ATTICA HOLDINGS S.A.

Condensed Interim Financial Statements
for the period ended 31 March 2010

Type of certified auditor's review report: Unaudited

(amounts in € thousand)

The Interim Financial Statements for the period 1-1-2010 to 31-3-2010 were approved by the Board of Directors of Attica Holdings S.A. on 27/05/2010.

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INCOME STATEMENT

For the period ended March 31 2010 & 2009

		GROUP		COMPANY	
		1.01-31.03.2010	1.01-31.03.2009	1.01-31.03.2010	1.01-31.03.2009
Sales	5.1	51.586	53.241		
Cost of sales	5.2	-56.927	-53.929		
Gross profit		**-5.341**	**-688**	**0**	**0**
Administrative expenses		-7.027	-6.917	-405	-472
Distribution expenses		-4.443	-4.971		
Other operating income		54	166		127
Other operating expenses					
Profit / (loss) before taxes, financing and investment activities		**-16.757**	**-12.410**	**-405**	**-345**
Other financial results		-1.365	1.422	0	728
Financial expenses		-4.028	-4.625	-4	-3
Financial income		228	834	157	394
Income from dividends					11.535
Share in net profit (loss) of companies consolidated with the equity method					
Profit/ (loss) from sale of assets					
Profit before income tax		**-21.922**	**-14.779**	**-252**	**12.309**
Income taxes		-25	-34		
Profit for the period		**-21.947**	**-14.813**	**-252**	**12.309**
Attributable to:					
Owners of the parent		-21.947	-14.813	-252	12.309
Non-controlling interests					
Earnings After Taxes per Share - Basic (in €)	5.3	-0,1385	-0,1046	-0,0016	0,0869
Net profit for the period		**-21.947**	**-14.813**	**-252**	**12.309**
Other comprehensive income:					
Cash flow hedging :					
- current period gains /(losses)	5.8.	6.223	2.305		-2.038
- reclassification to profit or loss	5.8.	456	-650		
Exchange differences on translating foreign operations					
Related parties' measurement using the fair value method					
Other comprehensive income for the period before tax		**6.679**	**1.655**	**0**	**-2.038**
Income tax relating to components of other comprehensive income					
Other comprehensive income for the period, net of tax		**6.679**	**1.655**	**0**	**-2.038**
Total comprehensive income for the period after tax		**-15.268**	**-13.158**	**-252**	**10.271**
Attributable to:					
Owners of the parent		-15.268	-13.158	-252	10.271
Non-controlling interests					

The Notes on pages 10 to 22 are an integral part of these Interim Financial Statements.

BALANCE SHEET
As at 31 of March 2010 and at December 31, 2009

	Note	GROUP 31/03/2010	GROUP 31/12/2009	COMPANY 31/03/2010	COMPANY 31/12/2009
ASSETS					
Non-Current Assets					
Tangible assets	5.4	731.058	738.055	256	272
Goodwill					
Intangible assets		1.547	1.595	115	122
Investments in subsidiaries				521.946	508.671
Derivatives	5.5	4.194			
Other non current assets		2.663	2.071	1.284	1.284
Deferred tax asset		288	288		
Total		**739.750**	**742.009**	**523.601**	**510.349**
Current Assets					
Inventories		4.233	4.874		
Trade and other receivables		64.567	57.438		18
Other current assets	5.6	31.279	25.301	901	538
Cash and cash equivalents	5.7	72.278	16.870	17.495	7.391
Total		**172.357**	**104.483**	**18.396**	**7.947**
Assets held for sale			81.500		
Total Assets		**912.107**	**927.992**	**541.997**	**518.296**
EQUITY AND LIABILITIES					
Equity					
Share capital	5.8	134.812	117.539	134.812	117.539
Share premium	5.8	290.614	266.560	290.614	266.560
Fair value reserves		3.249	-3.430	65.569	65.569
Other reserves		90.026	87.286	3.220	3.221
Retained earnings		-21.593	3.094	30.130	30.381
Equity attributable to parent's shareholders		**497.108**	**471.049**	**524.345**	**483.270**
Minority interests					
Total Equity		**497.108**	**471.049**	**524.345**	**483.270**
Non-current liabilities					
Deferred tax liability		288	288	271	270
Accrued pension and retirement obligations		1.995	1.881	108	104
Long-term borrowings		322.596	328.491		
Derivatives			1.113		
Non-Current Provisions		735	589	129	128
Total		**325.614**	**332.362**	**508**	**502**
Current Liabilities					
Trade and other payables		24.544	23.857	11.784	26.800
Tax payable		146	143	20	20
Short-term debt		35.073	35.025		
Derivatives		2.656	5.431	1.840	3.725
Other current liabilities	5.9	26.966	18.923	3.500	3.979
Total		**89.385**	**83.379**	**17.144**	**34.524**
Liabilities related to Assets held for sale			41.202		
Total liabilities		**414.999**	**456.943**	**17.652**	**35.026**
Total Equity and Liabilities		**912.107**	**927.992**	**541.997**	**518.296**

The Notes on pages 10 to 22 are an integral part of these Interim Financial Statements.

Statement of Changes in Equity
For the Period 1/01-31/03/2010

GROUP

	Number of shares	Share capital	Share premium	Revaluation of financial instruments	Other reserves	Retained earnings	Total Equity
Balance at 1/1/2010	**141.613.700**	**117.539**	**266.560**	**-3.430**	**87.286**	**3.094**	**471.049**
Changes in accounting policies							
Restated balance	**141.613.700**	**117.539**	**266.560**	**-3.430**	**87.286**	**3.094**	**471.049**
Profit for the period						**-21.947**	**-21.947**
Other comprehensive income							
Cash flow hedges:							
current period gains/(losses)				6.223			6.223
reclassification to profit or loss				456			456
Available-for-sale financial assets							
Exchange differences on translating foreign operations							0
Other comprehensive income after tax				**6.679**	**0**	**-21.947**	**-15.268**
Share capital issue	20.810.300	17.273					17.273
Dividends							0
Capitalisation of share premium			24.348				24.348
Transfer between reserves and retained earnings					2.740	-2.740	
Expenses related to share capital increase			-294				-294
Balance at 31/3/2010	**162.424.000**	**134.812**	**290.614**	**3.249**	**90.026**	**-21.593**	**497.108**

