

ALAPIS HOLDING INDUSTRIAL AND COMMERCIAL SOCIETE ANONYME OF PHARMACEUTICAL AND CHEMICAL PRODUCTS
Company's Number in the Register of Societes Anonymes: 8057/06/B/86/11
REGISTERED ADRESS: 2_AFTOKRATOROS NIKOLADUSTR, PC.17671 ATHENS
DATA AND INFORMATION FOR THE PERIOD 1 JANUARY 2010 TO 30 JUNE 2010
According to Decision 4/507/28.04.2009 of the Capital Market Committee
The following data and information aim at providing general information on the financial standing and the financial results of IALAPIS S.A. We, therefore, recommend the reader, before proceeding to any kind of investment or other transaction with the company, to look to the company's website www.alapis.eu, where all periodical financial statements under IFRS together with the Audit report of the external auditor (when necessary) are presented. COMPANY DETAILS
Website:
Approval date for issuing by the Board of Directors:
Legal Auditor:
Audit Company:
Type of Review Report:

udit Company : ype of Review Report: STATEMENT OF	FINANCIAL POSITION	(amounts in thousan		Unqualified opinion	ID REGISTERED AUDI	ON O AL	CASH FLOW STATEMENT (amounts in	housands €)			
	AHOME FUSITION	umounts in thousan	The G		The Com		CASTIFLOW STATEMENT (BMOUNTS IN	The Grou		The Compa	any
SSETS roperty, plant and equipment		=	30.06.2010 1.556.145	31.12.2009 1.669.714	30.06.2010 1.504.012	31.12.2009 1.580.386		1.1 30.06.2010 1.	1 30.06.2009 1.	.1 30.06.2010 1.1	.1 30.06.2
vestment in property,plant and equipment tangible assets			46.193 865.819	25.544 879.442	46.193 652.298	606.688		44.898 4.581	59.514 31.108	31.162 (4.278)	
her non current assets ventories			16.876 112.377	18.227 164.869	315.294 30.152		Plus/ less adjustments for: Depreciation and amortization	67.090	40.371	61.342	
ade receivables ther current assets			378.573 294.989	274.983 334.680	431.383 240.653	351.705	Gain) / Loss from disposal of tangible assets Provisions	(140) 5.750	119 (1.842)	(121) 2.642	
on current assets available for sale			0	0	0		Exchange differences Results (income, expenses, gain, loss) from investing activity	(165) 4.586	1.166 (1.516)	(121) 3.404	
OTAL ASSETS		=	3.270.971	3.367.458	3.219.984	3.311.971	Interest expense	26.593	27.808	21.784	
QUITY AND LIABILITIES hare capital			588.360	588.360	588.360	588.360	Plus/less changes in working capital:				
otal owners' equity items		_	1.373.920 1.962.280	1.359.809 1.948.169	1.403.492 1.991.852	1.401.538		(3.729) (115.502)	(43.282) (73.796)	(1.420) (62.657)	(1
on controlling interests (b) otal equity (c) = (a) + (b)		_	94 1.962.374	92 1.948.261	0 1.991.852	1,989,898	Decrease / (increase) of other receivales	(23.742)	44.591	(37.350)	`
ong term borrowings rovisions / other long term liabilities			735.000 149.966	735.000 153.674	735.000 126.073	735.000	(Decrease) / Increase of trade liabilities (excluding borrowings) (Decrease) / Increase of other liabilities(excluding borrowings)	(35.237) (20.691)	16.127 20.345	(40.029) (30.243)	(3
hort-term borrowings ther short term liabilities			117.295 306.337	146.187 384.335	110.451 256.608	141.001 324.098		(20.001)	20.010	(00.2.10)	
Ion current liabilities available for sale			0	0	230.008	324.030		(24.789) (5.851)	(35.261) (4.813)	(22.361) (4.484)	(2
otal liabilities (d)		-	1.308.598	1.419.196	1.228.132	1.322.073		(17.410) (93.758)	17.398 98.036	6.991 (75.740)	1
OTAL EQUITY AND LIABILITIES (c)+(d)		=	3.270.971	3.367.458	3.219.984	3.311.971	The cash hows from operating activities (a)	(33.730)	30.000	(13.140)	
STATEMENT OF CO	OMPREHENSIVE INCO	ME (amounts in thou	sands €)				Investing activities [(Acquisition)/Disposal of subsidiaries, related, joint ventures and other investments	(69)	(119.449)	(3.445)	(18
		1.1 30.06.2010	The G		1.1 30.06.2009		(Purchase)/Disposal of tangible and intangible assets Interest received	(73.002) 181	(82.845) 1.005	(45.304) 90	(32
	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total	Loans to subsidiaries	0	0	(393)	(7
