

ALAPIS SA

(Company's Number in the Register of Societes Anonymes: 8057/06/B/86/11)
REGISTERED ADRESS: 2, AFTOKRATOROS NIKOLAOU STR, P.C. 17671 ATHENS
DATA AND INFORMATION FOR THE PERIOD 1 JANUARY 2010 TO 31 MARCH 2010

According to Decision 4/507/28.04.2009 of the Capital Market Committee

The following data and information aim at providing general information on the financial standing and the financial results of ALAPIS S.A.. We, therefore, recommend the reader, before proceeding to any kind of investment or other transaction with the company, to look to the company's website www.alapis.eu, where all periodical financial statements under IFRS together with the Audit report of the external auditor (when necessary) are presented.

COMPANY DETAILS Nebsite : www.alapis.eu Approval date for issuing by the Board of Directors : STATEMENT OF FINANCIAL POSITION (amounts in thousands €) STATEMENT OF CASH FLOWS (amounts in thousands €) The Company The Group The Group The Company 1.1. - 31.3.2010 1.1. - 31.3.2009 1.1. - 31.3.2010 1.1. - 31.3.2009 31.03.2010 31.12.2009 31.03.2010 31.12.2009 roperty, plant and equipment nvestment properties 1.669.714 1.580.386 1.655.515 1.565.095 Operating activities 25.476 Profits before taxes (continuous operation) 25 544 25 544 25,476 17.868 897.656 879.442 615.091 Intangible assets 606.688 Profits before taxes (discontinuous operation) 0 (3.525)(473 26.317 181.061 18.227 493.458 42.131 33.755 164.869 45.033 39.922 Depreciation and amortization 25.584 16.20 nventories Trade receivables 391.558 274.983 582.440 351.705 Gain) / Loss from disposal of tangible assets (23)(322)Provisions
Exchange differences (2.351 (140) 128 Other current assets 166.408 334.680 75.977 214.889 (400) (81) 3.402.572 3.344.060 3.367.458 3.311.971 TOTAL ASSETS Results (income, expenses, gain, loss) from investing activity 232 (268)464 (31 9.723 13.721 8.115 8.82 nterest expense **EQUITY AND LIABILITIES** 588.360 588.360 588.360 lus/less changes in working capital hare capital Other equity items 1.380.336 1.359.809 1.414.989 1.401.538 Total owners' equity (a)

