## *JUMBO SOCIETE ANONYME*

REG No. 7650/06/B/86/04

## Cyprou 9 and Hydras Street, Moschato Attikis FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2009 TO 31 MARCH 2010 According to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BoD

The following figures and information that derive from the financial statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding in any type of investment choice or other transaction with the Company, to visit the company's web-site, where the financial statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report, whenever this is required.

Company's Web Site Date of approval of the financial statements by the Board of directors: Certified Auditor: Auditing company

Auditor's opinion

## www.jumbo.gr

May 18th, 2010 Deligiannis Georgios, Christopoulos Panagiotis Grant Thornton Not required

	ENT OF FINANC and non-conso	IAL POSITION blidated) sums i	n€		
		GROUP	THE COMPANY		
	31/03/2010	30/06/2009	31/03/2010	30/06/2009	
ASSETS					
Tangible fixed assets for own use	309.086.260	280.194.566	237.855.444	219.151.690	
Investments in real estate	8.067.391	8.359.645	8.067.391	8.359.645	
Other fixed assets	2.830.966	3.009.261	65.806.061	45.984.377	
Inventories	165.623.189	191.225.530	154.279.534	180.075.840	
Trade debtors	21.694.285	21.661.192	29.548.867	24.555.868	
Other current assets	223.163.006	159.418.864	164.491.758	127.878.199	
TOTAL ASSETS	730.465.097	663.869.058	660.049.055	606.005.619	
EQUITY AND LIABILITIES					
Share Capital	181.828.072	169.728.602	181.828.072	169.728.602	
Other Shareholder's Equity Items	255.917.085	185.936.207	192.555.320	136.031.933	
Total Shareholder's Equity (a)	437.745.157	355.664.810	374.383.392	305.760.536	
Non controlling interests (b)					
Total Equity (c)= (a)+(b)	437.745.157	355.664.810	374.383.392	305.760.536	
Long term liabilities from loans	156.987.353	180.877.597	152.870.814	176.781.850	
Provisions / Other long term liabilities	7.445.489	5.387.970	7.447.944	5.381.675	
Other short term liabilities	128.287.098	121.938.680	125.346.905	118.081.557	
Total liabilities (d)	292.719.940	308.204.248	285.665.663	300.245.083	
Total Equity and Liabilities (c) + (d)	730.465.097	663.869.058	660.049.055	606.005.619	

	and non-consc	olidated) sums in	€		
_	THE	GROUP	THE COMPANY		
	31/03/2010	31/03/2009	31/03/2010	31/03/2009	
Total Equity at the beginning of the period (01.07.2009 and 01.07.2008 respectively) Total comprehensive income for the period after tax	355.664.810	284.629.976	305.760.536	248.259.948	
(continuing/ discontinuing operations) Increase / (Decrease) in Share Capital due	64.432.166	67.711.964	50.974.675	57.146.537	
to conversion of bond loan Increase / (Decrease) in Share Capital due to capitalization of Extraordinary	12.099.470	-	12.099.470	-	
& Voluntary reserves	-	84.864.301	-	84.864.301	
Reserves to Share Capital increase Increase of reserve due to	-	(84.864.301)	-	(84.864.301)	
converison of bond loan	33.617.581	-	33.617.581	-	
Dividends paid Net Income recorded directly to equity	(27.883.985) (184.885)	(24.246.943) (131.752)	(27.883.985) (184.885)	(24.246.943) (131.752)	