Statement of Changes in Equity

For the Period 1/01-31/03/2010

COMPANY

	Number of shares	Share capital	Share premium	Revaluation of non-current assets	Revaluation of financial instruments	Other reserves	Retained earnings	Total Equity
Balance at 1/1/2010	**141.613.700**	**117.539**	**266.560**	**65.569**	**0**	**3.221**	**30.381**	**483.270**
Changes in accounting policies								
Restated balance	**141.613.700**	**117.539**	**266.560**	**65.569**	**0**	**3.221**	**30.381**	**483.270**
Profit for the period							**-252**	**-252**
Other comprehensive income								
Cash flow hedges:								
current period gains/(losses)								
reclassification to profit or loss								
Available-for-sale financial assets								
current period gains/(losses)								
Fair value's measurement								
related parties' measurement using the fair value method								
Other comprehensive income after tax				**0**	**0**		**-252**	**-252**
Share capital issue	20.810.300	17.273						17.273
Dividends			24.348					24.348
Capitalisation of share premium								
Transfer between reserves and retained earnings								0
Expenses related to share capital increase			-294					-294
Balance at 31/3/2010	**141.613.700**	**134.812**	**290.614**	**65.569**	**0**	**3.221**	**30.129**	**524.345**

Statement of Changes in Equity

For the Period 1/01-31/03/2009

GROUP

	Number of shares	Share capital	Share premium	Revaluation of financial instruments	Other reserves	Retained earnings	Total Equity
Balance at 1/1/2009	**141.163.700**	**117.539**	**266.560**	**-8.924**	**62.250**	**65.407**	**502.832**
Changes in accounting policies							
Restated balance		**117.539**	**266.560**	**-8.924**	**62.250**	**65.407**	**502.832**
Profit for the period						**-14.813**	**-14.813**
Other comprehensive income							
Cash flow hedges:							
Gains/(losses) taken to equity				2.305			2.305
reclassification to profit or loss				-650			-650
Available-for-sale financial assets:							
current period gains/(losses)							
reclassification to profit or loss							
Exchange differences on translating foreign operations							
Tax on items taken directly to or transferred from equity							
Total recognised income and expense for the period		**0**	**0**	**1.655**	**0**	**-14.813**	**-13.158**
Balance at 31/3/2009	**141.163.700**	**117.539**	**266.560**	**-7.269**	**62.250**	**50.594**	**489.674**

Statement of Changes in Equity

For the Period 1/01-31/03/2009

COMPANY

	Number of shares	Share capital	Share premium	Revaluation of non-current assets	Revaluation of financial instruments	Other reserves	Retained earnings	Total Equity
Balance at 1/1/2009	**141.163.700**	**117.539**	**266.560**	**130.701**	**-1.889**	**-21.045**	**44.129**	**535.995**
Changes in accounting policies								
Restated balance		**117.539**	**266.560**	**130.701**	**-1.889**	**-21.045**	**44.129**	**535.995**
Profit for the period							**12.309**	**12.309**
Other comprehensive income								
Cash flow hedges:								
Gains/(losses) taken to equity					-2.038			-2.038
reclassification to profit or loss								0
Exchange differences on translating foreign operations								
Tax on items taken directly to or transferred from equity								
Total recognised income and expense for the period		**0**	**0**		**-2.038**	**0**	**12.309**	**10.271**
Balance at 31/3/2009	**141.163.700**	**117.539**	**266.560**	**130.701**	**-3.927**	**-21.045**	**56.438**	**546.266**

CASH FLOW STATEMENT

For the period 1/1-31/3 2010 & 2009

	GROUP		COMPANY	
	1/1-31/3/2010	1/1-31/3/2009	1/1-31/3/2010	1/1-31/3/2009
Cash flow from Operating Activities				
Profit/(Loss) Before Taxes	-21.922	-14.779	-252	12.309
Adjustments for:				
Depreciation & amortization	6.732	6.948	22	19
Deferred tax expense				
Provisions	124	252	2	4
Foreign exchange differences	-8	-1.647		-860
Net (profit)/Loss from investing activities	1.141	-739	-157	-11.798
Interest and other financial expenses	3.991	4.595	4	3
Plus or minus for Working Capital changes:				
Decrease/(increase) in Inventories	640	112		
Decrease/(increase) in Receivables	-17.257	-4.301	-344	69
(Decrease)/increase in Payables (excluding banks)	9.688	7.649	-17.378	-255
Less:				
Interest and other financial expenses paid	-1.266	-3.090	-2	-1
Taxes paid	-1.803	-27		
Operating cash flows of discontinued operations				
Total cash inflow/(outflow) from operating activities (a)	**-19.940**	**-5.027**	**-18.105**	**-510**
Cash flow from Investing Activities				
Acquisition of subsidiaries, associated companies, joint ventures and other investments			-13.275	-48.005
Purchase of tangible and intangible assets	-322	-212		
Proceeds from sale of tangible and intangible assets	81.500			
Derivtives' result		834		394
Interest received	228		157	
Dividends received				11.535
Investing cash flows of discontinued operations				
Total cash inflow/(outflow) from investing activities (b)	**81.406**	**622**	**-13.118**	**-36.076**
Cash flow from Financing Activities				
Proceeds from issue of Share Capital	41.621		41.621	
Proceeds from Borrowings				
Expenses related to share capital increase	-294		-294	
Proceeds from subsidiaries capital return				24.877
Payments of Borrowings	-47.245	-5.969		
Payments of finance lease liabilities	-144	-148		
Dividends paid				
Equity return to shareholders				
Financing cash flows of discontinued operations				
Total cash inflow/(outflow) from financing activities (c)	**-6.062**	**-6.117**	**41.327**	**24.877**
Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	**55.404**	**-10.522**	**10.104**	**-11.709**
Cash and cash equivalents at beginning of period	**16.870**	**119.124**	**7.391**	**51.429**
Exchange differences in cash and cash equivalents	**4**	**1.309**	**0**	**860**
Cash and cash equivalents at end of period	**72.278**	**109.911**	**17.495**	**40.580**

The method used for the preparation of the above Cash Flow Statement is the Indirect Method.
The Notes on pages 10 to 22 are an integral part of these Interim Financial Statements.

