finance lease Liabilities (capital)	(28)	(46)	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
Dividends paid	(10,395)	(20,902)	(10,395)	(20,902)																																																																																																																																																																																																																																																																																																																																																																																																										
Net cash flows from financing activities (c)	19,555	(20,131)	16,605	(20,902)																																																																																																																																																																																																																																																																																																																																																																																																										
Net increase in cash and cash equivalents (a) + (b) + (c)	27,542	40,410	4,319	37,734																																																																																																																																																																																																																																																																																																																																																																																																										
Cash and cash equivalents at the beginning of the period	31,290	17,688	23,082	9,305																																																																																																																																																																																																																																																																																																																																																																																																										
Effects of exchange rate changes	(997)	49	(36)	38																																																																																																																																																																																																																																																																																																																																																																																																										
Cash and cash equivalents at the end of the period	58,434	58,138	27,369	47,077																																																																																																																																																																																																																																																																																																																																																																																																										
STATEMENT OF CHANGES IN EQUITY (consolidated and company)																																																																																																																																																																																																																																																																																																																																																																																																														
(Amounts in 000's Euro)																																																																																																																																																																																																																																																																																																																																																																																																														
<table border="1"> <thead> <tr> <th></th> <th colspan="2">THE GROUP</th> <th colspan="2">THE COMPANY</th> </tr> <tr> <th></th> <th>30/6/10</th> <th>30/6/09</th> <th>30/6/10</th> <th>30/6/09</th> </tr> </thead> <tbody> <tr> <td>Equity at the beginning of the period (01/01/2010 & 01/01/2009 respectively)</td> <td>173.269</td> <td>158.042</td> <td>151.032</td> <td>145.500</td> </tr> <tr> <td>Total comprehensive income for the period after taxes</td> <td>48.271</td> <td>8.971</td> <td>44.832</td> <td>8.959</td> </tr> <tr> <td>Dividends paid</td> <td>(11.655)</td> <td>(21.770)</td> <td>(10.390)</td> <td>(20.780)</td> </tr> <tr> <td>Equity at the end of the period (30.06.2010 and 30.06.2009 respectively)</td> <td>209.885</td> <td>144.243</td> <td>185.274</td> <td>134.589</td> </tr> </tbody> </table>													THE GROUP		THE COMPANY			30/6/10	30/6/09	30/6/10	30/6/09	Equity at the beginning of the period (01/01/2010 & 01/01/2009 respectively)	173.269	158.042	151.032	145.500	Total comprehensive income for the period after taxes	48.271	8.971	44.832	8.959	Dividends paid	(11.655)	(21.770)	(10.390)	(20.780)	Equity at the end of the period (30.06.2010 and 30.06.2009 respectively)	209.885	144.243	185.274	134.589																																																																																																																																																																																																																																																																																																																																																																					
	THE GROUP		THE COMPANY																																																																																																																																																																																																																																																																																																																																																																																																											
	30/6/10	30/6/09	30/6/10	30/6/09																																																																																																																																																																																																																																																																																																																																																																																																										
Equity at the beginning of the period (01/01/2010 & 01/01/2009 respectively)	173.269	158.042	151.032	145.500																																																																																																																																																																																																																																																																																																																																																																																																										
Total comprehensive income for the period after taxes	48.271	8.971	44.832	8.959																																																																																																																																																																																																																																																																																																																																																																																																										
Dividends paid	(11.655)	(21.770)	(10.390)	(20.780)																																																																																																																																																																																																																																																																																																																																																																																																										
Equity at the end of the period (30.06.2010 and 30.06.2009 respectively)	209.885	144.243	185.274	134.589																																																																																																																																																																																																																																																																																																																																																																																																										
ADDITIONAL DATA AND INFORMATION																																																																																																																																																																																																																																																																																																																																																																																																														
