

ALAPIS SA (Company's Number in the Register of Societes Anonymes: 8057/06/B/86/11) REGISTERED ADRESS: 2, AFTOKRATOROS NIKOLAOU STR, P.C. 17571 ATHENS DATA AND INFORMATION FOR THE YEAR 1 JANUARY 2009 TO 31 DECEMBER 2009

ding to L.2190, article 135 for entities published financial statements in accordance with IFRS

In financial standing and the financial results of ALAPIS SA. We, therefore, recommend the reader, before proceeding to any kind of investment or other transaction with the company, to look to the company's website, where financial statements under IFRS together with the Audit report are presented. COMPANY DETAILS COMPANY DETAILS

Ministry of Development
www.alapis.eu
Aristotelis Charalampakis: President, Periklis Livas: Vice President & Managing Director, Nikolaos Korbis: Member, Evridiki Georgakaki: Member, Nikolaos Karantanis: Member
March 20th, 2010
Vrasidas Damillakos R.N. SOEL (GR) 22791
BDO CERTIFIED & REGISTERED AUDITORS AE
Inqualified Obinion

behsite:

oard of Directors:

pproval date for issuing by the Board of Directors

ertified Auditor Accountant: Audit Company Type of Report STATEMENT OF FINANCIAL POSITION (amounts in thousands €) STATEMENT OF CASH FLOWS (amounts in thousands €) The Group

