

The following condensed financial statements, notes and information aim to provide a general update on the financial position and the results of the "Coca-Cola Hellenic Bottling Company S.A." Group and the parent Company.  
We therefore recommend to the reader, before making any investment decision or any other transaction with the publisher, to refer to the publisher's internet address, where the financial statements are attached along with the review report of the auditors where appropriate.

Internet address: www.coca-colahellenic.com  
Date of approval of the financial statements by the Board of Directors: 6 May 2009

CONDENSED BALANCE SHEET <i>Amounts in euro mil.</i>	GROUP		PARENT COMPANY		CONDENSED STATEMENT OF COMPREHENSIVE INCOME <i>Amounts in euro mil.</i>	GROUP		PARENT COMPANY	
	03/04/2009	31/12/2008	03/04/2009	31/12/2008		01/01-03/04/2009	01/01-28/03/2008	01/01-03/04/2009	01/01-28/03/2008
<b>ASSETS</b>						Continued operations		Continued operations	
Property, plant and equipment	2,893.8	2,994.2	170.4	172.4	Net sales revenue	1,374.3	1,372.7	155.4	152.4
Intangible assets	1,893.8	1,918.0	7.5	7.5	Gross profit	513.4	542.2	70.9	67.4
Other non-current assets	241.3	228.2	2,353.4	2,353.6	Profit before tax, financial and investing results (EBIT)	36.8	66.5	18.0	15.2
Inventories	513.2	475.5	43.6	44.3	Profit before tax	10.8	42.8	15.6	11.1
Trade receivables	740.2	789.8	118.5	108.2	Profit after tax (A)	6.5	31.3	5.8	8.1
Other current assets	582.8	1,116.1	22.5	27.6	- Owners of the parent	1.9	28.1		
<b>TOTAL ASSETS</b>	<b>6,865.1</b>	<b>7,521.8</b>	<b>2,715.9</b>	<b>2,713.6</b>	- Non-controlling interests	4.6	3.2		
<b>EQUITY AND LIABILITIES</b>					Other comprehensive income for the period, net of tax (B)	-155.3	-38.1	0.2	-4.9
Share capital	182.7	182.7	182.7	182.7	Total comprehensive income for the period, net of tax (A) + (B)	-148.8	-6.8	6.0	3.2
Other owners of the parent items	2,504.2	2,658.0	2,062.2	2,054.5	- Owners of the parent	-154.7	-7.2		
Total owners of the parent (a)	2,686.9	2,840.7	2,244.9	2,237.2	- Non-controlling interests	5.9	0.4		
Non-controlling interests (b)	93.6	90.1	-	-	Basic earnings per share (€)	0.0052	0.0773		
Total equity (c) = (b)+(a)	2,780.7	2,930.8	2,244.9	2,237.2	Profit before tax, financial and investing results, depreciation and amortisation	128.7	153.1	24.7	23.2
Long-term borrowings	1,903.7	1,893.3	272.6	283.2					
Provisions / other long-term liabilities	396.4	423.1	33.1	32.3					
Short-term borrowings	480.4	921.3	-	8.3					
Other current liabilities	1,303.9	1,353.3	165.3	152.6					
Total liabilities (d)	4,084.4	4,591.0	471.0	476.4					
<b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b>	<b>6,865.1</b>	<b>7,521.8</b>	<b>2,715.9</b>	<b>2,713.6</b>					
<b>CONDENSED CASH FLOW STATEMENT</b> <i>Amounts in euro mil.</i>	GROUP		PARENT COMPANY		<b>CONDENSED STATEMENT OF CHANGES IN EQUITY</b> <i>Amounts in euro mil.</i>	GROUP		PARENT COMPANY	
	01/01-03/04/2009	01/01-28/03/2008	01/01-03/04/2009	01/01-28/03/2008		03/04/2009	28/03/2008	03/04/2009	28/03/2008
<b>Operating activities:</b>					Opening balance (01/01/2009 and 01/01/2008 respectively)	2,930.8	3,052.3	2,237.2	2,179.8
Operating profit	36.8	66.5	18.0	15.2	Total comprehensive income for the period, net of tax	-148.8	-6.8	6.0	3.2
Depreciation of property, plant and equipment	90.9	85.7	6.7	8.0	Dividends	-2.2	-2.9	-	-
Amortisation and adjustments to intangible assets	1.3	0.9	-	-	Increase of share capital from stock options exercise	-	11.6	-	11.6
Employee share options	1.8	2.5	1.2	1.6	Other movements	0.9	2.2	1.7	2.5
	130.8	155.6	25.9	24.8	Closing balance (03/04/2009 and 28/03/2008 respectively)	2,780.7	3,056.4	2,244.9	2,197.1
Losses / (gains) on disposal of non-current assets	2.6	-7.3	1.3	-4.0					
(Increase) / decrease in inventories	-52.3	-116.7	0.8	-3.3					
Decrease / (increase) in trade and other receivables	94.0	-27.1	-6.4	-22.8					
(Decrease) / increase in trade payables and other liabilities	-26.2	90.8	6.1	13.7					
Tax paid	-10.3	-16.5	-	-2.8					
Cash flow from operating activities	138.6	78.8	27.7	5.6					
<b>Investing activities:</b>									
Payment for purchases of property, plant and equipment	-108.2	-126.5	-6.1	-2.4					
Payment for purchases of intangible assets	-0.5	-	-	-					
Receipts from disposal of property, plant and equipment	2.6	2.7	-	0.2					
Receipts from disposal of intangible assets	-	1.2	-	-					
Interest received	4.9	1.9	-	-					
Net receipts from investments	-	3.2	-	3.2					
Net payments for acquisitions	8.8	-	-	-					
Net cash (used in) / from investing activities	-92.4	-117.5	-6.1	1.0					
<b>Financing activities:</b>									
Proceeds from shares issued to employees exercising stock options	-	11.6	-	11.6					
Net (decrease) / increase in borrowings	-443.1	58.3	-18.9	-13.9					
Principal repayments of finance lease obligations	-24.2	-13.7	-	-					
Interest paid	-29.3	-48.8	-2.5	-4.4					
Net dividend paid	-0.3	-	-	-					
Net cash (used in) / from financing activities	-496.9	7.4	-21.4	-6.7					
(Decrease) / increase in cash and cash equivalents	-450.7	-31.3	0.2	-0.1					
Cash and cash equivalents at 1 January	724.6	197.0	0.2	0.4					
Effect of changes in exchange rates	-	-2.0	-	-					
Cash and cash equivalents	269.9	163.7	0.4	0.3					

