## JUMBO SOCIETE ANONYME

REG No. 7650/06/B/86/04

## Cyprou 9 and Hydras Street, Moschato Attikis FIGURES AND INFORMATION FOR THE PERIOD 1 JULY 2010 TO 31 MARCH 2011

According to the Resolution 4/507/28.04.2009 of the Hellenic Capital Market Commission's BOD

The following figures and information that derive from the Financial Statements, aim to give summary information about the financial position and the results of JUMBO S.A. and JUMBO Group. Consequently, we recommend the reader, before proceeding to any type of investment choice or other transaction with the Company, to visit the company's web-site, where the Financial Statements prepared according to the International Financial Reporting Standards are posted, as well as the Auditor's Report, whenever this is required.

Company's Web Site

Total Equity and Liabilities (c) + (d)

Date of approval of the Interim Financial Statements by the Board of Directors:

Certified Auditors: Auditing company www.jumbo.gr

May 18th, 2011 Deligiannis Georgios, S.O.E.L Reg.No 15791 Christopoulos Panagiotis, S.O.E.L Reg.No 28481 Grant Thornton Reg.No 127

655.203.565

685.668.331

Auditor's opinion Not required STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) sums in € THE GROUP THE COMPANY 30/06/2010 31/03/2011 31/03/2011 30/06/2010 **ASSETS** Tangible fixed assets for own use 368 539 604 338.220.950 245.416.319 241.670.372 7.677.719 7.969.973 7.969.973 7.677.719 Investments in real estate 2.864.943 Other fixed assets 90.665.190 65.840.055 13.628.184 164.626.903 176.435.733 165.272.868 Inventories 149.166.875 22 538 681 21 984 365 Trade debtors 37.855.744 28.867.953 188 601 023 Other current assets 199.378.091 154.886.484 145.582.344 TOTAL ASSETS 776.389.182 736.076.987 685.668.331 655.203.565 **EQUITY AND LIABILITIES** 181.919.108 181.828.072 181.919.108 181.828.072 Share Capital Other Shareholder's Equity Items 310.780.558 270.645.113 230.490.074 203.396.995 Total Shareholder's Equity (a) 492.699.666 452.473.185 412.409.182 385.225.067 Minority interests (b) 492.699.666 452.473.185 412.409.182 385.225.067 Total Equity (c)= (a)+(b) Long term liabilities from loans 155.090.535 155.674.166 152.086.134 152.791.309 8.120.240 Provisions / Other long term liabilities 8.718.556 8.721.997 7.792.826 Other short term liabilities 119.880.425 119.809.396 112.451.018 109.394.363 283.689.516 283.603.802 273.259.149 269.978.498 Total liabilities (d)

776.389.182

STATEMENT OF CHANGES IN EQUITY  (consolidated and non-consolidated) sums in €					
_	THE GROUP		THE COMPANY		
_	31/03/2011	31/03/2010	31/03/2011	31/03/2010	
Total Equity at the beginning of the period (01.07.2010 and 01.07.2009 respectively) Total comprehensive income for the period after tax	452.473.185	355.664.810	385.225.067	305.760.536	
(continuing/ discontinuing operations)	64.418.996	64.432.166	51.376.631	50.974.675	
Increase / (Decrease) in Share Capital due to conversion of bond loan	91.036	12.099.470	91.036	12.099.470	

736.076.987

Total equity at the end of the period (31.03.2011 and 31.03.2010 respectively)	492.699.666	437.745.157	412.409.182	374.383.392
Net Income recorded directly to equity	(3.653)	(184.885)	(3.653)	(184.885)
Dividends paid	(24.546.789)	(27.883.985)	(24.546.789)	(27.883.985)
conversion of bond loan	266.890	33.617.581	266.890	33.617.581
Increase of reserve due to				