NOTES TO THE FINANCIAL STATEMENTS

1. General information

ATTICA HOLDINGS S.A. ("ATTICA GROUP") is a Holding Company and as such does not have trading activities of its own. The Company, through its subsidiaries, mainly operates in passenger shipping and in travel agency services.

The headquarters of the Company are in Athens, Greece, 123-125, Syngrou Avenue & 3, Torva Street, 11745.

The number of employees, at period end, was 6 for the parent company and 1.223 for the Group, while at 31/3/2009 was 6 and 1.313 respectively.

Attica Holdings S.A. shares are listed in the Athens Stock Exchange under the ticker symbol ATTICA.

The corresponding ticker symbol for Bloomberg is ATTICA GA and for Reuters is EPA.AT.

The total number of common registered voting shares, after the share capital increase (see § 5.8), outstanding as at 31 March 2010 was 162.424.000 while the weighted average number of shares was 158.493.166 (see § 5.3). The total market capitalization was € 287.490 thousand approximately. The total market capitalization has been calculating in accordance with the number of shares after the share capital increased due to the fact that the new Attica shares started trading in Athens Stock Exchange on 2nd February 2010.

The financial statements of Attica Holdings S.A. are included, using the full consolidation method, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 88,7%.

The interim financial statements of the Company and the Group for the period ending at 31 March 2010 were approved by the Board of Directors on May 27, 2010.

Due to rounding there may be minor differences in some amounts.

2. Framework for the preparation of financial statements

The financial statements for the period 1/1-31/3/2010 have been prepared in accordance with the International Financial Reporting Standards (IFRS) which have been issued by the International Accounting Standards Board (IASB) and the interpretations which have been issued by the International Financial Reporting Interpretations Committee as adopted by the European Union. More specifically, for the preparation of the current period's Financial Statements the Group has applied IAS 34 "Interim Financial Reporting".

Furthermore, the consolidated financial statement have been prepared based on historic cost principal as amended for readjustment of land plots and buildings, financial assets available for sale and financial assets and liabilities (including financial derivatives) at fair value through profit and loss, going concern principle, and are in accordance with the International Financial Reporting Standards (IFRS) as issued by the International Accounting Standards Board (I.A.S.B.) as well as their interpretations, as issued by **International Financial Reporting Interpretations Committee** (**IFRIC**) of I.A.S.B.

Condensed interim financial statements comprise limited scope of information as compared to that presented in the annual financial statements. Therefore, the attached interim financial statements shall be used in line with the annual financial statements as of 31st December 2009.

The preparation of financial statements in accordance with the International Financial Reporting Standards (IFRS) requires the use of accounting assumptions. Moreover, it requires the management estimates under the application of the Group accounting principle.

The accounting principles used by the Group for the preparation of the financial statements are the same as those used for the preparation of the financial statements for the fiscal year 2009 and have been consistently applied to all the periods presented as apart from the changes listed below.

2.1. Accounting standards, amendments and interpretations in existing accounting standards which are not yet in effect and have not been adopted.

Furthermore, IASB has issued the following new IFRSs, amendments and interpretations which are not mandatory in the financial statements presented and which, up to the issuance date of these financial statements, they had not been adopted by the EU.

2.1.1. IFRS 9: "Financial instruments"

IASB plans to fully replace IAS 39 "Financial Instruments, recognition and measurement" towards the end of 2010, when it will be placed in effect for the annual fiscal periods that will begin on January 1, 2013. IFRS 9 will be the first stage of the overall replacement plan for IAS 39.The basic stages are as follows:
Stage 1: Recognition and measurement
Stage 2: Impairment methodology
Stage 3: Hedge accounting
Furthermore, an additional plan is been discussed on issues regarding discontinuance of recognition.
IFRS 9 aims to reduce the complexity entailed in the accounting treatment of financial instruments, providing less categories of financial assets and a principle based on the approximation for their classification. According to the new standard, the financial entity classifies financial assets either under depreciated cost or at fair value, based on:
a) the company's business model for the management of financial assets and
b) the characteristics of compatible cash flows of financial assets (if it has not chosen to define a financial asset at fair value through profit and loss).

The existence of only two categories – depreciated cost and fair value – means that only one impairment model is required in the framework of the new standard, thus reducing complexity.
An impact from the application of IFRS 9 is being assessed by the company, as an impact on Equity and on the results of the business plan, which the company will choose in order to manage its financial assets, is not expected.

2.1.2. Amendments to IFRS 2: "Share-based payments"

IASB has issued an amendment to IFRS 2 regarding vesting conditions under chapter: drafting and cancellation. None of the current payment programs which are based on equity instruments are influenced by these amendments.

The Management believes that the amendments to IFRS 2 shall not affect the Group's accounting principles. Amendments to IFRSs are applied by businesses for the annual periods that begin on or after 01/01/2010. The application of the amendment is not expected to affect the Group's financial statements.

2.1.3. Amendment to IFRS 1 "IFRS First Adoption" – Additional Exemptions for first-time Adopters

This amendment provides an exemption from the retroactive application of IFRS in measuring of assets for petroleum, natural gas and leasing sectors. This amendment is applied for annual periods that begin on or after January 1, 2010. This amendment is not applicable in the Group's tasks.

2.1.4. Amendment to IFRS 1 "IFRS First Adoption" - Limited Exemptions from Comparative Information for IFRS 7 Disclosures of first-time Adopters of IFRS.

This Amendment exempts businesses that are first-time adopters of IFRS from the obligation to provide comparative information regarding disclosures required by IFRS 2 "Financial Means: Disclosures") This amendment is applied for annual periods that begin on or after July 1, 2010.

This amendment is not applicable in the Group's tasks.

2.1.5. IAS 24 "Related-Party Disclosures (revision)"

By this amendment, the definition of related-parties is clarified and an attempt is made to reduce disclosures of transactions between related-parties of the public sector. In particular, the obligation of related-parties of the public sector to disclose details of all transactions performed with the public sector and other related-parties of the public sector is abolished; it clarifies and simplifies the definition of "related-party" and imposes the disclosure not only of the relations, transactions and other actions between related-parties, but also of obligations both in individual and consolidated financial statements.

This amendment, which has not yet been adopted by the European Union, will enter into mandatory application as of January 1,2011. The application of the revised standard is not expected to affect the financial statements.

