JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04

Cyprou 9 and Hydras Street, Moschato Attikis

FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2009 TO 31 DECEMBER 2009 According to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BoD

The following figures and information that derive from the financial statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend to the reader, before proceeding in any type of investment choice or other transaction with the Company, to visit the company's web-site, where the financial statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report, whenever this is required.

COMPANY'S INFORMATION					
Company's Web Site	<u>www.jumbo.gr</u>				
Date of approval of Financial Statements					
by the Board of directors:	February 23, 2010				
Certified Auditor:	Deligiannis Georgios, Christopoulos Panagiotis				
Auditing company:	Grant Thornton				
Auditor's opinion:	Unqualified				
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STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in €							
•	THE	GROUP	THE COMPANY				
	31/12/2009	30/06/2009	31/12/2009	30/06/2009			
ASSETS							
Tangible fixed assets for own use	305.919.209	280.194.566	235.133.332	219.151.690			
Investments in real estate	8.164.809	8.359.645	8.164.809	8.359.645			
Other fixed assets	2.710.707	3.009.261	65.685.802	45.984.377			
Inventories	154.983.311	191.225.530	143.644.929	180.075.840			
Trade debtors	20.523.284	21.661.192	27.171.196	24.555.868			
Other current assets	266.714.826	159.418.864	209.479.998	127.878.199			
TOTAL ASSETS	759.016.146	663.869.058	689.280.066	606.005.619			
EQUITY AND LIABILITIES							
Share Capital	181.731.746	169.728.602	181.731.746	169.728.602			
Other Shareholder's Equity Items	240.582.437	185.936.207	180.168.925	136.031.933			
Total Shareholder's Equity (a)	422.314.183	355.664.810	361.900.671	305.760.536			
Non controlling interests (b)	-	-	-	-			
Total Equity (c)= (a)+(b)	422.314.183	355.664.810	361.900.671	305.760.536			
Long term liabilities from loans	157.476.017	180.877.597	153.340.330	176.781.850			
Provisions / Other long term liabilities	7.078.781	5.387.970	7.081.236	5.381.675			
Other short term liabilities	172.147.165	121.938.680	166.957.829	118.081.557			
Total liabilities (d)	336.701.963	308.204.248	327.379.395	300.245.083			
Total Equity and Liabilities (c) + (d)	759.016.146	663.869.058	689.280.066	606.005.619			

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Total Equity and Liabilities (c) + (d)	759.016.146	663.869.058	689.280.066	606.005.619					
STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) sums in €									
(00.000.000	THE GROUP THE COMPANY								
	31/12/2009	31/12/2008	31/12/2009	31/12/2008					
Total Equity at the beginning of the period (01.07.2009 and 01.07.2008 respectively) Total comprehensive income for the period after tax	355.664.810	284.629.976	305.760.536	248.259.948					
(continuing/ discontinuing operations)	49.373.210	55.195.731	38.863.973	46.817.325					
Increase / (Decrease) in Share Capital due to conversion of bond loan Increase / (Decrease) in Share Capital due to	12.003.144	-	12.003.144	-					
capitalization of Extraordinary & Voluntary reserves Reserves to Share Capital increase Increase of reserve due to		84.864.301 (84.864.301)		84.864.301 (84.864.301)					
conversion of bond loan Dividends paid Net Income recorded directly to equity	33.340.958 (27.883.985) (183.955)	(24.246.943) (131.752)	33.340.958 (27.883.985) (183.955)	(24.246.943) (131.752)					
Total equity at the end of the period (31.12.2009 and 31.12.2008 respectively)	422.314.183	315.447.014	361.900.671	270.698.579					