CASH FLOW STATEMENT - INDIRECT METHOD  (consolidated and non-consolidated) sums in €						
	THE G	ROUP	THE COMPANY			
-	1/7/2010-	1/7/2009-	01/7/2010-	01/7/2009-		
-	31/3/2011	31/3/2010	31/3/2011	31/3/2010		
Operating activities Net profit for the period Plus/minus adjustments for:	64.292.442	64.374.246	51.376.631	50.974.675		
Income taxes Depreciation of tangible assets Pension liability provisions (net)	17.738.239 11.315.945 559.857	31.740.654 9.435.701 441.006	16.230.812 9.087.636 557.724	30.182.407 8.246.862 439.296		
Other provisions Profit/(loss) from investment activities	-	(338.623)	=	(338.623)		
(profits, losses, income, expenses) Interest and related income Interest and related expenses	6.014 (4.753.796) 4.580.413	21.775 (3.261.775) 5.052.155	6.014 (3.818.022) 4.393.776	21.876 (1.990.011) 4.840.273		
Exchange Differences	(14.856)	814	(14.509)	814		
Operating profit before changes in the operating capital	93.724.258	107.465.953	77.820.062	92.377.569		
Changes in Working Capital (Increase)/decrease in inventories	11.808.830	25.602.341	16.105.993	25.796.306		
(Increase)/decrease in trade and other receivables (Increase)/decrease in other current assets Increase / (Decrease) in liabilities (excluding loans)	7.394.115 (3.140.598) 13.818.359	(2.524.470) 2.147.248 2.655.234	(1.197.585) 1.322.322 12.273.090	(7.591.850) 2.249.425 2.892.411		
Other Minus	(6.765.888)	178.399	(6.763.070)	178.408		
Interest expense paid Income tax paid	(4.258.371) (26.382.198)	(3.871.051) (24.439.941)	(4.124.917) (24.532.934)	(3.721.416) (22.726.037)		
Total cash flows from operating activities (a)	86.198.507	107.213.713	70.902.961	89.454.816		
Investment activities						
Share Capital increase of subsidiaries Purchases of tangible and intangible assets	- (43.981.783)	(38.254.332)	(17.998.804) (12.253.185)	(20.000.000) (26.373.925)		
Sales of tangible assets	138.454	100.588	138.454	95.628		
Interest received	4.534.865	3.125.076	3.818.022	1.990.011		
Total cash flows from investment activities (b)	(39.308.464)	(35.028.668)	(26.295.513)	(44.288.286)		
Financing activities	370.849	46.942.367	370.849	46.942.367		
Proceeds from share capital increase Expenses for share capital increase	(4.566)	(231.106)	(4.566)	(231.106)		
Proceeds from loans	<u> </u>	20.000.000	· · · · · · · · · · · · · · · · · · ·	20.000.000		
Loan repayments Payment of finance lease liabilities	(1.260.254) (511.984)	(47.984.870) (599.649)	(370.756) (511.984)	(46.930.103) (599.649)		
Dividends paid to parent's company shareholders	(24.537.975)	(27.873.044)	(24.537.975)	(27.873.044)		
Total cash flows from financing activities (c)	(25.943.930)	(9.746.302)	(25.054.432)	(8.691.535)		
Increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	20.946.113	62.438.744	19.553.016	36.474.995		
Cash and cash equivalents at the beginning of the period Exchange difference of cash and cash equivalents	141.050.874 (3.848)	109.665.849 (12.978)	100.522.388	83.627.841		
Cash and cash equivalents at the end period	161.993.139	172.091.615	120.075.404	120.102.836		
Cash in hand	2.098.815	3.178.218	1.953.776	3.059.726		
Carrying amount of bank deposits and bank overdraft Sight and time deposits	s 12.741.198 147.153.126	8.399.358 160.514.039	4.781.673 113.339.955	6.656.170 110.386.940		

			0.9					
			Cash and cash equivalents at the end of the period <u>161.993.139</u> <u>172.091.615</u> <u>120.075.404</u> <u>120.102.836</u>					
STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated) sums in €								
		THE GROUP			THE COMPANY			
	01/7/10-31/3/11	01/01/11-31/3/11	01/7/09-31/3/10	01/01/10-31/03/10	01/7/10-31/3/11	01/01/11-31/3/11	01/7/09-31/3/10	01/01/10-31/03/10
Turnover Gross profit / Loss	372.707.200 192.566.226	82.532.809 46.658.141	394.517.886 207.887.537	102.434.655 56.419.477	351.466.178 166.995.178	78.054.651 40.310.962	372.443.301 184.771.872	97.494.407 50.877.462
Profit / (Loss) before tax, financial and investment results Profit /(loss) before tax Less tax	81.857.298 <b>82.030.681</b> (17.738.239)	13.720.832 <b>13.038.214</b> (2.699.347)	97.905.281 <b>96.114.900</b> (31.740.654)	19.536.140 <b>19.356.138</b> (4.366.133)	68.183.197 <b>67.607.443</b> (16.230.812)	10.757.709 <b>9.964.489</b> (2.436.206)	84.007.345 <b>81.157.083</b> (30.182.407)	16.736.069 <b>16.140.916</b> (4.030.213)
Profit / (loss) after tax (A)	64.292.442	10.338.867	64.374.246	14.990.005	51.376.631	7.528.283	50.974.675	12.110.702
Attributable to: -Owners of the Company -Minority interests	64.292.442	10.338.867	64.374.246	14.990.005	51.376.631	7.528.283	50.974.675	12.110.702
Other comprehensive income after tax (B) Total comprehensive income after tax (A) + (B) -Owners of the Company -Minority interests	<b>126.554 64.418.996</b> 64.418.996	<b>87.736 10.426.603</b> 10.426.603	<b>57.920 64.432.166</b> 64.432.166	<b>68.951</b> <b>15.058.956</b> 15.058.956	<b>51.376.631</b> 51.376.631	<b>7.528.283</b> 7.528.283	<b>50.974.675</b> 50.974.675	<b>12.110.702</b> 12.110.702
Basic earnings per share (€/share) Dilluted earnings per share (€/share) Profit / (Loss) before tax, financial, investment results,	<b>0,4948</b> 0,4944	<b>0,0796</b> 0,0796	<b>0,5044</b> 0,4984	<b>0,1155</b> 0,1153	<b>0,3954</b> 0,3951	<b>0,0579</b> 0,0579	<b>0,3994</b> 0,3954	<b>0,0933</b> 0,0932
depreciation and amortization	93.179.257	17.663.991	107.362.756	22.946.065	77.276.847	13.860.976	92.276.084	19.691.772
ADDITIONAL INFORMATION								