437.745.157

327.963.246

CASH FLOW STAT (consolidated and					
		ROUP	THE COMPANY		
-	1/7/2009-	1/7/2008-	1/7/2009-	1/7/2008 -	
_	31/03/2010	31/03/2009	31/03/2010	31/03/2009	
Operating activities					
Net profit for the period	64.374.246	68.056.051	50.974.675	57.146.537	
Plus/minus adjustments for:					
Income taxes	31.740.654	18.583.291	30.182.407	17.353.195	
Depreciation of tangible assets	9.435.701	8.412.663	8.246.862	7.419.916	
Pension liability provisions (net)	441.006	351.226 172.107	439.296	351.226 170.021	
Other provisions Profit/(loss) from investment activities	(338.623)	1/2.10/	(338.623)	170.021	
(profits, losses, income, expenses)	21.775	1.614	21.876	3.316	
Interest and related income	(3.261.775)	(1.862.044)	(1.990.011)	(1.155.194)	
Interest and related expenses	5.052.155	6.107.140	4.840.273	5.783.703	
Exchange Differences	814	(30.812)	814	(33.816)	
Operating profit before changes in					
the operating capital	107.465.953	99.791.236	92.377.569	87.038.905	
Changes in Working Capital					
(Increase)/decrease in inventories	25.602.341	(26.706.714)	25.796.306	(24.921.622)	
(Increase)/decrease in trade and other receivables	(2.524.470)	931.977	(7.591.850)	(1.410.210)	
(Increase)/decrease in other current assets	2.147.248	(1.735.102)	2.249.425	(1.652.035)	
Increase / (Decrease) in liabilities (excluding loans)	2.655.234	2.363.221	2.892.411	2.603.177	
Other	178.399	(114.878)	178.408	(114.878)	
Minus Interest expense paid	(3.871.051)	(4.349.431)	(3.721.416)	(4.120.993)	
Income tax paid	(24.439.941)	(17.488.334)	(22.726.037)	(15.900.041)	
Total cash flows from operating activities (a)	107.213.713	52.691.975	89.454.816	41.522.304	
Investment activities Share Capital increase of subsidiaries	_	_	(20.000.000)	(4.999.923)	
Purchases of tangible and intangible assets	(38.254.332)	(37.705.574)	(26.373.925)	(26.588.540)	
Sales of tangible assets	100.588	7.899	95.628	7.899	
Interest received	3.125.076	1.636.594	1.990.011	1.155.194	
Total cash flows from investment activities (b)	(35.028.668)	(36.061.081)	(44.288.286)	(30.425.370)	
Financing activities					
Proceeds from share capital increase	46.942.367	-	46.942.367	-	
Expenses for Capital Increase	(231.106)	(164.689)	(231.106)	(164.689)	
Proceeds from loans	20.000.000	105.000.000	20.000.000	105.000.000	
Loan repayments	(47.984.870)	(41.023.210)	(46.930.103)	(40.000.000)	
Payment of finance lease liabilities Dividends paid	(599.649) (27.873.044)	(438.017) (24.234.719)	(599.649) (27.873.044)	(438.017) (24.234.719)	
Total cash flows from financial activities (c)					
_	(9.746.302)	39.139.365	(8.691.535)	40.162.575	
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	62.438.744	55.770.260	36.474.995	51.259.509	
Cash and cash equivalents at the					
beginning of the period	109.665.849	29.885.207	83.627.841	8.945.605	
Exchange difference of cash and cash equivalents	(12.978)	(157)			
Cash and cash equivalents at the end period	172.091.615	85.655.310	120.102.836	60.205.113	
Cash in hand	3.178.218	2.211.227	3.059.726	2.105.732	
Carrying amount of bank deposits and bank overdrafts		5.397.607	6.656.170	4.851.611	
Sight and time deposits	160.514.039	78.046.476	110.386.940	53.247.770	
Cash and cash equivalents at the end of the period	172.091.615	85.655.310	120.102.836	60.205.113	