1. Group Structure - Group companies that are included in the consolidated financial statements with their respective domicile and percentage of ownership as well as the consolidation method in the consolidated financial statements of the period from January 1, 2010 to June 30, 2010 are presented in note 8 of the interim financial statements. The 100% subsidiary (direct and indirect participation) POWER PROJECTIONS PT (Istanbul, Turkey), that was founded by METKA S.A. on 15/01/2010, was first incorporated with full consolidation method to the Interim Financial Statements as of 31/03/2010. The incorporation of the above mentioned company to the consolidated Financial Statements of the Group, has affected less than 25% the Sales Turnover, the Profit after Taxes, the Minority Interests and the Shareholder's Equity. Also the joint venture ATERMON ATEE-EXIME SA-TMUCB SA that was founded on 05/05/2010 by the 40% subsidiary EXIME SA (35% participation in the joint venture ATERMON ATEE-EXIME SA-TMUCB SA and 50% participation in the joint venture ATERMON ATEE-EXIME SA) was first incorporated with full consolidation method to the Interim Financial Statements as of 30/06/2010. The incorporation of the above mentioned companies to the consolidated Financial Statements of the Group, has affected less than 25% the Sales Turnover, the Profit after Taxes, the Minority Interests and the Shareholder's Equity. On 8 January 2010, the total number of the shares of ETADIE SA, subsidiary of METKA SA, was sold to the company TERNA SA, for the amount of € 425.15 thousand. This sale contributed to an increase in the consolidated sales turnover by € 32.443 thousand and 14.48 %. The increase in the consolidated profit after taxes and minority interests amounted to € 28.857 thousand, and 124.73%. The above amounts for the parent company are € 32.443 thousand, and 18.49 % increase in sales turnover and € 25.129 thousand, and 128.85 %, increase in profit after taxes.																																																																																																																																																																																																																																																																																																																																																																																																														
2. The consolidated financial statements of METKA Group are incorporated in the consolidated financial statements of Mytilineos Group, that is based in Greece and owns 56.16% of METKA Group.																																																																																																																																																																																																																																																																																																																																																																																																														
3. In the above Financial Statements, the Group adopted the basic accounting principles, which were employed for issuing the financial statements of FY 2009. There are not any adjustments in the accounting principles and forecasts compared to the previous year.																																																																																																																																																																																																																																																																																																																																																																																																														
4. There are no encumbrances to the company's and Group's assets.																																																																																																																																																																																																																																																																																																																																																																																																														
5. There are no outstanding litigation or any court or arbitration decision, which could have a significant impact on the financial standing or operation of the Company and the Group. The litigation provision balance as of 30.06.2010 amounts to € 1,429 thousand for the Group. Other provisions balance as of 30.06.2010 amounts to € 3,151 thousand for the Group and € 2,192 thousand for the Company. The tax provision balance for fiscal years concluded by tax authorities as of 30.06.2010 amounts to € 854 thousand for the Group, € 450 thousand for the Company. The extraordinary tax expense provision balance as of 30.06.2010 amounts to € 6,225 thousand, for the Group and € 5,077 thousand, for the Company, fully presentation is given in note 20 of the Interim financial statements.																																																																																																																																																																																																																																																																																																																																																																																																														
6. The tax unutilised fiscal years of the Company and the Group are presented in detail in note 22 of the interim financial statements of the Group.																																																																																																																																																																																																																																																																																																																																																																																																														
7. The number of employees at the end of the reporting period are as follows:																																																																																																																																																																																																																																																																																																																																																																																																														
<table border="1"> <thead> <tr> <th></th> <th colspan="2">THE GROUP</th> <th colspan="2">THE COMPANY</th> </tr> <tr> <th></th> <th>30/6/10</th> <th>30/6/09</th> <th>30/6/10</th> <th>30/6/09</th> </tr> </thead> <tbody> <tr> <td>FULL TIME EMPLOYEES</td> <td>325</td> <td>317</td> <td>190</td> <td>180</td> </tr> <tr> <td>DAILY - WAGE EMPLOYEES</td> <td>215</td> <td>228</td> <td>64</td> <td>74</td> </tr> <tr> <td>TOTAL</td> <td>540</td> <td>545</td> <td>254</td> <td>253</td> </tr> </tbody> </table>													THE GROUP		THE COMPANY			30/6/10	30/6/09	30/6/10	30/6/09	FULL TIME EMPLOYEES	325	317	190	180	DAILY - WAGE EMPLOYEES	215	228	64	74	TOTAL	540	545	254	253																																																																																																																																																																																																																																																																																																																																																																										
	THE GROUP		THE COMPANY																																																																																																																																																																																																																																																																																																																																																																																																											
	30/6/10	30/6/09	30/6/10	30/6/09																																																																																																																																																																																																																																																																																																																																																																																																										
FULL TIME EMPLOYEES	325	317	190	180																																																																																																																																																																																																																																																																																																																																																																																																										
DAILY - WAGE EMPLOYEES	215	228	64	74																																																																																																																																																																																																																																																																																																																																																																																																										