2.1.6. IFRIC 14 (Amendment) – "Advance payment of minimum capital requirements"

This amendment was made in order to revoke the limitation that entities had to recognize an asset that arose from voluntary advance payment towards a benefits program in order to cover its minimum capital liabilities. This amendment is applied for annual periods that begin on or after July 1, 2011. This amendment is not applicable for the Group.

2.1.7. IFRIC 19: Extinguishing Financial Liabilities with Equity

Interpretation 19 examines the accounting treatment issue of cases in which the terms of a financial liability constitute an object of renegotiation and, as a result, entities issue shares to the creditor in order to fully or partially extinguish the financial liability. Such transactions are sometimes referred to as an exchange of "debit-equity instruments" or of shares and their frequency is increasing in the economic crisis.

For the publication of IFRIC 19, there was a significant diversity in the accounting treatment of such transactions. The new Interpretation is applied for accounting periods that begin on or after July 1, 2010 and their early adoption is permitted. Interpretation 19 only regards the accounting of the debtor in such transactions.

It is not applicable when the creditor is also a direct or indirect shareholder and acts in that capacity or when the creditor and the entity are controlled by the same counterparty or counterparties before and after the transaction and the transaction essentially includes capital distribution by or to the entity. Financial liabilities which are extinguished with the issuance of equity instruments according to the initial terms of the financial liability also lie outside the scope of the Interpretation's application.

Interpretation 19 requires that the debtor accounts for the financial liability, which has been extinguished with equity, as follows:

• the issuance of equity instruments to debtors in order to extinguish a financial liability or part of a financial liability is the exchange that is made in accordance with paragraph 41 of IAS 39; the entity measures the equity instruments that are issued at fair value, except if the measurement cannot be reliable;

• if it is not possible to reliably measure the fair value of the equity instruments, then the fair value of the financial liability, that was extinguished, shall be used.

• the difference of the book value of the financial liability which is being extinguished and of the exchange which is made, is recognized in profit or loss.

IFRIC 19 "Extinguishing Financial Liabilities with Equity" shall be applied by businesses in the future for annual periods that begin on or after 01/07/2010.

2.1.8. Annual Improvements in 2009

During 2009, IASB issued annual IFRS Improvements for 2009 – a series of 12 adjusted Standards – which is part of the program for annual improvements of the Standards. The IASB annual improvements program aims to perform necessary, but not urgent, IFRS adjustments which were not part of a broader program of revisions. Most adjustments for annual periods begin on or after January 1, 2010, while an early application is permitted.

The Group does not intend to apply any of the Standards or the Interpretations at an earlier date.

Based on the existing structure of the Group and the accounting policies followed, the Management does not expect significant impacts (unless otherwise stated) on the Group's financial statements from the application of the aforementioned Standards and interpretations, when these become effective.

3. Consolidation

The following directly subsidiaries are being consolidated using the full consolidation method.

Subsidiary	31/03/2010 Carrying amount	% of direct participation	% of indirect participation	% of total participation	Country	Nature of Relationship	Consolidation Method	Unaudited Fiscal Years
SUPERFAST EPTA MC.	50	100%	0%	100%	Greece	Direct	Full	2007 -2009
SUPERFAST OKTO MC.	33	100%	0%	100%	Greece	Direct	Full	2007 -2009
SUPERFAST ENNEA MC.	4.762	100%	0%	100%	Greece	Direct	Full	2007 -2009
SUPERFAST DEKA MC.	53	100%	0%	100%	Greece	Direct	Full	2007 -2009
NORDIA MC.	26	100%	0%	100%	Greece	Direct	Full	2007 -2009
MARIN MC.	2.309	100%	0%	100%	Greece	Direct	Full	2007 -2009
ATTICA CHALLENGE LTD	4.774	100%	0%	100%	Malta	Direct	Full	-
ATTICA SHIELD LTD	5.548	100%	0%	100%	Malta	Direct	Full	-
ATTICA PREMIUM S.A.	751	100%	0%	100%	Greece	Direct	Full	2006-2009
SUPERFAST DODEKA (HELLAS) INC. & CO JOINT VENTURE		0%	0%	0%	Greece	Under common management	Full	2007 -2009
SUPERFAST FERRIES S.A.	1	100%	0%	100%	Liberia	Direct	Full	2007 -2009
SUPERFAST PENTE INC.	14.060	100%	0%	100%	Liberia	Direct	Full	2007 -2009
SUPERFAST EXI INC.	30.793	100%	0%	100%	Liberia	Direct	Full	2007 -2009
SUPERFAST ENDEKA INC.	32.281	100%	0%	100%	Liberia	Direct	Full	2007 -2009
SUPERFAST DODEKA INC.	4.745	100%	0%	100%	Liberia	Direct	Full	2007 -2009
BLUE STAR FERRIES MARITIME S.A.	314.814	100%	0%	100%	Greece	Direct	Full	2008-2009
BLUE STAR FERRIES JOINT VENTURE		0%	0%	0%	Greece	Under common management	Full	2008-2009
BLUE STAR FERRIES S.A.	3.668	100%	0%	100%	Liberia	Direct	Full	2009
WATERFRONT NAVIGATION COMPANY *	1	100%	0%	100%	Liberia	Direct	Full	-
THELMO MARINE S.A.	77	100%	0%	100%	Liberia	Direct	Full	-
BLUE ISLAND SHIPPING INC.	29	100%	0%	100%	Panama	Direct	Full	-
STRINTZIS LINES SHIPPING LTD.	22	100%	0%	100%	Cyprus	Direct	Full	-
SUPERFAST ONE INC.	18.939	100%	0%	100%	Liberia	Direct	Full	2008-2009
SUPERFAST TWO INC.	19.891	100%	0%	100%	Liberia	Direct	Full	2009
ATTICA FERRIES M.C.	25.724	100%	0%	100%	Greece	Direct	Full	2009
ATTICA FERRIES M.C. & CO JOINT VENTURE		0%	0%	0%	Greece	Under common management	Full	2008-2009
BLUE STAR M.C.	19.301	100%	0%	100%	Greece	Direct	Full	2009
BLUE STAR FERRIES M.C.	19.359	100%	0%	100%	Greece	Direct	Full	2009

For the subsidiaries registered outside the European Union, which do not have an establishment in Greece, obligation for taxation audit.
For all the companies of the Group, there are no changes of the method of consolidation.