			Cash and cash ed	quivalents at the en	d of the period <u>17</u>	<u>2.091.615</u> 85.6	55.310 120.102.8	36 60.205.113
STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €								
		THE GROUP			THE COMPANY			
	1/7/09-31/3/10	1/1/10-31/3/10	1/7/08-31/3/09	1/1/09-31/3/09	1/7/09-31/3/10	1/1/10-31/3/10	1/7/08-31/3/09	1/1/09-31/3/09
Turnover Gross profit / Loss Profit / (Loss) before tax, financial and investment results Profit /(loss) before tax Less tax	<b>394.517.886 207.887.537</b> 97.905.281 <b>96.114.900</b> (31,740.654)	<b>102.434.655 56.419.477</b> 19.536.140 <b>19.356.138</b> (4.366.133)	<b>356.618.031 188.273.549</b> 90.887.478 <b>86.639.342</b> (18.583.291)	<b>80.611.221 45.613.572</b> 17.618.167 <b>16.430.995</b> (3.778.948)	<b>372.443.301 184.771.872</b> 84.007.345 <b>81.157.083</b> (30.182.407)	<b>97.494.407 50.877.462</b> 16.736.069 <b>16.140.916</b> (4.030.213)	<b>338.892.587 168.982.249</b> 79.128.241 <b>74.499.732</b> (17.353.195)	<b>76.469.592 41.439.953</b> 15.209.132 <b>13.899.623</b> (3.570.411)
Profit / (loss) after tax (A)	64.374.246	14.990.005	68.056.051	12.652.047	50.974.675	12.110.702	57.146.537	10.329.211
Attributable to: -Owners of the Company -Non controlling interests	64.374.246	14.990.005	68.056.051	12.652.047	50.974.675	12.110.702	57.146.537	10.329.211
Other comprehensive income after tax (B) Total comprehensive income after tax (A) + (B) -Owners of the Company -Non controlling interests	<b>57.920 64.432.166</b> 64.432.166	<b>68.951 15.058.956</b> 15.058.956	<b>(344.087)</b> <b>67.711.964</b> 67.711.964	<b>(135.813)</b> <b>12.516.234</b> 12.516.234	<b>50.974.675</b> 50.974.675	<b>12.110.702</b> 12.110.702	<b>57.146.537</b> 57.146.537	<b>10.329.211</b> 10.329.211
Basic earnings per share (€/share) Profit / (Loss) earnings per share dilluted (€/share) Profit / (Loss) before tax, financial, investment results,	<b>0,5044</b> 0,4984	<b>0,1155</b> 0,1153	<b>0,5614</b> 0,5351	<b>0,1044</b> 0,1009	<b>0,3994</b> 0,3954	<b>0,0933</b> 0,0932	<b>0,4714</b> 0,4513	<b>0,0852</b> 0,0830
depreciation and amortization	107.362.756	22.946.065	99.301.755	20.558.238	92.276.084	19.691.772	86.551.474	17.815.995

374.383.392 281.027.791

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and

its consolidated subsidiaries

Total equity at the end of the period (31.03.2010 and 31.03.2009 respectively)

The basic accounting principles applied are consistent with those applied for the financial statements of the previous years 2008-2009, with the exception of new or revised accounting standards that were applied during the fiscal year 2009-2010 and are the following: IFRS 8, "Operating Segments", IAS 1 " Presentation of Financial Statements" IAS 23 "Borrowing Cost", IFRS 3 'Business Combinations", IAS 27 "Consolidated and Separate Financial Statements" and IAS 28 "Accounting for Investments in Associates and Joint Ventures". It is noted that the adoption of IFRS 8 had as a consequence the recognition of three geographic sectors as operating segments (Greece, Cyprus Bulgaria) (further information in paragraph 4.1 of the interim financial statements). None of the other new or revised accounting standards had an important impact during the current or the previous periods. There is no change on the consolidation method in comparison to the financial year ended on 30.06.2009.

There are no changes in the composition of the companies that are consolidated at the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Statements.

There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages),  $\in$  6.834 thousand to secure the bank borrowings.

Number of staff employed:		
Group	31/03/2010	31/03/2009
Permanent	2.813	2.660
Seasonal	291	61
Total	3.104	2.721
Company	31/03/2010	31/03/2009
Permanent	2.510	2.430
Seasonal	237	17
Total	2.747	2.447

5. There are no litigious cases, the negative outcome of which might have a significant impact on the financial results of the Group and

the Company. The Group's and Company's provisions balance, for every of the following categories are:					
Category	Group	Company			
Provisions for litigation matters	20.050	20.050			
Provision for Unaudited financial years	190.065	190.065			
Other Provision	2.873.535	2.818.067			

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note
- 4.16 of the interim financial statements.

  Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

- ADDITIONAL INFORMATION Company 225 385 Group o) Expenses c) Receivables d) Payables
  e) Transactions and remuneration of managers 816.147 1.571.928 1.175.794 and members of the administration and members of the administration | 1.5/1.928 | 1.1/5./94 |
  f) Receivables from managers and members of the administration | - - - - - - |
  g) Payables to managers and members of the administration | - - - - - - - - - - |
  Companies included in the consolidated financial statements together with country located, participation of interest and method of consolidation are presented in note 3.3 of the interim financial statements.

  - Net investments for the procurement of property plant of the Company for the period 01.07.2009-31.03.2010 came up to € 26.776 thousand and the Group's at € 38.093 thousand. 10. During the current financial period the Company or its subsidiary companies have not acquired any shares of the Parent
  - 11. In July 2009 the subsidiary company JUMBO EC. B LTD proceeded with a Share Capital Increase of € 20m which was covered to the rate of 100% by the parent company JUMBO S.A. The capital of the company JUMBO EC. B LTD is today
  - **12.** During the current period 01.07.2009-31.12.2009 the Company proceeded with the issuance of all the bond of the Series D of the Common Bond Loan (non convertible), amount of € 20m, which was approved by the 1st Repeated Extraordinary Meeting of the shareholders on May 16th 2007. The nominal amount of the bond shall be repaid in full
  - 24th 2014. With this issuance, the repayment of the Common Bond Loan of  $\in$  145 the Issuer on May completed.

    13. According to the 09.09.2009 and 11.3.2010 decisions of the Board of Directors, the company's share capital increase
  - was confirmed by the amount of  $\in$  12.003.143,60 with the issuance of 8.573.674 new common nominal shares and by the amount of 96.325,60 with the issuance of 68.804 new common nominal shares respectively of nominal value  $\in$  1.40 each, which resulted from the conversion of 4.081.093 bonds on 08.09.2009 and the conversion of 32.752 bonds on 8.3.2010 of the Convertible Bond Loan of the company, issued on 08.09.2009 and the conversion of 32.752 bonds on 8.3.2010 of the Convertible Bond Loan of the company, issued on 08.09.2006. As a result the company's share capital rises to € 181.828.071,60 onsisting of 129.877.194 common shares of nominal value € 1,40 each. (notes 4.8.1 and 4.10)

  - and 4.10)
    14. The total effect in equity of € 184.885 is analyzed in expenses for share capital increase, amount of € 231.106, diluted with the amount of € 46.221 that concerns deferred tax.
    15. Earnings per share were calculated according to the weighted average number of total shares.
    16. Total earnings (after tax) concern exchange differences due to transformation of foreign subsidiary companies that for the period 01st July 2009 31st March 2010 amounted at € 57.920 (income), whereas for the relevant last year's period was an expense of € 344.087.
    17. Based on the extraordinary tax return (Article 2, Law 3808/2009), the Company burdened its after tax profit and loss account with the amount of € 9.824 thousand. This amount pertains to extraordinary tax contribution which was calculated based on the income tax return for the fiscal year 2008-2009.
    18. The diluted earnings per share disclosed by the Group in the Financial Statements of the first trimester of the current fiscal year were 0,1419 euro/share and 0,1139 euro/share for the Group and the Company respectively, instead of 0,1380 euro/share and 0,1113 euro/share respectively. The dilference is due to the calculation of the weighted number
  - 0,1380 euro/share and 0,1113 euro/share respectively. The difference is due to the calculation of the weighted number of shares. There is no other impact on the Group's equity and net income from this. Relative reference is made in note 4.3 of the Financial Statements

Moschato, May 18th, 2010

THE PRESIDENT OF THE BOARD OF DIRECTORS & MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE FINANCIAL DIRECTOR

THE HEAD OF THE ACCOUNTING DEPARTMENT