

FINANCIAL DATA AND INFORMATION FOR THE PERIOD FROM 1 JANUARY 2009 TO 30 SEPTEMBER 2009

(according to decision 4/507/28.04.2009 of the Capital Market's Committee Board of Directors)

The financial data and information presented below, aim to provide for a general overview of the financial position and the results of the Group and the Company HERACLES G.C.C. S.A. Therefore we suggest to readers, before proceeding to any investment decision or other transaction with the Company, to refer to the web site of the Company where financial statements are published, as well as the auditors' opinion when it is required.

| COMPANY'S INFORMATION | | CASH FLOW STATEMENT | | | |
|--|---|-----------------------|---------------|---------------|---------------|
| COMPANY'S NAME | : HERACLES GROUP OF COMPANIES | GROUP | | COMPANY | |
| COMPANY'S REGISTERED ADDRESS | : 49-51 SOPHOCLI VENIZELOU STR, 14123 LYCOVRISSEI, ATTICA | 1/1-30/9/2009 | 1/1-30/9/2008 | 1/1-30/9/2009 | 1/1-30/9/2008 |
| COMPANIES REG. NO. | : 13576/06/B/86/096 | Amounts in € thousand | | | |
| FINANCIAL STATEMENTS APPROVAL DATE BY THE BOARD OF DIRECTORS | : November 27th 2009 | Indirect method | | | |
| COMPANY'S WEBSITE | : www.aget.gr | Amounts in € thousand | | | |

| STATEMENT OF FINANCIAL POSITION | | | | | |
|---|----------------|------------------|----------------|----------------|--|
| Amounts in € thousand | GROUP | | COMPANY | | |
| | 30/9/2009 | 31/12/2008 | 30/9/2009 | 31/12/2008 | |
| ASSETS | | | | | |
| Tangible assets | 537,929 | 566,391 | 498,951 | 522,029 | |
| Intangible assets | 32,965 | 34,038 | 582 | 697 | |
| Other non current assets | 16,337 | 10,439 | 73,396 | 86,428 | |
| Inventories | 68,454 | 81,024 | 62,283 | 74,471 | |
| Trade receivables | 206,539 | 164,917 | 193,623 | 132,676 | |
| Other current assets | 1,043 | 1,673 | 19 | 687 | |
| Non current assets available for sale | 13,856 | 11,961 | 11,428 | 11,961 | |
| Cash & cash equivalents | 119,461 | 140,493 | 109,320 | 123,359 | |
| TOTAL ASSETS | 996,584 | 1,010,936 | 949,602 | 952,308 | |
| LIABILITIES & EQUITY | | | | | |
| Share capital | 142,165 | 142,165 | 142,165 | 142,165 | |
| Other equity figures | 584,655 | 552,628 | 588,833 | 543,325 | |
| Total Shareholders' equity (a) | 726,820 | 694,793 | 730,998 | 685,490 | |
| Minority interest (b) | 0 | 0 | 0 | 0 | |
| Total Equity (c) = (a) + (b) | 726,820 | 694,793 | 730,998 | 685,490 | |
| Long term bank loans | 3,245 | 3,705 | 0 | 0 | |
| Provisions/ Other non current liabilities | 110,935 | 110,188 | 116,702 | 111,521 | |
| Short term bank loans | 38,520 | 32,645 | 0 | 2,035 | |
| Other current liabilities | 117,064 | 169,605 | 101,902 | 153,262 | |
| Total Liabilities (d) | 269,764 | 316,143 | 218,604 | 266,818 | |
| TOTAL EQUITY AND LIABILITIES (c) + (d) | 996,584 | 1,010,936 | 949,602 | 952,308 | |

| STATEMENT OF CHANGES IN EQUITY | | | | | |
|--|----------------|----------------|----------------|----------------|--|
| Amounts in € thousand | GROUP | | COMPANY | | |
| | 30/9/2009 | 30/9/2008 | 30/9/2009 | 30/9/2008 | |
| Beginning of the period (01/01/2009 and 01/01/2008 respectively) | 694,793 | 757,965 | 685,490 | 736,634 | |
| Total comprehensive income after tax | 32,027 | 49,172 | 45,508 | 38,377 | |
| Distributed Dividends | 0 | (71,083) | 0 | (71,083) | |
| End of period (30/09/2009 and 30/09/2008 respectively) | 726,820 | 736,054 | 730,998 | 703,928 | |