The 100% subsidiaries BLUE STAR M.C. and BLUE STAR FERRIES M.C. are consolidating for the first time the second quarter of 2009.

There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2009.

There are no companies of the Group which have not been consolidated in the consolidated financial statements.

4 Related Party disclosures

4.1. Intercompany transactions between ATTICA HOLDINGS S.A. and other companies of Attica Group

For the period 1/1-31/3/2010, there are no intercompany transactions between the parent company and the subsidiary companies of the Group .

The Company has an obligation of € 11.782 thousand to all the entities of BLUE STAR GROUP.

The intercompany balances as at 31/3/2010 between the Group's companies arising from its corporate structure (see § 4.1. of the financial statements at 31/12/2009) are the following:

a) Between the shipowning companies of the Group stood at € 117.637 thousand.
b) Sales and balances of Attica Premium S.A. arising from its transactions with the Group's maritime entities stood at €590 thousand and € 8.254 thousand respectively.
c) Between Attica Ferries MC & Co Joint Venture and the shipowning companies of the Group stood at € 54.432 thousand.

The transactions between Attica Premium S.A. and the other companies of Attica Group have been priced with market terms.

The above amounts are written-off in the consolidated accounts of ATTICA GROUP.

4.1.1. Intercompany transactions between ATTICA HOLDINGS S.A. and the companies of MARFIN INVESTMENT Group

COMPANIES	Sales	Purchases	Receivables from	Payables to
GEFSIPLOIA S.A.	1.237	124	500	
VIVARTIA S.A.	19			
S. NENDOS S.A.		5		5
HELLENIC CATERING S.A.	5	32	2	34
HELLENIC FOOD SERVICE PATRON S.A.		98		141
Y-LOGIMED		58		58
MIG REAL ESTATE S.A.		26	17	
SINGULAR LOGIC S.A.		21		26
SINGULAR LOGIC INTERGRATOR S.A.				2
	1.261	364	519	266

4.1.2. Intercompany transactions between ATTICA HOLDINGS S.A. and MARFIN POPULAR BANK

	Group 31/03/2010	Company 31/03/2010
Cash and cash equivalents	31.025	17.337
Borrowings	653	
Financial income	188	158
Financial expenses	19	10

4.2. Guarantees

The parent company has guaranteed to lending banks the repayment of loans of the Group's vessels amounting € 405.913 thousand.

4.3. Board of Directors and Executive Directors' Fees

Key management compensation

	Amounts in €	
	31/03/2010	**31/03/2009**
Salaries & other employees benefits	880	607
Social security costs	69	44
B.O.D. Remuneration		
Termination benefits		
Other long-term benefits		
Share-based payments		
Total	**949**	**651**

	31/03/2010	**31/03/2009**
Number of key management personnel	14	14

Key management personnel are those persons having authority and responsibility for planning, directing and controlling the activities of the entity, directly or indirectly, including any director (whether executive or otherwise) of that entity.

5. General information for the Financial Statements (period 1-1 to 31-03-2010)

The figures of the period 1/1 – 31/3/2010 are not fully comparable with the corresponding figures of continuing operations of the previous year because:

a) the vessel Superfast V operated in Adriatic Sea during the whole course of the first quarter of 2009, while in the present period was deployed until its sale on 16/2/2010.
b) the vessel Superfast Two has been deployed in the present period. The above vessel has not been owned by the Group the previous year.
c) the vessel Blue Horizon operated in Adriatic Sea during the whole course of the first quarter of 2009, while in the present period is deployed in domestic routes and particularly in Piraeus – Rhodes – Piraeus route.

5.1. Revenue Analysis and Geographical Segments Report

The Group has decided to provide information based on the geographical segmentation of its operations.

The Group operates in the Greek Domestic Routes and in Adriatic Sea The Group's vessels provide transportation services to passengers, private vehicles and freight.

Seasonality

The Company's sales are highly seasonal. The highest traffic for passengers and vehicles is observed during the months July, August and September while the lowest traffic for passengers and vehicles is observed between November and February. On the other hand, freight sales are not affected significantly by seasonality.

The Company, as a holding company, does not have any sales activity and for this reason there is no revenue analysis by geographical segment.

The consolidated results and other information per segment for the period 1/01 – 31/03 2010 are as follows:

	GROUP 1/1-31/03/2010			
Geographical Segment	Domestic Routes	Adriatic Sea	Other *	Total
Fares	26.212	20.764		46.976
On-board Sales	1.876	2.709		4.585
Travel Agency Services (Intersector Sales)			642	642
Intersector Sales Write-offs			-617	-617
Total Revenue	28.088	23.473	25	51.586
Operating Expenses	-30.880	-26.027	-20	-56.927
Management & Distribution Expenses	-6.410	-4.270	-790	-11.470
Other revenue / expenses	35	12	7	54
Earnings before taxes, investing and financial results	-9.167	-6.812	-778	-16.757
Financial results	-2.755	-2.555	145	-5.165
Earnings before taxes, investing and financial results, depreciation and amortization	-5.053	-4.278	-694	-10.025
Profit/Loss before Taxes	-11.973	-9.367	-582	-21.922
Income taxes	-10	-15		-25
Profit/Loss after Taxes	-11.983	-9.382	-582	-21.947
<u>Property, plant & equipment</u>				
Vessels' Book Value at 01/01	386.392	320.171		706.563
Improvements / Additions		143		143
Vessels' redeployment				
Depreciation for the Period	-4.029	-2.477		-6.506
Net Book Value of vessels at 31/03	382.363	317.837		700.200
Other tangible Assets	1.339	1.300	28.219	30.858
Total Net Fixed Assets	383.702	319.137	28.219	731.058
Secured loans	182.402	174.799	468	357.669

<u>Customer geographic distribution</u>	
Greece	46.384
Europe	5.162
Third countries	40
Total Fares & Travel Agency Services	51.586

* The column “Other” includes the parent company, the 100% subsidiary ATTICA PREMIUM S.A. and the subsidiaries shipowning companies of the under construction vessels.

The revenue of the Group is derived from the agents based abroad.