TOTAL	540	545	254	253																																																																																																																																																																																																																																																																																																																																																																																																										
8. Investments in tangible and intangible fixed assets for the period from January 1, 2010 to June 30, 2010 amounted to € 1,357 thousand, for the Group and € 615 thousand, for the Company.																																																																																																																																																																																																																																																																																																																																																																																																														
9. The earnings per share were calculated according to the earnings after tax and minorities on the weighted average number of shares of the parent company.																																																																																																																																																																																																																																																																																																																																																																																																														
10. Intercompany transactions for the period from January 1, 2010 to June 30, 2010 according to I.A.S. 24 are as follows:																																																																																																																																																																																																																																																																																																																																																																																																														
<table border="1"> <thead> <tr> <th>(Amounts in 000's Euro)</th> <th colspan="2">THE GROUP</th> <th colspan="2">THE COMPANY</th> </tr> <tr> <th></th> <th>30/6/10</th> <th>30/6/09</th> <th>30/6/10</th> <th>30/6/09</th> </tr> </thead> <tbody> <tr> <td>a) Income</td> <td>69.680</td> <td>77.080</td> <td>-</td> <td>-</td> </tr> <tr> <td>b) Expenses</td> <td>5.898</td> <td>36.811</td> <td>-</td> <td>-</td> </tr> <tr> <td>c) Receivables</td> <td>189.967</td> <td>206.596</td> <td>-</td> <td>-</td> </tr> <tr> <td>d) Liabilities</td> <td>35.456</td> <td>62.551</td> <td>-</td> <td>-</td> </tr> <tr> <td>e) Transaction and remuneration with top management and BoD members</td> <td>2,174</td> <td>1,473</td> <td>-</td> <td>-</td> </tr> <tr> <td>f) Payables to top management and BoD members</td> <td>78</td> <td>72</td> <td>-</td> <td>-</td> </tr> <tr> <td>g) Receivables from top management and BoD members</td> <td>5</td> <td>0</td> <td>-</td> <td>-</td> </tr> </tbody> </table>												(Amounts in 000's Euro)	THE GROUP		THE COMPANY			30/6/10	30/6/09	30/6/10	30/6/09	a) Income	69.680	77.080	-	-	b) Expenses	5.898	36.811	-	-	c) Receivables	189.967	206.596	-	-	d) Liabilities	35.456	62.551	-	-	e) Transaction and remuneration with top management and BoD members	2,174	1,473	-	-	f) Payables to top management and BoD members	78	72	-	-	g) Receivables from top management and BoD members	5	0	-	-																																																																																																																																																																																																																																																																																																																																																						
(Amounts in 000's Euro)	THE GROUP		THE COMPANY																																																																																																																																																																																																																																																																																																																																																																																																											
	30/6/10	30/6/09	30/6/10	30/6/09																																																																																																																																																																																																																																																																																																																																																																																																										
a) Income	69.680	77.080	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
b) Expenses	5.898	36.811	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
c) Receivables	189.967	206.596	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
d) Liabilities	35.456	62.551	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
e) Transaction and remuneration with top management and BoD members	2,174	1,473	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
f) Payables to top management and BoD members	78	72	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
g) Receivables from top management and BoD members	5	0	-	-																																																																																																																																																																																																																																																																																																																																																																																																										
11. Consolidated other total income after taxes is related to foreign exchange differences (€ 525 thousand) from the consolidation of foreign firms.																																																																																																																																																																																																																																																																																																																																																																																																														
12. At the end of the 2nd Quarter of 2010 the mother company or subsidiary firms do not possess shares of the mother company.																																																																																																																																																																																																																																																																																																																																																																																																														
13. There has been no discontinuance of operations of the Company or of the Group.																																																																																																																																																																																																																																																																																																																																																																																																														
14. Any differences in total are due to rounding off.																																																																																																																																																																																																																																																																																																																																																																																																														
N.Iraklio, 2 August 2010																																																																																																																																																																																																																																																																																																																																																																																																														
THE PRESIDENT OF THE BOARD & MANAGING DIRECTOR IOANNIS MYTILINEOS I.D. No: AEO4-4243/2007			THE MEMBER OF THE BOARD FILIPPOS ZOTOS I.D. No: Π1065848/1991			THE FINANCIAL DIRECTOR GEORGE MAMMAS I.D. No M 164917/1982			THE CHIEF ACCOUNTANT SPYRIDON PETRATOS I.D. No A8263393/2006																																																																																																																																																																																																																																																																																																																																																																																																					