



DELTA HOLDING S.A.

FINANCIAL STATEMENT FOR THE PERIOD OF 1/1 - 30/06/2006

The information that follows is intended to provide a general update on the financial situation and the financial results of the Group and of Delta Holding S.A. Therefore, prior to any investment decision involving the company, we recommend a visit to the site www.delta.gr, where the periodic Financial Statements under International Financial Reporting Standards are posted along with the Auditors Report Review where ever is required.

REGISTERED OFFICE: 59 Panepistimiou str., Athens
CR: 1154/06/B/86/39
APPROVAL DATE FROM BOD: 22/8/2006
CERTIFIED AUDITORS ACCOUNTANTS: Andreas Tsamakos - Ioannis Mystakidis
AUDITING COMPANIES: BKR PROTYPOS ELEGTIKI S.A. - ERNST & YOUNG A.E.
REPORT ON REVIEW:

BALANCE SHEET DATA AS OF JUNE 30, 2006 (All amounts in Thousands Euro) and CASH FLOW STATEMENT INFORMATION (All amounts in Thousands Euro). Includes columns for GROUP and COMPANY, and rows for ASSETS, EQUITY AND LIABILITIES, and CASH FLOW STATEMENT INFORMATION.

INFORMATION FROM THE INCOME STATEMENT (All amounts in Thousands Euro). Includes columns for GROUP and COMPANY, and rows for Beginning Balance as of January 1, 2006 and January 1, 2005, Profit for the period, and various income statement items.

INFORMATION FROM THE STATEMENT OF CHANGES IN EQUITY (All amounts in Thousands Euro). Includes columns for GROUP and COMPANY, and rows for Sales, Cost of goods sold, Gross profit, and various equity changes.

COMPANY. Includes columns for 1/1 - 30/6/2006, 1/1 - 30/6/2005, 1/4 - 30/6/2006, and 1/4 - 30/6/2005. Rows include Sales, Gross profit, Profit before Tax, and Net period profit from continuing operations.

ADDITIONAL INFORMATION. Section 1: The companies included in the consolidation are the following. Includes sub-sections (a) Direct subsidiaries of Delta Holding S.A., (b) Subsidiaries of Goody's S.A., and (c) Subsidiaries of Delta Dairy S.A. with columns for Equity Participation, Country of Incorporation, and Unaudited years.

Athens, 21/08/2006

THE CHAIRMAN OF THE BOD: DIMITRIOS A. DASKALOPOULOS
THE VICE PRESIDENT OF THE BOD: PANAGIOTIS V. KANELLOPOULOS
THE GROUP CHIEF FINANCIAL OFFICER: PANDELI D. ECONOMO
THE GROUP ACCOUNTING OFFICER: NIKOLAOS T. KAPPAS