<u>Agreements sheet of Assets and Liabilities at 31/03/2010</u>

Net Book Value of vessels	€700.200
Unallocated Assets	<u>€211.907</u>
Total Assets	€912.107
Long-term and Short-term liabilities	€357.669
Unallocated Liabilities	<u>€ 57.330</u>
Total Liabilities	€414.999

The vessels owned by the Group have been mortgaged as security of long term borrowings for an amount of Euro 653.950 thousand.

Revenue from Fares in Domestic routes includes the grants received for public services performed under contracts with the Ministry of Mercantile Marine, Aegean and Island Policy amounting € 2.377 thousand for the period 1/01 – 31/03/2010 and € 1.543 thousand for the period 1/01 – 31/03/2009.

The consolidated results and other information per segment for the period 1/01 – 31/03 2009 are as follows:

	GROUP			
	1/1-31/03/2009			
Geographical Segment	Domestic Routes	Adriatic Sea	Other	Total
Fares	23.142	25.202		48.344
On-board Sales	1.443	3.325		4.768
Travel Agency Services (Intersector Sales)			863	863
Intersector Sales Write-offs			-734	-734
Total Revenue	24.585	28.527	129	53.241
Operating Expenses	-24.174	-29.725	-30	-53.929
Management & Distribution Expenses	-5.662	-5.366	-861	-11.888
Other revenue / expenses	35	4	127	166
Earnings before taxes, investing and financial results	-5.216	-6.560	-635	-12.410
Financial results	-1.613	-1.868	1.112	-2.369
Earnings before taxes, investing and financial results, depreciation and amortization	-1.661	-3.194	-608	-5.463
Profit/Loss before Taxes	-6.829	-8.427	477	-14.779
Income taxes	4	24	7	34
Profit/Loss after Taxes	-6.832	-8.451	470	-14.812
Property,plant & equipment				
Vessels' Book Value at 01/01	212.728	526.322		739.050
Improvements / Additions		70		70
Vessels' redeployment	86.077	-86.077		0
Vessel acquisitions in the present period				0
Vessels' Disposals				0
Depreciation for the Period	-4.130	-2.592		-6.722
Net Book Value of vessels at 31/03	294.675	437.723	0	732.398
Other tangible Assets			5.684	5.684
Total Net Fixed Assets	294.675	437.723	5.684	738.082
Secured loans	192.097	197.318		389.415

Customer geographic distribution	
Greece	46.601
Europe	6.505
Third countries	135
Total Fares & Travel Agency Services	53.241

Agreements sheet of Assets and Liabilities at 31/03/2009

Net Book Value of vessels	€ 732.398
Unallocated Assets	€ 208.720
Total Assets	€ 941.118
Long-term and Short-term liabilities	€389.415
Unallocated Liabilities	€ 62.030
Total Liabilities	€451.445

5.2. Cost of sales

Cost of sales has been negatively affected by € 2.998 thousand. Approximately compared to the previous period due to the higher fuel oil prices. This negative development has also affected the items "Earnings before taxes, investing and financial results, depreciation and amortization", "Profit/(loss) before taxes" and "Profit/(loss) after taxes".

5.3. Earning per share – basic

Earning per share – basic are calculated by dividing the profit or loss attributable to shareholders of the parent company, by the weighted average number of ordinary shares in issue during the year.

Calculation of the weighted average number of shares

Date	Dates circulation	Weighing	Number of shares	Weighted average number of shares
01/01/2010	17	0,18888889	141.613.700	26.749.254
18/01/2010	73	0,81111111	162.424.000	131.743.911
				158.493.165

5.4. Tangible assets

Tangible assets decreased compared to 31/12/2009. This decrease was due to the depreciations of the present period.

5.5. Derivatives

Derivatives include the hedging of the foreign currency risk in Euro/Usd. The Group through its subsidiaries Blue Star MC and Blue Star Ferries MC, agreed with Daewoo Shipbuilding and Marine Engineering Co. Ltd. (DSME), Korea for the building of two new fast car-passenger ferries. The agreement consideration is in USD. In June and September 2009 the shipowning companies of the under construction vessels, Blue Star Ferries M.C. and Blue star M.C., have made exchange forward agreements purchasing in USD. As a result, the Group's exposure to foreign currency risk has been limited to 10% of the total cost of the two vessels.

5.6. Other current assets

Other current assets increased compared to 31/12/2009. This increase was due to the vessels' dry dock.

5.7. Cash and cash equivalents

Cash and cash equivalents increased compared to 31/12/2009 due to the share capital increase which stood at € 41.620 thousand and due to the sale of the RoPax vessel Superfast V amounting € 81.500 thousand. During the first half 2010 the Group has paid the amount of € 47.245 thousand against its long-term borrowings and the fully repayment of the loan of the vessel Superfast V.

5.8. Share capital – Share premium

The share capital increase was completed on 14th January 2010. The proceeds of the capital increase are € 41.620 thousand. The share capital amounts to € 134.812 thousand and is divided in 162,424,000 common registered voting shares with a nominal value of € 0.83 each.

GROUP	Number of Shares	Nominal value	Value of common shares	Share premium
Balance as of 01/01/2010	**141.613.700**	**0,83**	**117.539**	**266.560**
Capitalisation of share premium				
Share issue				
- Common	20.810.300		17,273	24.348
- Preference				
Expenses related to share capital increase				-294
Balance as of 31/03/2010	**162.424.000**	**0,83**	**134.812**	**290.614**

COMPANY	Number of Shares	Nominal value	Value of common shares	Share premium
Balance as of 01/01/2010	**141.613.700**	**0,83**	**117.539**	**266.560**
Capitalisation of share premium				
Share issue				
- Common	20.810.300		17.273	24.348
- Preference				
Expenses related to share capital increase				-294
Balance as of 31/03/2010	**162.424.000**	**0,83**	**134.812**	**290.614**

For the Group, "Total comprehensive income for the period after tax" amounting - € 15.268 thousand refer to the Group's expense, - € 21.947 thousand, to the interest rate cash flow hedging of the Group’s loans, € 2.485 thousand and to the exchange differences on translating foreign operations, € 4.194 thousand.

5.9. Other short – term liabilities

“Other short-term liabilities” increased mainly due to the “Deferred income” which refer to passenger tickets issued but not yet travelled until 31/3/2010, as well as to the “Deferred expenses”.

6. Other information

6.1. Unaudited fiscal years

The parent company has been audited by tax authorities until the fiscal year 2007.