CASH FLOW STA (consolidated an					
	THE G	ROUP	THE COMPANY		
	1/7/2009- 31/12/2009	1/7/2008 31/12/2008	1/7/2009- 31/12/2009	1/7/2008- 31/12/2008	
Operating activities Net profit for the period	49.384.241	55.404.005	38.863.973	46.817.325	
Plus/minus adjustments for: Income taxes Depreciation of tangible assets	27.374.521 6.047.926	14.804.343 5.471.764	26.152.194 5.313.310	13.782.784 4.813.929	
Pension liability provisions (net) Other provisions Profit/(loss) from investment activities	294.574 88.828	234.151 116.100	292.864 88.828	234.151 114.014	
(profits, losses, income, expenses) Interest and related income	(376) (1.927.888)	2.440 (1.149.061)	(275) (1.132.307)	2.440 (675.187)	
Interest and related expenses Exchange Differences	3.538.266 10.609	4.210.025 (72.472)	3.387.417 10.484	3.994.186 (70.447)	
Operating profit before changes in the operating capital	84.810.701	79.021.296	72.976.488	69.013.197	
Changes in Working Capital (Increase)/decrease in inventories	36.242.220	(4.125.853)	36.430.911	(1.839.337)	
(Increase)/decrease in trade and other receivables	2.909.171	10.240.103	(1.004.569)	9.682.076	
(Increase)/decrease in other current assets Increase / (Decrease) in liabilities (excluding loans)	2.252.413 8.398.964	118.651 (1.599.195)	2.178.736 7.061.105	71.575 (3.453.127)	
Other Minus	298.664	(123.276)	298.664	(123.276)	
Interest expense paid Income tax paid	(2.474.756) (9.356.104)	(576.908) (7.297.343)	(2.336.705) (8.107.926)	(540.862) (6.360.017)	
Total cash flows from operating activities (a)	123.081.273	75.657.477	107.496.704	66.450.230	
Investment activities Share Capital increase of subsidiaries			(20.000.000)	(4.999.923)	
Purchases of tangible and intangible assets	(31.804.993)	(30.955.163)	(22.570.847)	(20.201.186)	
Sales of tangible assets Interest received	92.392 1.827.331	7.901 948.253	87.432 1.132.307	7.901 675.187	
Total cash flows from investment activities (b)	(29.885.270)	(29.999.009)	(41.351.108)	(24.518.021)	
Financing activities					
Proceeds from share capital increase Expenses for Capital Increase	46.557.277 (229.944)	- (164.689)	46.557.277 (229.944)	(164.689)	
Proceeds from loans	20.000.000	20.000.000	20.000.000	20.000.000	
Loan repayments Payment of finance lease liabilities	(47.235.487)	(624.923)	(46.545.111)	(204.068)	
Dividends paid	(380.600)	(306.490) (23.978.707)	(380.600)	(304.968) (23.978.707)	
Total cash flows from financial activities (c)	18.711.247	(5.074.806)	19.401.623	(4.448.364)	
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	111.907.250	40.583.661	85.547.219	37.483.846	
Cash and cash equivalents at the beginning of the period Exchange difference of cash and cash equivalents	109.665.849 (12.173)	29.885.207 (166)	83.627.841	8.945.605	
Cash and cash equivalents at the end of the period	221.560.926	70.468.704	169.175.060	46.429.450	
Cash in hand	2.782.672	2.693.053	2.521.449	2.645.169	
Carrying amount of bank deposits	10.902.210	16 220 252	0.075.634	12 006 176	
and bank overdrafts Sight and time deposits	207.876.044	16.328.352 51.447.299	9.975.621 156.677.990	13.096.176 30.688.105	
Cash and cash equivalents at the end of the period	221.560.926	70.468.704	169.175.060	46.429.450	

ADDITIONAL INFORMATION

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" Group and its con-

- 1. The basic accounting principles applied are consistent with those applied for the financial statements of the previous years 2008-2009, with the exception of new or revised accounting standards that were applied during the fiscal year 2009-2010 and are the following: IFRS 8, "Operating Segments", IAS 1 "Presentation of Financial Statements", IAS 23 "Borrowing Cost", IFRS 3 'Business Combinations", IAS 27 "Consolidated and Separate Financial Statements" and IAS 28 "Accounting for Investments in Associates and Joint Ventures". It is noted that the adoption of IFRS 8 had as a consequence the recognition of three geographic sectors as operating segments (Greece, Cyprus, Bulgaria) (further information in paragraph 4.1 of the interim financial statements). None of the other new or revised accounting standards had an important impact during the current or the previous periods. There is no change on the consolidation method in comparison to the financial year ended on 30.06.2009.
- There are no changes in the composition of the companies that are consolidated at the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated Financial Stateme
- There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), € 6.834 thousand to secure the bank borrowings.
- Number of staff employed:

Group	31/12/2009	31/12/2008
Permanent	2.878	2.519
Seasonal	2.236	2.170
Total	5.114	4.689
Company	31/12/2009	31/12/2008
Permanent	2.462	2.279
Seasonal	2.079	2.040
Total	4.541	4.319

- There are no litigious cases, the negative outcome of which might have a significant impact on the financial results of the Group and the
 - and Company's provisions balance, for every of the following categories are

The Group's and Company's provisions balance, for every of the following eateg	Jiles are.	
Category	Group	Company
Provisions for litigation matters	20.050	20.050
Provision for Unaudited financial years	617.516	617.516
Other Provision	2.675.431	2.671.635

- The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in detail in note 4.16 and 11 of the interim financial statements.
- Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows

- Company a) Income b) Expenses c) Receivables 1.013.669 8.616.201 d) Payables 694.936 and members of the administration 1.164.386 936.737 f) Receivables from managers and members of the administration g) Payables to managers and members of the administration - Companies included in the consolidated financial statements together with country located, participation of interest and method
- of consolidation are presented in note 3.3 of the interim financial statemen
- Net investments for the procurement of property plant of the Company for the period 01.07.2009-31.12.2009 came up to € 21.187 thousand and the Group's at € 31.675 thousand.