References to the "COMPANY" or "JUMBO S.A." indicate, unless contents state the opposite, the "JUMBO" consolidated subsidiaries.

- The basic accounting principles applied are consistent with those applied to the Financial Statements of the previous year 2009-2010 (01/07/2009-30/06/2010).There is no change in the consolidation method in comparison to the financial year
- There are no changes in the composition of the companies that are consolidated in the Group's Financial Statements, there are no changes in their consolidation method, and there are no companies or joint ventures that are not included in the Consolidated There are no encumbrances on the company's assets. There are encumbrances on the subsidiary JUMBO TRADING LTD (a' & b' class mortgages), amounting to € 6.834 thousand to secure the bank borrowings.

  Number of staff employed:

Number of staff employed.		
Group	31/03/2011	31/03/2010
Permanent	3.182	2.813
Seasonal	107	291
Total	3.289	3.104
Company	31/03/2011	31/03/2010
Permanent	2.722	2.510
Seasonal	39	237
Total	2.761	2.747
There are no litigious cases the negative outcome of which might have	a significant affect on the financia	results of the Group

Inere are no litigious cases, the negative outcome of which might have a significant effect on the

and the Company. The Group's and Company's provisions balance, for every of the following categories are.					
Category (amounts in €)	Group	Company			
Provisions for litigation matters	20.050	20.050			
Provision for Unaudited financial years	318.899	318.899			
Other Provisions	3.531.310	3.473.710			
The fiscal years that are unaudited by the tax authorities for the Company	and the Group's subsidiaries ar	e presented in detail			

- in note 4.16 of the Interim Financial Statements.

  Income and expenses, cumulatively from the beginning of the accounting period and payables and receivables of the Company at the end of the current accounting period which have arisen from transactions with related parties according to the IAS 24 are as follows:

Amounts in € Group Company b) Expenses c) Receivables 16.312.957 d) Payables e) Transactions and remuneration of managers and members of the administration
f) Receivables from managers and members of the administration 1.590.965 1.195.167

- value € 108.135.
  Companies included in the consolidated Financial Statements together with their registered addresses, participating interest and method of consolidation are presented in note 3.3 of the Interim Financial Statements
- Net investments for acquisition of fixed assets for the period 01.07.2010- 31.03.2011 came up to € 12.686 thousand for the Company whereas for the Group to € 41.357 thousand.

  During the current financial period the Company or its subsidiary companies have not acquired any shares of the Parent Company.
- 11. During the period the subsidiary company JUMBO EC. B LTD proceeded to four Share Capital Increases' of € 18m as a total. At the end of the period, the subsidiary share capital amounted to € 69.904 thous. All the above share capital increases were covered to the rate of 100% by the parent company JUMBO S.A.
  12. According to as at 09.09.2010 decision of the Board of Directors, the company's share capital increase by the amount of
- €91.036,40 was confirmed, with the issuance of 65.026 new common nominal shares, of nominal value € 1.40 each, arising from the conversion of 30.955 bonds on 08.09.2010 of the Convertible Bond Loan of the company, issued on 08.09.2006. On 08.03.2011, no application to exercise the right of conversion of the Convertible Bond Loan was submitted by beneficiary bond –holders. As a result, the Company's share capital rises to € 181.919.108,00 consisting of 129.942.220 common shares of nominal value  $\in$  1.40 each (notes 4.8.1 and 4.10)
- 13. The total effect on equity of the amount of € 3.653 is analyzed as expenses for share capital increase, an amount of € 4.566, diluted by the amount of € 913 that pertains to deferred tax.
   14. Earnings per share were calculated according to the weighted average number of total shares.
- 15. Total comprehensive income (after tax) pertains to exchange differences due to transformation of foreign subsidiary companies that for the period 1st July 2010 31st March 2011 amounted to € 126.554 (income), whereas for the relevant last year's period there was an income amounting to € 57.920.

Moschato, May 18th, 2011

THE PRESIDENT OF THE BOARD OF DIRECTORS & MANAGING DIRECTOR

THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS

THE FINANCIAL DIRECTOR

THE HEAD OF THE ACCOUNTING DEPARTMENT