All the companies included in the consolidation of Superfast Group have been audited by tax authorities until the fiscal year 2006.

All the companies included in the consolidation of Blue Star Group has been audited by tax authorities until the fiscal year 2007. The only exception to the above is the subsidiary company Blue Star Ferries S.A. which has been audited by tax authorities until the fiscal year 2008 .

The subsidiary company Attica Premium S.A. has been audited by tax authorities until the fiscal year 2005.

The subsidiaries of ATTICA HOLDINGS S.A. have already made a tax provision of € 146 thousand for the unaudited fiscal years. The parent company has made a tax provision of € 20 thousand.. For the subsidiaries registered outside the European Union, which do not have an establishment in Greece, there is no obligation for taxation audit.

6.2. Payments of borrowings

During the period 1/1-31/3/2010, the Group has paid the amount of € 47.245 thousand against its long-term borrowings.

Furthermore, the Group paid the amount of € 144 thousand against finance leases.

6.3. Payments of finance and operating leases

The finance leases that have been recognized in the income statement of the period 1/1 - 31/03/2010, amount € 69 thousand.

The operating leases that have been recognized in the income statement of the period 1/1 - 31/03/2010, amount € 468 thousand.

6.4. Provisions

Superfast Group has made a provision amounting € 462 thousand which concerns claim for compensation from the crew that was employed on board the sold vessels previously deployed in the Baltic Sea. The case is under litigation.

6.5. Contingent assets and liabilities

a) Granted guarantees

The following letters of guarantee have been provided to secure liabilities of the Group and the Company and were in force on 31/03/2010:

	GROUP 31/03/2010	COMPANY 31/03/2010
Granted guarantees	1.887	-----

b) Commitments for purchases and capital expenditure

Purchase contracts, in force on 31/03/2010, are as follow:

	GROUP 31/03/2010	COMPANY 31/03/2010
Purchase contracts	111.231	---

The above contracts refer mainly to the Group's contingent liability for the purchase of two new building car-passenger ferries at Daewoo Shipbuilding and Marine Engineering, korea.

c) Undertakings

On 31/03/2010 the Group and the Company have the following liabilities which derive from the operating lease agreements and are payable as follows:

	GROUP 31/03/2010	COMPANY 31/03/2010
Within 1 year	1.436	291
Between 2 to 5 years	5.602	1.164
Over 5 years	8.485	1.746
	15.523	3.201

d) Financial lease commitments

On 31/03/2010 the Group and the Company have the following liabilities which derive from the operating lease commitments and are payable as follows:

	GROUP 31/03/2010	COMPANY 31/03/2010
Within 1 year	368	
Between 2 to 5 years	274	
Over 5 years	29	
	671	0

7. Significant events

The share capital increase was completed on 14th January 2010.The proceeds of the capital increase, which was covered by 92%, are € 41.620 thousand corresponding to 20.810.300 new registered shares.

8. Events after the Balance Sheet date

There are no events after the Balance Sheet Date.

Athens, May 25, 2010

THE PRESIDENT OF THE B.O.D.	THE MANAGING DIRECTOR	THE DIRECTOR	THE FINANCIAL DIRECTOR
CHARALAMPOS PASCHALIS	PETROS VETTAS	SPIROS PASCHALIS	NIKOLAOS TAPIRIS

ATTICA HOLDINGS S.A.
Registration Number: 7702/06/B/86/128
123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece
Information for the period from January 1 to March 31, 2010
(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.
We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company.
(Amounts in thousand €)

COMPANY INFORMATION

Internet Domain:	www.attica-group.com
Date of Board of Directors approval of interim financial statements:	May 27, 2010
Certified Public Accountant:	Constantinou Sotiris - SOEL No 13671,, Michalios Manolis - SOEL No 25131
Audit Firm:	Grant Thornton S.A.
Type of certified auditor's review report:	Unaudited

BALANCE SHEET

	GROUP		COMPANY	
	31.03.2010	31.12.2009	31.03.2010	31.12.2009
ASSETS				
Tangible assets	731.058	738.055	256	272
Investment properties	-	-	-	-
Intangible assets	1.547	1.595	115	122
Other non current assets	7.145	2.359	523.230	509.956
Inventories	4.233	4.874	-	-
Trade receivables and prepayments	64.567	57.438	-	18
Other current assets	103.557	42.171	18.396	7.929
Non current assets classified as held for sale	-	81.500	-	-
Total assets	912.107	927.992	541.997	518.296
EQUITY AND LIABILITIES				
Share capital	134.812	117.539	134.812	117.539
Other equity	362.296	353.510	389.533	365.731
Total shareholders equity (a)	497.108	471.049	524.346	483.270
Minority interests (b)	-	-	-	-
Total equity (c)=(a)+(b)	497.108	471.049	524.346	483.270
Long-term borrowings	322.596	328.491	-	-
Provisions / Other long-term liabilities	3.018	3.872	508	503
Short-term debt	35.073	35.025	-	-
Other short-term liabilities	54.312	48.353	17.144	34.523
Liabilities associated with non current assets classified as held for sale	-	41.202	-	-
Total liabilities (d)	414.999	456.943	17.652	35.026
Total equity and liabilities (c)+(d)	912.107	927.992	541.997	518.296

INCOME STATEMENT FOR THE PERIOD

	GROUP		COMPANY	
	1.01-31.03.2010	1.01-31.03.2009	1.01-31.03.2010	1.01-31.03.2009
Revenue	51.586	53.241	-	-
Gross Profit/(loss)	-5.341	-658	-	-
Earnings before taxes, investing and financial results	-16.757	-12.411	-405	-346
Profit/(loss) before taxes	-21.922	-14.779	-252	12.309
Profit/(loss) after taxes (A)	-21.947	-14.813	-252	12.309
Attributable as follows:				
Owners of the parent	-21.947	-14.813	-252	12.309
Minority shareholders	-	-	-	-
Other comprehensive income after tax (B)	6.679	1.656	-	-2.038
Total comprehensive income for the period after tax (A)+(B)	-15.268	-13.158	-252	10.271
Owners of the parent	-15.268	-13.158	-252	10.271
Minority shareholders	-	-	-	-
Earnings after taxes Per Share - basic (in €)	-0,1385	-0,1046	-0,0016	0,0889
Earnings before taxes, investing and financial results, depreciation and amortization	-10.025	-5.463	-383	-327