09 31.12.2008

1.466.620 The Company 31.12.2009 31.12.2008 1.580.386 1.155.667 31.12.2009 1.669.714 The Group The Company
1.1. - 31.12.2009 1.1. - 31.12.2008 1.1. - 31.12.2009 1.1. - 31.12.2008 ASSETS Operating activities
Profits before taxes (continuous operation)
Profits before taxes (discontinuous operation)
Plus/ less adjustments for:
Depreciation and amortization
Gain /(Loss) from disposal of tanqible assets
Provisions
Goodwill impairment
Exchange differences
Results (income, expenses, gain, loss) from investing activity
Interest expenses. roperty, piant and san rows research that properties intangible assets. Other non current assets Inventories. Trade receivables. Other current assets. perty, plant and equipment 96.530 (8.674) 107.337 (21.650) 92.280 127 793.212 82.116 (12.177) 25.544 879.442 25.476 606.688 18.227 164.869 274.983 334.680 16.393 149.801 75.022 335.738 492.904 39.922 351.705 214.889 164.454 (274) 601 29.428 (2.893) (536) 56.898 97.499 93 (5.435) 26.287 118 6.939 47.704 62.185 3.176 (2.996) 74.019 1.981 (4.657) 37.227 42.39 1.80 (2.846 74.01 3.367.458 2.836.913 3.311.971 2.454.889 TOTAL ASSETS (21.755 terest expense 22.05 EQUITY AND LIABILITIES us/less changes in working capital: ecrease / (increase) of inventories ecrease / (increase) of trade receivables ecrease / (increase) of other receivales (6.403) (235.920) 47.603 (14.506) (194.621) 9.688 Other equity items
Total owners' equity (a 15.415 Total equity (c) = (a) + (b) 1.546.377 1.948.261 1.989.898 1.528.323 (Decrease) / Increase of trade liabilities (excluding borrowings) (Decrease) / Increase of other liabilities (excluding borrowings) 84.152 19.632 20.504 15.289 71.021 28.259 702.606 123.492 169.459 294.980 49.001 135.430 77.292 .ong term borrowings Provisions / other long term liabilities Short-term borrowings Other short term liabilities Non current liabilities available for sa Interest paid
Taxes paid
Operating cash flow from discontinued operation
Net cash flows from operating activities (a) (52.022) (7.194) 8.577 **97.065** 384.335 (64.351) (15.237) Total liabilities (d) 1.419.197 1.290.536 1.322.072 926.56 3.311.971 2.454.889 TOTAL EQUITY AND LIABILITIES (c)+(d) 3.367.458 2.836.913 Acquisition/(Disposal) of subsidiaries, related, joint ventures and other investments Purchase/(Disposal) of tanqible and intanqible assets nterest received (184.311 (692.247) 3.948 19.581 (133.868) (471.927) 1.104 (237.133) (732.484) 5.240 (0) (234.401) (349.379) 808 18.476 STATEMENT OF COMPREHENSIVE INCOME (amounts in thousands €) The Group 1.1. - 31.12.2009 1.1. - 31.12.2008 oceeds from dividends Total Total ains / (losses) on disposal of inve (0) (54) (4.781) (4.793) Proceeds from grants / Guarantees paid needs from grants / Guarantees paid needs from grants for discontinued operation let cash flows from investing activities (b) evenue iross profii/(loss) rofit before tax, financial and investing results (EBIT) rofit (loss) before tax **?rofit/(loss)** (a) 1.232.462 408.532 142.887 1.120.712 403.328 139.907 15.573 8.562 (21.640) 1.136.285 411.891 118.268 16.159 (593.071) 21.550 (552.520) (853,001 96.530 **56.717** 87.856 **52.354** 107.337 77.177 (21.650) (24.483) 85.68 **52.69** Financing activities
Issue of share capital
Proceeds from borrowings
Payments of borrowings
Principal repayments of finance lease obligations
Dividents paid
(Purchase)of Treasury shares/Gain from disposal of share capital's issues in the company of the capital 423.063 213.557 (189.591) 423.063 vners of the parent (4.363) (24.483) 738.76 57.254 (536) 52.890 (536) 76.420 757 51.938 757 217.239 (210.297) (5.054) (24.603) (95.616) 16.167 (9.998) 4.006 (3.631 (24.509 (95.616 (219) (24.702) (4.363 438.99 522.436 615.01 wners of the parent on-controlling interests (4.363)(24.702) 50.470 757 33.100 (543) 28.737 (543) 75.172 757 Net increase in cash and cash equivalents (a)+(b)+(c) 7.719 (109.344) 1.748 (42.681 \et profit/(loss) per share - basic (in €) Profit/(loss) before tax, financial, investing results, depreciation and amortisation (EBITDA) 0,0451 308.142 0,0488 317.346 (0,0037) (9.204) 0,0793 202.093 (0,0254) (18.490) ash and cash equivalents at beginning of year ash and cash equivalents of acquired Groups ash and cash equivalents at end of year 208.679 318.023 121.305 163.168 1.1. - 31.12.2008 Disconti 1.1. - 31.12.2009 Discontinued 216.398 208.679 158.426 121.305 Continuing Continuing operations Total operations operations Total 35 3 (17.001) (17.001) (19.719) 438.759 262.462 75.576 75.279 **40.986** evenue ross profit/(loss) rofit before tax, financial and investing results (EBIT) rofit/(loss) before tax rofit/(loss) (a) 479.671 479.671 293.646 128.032 69.939 **37.504** STATEMENT OF CHANGES IN EQUITY (amounts in thousands €) (9.365) The Group The Company
1.1. - 31.12.2009 1.1. - 31.12.2008 1.1. - 31.12.2009 1.1. - 31.12.2009 46.869 (9.365) 37.504 60.705 (19.719) 40.986 Equity balance at the beginning of the year (1.1.2009 and 1.1.2008 respectively)
Total comprehensive income (net of tax) (continuing and discontinued operations)
Share capital increase / (dicrease)
Acquisition of subsidiaries
Disposal of subsidiaries
Dixidents **1.528.323** 13.497 451.076 1.546.377 **1.609.057** 51.227 **1.608.04**3 Other comprehensive income (net of tax) (b)