tevenue	422.727	95.680	518.407	379.576	146.525	526.101	Proceeds from grants / Guarantees paid Investing cash flow form discontinued operation	178 142.529	(75) (24.868)	(16) 144.730	(1)
ross profit/(loss) rofit before tax, financial and investing results (EBIT)	140.378 71.532	46.581 1.837	186.959 73.370	117.837 83.279	84.989 36.605	202.826 119.884	Net cash flows from investing activities (b)	69.818	(226.231)	95.662	(23
rofit/(loss) before tax rofit/(loss) (a)	44.898 25.022	4.581 195	49.479 25.216	59.514 51.922	31.108 22.739	90.621					
where of the parent	25.022	195	25.210	52.432	22.739	75.171	Principal repayments of finance lease obligations	(25.538) (2.125)	6.652 (781)	(30.549) (959)	
on-controlling interests	(66)	0	(66)	(510)	0	(510		(2.123) 0 573	(10.059) 2.442	0	(
other comprehensive income (net of tax) (b) otal comprehensive income (net of tax) (a) + (b)	334 25.356	0 195	334 25.550	217 52.139	0 22.739	217 74.877	Net cash flows from financing activities (c)	(27.089)	(1.746)	(31.508)	1
oual comprehensive income (net or tax) (a) + (b)	25.415	195	25.610	52.139	22.739	75.389		(51.029)	(129.942)	(11.586)	(9
on-controlling interests	(60)	0	(60)	(512)	0	(512		216.398	208.679	158.426	1:
let profit per share - basic (in €) rofit/(loss) before tax, financial, investing results, depreciation and amortisation (EBITDA)	0,0128 138.623	0,0001 14.520	0,0129 153.143	0,0577 123.650	0,0250 47.394	0,0827 171.044	Cash and cash equivalents of discontinued operation/mergers Cash and cash equivalents at end of the period	0 165.369	(258) 78.480	146.840	
Prolity(uss) before tax, infancial, investing results, depreciation and antonisation (EDIT DA)			The G								
	Continuing	1.4 30.06.2010 Discontinued		Continuing	1.4 30.06.2009 Discontinued		STATEMENT OF CHANGES IN EQUITY (amounts in thousands €)				
evenue	operations 212.070	operations 34.097	Total 246.167	operations 210.865	operations 79.661	Total 290.526		The Grou	30.06.2009	The Compa 30.06.2010	any 30.06.20
terentic irross profit/(loss) rofit before tax, financial and investing results (EBIT)	80.640 37.604	17.514 (2.814)	98.154 34.790	65.912 47.810	54.776 22.621	120.688 70.431		1.948.261 25.550	1.546.377 74.877	1.989.898 13.291	1.52
rofit/(loss) defore tax rofit/(loss) (a)	19.640 6.622	1.215 (1.867)	20.855 4.755	36.664 31.007	17.963 13.230	54.627		25.550 0 (11.338)	1.669 (10.062)	0 (11.338)	,
where of the parent	6.689	(1.867)	4.733	31.136	13.230	44.237	Acquisition of subsidiaries	(100) 0	(67.324) 0	0	(5
on-controlling interests	(67)	0	(67)	(129)	(0)	(129		1.962.374	1.545.537	1.991.852	1.58
other comprehensive income (net of tax) (b) otal comprehensive income (net of tax) (a) + (b)	263 6.885	0 (1.867)	263 5.019	333 31.341	0 13.230	333 44.571	3				
where of the parent	6.950	(1.867)	5.083	31.469	13.230	44.699	4. There are no litigation matters which may have material impact on the financial position of the Group and the Compar	y. The amount of provisions	for any litigation matte		
whers of the parent lon-controlling interests	(65)	(1.00.1)	(65)	(128)	13.230	(128					
let profit per share - basic (in €) rofit/(loss) before tax, financial, investing results, depreciation and amortisation (EBITDA)	0,0034 69,380	(0,0010) 3.051	0,0025 72.432	0,0343 67.293	0,0146 27.928	0,0488 95.221	5. The number of employees at the end of current period for the Group and the Company is 2.020 and 988 respectively	and for the period ended on	lune 30, 2009 was 2.	.914 and 774 for the G	Group and
	09.300	1.1 30.06.2010	The Cor		1.1 30.06.2009	95.221	Company respectively. 6.The accumulated amounts of the transactions and the balances on June 30, 2010 between the Company and the associated companies as defined in IAS 24, are as follows: GROUP COMPANY				
	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total	a) Income :	0	118.328		
levenue iross profit/(loss)	184.528 106.070	34.070 9.623	218.598 115.693	117.908 80.309	78.111 41.720	196.019	b b Expenses: c) c) Receivables:	0	11.344 116.369		