CASH FLOW STATEMENT

	GROUP		COMPANY	
	1.01-31.03.2010	1.01-31.03.2009	1.01-31.03.2010	1.01-31.03.2009
Cash flow from Operating Activities				
Profit/(Loss) Before Taxes	-21.922	-14.779	-252	12.309
Adjustments for:				
Depreciation	6.732	6.948	22	19
Impairment of tangible and intangible assets	-	-	-	-
Provisions	124	252	2	4
Foreign exchange differences	-8	-1.647	-	-860
Net (profit)/loss from investing activities	1.141	-739	-157	-11.798
Interest payable and other financial expenses	3.991	4.595	4	3
Plus or minus for Working Capital changes:				
Decrease/(increase) in Inventories	640	112	-	-
Decrease/(increase) in Receivables	-17.257	-4.301	-344	69
(Decrease)/increase in Payables (excluding banks)	9.658	7.649	-17.378	-255
Less:				
Interest and other financial expenses paid	-1.286	-3.090	-2	-1
Taxes paid	-1.803	-27	-	-
Operating cash flows of discontinued operations	-	-	-	-
Total cash inflow/(outflow) from operating activities (a)	-18.940	-5.027	-18.105	-516
Cash flow from Investing Activities				
Acquisition of subsidiaries, associated companies, joint ventures and other investments	-	-	-13.275	-48.005
Purchase of tangible and intangible assets	-322	-212	-	-
Proceeds from sale of tangible and intangible assets	81.500		-	-
Derivatives' result	-	-	-	-
Interest received	228	834	157	394
Dividends received	-	-	-	11.535
Investing cash flows of discontinued operations	-	-	-	-
Total cash inflow/(outflow) from investing activities (b)	81.406	622	-13.118	-36.076
Cash flow from Financing Activities				
Proceeds from issuance of Share Capital	41.621	-	41.621	-
Additional equity offering costs	-294		-294	-
Proceeds from Borrowings	-	-	-	-
Proceeds from subsidiaries	-	-	-	24.877
Payments of Borrowings	-47.245	-5.969	-	-
Payments of finance lease liabilities	-144	-148	-	-
Dividends paid	-	-	-	-
Financing cash flows of discontinued operations	-	-	-	-
Total cash inflow/(outflow) from financing activities (c)	-6.062	-6.117	41.327	24.877
Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	55.404	-10.522	10.104	-11.709
Cash and cash equivalents at beginning of period	16.870	119.124	7.391	51.429
Exchange differences in cash and cash equivalents	4	1.309		860
Cash and cash equivalents at end of period	72.278	109.911	17.495	40.580

STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD

	GROUP		COMPANY	
	31.03.2010	31.03.2009	31.03.2010	31.03.2009
Equity Opening Balance (01.01.2010 and 01.01.2009)	471.049	502.832	483.270	535.995
Total comprehensive income for the period after tax	-15.268	-13.158	-252	10.271
Increase/(decrease) of share capital	41.327	-	41.327	-
Dividends paid	-	-	-	-
Purchase/(Sale) of treasury stock	-	-	-	-
Equity Closing Balance (31.03.2010 and 31.03.2009)	497.108	489.674	524.346	546.266

NOTES :

1. The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 31.03.2010, can be found in note 3 of the interim financial statements.
For all the companies of the Group, there are no changes of the method of consolidation. The 100% subsidiaries BLUE STAR M.C. and BLUE STAR FERRIES M.C. are consolidated for the first time the second quarter of 2009. There are not companies which have not been consolidated in the present period while they have been consolidated either in the previous period or in the same period of the fiscal year 2009. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.
2. All the companies included in the consolidation of Attica Group had already made a tax provision of € 146 thousand. The parent company has made a tax provision of € 20 thousand. Relevant analysis for the unaudited fiscal years can be found in note 6.1 of the of the interim financial statements.
3. The accounting principles are the same as those used on 31/12/2009.
4. The number of employees, at period end, was 6 for the parent company and 1.223 for the Group, while at 31/03/2009 was 6 and 1.313 respectively.
5. The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 653.950 thousand. There are no liens and encumbrances for the Company.
6. There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting € 462 thousand which concerns claim for compensation from the crew. The case is under litigation. Furthermore, the Company and the Group have made a retirement benefit provision amounting € 106 thousand and € 1.995 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
7. Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:

(Amounts in thousand €)	Group	Company
a) Revenue	1.261	-
b) Expenses	364	-
c) Receivables	519	-
d) Payables	266	11.782
e) Transactions and Board of Directors and Executive Directors' Fees	949	76
f) Receivables from Board of Directors and Executive Directors	-	-
g) Payables to Board of Directors and Executive Directors	-	-

8. Earnings per share were calculated using the weighted average method (note 5.3 of the interim financial statements).
9. There are no any overdue liabilities, or liabilities that are about to become due, that cannot be paid.
10. The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirect was 88,7%.
11. "Other comprehensive income after tax" amounting - € 15.268 thousand refer to the Group's expense, - € 21.947 thousand, to the interest rate cash flow hedging of the Group's loans, € 2.485 thousand and to the exchange differences on translating foreig operations, € 4.194 thousand.
12. The share capital increase was completed on 18th January 2010. The proceeds of the capital increase are € 41.620 thousand. The share capital amounts to € 134.811 thousand and is divided in 162,424,000 common registered voting shares with a nominal value of € 0.83 each.
13. On 18/02/2010 the Group has concluded the sale and delivery of its RoPax vessel Superfast V to Bretagne Angleterre Irlande of Roscoff, France. The total sale proceeds of Superfast V of € 81,500 thousand generate for Attica Group additional cash of € 38.8 mln. The book capital losses of approximately € 3,533 thousand have been posted in the Group's full year 2009 results.
14. There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
15. The vessel Blue Horizon, from April 2010, is deployed in domestic routes and particularly in Piraeus – Rhodes – Piraeus route.

Athens, May 25, 2010

THE PRESIDENT OF THE B.O.D.	THE MANAGING DIRECTOR	THE DIRECTOR	THE FINANCIAL DIRECTOR
CHARALAMPOS PASCHALIS	PETROS VETTAS	SPIROS PASCHALIS	NIKOLAOS TAPIRIS