Total comprehensive income (net of tax) (a) + (b) 28.194 451.076 (67.324) (24.007) 22.863 (24.007) 13.497 60.705 (19.719) (9.365) 40.98 6.140 wners of the parent 22.863 (9.365) 60.705 (19.719) 40.986 85 (24.515) (95.616) (10.062 (9.999 (24.515 (95.616 Dividents (Purchase) / disposal of treasury shares Effect of subsidiaries merge Net profit per share - basic (in €) Divident per share (in €) Profit/(loss) before tax, financial, investing results, depreciation and amortisation (EBITDA) 0,0320 0,0630 0,0110 7.001 **1.989.898** ect of subsidiaries merge uity balance at the end of the year (31.12.2009 and 31.12.2008 respec (575) **1.528.32**3

Difference of the Company of the Company and their share of participation are analyzed in note 3 of the financial statements and the tax unaudited FYs of the companies necessary. A Difference of the Company and their share of participation are analyzed in note 3 of the financial statements and the tax unaudited FYs of the companies are analyzed in note 3 of the financial statements and the tax unaudited FYs of the companies are analyzed in note 3 of the financial statements and the tax unaudited FYs of the companies are analyzed in note 3 of the financial statements and the tax unaudited FYs of the companies are analyzed in note 15 of the annual financial report.

2.On Fobruar 2009, at the Company EALTH VIVI OREN SA with the remaining 40% of the company EALTH VIVI OREN SA with the remaining 40% of the company EALTH VIVI OREN SA with representation and 17% state of SAVITA PHARMA SA and FNO EEFICATION OF the company EALTH VIVI OREN SA with representation and 18% of the same capital of the company MEDIMEC SA and also proceeded with the acquisition of the remaining 60% of the company PEALTH VIVI OREN SA with representation and the acquisition of the remaining 60% of the company with the proceeded with the acquisition of the remaining 60% of the company with the proceeded with the acquisition of the translation of the remaining 60% of the company with the proceeded with the acquisition of the translation of the remaining 60% of the company with the periodic material sector as the first one. Nav 2009, ALAPIS SA proceeded with the acquisition of the 100% of GEROL YMATOS PRESIDES SA SEALTY SALON SA which offers a diverse line of facial and body therapies and the 1,88% of SUMADUALLER SA (Collowing which ALAPIS SA over outfore 97.79% of the share capital of this company. On the same month the Company PREMARM SA controlling the 100% and 91.20% of the company secretively. On June 2009, ALAPIS SA established the company secretively to the same capital of the scale and body therapies and the 1,88% of SUMADUALLER SA (Collowin

234.258

(8.254)

226.004

134.976

sport.
A During the first quarter of 2009 the Management of Group decided to the divestment of organic sector and proceeded immediately with a) closure of retail stores under the name "Viologikos Kiklos", b) cease of production and distribution of organic products, c) commencement of disposal or liquidation procedure for the companies activated in the division of organic products (EBIK SA and its subsidiaries). This segment is presented at the current financial statements as discontinued operation according to IFRS 5 and so more of the amounts of the previous period financial statements were reclassified in order to secone similar and comparable to those of the current period. Further analysis is quoted in the note 31 of the annual financial report.

5. The financial statements of the Company are not included in consolidated financial statements of any other company.

5. The financial statements which may have material impact on the financial opsition of the Stroug and the Company. The amount of provisions for any litigation matters on December 31, 2009 amounts up to £13.753 in for the Group and £12.858 in for the Company. The provisions for tax unaudited FYs on December 31, 2009 amount up to £8.398th for the Group and €4.455th for the Company. The group and the Company and £4.455th for the Company. The group and the Company and £4.455th for the Company.

13.753 th for the Group and € 12.658 th for the Company. The provisions for tax unadated in the provision of the period ended on December 31,2008 was 2.919 and 422 or make no other provisions.

The number of employees at the end of current period for the Group and the Company is 2.994 and 1.364 respectively and for the period ended on December 31,2008 was 2.919 and 422 or the Group and the Company respectively.

