

FINANCIAL DATA AND INFORMATION FOR THE PERIOD FROM 1 JANUARY 2010 TO 30 SEPTEMBER 2010

(according to decision 4/507/28.04.2009 of the Capital Market's Committee Board of Directors)

The financial data and information presented below, aim to provide for a general overview of the financial position and the results of the Group and the Company HERACLES G.C.C. S.A. Therefore we suggest to readers, before proceeding to any investment decision or other transaction with the Company, to refer to the web site of the Company where financial statements are published, as well as the auditors' opinion when it is required.

COMPANY'S INFORMATION	
COMPANY'S NAME	: HERACLES GROUP OF COMPANIES
COMPANY'S REGISTERED ADDRESS	: 49-51 SOPHOCLI VENIZELOU STR, 14123 LYCOVRISSEI, ATTICA
COMPANIES REG. NO.	: 13576/06/B/86/096
QUALIFIED PREFECTURE	: MINISTRY OF DEVELOPMENT - Department of Societe Anonyme and Trust
FINANCIAL STATEMENTS APPROVAL DATE BY THE BOARD OF DIRECTORS	: November 26th 2010
COMPANY'S WEBSITE	: www.lafarge.gr

STATEMENT OF FINANCIAL POSITION				
Amounts in € thousand	GROUP		COMPANY	
	30/9/2010	31/12/2009	30/9/2010	31/12/2009
ASSETS				
Tangible assets	519,188	545,415	483,145	507,965
Intangible assets	33,207	33,568	1,061	1,212
Other non current assets	19,100	16,305	119,009	94,493
Inventories	71,691	63,079	65,278	56,668
Trade receivables	154,558	147,680	122,418	138,342
Other current assets	1,611	1,757	442	700
Non current assets available for sale	1,857	2,428	0	0
Cash & cash equivalents	165,590	192,120	152,779	177,178
TOTAL ASSETS	966,802	1,002,352	944,132	976,558
LIABILITIES & EQUITY				
Share capital	190,502	142,165	190,502	142,165
Other equity figures	483,967	568,319	504,304	576,054
Total Shareholders' equity (a)	674,469	710,484	694,806	718,219
Non-controlling interest (b)	140	0	0	0
Total Equity (c) = (a) + (b)	674,609	710,484	694,806	718,219
Provisions/ Other non current liabilities	108,465	108,766	117,686	115,355
Short term bank loans	52,859	39,480	13,060	15,445
Other current liabilities	130,869	143,622	118,580	127,539
Total Liabilities (d)	292,193	291,868	249,326	258,339
TOTAL EQUITY AND LIABILITIES (c) + (d)	966,802	1,002,352	944,132	976,558

STATEMENT OF CHANGES IN EQUITY				
Amounts in € thousand	GROUP		COMPANY	
	30/9/2010	30/9/2009	30/9/2010	30/9/2009
Equity opening balance	710,484	694,793	718,219	685,490
(01/01/2010 and 01/01/2009 respectively)				
Total comprehensive income after tax	(15,261)	32,027	(2,799)	45,508
Distributed Dividends	(20,614)	0	(20,614)	0
Equity closing balance	674,609	726,820	694,806	730,998
(30/09/2010 and 30/09/2009 respectively)				

STATEMENT OF COMPREHENSIVE INCOME				
Amounts in € thousand	GROUP		COMPANY	
	1/1-30/9/2010	1/1-30/9/2009	1/1-30/9/2010	1/1-30/9/2009
Turnover (Sales)	304,623	404,244	266,095	360,913
Gross Profit	64,290	96,990	56,267	84,026
Earnings before interest & tax	5,923	47,525	12,447	51,447
Profit for the period before tax	1,944	44,863	13,239	57,423
Net profit / (loss) for the period after tax (a)	(14,092)	29,953	(1,924)	43,415
Allocated to: Company's shareholders	(14,123)	29,953	(1,924)	43,415
Non-controlling interest	31	0	0	0
Other comprehensive income after tax (b)	(1,169)	2,074	(875)	2,093
Total comprehensive income after tax (a) + (b)	(15,261)	32,027	(2,799)	45,508
Allocated to: Company's shareholders	(15,292)	32,027	(2,799)	45,508
Non-controlling interest	31	0	0	0
Earnings / (losses) per share after tax (in €)	(0.1982)	0.4214	(0.0271)	0.6108
Earnings before interest, tax, depreciation and amortization	41,241	82,103	45,020	82,996

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ADDITIONAL DATA AND INFORMATION				
Amounts in € thousand	GROUP		COMPANY	
	30/9/2010	30/9/2009	30/9/2010	30/9/2009
Provisions for legal litigation	1,841	1,453		
Provision for staff retirement	83,854	78,845		
Other provisions	20,094	34,325		
Total provisions	105,789	114,623		

6. The number of employees for the Group and the Company as at 30 September 2010, is 1,803 (30/9/2009: 2,061) and 1,430 (30/9/2009: 1,569) respectively.

