

The following condensed financial statements, notes and information aim to provide a general update on the financial position and the results of the 'Coca-Cola Hellenic Bottling Company S.A.' Group and the parent Company. We therefore recommend to the reader, before making any investment decision or any other transaction with the publisher, to refer to the publisher's internet address, where the financial statements are attached along with the review report of the auditors where appropriate.

Internet address: www.coca-colahellenic.com
Date of approval of the financial statements by the Board of Directors: 4 November 2009

CONDENSED BALANCE SHEET <i>Amounts in euro mil.</i>	GROUP		PARENT COMPANY		CONDENSED STATEMENT OF COMPREHENSIVE INCOME <i>Amounts in euro mil.</i>	GROUP		PARENT COMPANY	
	02/10/2009	31/12/2008	02/10/2009	31/12/2008		01/01-02/10/2009	01/01-26/09/2008	01/01-02/10/2009	01/01-26/09/2008
ASSETS					CONDENSED STATEMENT OF COMPREHENSIVE INCOME				
Property, plant and equipment	2,934.3	2,994.2	167.6	172.4	Net sales revenue	5,150.5	5,389.2	559.4	572.6
Intangible assets	1,881.5	1,918.0	7.5	7.5	Gross profit	2,092.4	2,197.2	265.0	263.4
Other non-current assets	230.9	228.2	2,345.1	2,353.6	Profit before tax, financial and investing results (EBIT)	575.9	599.5	84.5	83.0
Inventories	456.6	475.5	37.9	44.3	Profit before tax	520.6	521.1	79.0	69.5
Trade receivables	876.6	789.8	155.8	108.2	Profit after tax (A)	408.4	434.3	50.8	52.4
Other current assets	653.4	1,116.1	19.1	27.6	- Owners of the parent	396.1	422.4		
TOTAL ASSETS	7,033.3	7,521.8	2,733.0	2,713.6	- Non-controlling interests	12.3	11.9		
EQUITY AND LIABILITIES					Other comprehensive income for the period, net of tax (B)	-103.4	49.2	0.3	-5.9
Share capital	182.7	182.7	182.7	182.7	Total comprehensive income for the period, net of tax (A) + (B)	305.0	483.5	51.1	46.5
Other equity items of the owners of the parent	2,863.2	2,658.0	2,015.5	2,054.5	- Owners of the parent	295.6	471.8		
Total equity owners of the parent (a)	3,045.9	2,840.7	2,198.2	2,237.2	- Non-controlling interests	9.4	11.7		
Non-controlling interests (b)	95.0	90.1	-	-	Basic earnings per share (€)	1.0853	1.1584		
Total equity (c) = (a)+(b)	3,140.9	2,930.8	2,198.2	2,237.2	Profit before tax, financial and investing results, depreciation and amortisation	844.5	868.6	105.3	105.8
Long-term borrowings	1,813.5	1,893.3	289.2	283.2	CONDENSED STATEMENT OF COMPREHENSIVE INCOME				
Provisions / other non-current liabilities	469.0	423.1	32.4	32.3	<i>Amounts in euro mil.</i>				
Short-term borrowings	258.7	921.3	72.4	8.3					
Other current liabilities	1,351.2	1,353.3	140.8	152.6	Net sales revenue	1,884.8	2,074.8	198.9	218.5
Total liabilities (d)	3,892.4	4,591.0	534.8	476.4	Gross profit	787.8	857.6	95.6	101.9
TOTAL EQUITY AND LIABILITIES (c) + (d)	7,033.3	7,521.8	2,733.0	2,713.6	Profit before tax, financial and investing results (EBIT)	274.6	286.2	32.4	37.0
					Profit before tax	261.9	258.6	30.8	31.6
					Profit after tax (A)	207.3	216.7	22.2	23.9
					- Owners of the parent	206.1	212.8		
					- Non-controlling interests	1.2	3.9		
					Other comprehensive income for the period, net of tax (B)	5.8	41.8	0.2	0.1
					Total comprehensive income for the period, net of tax (A) + (B)	213.1	258.5	22.4	24.0
					- Owners of the parent	213.5	252.3		
					- Non-controlling interests	-0.4	6.2		
					Basic earnings per share (€)	0.5650	0.5824		
					Profit before tax, financial and investing results, depreciation and amortisation	366.4	378.8	39.6	44.5
					CONDENSED STATEMENT OF CHANGES IN EQUITY				
					<i>Amounts in euro mil.</i>				
					Opening balance (01/01/2009 and 01/01/2008 respectively)	2,930.8	3,052.3	2,237.2	2,179.8
					Total comprehensive income for the period, net of tax	305.0	483.5	51.1	46.5
					Statutory minimum dividend	-16.9	-	-16.9	-
					Dividends	-65.9	-58.1	-61.4	-49.1
					Shares repurchased	-16.6	-	-16.6	-
					Increase of share capital from stock options exercise	0.1	21.1	0.1	21.1
					Other movements	4.4	6.8	4.7	7.2
					Closing balance (02/10/2009 and 26/09/2008 respectively)	3,140.9	3,505.6	2,198.2	2,205.5