Non controlling interests (15.229) (115.513) (5.111) (230.235) 1.968.696 1.948.169 2.003.349 1.989.898 Decrease / (increase) of inventories (25.480) (3.435 (63.686 (18.636) Decrease / (increase) of other receivales 21.438 Total equity (c) = (a) + (b)5.183 861 ong term borrowings rovisions / other long term liabilities Decrease) / Increase of trade liabilities (excluding borrowings)
Decrease) / Increase of other liabilities (excluding borrowings) 735.295 735.000 735.000 735.000 (48.851) 79.523 92.888 75.96 (14.909) (14.959) Short-term borrowings 145.127 146.187 135.222 141.001 ess: Other short term liabilities 329.122 402.855 324.098 nterest paid (6.797) (2.092) (21.682)(5.951) (16.38 384.335 axes paid (41 1.322.073 Total liabilities (d) Operating cash flow from discontinued operation 3.473 47 TOTAL EQUITY AND LIABILITIES (c)+(d) 3.344.060 3.367.458 3.402.572 3.311.971 (117.533) 85.886 (104.752) 82.18 Net cash flows from operating activities (a) STATEMENT OF COMPREHENSIVE INCOME (amounts in thousands €) Investing activities Acquisition of subsidiaries, related, joint ventures and other investments (1.653)(117.788)1.1. - 31.3.2009 Disconti (26.861)The Group Proceeds /(Purchase) of tangible and intangible assets (43.475)(94.823)(1.696)1.1. - 31.3.2010 719 52 Continuing Proceeds from grants / Guarantees paid nvesting cash flow from discontinued operation (22) 0 (14) 0 Total Total 110 operations operations (62)(12) 272.240 231.553 4.022 235.576 (198.864 (26.892) ross profit/(loss) 88.805 82.518 (380)82.138 Net cash flows from investing activities (b) (45.080) (211.966) Profit before tax, financial and investing results (EBIT) 38.580 52.972 (3.519)49.453 3 525 rofit/(loss) before tax 28.624 35.995 rofit/(loss) (a) inancing activities 20.460 33.484 (2.679)30.804 13.287 35.157 8.270 Non-controlling interests (381)0 (381)Payments of borrowings (14.350)(19.825)(14.049)(10.148)Principal repayments of finance lease obligations 540 (639) (629 (117) 32.986 (117) 30.307 ther comprehensive income (net of tax) (b) Total comprehensive income (net of tax) (a) + (b) 20.531 (2.679) (523) 14.693 (6.408) 25.008 Net cash flows from financing activities (c) 20.527 33.370 (2.679)(384) Net increase in cash and cash equivalents (a)+(b)+(c) Ion-controlling interests (384)(163,136) (111.387)(138.051)(91.672 Cash and cash equivalents at beginning of year 158.426 121.30 Net profit per share - basic (in €) Profit/(loss) before tax, financial, investing results, depreciation 0,0104 0,0368 (0.0029)0,0339 Cash and cash equivalents of discontinued operations Cash and cash equivalents at end of year 53.26 95.56 20.37 29.63 and amortisation (EBITDA) 80.711 78.556 (2.732)75.824 The Company 1.1. - 31.3.2009 Discontinued 1.1. - 31.3.2010 Continuina operations Total Total operations STATEMENT OF CHANGES IN EQUITY (amou 99.230 93.417 93.417 Gross profit/(loss) 51,206 (381) (473) 55.951 43.153 Profit before tax, financial and investing results (EBIT) The Group The Company 17.868 34.836 (473) 1.1. - 31.3.2010 1.1. - 31.3.2009 1.1. - 31.3.2010 1.1. - 31.3.2009 rofit/(loss) before tax Profit/(loss) (a) 13.450 30.711 (369)30.341 13.450 30.711 (369)30.341 Owners of the parent year (1.1.2010 and 1.1.2009 respectively) 1.948.261 1.546.377 1.989.898 1.528.32 Non-controlling interests otal comprehensive income (net of tax) 20.531 30.307 13.450 30.34 continuing and discontinued operations) (66.027) Other comprehensive income (net of tax) (b)
Total comprehensive income (net of tax) (a) + (b) Acquisition of subsidiaries 13.450 30.711 (369) (9.999 Owners of the parent Non-controlling interests Equity balance at the end of the year (31.3.2010 and 31.3.2009 respectively) 13.450 0 30.711 (369) 30.341 1.968.793 2.003.349 1.548.60 1.500.657 Net profit per share - basic (in €) 0,0069 0,0338 (0.0004)0,0334 rofit/(loss) before tax, financial, investing results, depreciation and amortisation (EBITDA) 59.832 ADDITIONAL DATA AND INFORMATION (continuation) ADDITIONAL DATA AND INFORMATION The companies included in the consolidated financial statements, together with their registered addresses, the consolidation method in the n the consolidated financial statements for the period ended March 31, 2010 GEROLYMATOS INC is fully consolidated to the Group for the nancial statements of the Company and their share of participation are analyzed in note 5 of the financial statements and the tax unaudited FYs of the organies are analyzed in note 13 of the first quarter financial report. rst time since its acquisition date. In addition GENESIS ILAC SA, which was consolidated on December 31, 2009 using the equity method, is nsolidated to the Group via proportional method. It is noted that within 2010 was concluded the owners' agreement for joint control of GENESIS On February 2010, ALAPIS SA acquired the company GEROLYMATOS INC, which has its headquarters in New York and is activated mainly in the LAC SA.In the consolidated financial statements for the period ended March 31, 2010 the following companies are not consolidated to the stribution of OTC products and cosmetics in the American market. roup: GLIKEIA IGEIA SA, GLIKEIA GEFSI SA, PROIONTA EBIK SA, CERTIFIED ORGANIC PRODUCTS LTD, THERAPEFTIKI SA, EBIK SA, LYD . The financial statements of the Company are not included in consolidated financial statements of any other company SA, DALL SA, DILACO LTD and SCALONITA LTD which were disposed during the previous year. 4.There are no litigation matters which may have material impact on the financial position of the Group and the Company. The amount of provisions for any litigation matters on March 31, 2010 amounts up to € 13.753th for the Group and € 12.658th for the Company. The provisions for tax unaudited Fys 10. Within fiscal year 2009 the accrued goodwill related to the companies that were bought the period 1.10.2008 to 31.12.2009 was finalized and s consolidated in the accompanying financial report. Further analysis is quoted in the note 2 of the first quarter financial report of the on March 31, 2010 amount up to € 9.740th for the Group and € 5.137th for the Company. The Group and the Company have made no other provisions 5. The number of employees at the end of current period for the Group and the Company is 3.150 and 1.399 respectively and for the period ended on Company. The changes, on previously published financial statements and condenced data and information on turnover, earnings after taxes and non-controlling interests, total comprehensive income after taxes and equity of the Group due to the finalizing of purchase price allocation (PPA), March 31, 2009 was 2.950 and 434 for the Group and the Company respectively are presented in the following table(amounts in th.€): The accumulated amounts of the transactions and balances on March 31, 2010 between the Company and the associated companies as defined in IAS 24, are as follows (amounts in th.€): GROUP 1.1-31.3.2009 Published Restated urnover Profit after tax and non-controlling interest 235.576 COMPANY) Expenses 341 Total comprehensive income after tax 30.993 30.307 Receivables 187 939 **GROUP 31.3.2009**) Liabilities: 85.616 Rewards to Managers and Members of the Board of Directors Published 1.497.968 394 394 Restated Receivables from Managers and Members of the Board of Directors Shareholders' equity Liabilities to Managers and Members of the Board of Directors 55 55 . The Earnings per share were calculated based on the weighted average number of shares in circulation.
. On 31 March 2010 the Company held 71.578.743 own shares of € 91.609th total value and of €1,28 per share average cost (included commissions 1. The amounts and the nature of other comprehensive income after tax are analyzed in the following table (amounts in th.€): COMPANY GROUP and expenses). The company, during the period of the first quarter of 2010 and until 25.5.2010, date of approval of the current financial statements, did not operate any transaction regarding own shares. 1.1-31.03.2010 1.1-31.03.2009 1.1-31.03.2010 1.1-31.03.2009 Other comprehensive income 9. In the consolidated financial statements for the period ended March 31, 2009 the following companies are not consolidated to the Group for the first Currency translation differences me: GEROLYMATOS PRESTIGE SPA S BEAUTY CENTERS SA, GEROLYMATOS COSMETICS SA, GEROLYMATOS ANIMAL HEALTH SA, SAMBROOK Other comprehensive income (after tax)