The accumulated amounts of the transactions and balances on December 31, 2009 between the Company and the associated companies as defined in IAS 24, are as follows (amounts in th.€):

Income:	COMPANY	292	176.381
Expenses:	5.754	136.399	
Expenses:	2	180.718	
Liabilities:	6.680	54.713	
Liabilities:	7.017	7.017	
Company the provisions of the Payrd of Directors	2.017		
Company the provisions of the Payrd of Directors	2.017		
Company the Group and the associated companies as defined in IAS 24, are as follows (amounts in th.€): d) Liabilities:			
e) Rewards to Managers and Members of the Board of Directors
2.017
f) Receivables from Managers and Members of the Board of Directors
0 0 0
1 Liabilities to Managers and Members of the Board of Directors
0 0 0
2.017
For Example 1.0 Liabilities to Managers and Members of the Board of Directors
1 Liabilities to Managers and Members of the Board of Directors
2.017
For Example 2.029
For Examp

ADDITIONAL DATA AND INFORMATION (continuation)

If the share capital increase 1,522 times.in light of the above, the share capital of the company has been increased to €294.180.066 with the i

1.948.261

1.546.377

ADDITIONAL DATA AND INFORMATION (continuation)

oversubscribed the share capital increase 1,522 times. In light of the above, the share capital of the company has been increased to £294.180.066 with the issuance and distribution of 980.800.220 new, common and registered voting shares, each having a nominal value of €0.30. The difference between the nominal value of the new shares and their subscription price amounting in total to €158.986.303 was credited, after the deduction of the expenses in respect of the rights issue, to the Equity account "Share Premium Account Excess Over par Value of Shares Issued". The trading of new shares commenced on Seetember 25, 200.000.

10. The Earnings per share were calculated based on the weighted average number of shares in circulation.

11. On December 31, 2009 the Company half 17.587.430 was hares. The purchase of own shares started on July 2008 and until the prescribed expiration period the company purchased 71.576.978 own shares of £9.616 to total value (included commissions and expenses), with average cost €1.33 per share which represent the 3.65% of subordinated total share capital winch held within the current fiscal year, the Company didn't use the pre-emption rights which accounted for the own shares, but sold them instead. The earnings from that sale amounts at €4.006 th decreasing the acquisition cost of own shares with the same amount and reducing it to € 91.609 th, with average cost £1.28 per share emption from that sale amounts at €4.006 th decreasing the acquisition cost of own shares with the same amount and reducing it to € 91.609 th, with average cost £1.28 per share of £1.28 per share and the acquisition cost of own shares with the same amount and reducing it to € 91.609 th, with average cost £1.28 per share of £1.28 per share and the acquisition cost of own shares with the same amount and reducing to £0.610 the consolidated financial statements for the year ended December 31, 2009 of the foliowing companies are fully consolidated to the Group for the fir

All Within Issal, year 2009 the accrued goodwill related to the companies that were bought the period 1.10.2008 to 31.12.2009 was finalized and is consolidated in the accompanying annual financial report. Further analysis is guoted in the note 7 of the annual financial report of the Company. The changes, on previously published financial statements and condenced data and information on tumover, earnings after taxes and non-controlling interests, total comprehensive income after taxes and equity of the Group due to the finalizing of purchase price allocation (PPA), are presented in the following table:

 GROUP 1.1-31.12.2008

 Published
 Restated

 1.136.285
 1.136.285
 52.126 51.490 51.938 51.227 | GROUP 1.1-31.12.2008 | Published | Restated | | 1.543.001 | 1.546.377 Shareholders' equity 15. The amounts and the nature of other comprehensive income after tax are analyzed in the following table
 GROUP
 COMPANY

 1.1-31.12.2009
 1.1-31.12.2008
 1.1-31.12.2009
 1.1-31.12.2008
 Other comprehensive income Other Companies on Booths

Gurrency translation differences
ssue of Share Capital Expenses

Shopsoal of treasury shares' rights

Other comprehensive income (after tax)

16. There are no events after the end of the reporting period regarding the Group and the Company that must be disclose (153) (28.013) (28.013 0 (1.468) to the IFRS 4.006 (24.160) 4.006 (24.007)