| STATEMENT OF COMPREHENSIVE INCOME | | | | | | | | |
|--|----------------------|---------------|----------------------|---------------|----------------------|---------------|----------------------|---------------|
| Amounts in € thousand | GROUP | | COMPANY | | GROUP | | COMPANY | |
| | Continued operations | | Continued operations | | Continued operations | | Continued operations | |
| | 1/1-30/9/2009 | 1/1-30/9/2008 | 1/1-30/9/2009 | 1/1-30/9/2008 | 1/1-30/9/2009 | 1/1-30/9/2008 | 1/1-30/9/2009 | 1/1-30/9/2008 |
| Turnover (Sales) | 404,244 | 531,612 | 360,913 | 477,119 | 134,769 | 174,915 | 119,497 | 156,081 |
| Gross Profit | 96,990 | 119,624 | 84,026 | 115,424 | 42,492 | 44,427 | 39,364 | 41,407 |
| Earnings before interest & tax | 47,525 | 82,197 | 51,447 | 60,643 | 28,520 | 31,584 | 28,740 | 16,984 |
| Profit for the period before tax | 44,863 | 82,871 | 57,423 | 64,692 | 26,986 | 33,690 | 28,386 | 18,087 |
| Net profit for the period after tax (a) | 29,953 | 51,577 | 43,415 | 40,730 | 18,698 | 22,622 | 20,473 | 9,762 |
| Allocated to: Company's shareholders | 29,953 | 51,577 | 43,415 | 40,730 | 18,698 | 22,622 | 20,473 | 9,762 |
| Minority interest | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Other comprehensive income after tax (b) | 2,074 | (2,405) | 2,093 | (2,353) | 217 | (2,955) | 220 | (2,939) |
| Total comprehensive income after tax (a) + (b) | 32,027 | 49,172 | 45,508 | 38,377 | 18,915 | 19,667 | 20,693 | 6,823 |
| Allocated to: Company's shareholders | 32,027 | 49,172 | 45,508 | 38,377 | 18,915 | 19,667 | 20,693 | 6,823 |
| Minority interest | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Earnings per share after tax (in €) | 0.4214 | 0.7256 | 0.6108 | 0.5730 | 0.2630 | 0.3182 | 0.2880 | 0.1373 |
| Earnings before interest, tax, depreciation and amortization | 82,103 | 117,287 | 82,996 | 92,666 | 39,930 | 43,179 | 39,164 | 27,661 |

ADDITIONAL DATA AND INFORMATION

- The basic accounting principals used, are consistent to those followed in the 31 December 2008 published annual financial statements of the Group and Company.
- The LAFARGE Group with registered office in Paris, which holds, as at 30 September 2009, 88.99% of the issued share capital of HERACLES GCC, prepares Consolidated Financial Statements including the Financial Statements of the Group, using the full consolidation method.
- The unaudited by tax authorities fiscal years of the Group companies are described in note 14 of the period's financial statements.
- Related to the legal litigation issues that have or may have a material effect in the Company's and Group's financial position or activity the following are noted:
Various plots of land have been declared as forests, sea shores, archaeological sites etc and/or their ownership is disputed by the Greek State and/or various third parties. The maximum risk, from these disputes, for the Group and the Company is estimated at €2,525 thousand and €1,885 thousand respectively. No relative provision has been made in the financial statements, as it is unlikely that such risk will eventually occur. As at 30 September 2009, there are pending lawsuits against the Group amounting to €49,433 thousand of which €37,635 thousand relate to pending lawsuits against the Company that are being handled legally, and their outcome is uncertain. The maximum risk from the final decisions on the above cases is estimated at €26,284 thousand of which €21,932 thousand relate to the maximum risk from the final decisions on the Company's cases. No relative provision has been made in these Financial Statements, as it is unlikely that such risk will eventually occur.
Furthermore, as at September 30, 2009 there are pending lawsuits against the Group amounting to €8,261 thousand of which €4,797 thousand relate to pending lawsuits against the Company that are being handled legally, and their outcome as estimated by management, will be probably negative. The maximum risk from the final decisions on the above cases is estimated at €1,933 thousand of which €1,611 thousand relate to the maximum risk from the final decisions on the Company's cases. For these risks the Group has recognised "Provisions for legal litigation" as described in the table below:

| Amounts in € thousand | GROUP | COMPANY |
|---------------------------------|----------------|----------------|
| Provisions for legal litigation | 1,933 | 1,611 |
| Provision for staff retirement | 88,691 | 82,958 |
| Other provisions | 15,297 | 28,180 |
| Total provisions | 105,921 | 112,749 |
- The number of employees for the Group and the Company as at 30 September 2009, is 2,061 (30/09/2008: 2,295) and 1,589 (30/09/2008: 1,614) respectively.
- Transactions and balances between the Company and its related parties are disclosed below according to IAS 24:

| Amounts in € thousand | GROUP | COMPANY |
|---|--------|---------|
| Income from related parties | 86,969 | 111,025 |
| Expenses from related parties | 12,547 | 28,283 |
| Receivables from related parties | 6,000 | 38,172 |
| Payables to related parties | 4,007 | 14,639 |
| Salaries and expenses of General managers and BoD members | 2,403 | 1,417 |
| Receivables from General managers and BoD members | 0 | 0 |
| Payables to General managers and BoD members | 0 | 0 |
- Amounts and nature of other comprehensive income after tax are as follows:

| Amounts in € thousand | GROUP | | COMPANY | |
|--|--------------|----------------|--------------|----------------|
| | 30/9/2009 | 30/9/2008 | 30/9/2009 | 30/9/2008 |
| Actuarial losses net of deferred tax | (841) | (1,355) | (825) | (1,303) |
| Gain on valuation of derivatives net of deferred tax | 2,722 | (1,050) | 2,722 | (1,050) |
| Other equity movements | 193 | 0 | 196 | 0 |
| Other comprehensive income after tax | 2,074 | (2,405) | 2,093 | (2,353) |
- There are not any own shares held by the Group companies.
- Up to the date of Board of Directors' approval of Financial Statements as of 30 September 2009, no significant event exist that may have significant financial impact on the Group.
- The name, the registered address, the consolidation method and the direct and indirect percentage of participation of the parent company in the consolidated companies are described in the note 12 of the period's financial statements.
- Modifications of consolidation structure:
 - In the current period (1 January - 30 September 2009) consolidation includes the subsidiary TRANS BETON S.A. that was not included in the respective period of 2008 (1 January - 30 September 2008), because the Group gained its control during October 2008.
 - Compared to the respective period of 2008 (1 January - 30 September 2008) the subsidiaries KAMBIS QUARRIES S.A. and SAMARAS QUARRIES S.A. subsidiary are not included in consolidation due to their absorption by the subsidiary LAFARGE BETON S.A., as well as AMBER S.A. due to its absorption from parent company HERACLES G.C.C. S.A.
Also the company INTERNATIONAL FLAG is not included in consolidation as it was written-off.
In addition compared to the respective period of 2008 (1 January - 30 September 2008) and to the preceding period (1 January - 30 June 2009) the company ALEXANDRIA SILO INVESTMENT COMPANY S.A. is not included in consolidation as it was written-off.
The above mentioned changes do not effect more than 25% the account of sales, profit after tax and minority interests and shareholders net equity of the Group.
- ARMSTOCK CORPORATION S.A., EKEPI S.A. and LEADER BETON SHA are not included in the consolidation, due to their immaterial impact as described in note 12 of the period's financial statements.
- There is not any change in the consolidation method of the companies compared to the previous quarter or to the respective period of 2008 (1 January - 30 September 2008).

Lykovrisse, 27th of November 2009

THE CHAIRMAN OF THE BOARD OF DIRECTORS
MANOLIS CHRIS KYPRIANIDES
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THE MANAGING DIRECTOR
PIERRE DELEPLANQUE
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THE CHIEF FINANCIAL OFFICER
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