



Eurobank Properties REIC

Register No. 365/06/B/86/2, Capital Market Commission Decision Number 11/352/21.9.2005 - 117 Kiffissias Avenue, Maroussi, TK 15124

Summary financial data and information for the year ended 31 March 2010

The financial information listed below, extracted from the financial statements, aims to provide a general awareness about the financial position and the financial results of the Company Eurobank Properties REIC. Consequently, it is recommended to the reader, before any investment decision or transaction is performed with the Company, to visit the website of the Company where the full financial statements are available, including the legal auditors opinion when required.

COMPANY'S DATA

Authority in charge: Ministry of Development
Registered office: 117 Kiffissias Avenue, Maroussi, TK 15124
Κύρια Δραστηριότητα: Real Estate Investment Company
Register No: 365/06/B/86/2

Board of Directors: Nikolaos A. Bertzos, Odysseas Athanasiou, George Chryssikos, Chairman-Executive Member, Vice Chairman- Non Executive Member, Executive Member

Capital Market Commission Decision Number: 11/352/21.9.2005

Date of approval of the three months interim financial statements (from which summary data were compiled): 28/04/2010
Company's website: http://www.eurobankproperties.gr

Nikolaos Galetas, George Katsimbris, Dimitrios Serbetis, Vasillios Vafeiadis, Vice Chairman B'-Independent Non Executive Member, Independent Non Executive Member, Independent Non Executive Member

Statement of Financial Position as at 31/03/2010. Amounts in Euro thousand. Table with columns for Company (31.03.2010, 31.12.2009) and Group (31.03.2010, 31.12.2009). Rows include ASSETS (Investment property, Own occupied property, etc.) and SHAREHOLDERS' EQUITY (Share capital, Share premium, etc.).

Statement of comprehensive income for the period ended 31 March 2010. Amounts in Euro thousand. Table with columns for Company Current period (Continuing Operations) and Group Current period (Continuing Operations). Rows include Rental income, EBIT, Profit before tax, Profit after tax, Earnings per share, and EBITDA.

CASH FLOW STATEMENT. Amounts in Euro thousand. Table with columns for Company (31.03.2010, 31.03.2009) and Group (31.03.2010, 31.03.2009). Rows include Cash flows from Operating activities, Investing activities, and Financing activities.

STATEMENT OF CHANGES IN EQUITY. Amounts in Euro thousand. Table with columns for Company (31.03.2010, 31.03.2009) and Group (31.03.2010, 31.03.2009). Rows include Balance at the beginning of the period, Total comprehensive income, and Balance at the period end.

Additional data and information (amounts in Euro thousand):

- 1. The Company has been audited by tax authorities up to 2007. For further information refer to Note 15 on the Condensed Consolidated and Company Interim Financial Information
2. The Company's financial statements are included in the consolidated financial statements of EFG Eurobank Ergasias S.A. (registered offices in Greece), which owns 55,54% of the Company's ordinary shares, by the full consolidation method.
3. The fixed assets of the Company are free of charges and encumbrances. A first rate mortgage of €11.839 has been registered in favour of Bancpost SA over a property of Eliade Tower S.A. (subsidiary), located at 18 Mircea Eliade Street, sector 1, Bucharest, Romania.
4. The tax authorities issued final tax assessments for both the Company and ELDEPA during November 2005 for additional income taxes, VAT and penalties totalling €3.320 for the open tax years up to 31.12.2004.
5. The total number of employees at period end was 20 (2009: 16).
6. As of 31 March 2010 the company has accounted for a cumulative provision of a) Difference under dispute €0, b) unaudited tax years €0, c) other provisions €755.
7. The related party transactions of the Group are as follows: a) Revenues € 5.085 b) Expenses € 627 c) Receivables € 10.498 d) Payables € 63.069
8. Total comprehensive income for the period ended amounts to € 157 thousand and relates to exchange rate differences.
9. As of 31 March 2010 the Company has acquired 389,268 own shares, at the total value of €2.882 and at an average price of € 7,40 per share (note 9).

Maroussi 28 April 2010

The Chairman of the BoD

The General Manager Executive Member of the BoD

The Chief Financial Officer

Chief Accountant

Nikolaos A. Bertzos I.D. No Π 070963

George Chryssikos ID No. N 161578

Stylianios Probonas ID No Z 722634

Evangelos Tentis PERM. NO 064953