Additional notes and information:
1. In the consolidated financial statements, the consolidated or non-consolidated financial statements, as the case may be, of the following companies (parent Company and its directly owned subsidiaries) are included:

COMPANY	REGISTERED OFFICE	PERCENTAGE	CONSOLIDATION METHOD
COCA-COLA HELLENIC BOTTLING COMPANY S.A.	Maroussi	Parent co.	Full
ELXYM S.A.	Maroussi	100%	Full
TSAKIRIS S.A.	Atalandi	100%	Full
3E (CYPRUS) LTD	Nicosia, Cyprus	100%	Full
BREWINVEST S.A.	Maroussi	50%	Proportional

During the second quarter of 2009, the Group structure changed resulting in the directly owned subsidiaries DUNLOGAN LTD, CLARINA HOLDINGS S.A.r.l, SOFTINVEST HOLDINGS LTD, SOFTBEV INVESTMENTS LTD, BALKANINVEST HOLDINGS LTD and SOFTUBL INVESTMENTS LTD becoming indirectly owned subsidiaries. An analysis of the principal Group companies (indirectly owned subsidiaries) is disclosed in note 35 of the 2008 Annual Report available on our website: www.coca-colahellenic.com.

2. The accounting policies used in the preparation of the condensed interim financial statements of the first nine months of 2009 are consistent with those used in the annual financial statements for the year ended 31 December 2008, except that the following new or revised accounting standards and interpretations have been implemented in 2009: IFRS 8, *Operating Segments*; revision of IAS 23, *Borrowing Costs*; IFRIC 13, *Customer loyalty programmes*; revision of IAS 1, *Presentation of Financial Statements*; amendment to IAS 27, *Consolidated and Separate Financial Statements*; and the amendment to IFRS 2, *Share-Based Payment*. None of these new or revised accounting standards and interpretations have had a material impact on the current or prior periods.

3. There have been no significant changes in contingencies since 31 December 2008 (as described in note 24 of the 2008 Annual Report available on our website: www.coca-colahellenic.com).

4. There are no pledges or mortgages on the property, plant and equipment of the parent Company and the Group.

5. The number of employees for the current period was 44,627 (2008: 48,186) for the Group and 2,563 (2008: 2,623) for the parent Company.

6. The provisions for the Group and the parent Company are analysed as follows (in euro mil):

	GROUP		PARENT COMPANY	
	02/10/2009	31/12/2008	02/10/2009	31/12/2008
Employee-related provisions	126.0	139.9	34.6	35.6
Other provisions	41.6	15.6	0.6	0.2
Total	167.6	155.5	35.2	35.8

7. On 11 December 2008, the Group acquired 100% of Socib S.p.A. and related entities (collectively 'Socib'), the second largest Coca-Cola franchise bottler in Italy. Socib's franchise territory covers the Southern Italian mainland and Sardinia.