**Additional notes and information:**

1. In the consolidated financial statements the consolidated or non-consolidated financial statements, as the case may be, of the following companies are included:

COMPANY	REGISTERED OFFICE	PERCENTAGE	CONSOLIDATION METHOD
COCA-COLA HELLENIC BOTTLING COMPANY S.A.	Maroussi	Parent co.	Full
ELXYM S.A.	Maroussi	100%	Full
TSAKIRIS S.A.	Atalandi	100%	Full
DUNLOGAN LTD	Lisburn, N. Ireland	100%	Full
CLARINA HOLDING S.a.r.l.	Luxemburg	100%	Full
SOFTINVEST HOLDINGS LTD	Nicosia, Cyprus	100%	Full
SOFTBEV INVESTMENTS LTD	Nicosia, Cyprus	100%	Full
BALKANINVEST HOLDINGS LTD	Nicosia, Cyprus	100%	Full
3E (CYPRUS) LTD	Nicosia, Cyprus	100%	Full
SOFTBUL INVESTMENTS LTD	Nicosia, Cyprus	100%	Full
BREWINVEST S.A.	Maroussi	50%	Proportional

An analysis of the principal Group companies is disclosed in note 35 of the annual financial statements for the year ended 31 December 2008.

2. The accounting policies used in the preparation of the condensed financial statements of the first quarter of 2009 are consistent with those used in the annual financial statements for the year ended 31 December 2008, except that the following new or revised accounting standards and interpretations have been implemented in 2009: IFRS 8, *Operating Segments*, revision of IAS 23, *Borrowing Costs*, IFRIC 13, *Customer Loyalty programmes*, revision of IAS 1, *Presentation of Financial Statements*, amendment to IAS 27, *Consolidated and Separate Financial Statements*, amendment to IFRS 2, *Share-Based Payment*. None of these new or revised accounting standards and interpretations have had a material impact on the current or prior periods.

3. There are no pledges or mortgages on the property, plant and equipment of the parent Company and the Group.

4. The number of employees for the current period was 45,027 (2008: 46,758) for the Group and 2,503 (2008: 2,465) for the parent Company.

5. The provisions for the Group and the parent Company are analysed as follows (in euro mil):

	GROUP		PARENT COMPANY	
	03/04/2009	31/12/2008	03/04/2009	31/12/2008
Employee-related provisions	132.3	139.9	34.3	35.6
Other provisions	32.2	15.6	0.8	0.2
<b>Total</b>	<b>164.5</b>	<b>155.5</b>	<b>35.1</b>	<b>35.8</b>

6. The other comprehensive income for the period, net of tax, for the Group and the parent Company is analysed as follows (in euro mil):

	GROUP		PARENT COMPANY	
	01/01-03/04/2009	01/01-28/03/2008	01/01-03/04/2009	01/01-28/03/2008
Available-for-sale financial assets	0.1	-6.4	0.1	-6.4
Cash flow hedges	-13.5	-5.3	0.1	-
Foreign currency translation	-144.3	-29.5	-	-
Share of other comprehensive income of equity investments	-0.3	0.6	-	-
Income tax relating to components of other comprehensive income	2.7	2.5	-	1.5
<b>Other comprehensive income for the period, net of tax</b>	<b>-155.3</b>	<b>-38.1</b>	<b>0.2</b>	<b>-4.9</b>

7. There have been no significant changes in contingencies since 31 December 2008 (as described in the Company's 2008 Annual Report available on our website: www.coca-colahellenic.com).

8. Disclosures of related parties (in euro mil):

	GROUP	PARENT COMPANY
Income	7.5	6.4
Expenses	327.8	30.4
Receivables	84.1	13.3
Payables	206.5	288.3
Directors' and senior management remuneration	3.6	3.0
Payables to directors and senior management	0.1	0.1

9. The most recent fiscal years for which the parent Company and its subsidiary companies, which are governed by the Greek tax legislation, were audited for tax purposes by the Greek tax authorities are the following:

COMPANY	YEAR
COCA-COLA HELLENIC BOTTLING COMPANY S.A.	2006
ELXYM S.A.	2007
TSAKIRIS S.A.	2006
BREWINVEST S.A.	2006

The last tax audit of "COCA-COLA HELLENIC BOTTLING COMPANY S.A." was conducted for the years 2003 to 2006. For the years 2003 to 2005 there are pending tax litigations before the administrative courts.

10. On 11 December 2008, the Group acquired 100% of Socib S.p.A. and related entities (collectively "Socib"), the second largest Coca-Cola franchise bottler in Italy. Socib's franchise territory covers the southern Italian mainland plus Sardinia.

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