 10. During the current financial period the Company or its subsidiary companies have not acquired any shares of the Parent Company.
- 11. In July 2009 the subsidiary company JUMBO EC. B LTD proceeded with a Share Capital Increase of € 20m which was covered to the rate of 100% by the parent company JUMBO S.A. The capital of the company JUMBO EC. B LTD is today €51.91mil.
 12. During the current period 01.07.2009-31.12.2009 the Company proceeded with the issuance of all the bond of the Series D of the Common
- Bond Loan (non convertible), amount of € 20m, which was approved by the 1st Repeated Extraordinary Meeting of the shareholders on May 16th 2007. The nominal amount of the bond shall be repaid in full by the Issuer on May 24th 2014. With this issuance, the repayment of the Common Bond Loan of € 145mil was completed.

 13. According to the 09.09.2009 decision of the Board of Directors, the company's share capital increase was confirmed by the amount of € 12.003.143,60 with the issuance of 8.573.674 new common nominal shares of nominal value € 1.40each, which resulted from the
- conversion of 4.081.093 bonds on 08.09.2009 of the Convertible Bond Loan of the company, issued on 08.09.2006. As a result the company's share capital rises to \in 181.731.746 consisting of 129.808.390 common shares of nominal value \in 1,40 each. (notes 4.8.1 and 4.10). **14.** The total effect in equity of € 183.955 is analyzed in expenses for share capital increase, amount of € 229.944, diluted with the amount
- of € 45.989 that concerns deferred tax.
- 15. Earnings per share were calculated according to the weighted average number of total shares
- 16. Total earnings (after tax) concern exchange differences due to transformation of foreign subsidiary companies that for the period 01st July 2009 31st December 2009 amounted at € 11.031 (expense), whereas for the relevant last year's period was an expense of € 208.274.
 17. Based on the extraordinary tax return (Article 2, Law 3808/2009), the Company burdened its after tax profit and loss account with the
- amount of 9.824 thousand. This amount pertains to extraordinary tax contribution which was calculated based on the income tax return for the fiscal year 2008-2009.
- 18. The diluted earnings per share disclosed by the Group in the Financial Statements of the first trimester of the current fiscal year were 0,1419 euro/share and 0,1139 euro/share for the Group and the Company respectively, instead of 0,1380 euro/share and 0,1113 euro/share respectively. The difference is due to the calculation of the weighted number of shares. There is no other impact on the Group's equity and net income from this. Relative reference is made in note 4.3 of the Financial Statements

STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €

(consensates and non-consensates) same in c									
		THE GROUP				THE COMPANY			
	01/7/09-31/12/09	01/10/09-31/12/09	01/7/08-31/12/08	01/10/08-31/12/08	01/7/09-31/12/09	01/10/09-31/12/09	01/7/08-31/12/08	01/10/08-31/12/08	
Turnover	292.083.231	175.556.033	276.006.810	168.460.798	274.948.894	164.418.294	262.422.995	158.848.421	
Gross profit / Loss	151.468.060	94.831.549	142.659.977	89.965.955	133.894.409	83.151.838	127.542.296	79.803.573	
Profit / (Loss) before tax, financial and investment results	78.369.140	54.487.185	73.269.313	51.206.397	67.271.276	47.021.530	63.919.109	44.823.909	
Profit /(loss) before tax	76.758.762	54.183.565	70.208.349	49.861.781	65.016.167	46.302.006	60.600.110	43.255.345	
Less tax	(27.374.521)	(22.327.434)	(14.804.343)	(10.104.816)	(26.152.194)	(21.500.676)	(13.782.784)	(9.390.421)	
Profit / (loss) after tax (A)	49.384.241	31.856.131	55.404.005	39.756.965	38.863.973	24.801.330	46.817.325	33.864.924	
Attributable to: -Owners of the Company -Non controlling interests	49.384.241	31.856.131	55.404.005	39.756.965	38.863.973	24.801.330	46.817.325	33.864.924	
Other comprehensive income after tax (B) Total comprehensive income after tax (A) + (B) -Owners of the Company -Non controlling interests	(11.031) 49.373.210 49.373.210	(15.403) 31.840.728 31.840.728	(208.274) 55.195.731 55.195.731	(153.138) 39.603.827 39.603.827	38.863.973 38.863.973 -	24.801.330 24.801.330	46.817.325 46.817.325	33.864.924 33.864.924	
Profit / (Loss) earnings per share (€/share) Profit /(loss) earnings per share diluted (€/share) Profit / (Loss) before tax, financial, investment results,	0,3902 0,3830	0,2454 0,2450	0,4570 0,4342	0,3279 0,3105	0,3071 0,3022	0,1911 0,1908	0,3862 0,3683	0,2793 0,2652	
depreciation and amortization	84.416.691	57.526.987	78.743.517	54.062.147	72.584.312	49.665.577	68.735.479	47.324.382	

Moschato, February 23th 2010

THE PRESIDENT OF THE BOARD OF DIRECTORS & MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE FINANCIAL DIRECTOR

THE HEAD OF THE ACCOUNTING DEPARTMENT