8. The other comprehensive income for the period, net of tax, for the Group and the parent Company is analysed as follows (in euro mil):

	GROUP		PARENT COMPANY	
	01/01-02/10/2009	01/01-26/09/2008	01/01-02/10/2009	01/01-26/09/2008
Available-for-sale financial assets	4.8	-7.8	0.6	-7.8
Cash flow hedges	-20.6	2.6	-0.3	0.1
Foreign currency translation	-90.9	52.8	-	-
Share of other comprehensive income of equity investments	-0.9	0.1	-	-
Income tax relating to components of other comprehensive income	4.2	1.5	-	1.8
Other comprehensive income for the period, net of tax	-103.4	49.2	0.3	-5.9

	GROUP		PARENT COMPANY	
	04/07-02/10/2009	28/06-26/09/2008	04/07-02/10/2009	28/06-26/09/2008
Available-for-sale financial assets	4.4	-0.1	0.2	-0.1
Cash flow hedges	4.7	7.5	-	0.1
Foreign currency translation	-1.9	34.9	-	-
Share of other comprehensive income of equity investments	-0.4	0.7	-	-
Income tax relating to components of other comprehensive income	-1.0	-1.2	-	0.1
Other comprehensive income for the period, net of tax	5.8	41.8	0.2	0.1

9. Disclosures of related parties (in euro mil):

	GROUP	PARENT COMPANY
Income	31.7	30.9
Expenses	1114.5	112.5
Receivables	66.5	12.0
Payables	133.3	370.9
Directors' and senior management remuneration	9.8	7.7
Payables to directors and senior management	0.1	0.1

10. The most recent fiscal year for which the parent Company and its subsidiary companies, which are governed by the Greek tax legislation, were audited for tax purposes by the Greek tax authorities is the following:

COMPANY	YEAR
COCA-COLA HELLENIC BOTTLING COMPANY S.A.	2006
ELXYM S.A.	2007
TSAKIRIS S.A.	2006
BREWINVEST S.A.	2006

The last tax audit of 'COCA-COLA HELLENIC BOTTLING COMPANY S.A.' was conducted for the years 2003 to 2006. For the years 2003 to 2005 there are pending tax litigations before the administrative courts.

11. On 30th April 2009, the Board of Directors of the Company resolved to buy-back a maximum of up to 5% of its paid-in share capital during the period that is 24 months from the date of the Extraordinary General Meeting of 27 April 2009 which approved a share buy-back programme pursuant to Article 16 of Codified Law 2190/1920 (i.e. until 26 April 2011). Based on the Company's current capitalisation, the maximum amount that may be bought back pursuant to the programme is 18,270,104 shares. Purchases under the programme are subject to a minimum purchase price of €1.00 per share and a maximum purchase price of €20.00 per share. Applicable law does not require any actual use of such approved share buy-back programmes. The Company may therefore, in its sole discretion, decide not to buy back any shares or to buy fewer shares than the maximum permissible number approved under the programme. The purchase of shares pursuant to the share buy-back programme is dependent upon a number of factors including, without limitation, the relative attractiveness of alternative investment opportunities and the availability of funds. As at 2 October 2009, 1,111,781 shares had been purchased pursuant to the share buy-back programme for a total value of €16.6 million, bringing the shares in circulation to 364,296,067. No further shares have been purchased up to 4 November 2009.

12. On 18 September 2009, the Company announced proposals for a recapitalisation, which will result in a capital return of approximately €548.1 million to its shareholders, i.e. €1.50 per share. At an Extraordinary General Meeting of the Company held on 16 October 2009, shareholders approved an increase of the Company's share capital by €548.1 million, through the capitalization of reserves and an increase in the nominal value of each share by €1.50 per share. As a result, the nominal value of each share was increased from €0.50 to €2.00. At the same Extraordinary General Meeting the shareholders also approved the decrease of the Company's share capital by €548.1 million, through a reduction of the nominal value of the shares by €1.50 per share. As a result, the nominal value of the shares was decreased from €2.00 to €0.50 per share, and an equal amount of capital will be returned to the shareholders in cash. Following shareholder approval, the Company submitted a request for further approval to the Greek Ministry of Finance. Following regulatory approval, the record date will be announced which is expected to be in late November 2009. The capital return will be financed through a combination of accumulated cash and new debt.

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