rofit before tax, financial and investing results (EBIT) rofit/(loss) before tax	57.514 31.162	(5.442) (4.278)	52.072 26.884	63.518 46.834	27.022 27.022	90.540	d) Liabilities: e) Rewards to Managers and Members of the Board of Directors	0 946	33.353 946		
rolit/(loss) before tax rofit/(loss) (a)	17.825	(4.534)	13.291	43.195	20.265	63.460	b) Hewards to Managers and Members of the board of Directors b) Receivables from Managers and Members of the Board of Directors g) Liabilities to Managers and Members of the Board of Directors	946 0 55	946 0 55		
wners of the parent on-controlling interests	17.825 0	(4.534)	13.291 0	43.195 0	20.265 0	63.460	 (g) Liabilities to Managers and Members of the board of Directors 7. The Earnings per share were calculated based on the weighted average number of shares in circulation. 8. On 30 June 2010 the Company held 71.578.743 own shares of € 91.609 total value and of €1,28 per share average 			company during the e-	eriod of the
	0	0	0	0	0	(IB. On 30 June 2010 the Company held 71.578.743 own shares of £ 91.609 total value and of £1,28 per share average first semester of 2010 and until 04.08.2010, date of approval of the current financial statements, did not operate any trail. In the consolidated financial statements for the six month period ended June 30, 2009 the following companies are n. 	saction regarding own share	S.		
ther comprehensive income (net of tax) (b) otal comprehensive income (net of tax) (a) + (b)	17.825	(4.534)	13.291	43.195	20.265	63.460	19. In the consolidated financial statements for the six month period ended June 30, 2009 the following companies are in a NAMBHO ALTH SA, SAMBROOK MED SA, SIMEDIO H. In the consolidated financial statements for the six month period ended June 30, 2010 GEROLYMATOS INC and HSP.	IELLAS SA, GENESIS ILAC	SA, GEROLYMATO	OS INC and HSP UNIPI	PESSOAL
where of the parent	17.825	(4.534)	13.291	43.195	20.265	63.460	In the consolidated financial statements for the six month period ended June 30, 2010 GEHOLYMALOS INC and HSP a acquisition and establishment date respectively. In addition GENESIS ILAC SA, which was consolidated on December 3 It is noted that within 2010 was concluded the owners' agreement for joint control of GENESIS ILAC SA. In the consolid	1, 2009 using the equity met	hod, is consolidated t	to the Group via propor	ortional me
on-controlling interests	0 0001	(0.0000)	0 0069	0.0475		0.0000	companies are not consolidated to the Group: GLIKEIA IGEIA SA, GLIKEIA GEFSI SA, PROIONTA EBIK SA, CERTIF	IED ORGANIC PRODUCTS	LTD, THERAPEFTIK	KI SA, EBIK SA, LYD S	SA, DALL
Net profit per share - basic (in €) Profit/(loss) before tax, financial, investing results, depreciation and amortisation (EBITDA)	0,0091 118.855	(0,0023) 127	0,0068 118.982	0,0475 91.547	0,0223 33.206	0,0698 124.752	B LTD and SCALONITA LTD which were disposed during the previous year, and the statement of financial position of GE SA, SHISEIDO HELLAS SA, BEAUTY WORKS SA, PROVET SA, GEROLYMATOS ANIMAL HEALTH SA, ALAPIS M KTINIATRIKI – PROMITHEUTIKI SA which were disposed on June 2010.	EDICAL AND DIAGNOSTICS	S SA, MEDIMEC SA,	, ALMEDIA PHARMAC	CEUTICA
		1.4 30.06.2010	The Cor	mpany	1.4 30.06.2009		10. On June 10, 2010 the company implementing its strategy to focus on its core business segment and consequently its non-Human Health activities, namely in Cosmetics and Liquid Detergents, Animal Health and Medical Devices sector	o strengthen its competitive p	osition in the Pharma	a sector, proceeded in	the dispos
	Continuing operations	Discontinued operations	Total	Continuing operations	Discontinued operations	Total	GEROLYMATOS PRESTIGE SPA S BEAUTY SALON SA, GEROLYMATOS COSMETICS SA, BEAUTY WORKS SA		·		
tevenue tross profit/(loss)	100.627 59.367	18.741 5.121	119.368 64.487	54.494 41.586	48.108 24.492	102.602 66.078	SA, MEDIMEC SA and KTINIATRIKI – PROMITHEUTIKI SA for a total consideration of €144.700. The profit from the c	isposal of the companies me	ntioned above amour	nted in €4.979 and €1.0	.052 for the