CASH FLOW STATEMENT				
Indirect method Amounts in € thousand	GROUP		COMPANY	
	1/1-30/9/2010	1/1-30/9/2009	1/1-30/9/2010	1/1-30/9/2009
Operating activities				
Profit / (loss) before tax	1,944	44,863	13,239	57,423
Plus / less adjustments for:				
Depreciation	35,318	34,578	32,573	31,549
Provisions	15,634	10,247	15,614	12,300
Foreign exchange differences	(1,597)	(178)	(1,579)	(138)
Gain / (loss) from derivatives valuation	261	(674)	261	(674)
Results (income, expenses, profit and losses) from investing activities	(2,005)	45	(4,641)	(7,516)
Interest and related expenses	6,229	3,201	3,301	446
Plus/less adjustments for changes in working capital accounts or relevant with operating activities:				
Decrease / (increase) in inventories	(8,149)	12,571	(7,412)	12,189
Decrease / (increase) in receivables	(31,158)	(51,447)	(26,957)	(50,310)
(Decrease) / Increase in liabilities (excl. loans)	(7,453)	(15,536)	(3,092)	(13,703)
Less:				
Interest and related expenses paid	(6,732)	(3,201)	(3,179)	(446)
Tax paid	(14,473)	(12,274)	(14,308)	(11,898)
Total inflow / (outflow) from operating activities (a)	(12,181)	22,195	3,802	29,222
Investing activities				
Acquisition of subsidiaries, affiliates, joint-ventures and other investments	(52)	(105)	0	(23)
Purchase of tangible and intangible fixed assets	(10,921)	(23,258)	(9,468)	(21,331)
Cash from disposal of tangible and intangible fixed assets	1,907	4,993	958	4,352
Proceeds (payments) from the sale (purchase) of investments (shares, securities)	518	0	0	0
Interest received	1,268	467	1,662	592
Dividends received	0	0	1,434	5,645
Total inflow / (outflow) from investing activities (b)	(7,280)	(17,903)	(5,414)	(10,765)
Financing activities				
Loan proceeds	70,900	50,070	0	0
Loan repayments	(57,400)	(44,655)	(2,385)	(2,000)
Payment of obligations under finance leases	(184)	(243)	(17)	0
Dividends paid	(20,385)	(30,496)	(20,385)	(30,496)
Total inflow / (outflow) from financing activities (c)	(7,069)	(25,324)	(22,787)	(32,496)
Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)	(26,530)	(21,032)	(24,399)	(14,039)
Cash and Cash Equivalents - at the beginning of the period	192,120	140,493	177,178	123,359
Cash and Cash Equivalents - at period end	165,590	119,461	152,779	109,320

STATEMENT OF COMPREHENSIVE INCOME				
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ADDITIONAL DATA AND INFORMATION				
Amounts in € thousand	GROUP		COMPANY	
	30/9/2010	30/9/2009	30/9/2010	30/9/2009
Actual losses: net of deferred tax	(933)	(841)	(937)	(825)
Gain on valuation of derivatives net of deferred tax	609	2,722	609	2,722
Withheld tax on the capitalization of retained earnings	(538)	0	(538)	0
Other equity movements	(307)	193	(9)	196
Other comprehensive income after tax	(1,169)	2,074	(875)	2,093

9. There are not any shares of the parent company (treasury shares) held by the Group companies.

10. Significant events after the reporting date of the financial statements:
A regular tax audit has been completed for the years 2006 to 2008 of the Group's entity LAFARGE BETON S.A.. An amount of 599 Euro thousand was charged as tax obligation. The company has realised a tax provision of 419 Euro thousand for the above audited years. The remaining amount of 180 Euro thousand will be charged against next period's results.

11. The name, the registered address, the consolidation method and the direct and indirect percentage of participation of the parent company in the consolidated companies are described in note 13 of the interim financial statements.

12. Modifications of consolidation structure:
a) In the current period (1 January - 30 September 2010) consolidation includes the subsidiary LEADER BETON S.A. that was not included in the respective period of 2009 as it was included in the consolidation for the first time in the financial statements 31 December 2009.
b) Compared to the respective period of 2009 (1 January - 30 September 2009) the subsidiaries TRANS BETON MACEDONIA S.A., MYTILINI QUARRIES S.A., ATLAS S.A. and BETON DOMI S.A. are not included in consolidation due to their absorption by the subsidiary LAFARGE BETON S.A., as well as EKET LTD. due to its absorption by the parent company HERACLES G.C.C. S.A. Also the subsidiary FINDA TRANSPORTATION S.A. is not included in consolidation due to its absorption by the subsidiary PORT SAID SILO INVESTMENT S.A. In addition HERACLES GLORY SOC. NAV. and INTERNATIONAL MEDITERRANEAN SHIPPING HOLDING S.A. are not included in consolidation as they were liquidated. Furthermore KATSIBRIS MICHALIS AVEE is not included in consolidation due to the sale of the participation percentage.
The above mentioned changes do not effect more than 25% the account of sales, profit after tax and minority interests and shareholders' net equity of the Group.

13. ARMSTOCK CORPORATION S.A. is not included in the consolidation, due to its immaterial impact as described in note 13 of the interim financial statements.

14. There is not any change in the consolidation method of the companies compared to the previous year (1 January - 31 December 2009).

Lykovrissi, 26th of November 2010

THE CHAIRMAN OF THE BOARD OF DIRECTORS
MANOLIS CHRIS KYPRIANIDES
I.D. AZ 007012

THE MANAGING DIRECTOR
PIERRE DELEPLANQUE
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THE CHIEF FINANCIAL OFFICER
MICHALIS T. MICHELIS
PERM. No. 29960