rofit before tax, financial and investing results (EBIT) rofit/(loss) before tax	30.613 12.840	(4.988) (3.824)	25.625 9.016	31.282 23.389	16.104 16.104	47.386		gnificant influence on equity a	and activity of the Gro		
rofit/(loss) before tax rofit/(loss) (a)	3.883	(4.043)	(159)	21.047	12.072		6 companies mentioned above. Further analysis is presented in note 1 of the financial report for the six month period ent. 11. Within fiscal year 2009 the accrued goodwill related to the companies that were acquired the period 1.10.2008 to 3 Further analysis is quoted in the note 6 of the financial report for the six month period ended June 30,2010 of the Comp.	.12.2009 was finalized and is	consolidated in the a		
wners of the parent on-controlling interests	3.883	(4.043)	(159)	21.047	12.072 0	33.119	Further analysis is quoted in the note to or the mandal report for the six month period ended June 30,2010 of the Comp and information on turnover, earnings after taxes and non-controlling interests, total comprehensive income after taxes and presented in the following table:				
·	0	0	0	0	0	(presented in the following lable.	GROUP 1.1-30.	06.2009 Restated		
ther comprehensive income (net of tax) (b) otal comprehensive income (net of tax) (a) + (b)	3.883	(4.043)	(159)	21.047	12.072	33.119	Turnover Profit after tax and minority interest	526.101 75.641	526.101 74.661		
wners of the parent	3.883	(4.043)	(159)	21.047	12.072 0	33.119		75.641 75.858 GROUP 30.0 6	74.877		
on-controlling interests	-	(0.0001)	-	0 0000		0.000	Shareholders' equity 1.12 The amounts and the nature of other comprehensive income after tay are analyzed in the following table:	1.543.142	1.545.537		
et profit per share - basic (in €) rofit/(loss) before tax, financial, investing results, depreciation and amortisation (EBITDA)	0,0020 61.295	(0,0021) (2.515)	(0,0001) 58.780	0,0232 45.971	0,0133 18.950	0,0364 64.921	,	GROUP 1.1-30.06.2010 1	1 20 06 2000		
	TA AND INFORMATION						Other comprehensive income Currency translation differences	334	.1-30.06.2009 217		
The companies included in the consolidated financial statements, together with their registered halyzed in note 5 of the financial report for the six month period ended June 30,2010 and their to	addresses, the consolidatax unaudited FYs are an	ation method in the fina	ancial statements of t e financial report for t	the six month period e	ended June 30,2010.		Other comprehensive income (after tax) 13.On June 30, 2010 the Company conducted an impairment test of goodwill regarding the Detergent sector due to the		217 ent sector. The impa	irment test recognised	d a loss of
During the first semester of 2010, ALAPIS SA acquired, sold and established the companies in New York and is activated mainly in the distribution of OTC products and cosmetics in the Ame	nentioned below: On Feb erican market, On April 20	oruary 2010, acquired the 010, acquired the rema	ne 100 % stake of the co	e company GEROLY ompany IPIROFARM	MATOS INC, which has SA following which ALA	APIS SA	€ 7.373 for the Company and the Group which is included on the results of the discontinued operation of the current pe	riod. ach share from € 0.30 to € 2.	.40 and at the same t	time the reduction of the	he total
w controls 100,00% of the share capital of the company. On June 2010, proceeded with the company.	disposal of the companies	s GEROLYMATOS PR	ESTIGE SPA'S BEA	AUTY SALON SA,GE	ROLYMATOS COSME	TICS SA, SHISEIL	Dumber of existing shares from 1.961.200.440 to 245.150.055 common registered shares (reverse split), with a ratio of the Company's share capital amounts to € 588.360 , divided into 245.150.055 shares of nominal value € 2,40 per share. On	1 new share in replacement o	f 8 existing shares. P	Pursuant to the above, t	the
									nating date for the no		v